



UNIVERSITY OF KENTUCKY
ASSOCIATION OF EMERITI FACULTY, INC.
www.uky.edu/UKAEF

Volume XXXII, Number 1

UKAEF NEWSLETTER

September 2021

ABOUT THE SPEAKER

Eli Capilouto, President of University of Kentucky



Dr. Eli Capilouto became the 12th President of the University of Kentucky July 1, 2011. Under his leadership, the Commonwealth's flagship and land grant research university has grown from \$2.7 billion to nearly \$4.5 billion in total operations and has gained significant momentum in fulfilling its multi-faceted mission of teaching, research, service, and health care.

President Capilouto has led a nearly 10-year, \$2.8 billion transformation of the campus,

aimed at enriching the living-learning experience of UK's students; ensuring their success; strengthening the University's research infrastructure; and expanding UK HealthCare's capacity to teach, heal and serve. He is dedicated to solving Kentucky's most intractable health and economic challenges. Through partnerships with the private sector, increased philanthropy, and effective financial management, UK is self-financing most of this aggressive infrastructure development.

Under his leadership, the priorities outlined in the Strategic Plan and the innovation of the campus has resulted in historic student success, a dynamic research enterprise, a sophisticated health care operation serving more patients with increasingly complex needs, and continued service to the people of Kentucky. The progress on the campus is resulting in a high-quality workforce and improved well-being for the Commonwealth that UK has served for more than 150 years.

A native of Montgomery, Alabama, Dr. Capilouto previously served as provost of the University of Alabama at Birmingham (UAB) and dean of the UAB School of Public Health -- a period of remarkable growth and transformation at one of the leading academic and health sciences institutions in the South. Dr. Capilouto holds several undergraduate and graduate degrees from schools within the University of Alabama system, a Doctorate of Dental Medicine from UAB and a Doctorate in Health Policy and Management from Harvard University. He and his wife, Dr. Mary Lynne Capilouto (D.M.D.), former Dean of the UAB School of Dentistry, have one daughter.

SEPTEMBER LUNCHEON MEETING

Date: Tuesday, September 14, 2021

Place: The Club at UK's Spindletop Hall,
3414 Iron Works Pike, Lexington Ky 40511

Social Time: 11:00 a.m.

Luncheon: 11:30 a.m.

Program 12:30 p.m.

Speaker: President Eli Capilouto

Topic: "UK After the Pandemic"

Business Meeting: 1:00 p.m.

Adjourn: 1:30 p.m.

SEPTEMBER 10 LUNCHEON MENU

ENTRÉE: Mansion Salad: Artisan Mixed Greens, Grape Tomatoes, Cauliflower, Cucumbers, Julienne Carrots, Pickled Beets, Deviled Egg, and House Made Mansion Dressing

Roasted Garlic Mashed Potatoes, Asparagus, and Crème Fraiche Herb Sauce

DESSERT: Old Fashioned Carrot Cake

Choice of beverage

Substitutions are possible only for dietary allergies or religious/lifestyle restrictions.

**LETTER FROM PRESIDENT
DOUGLAS A. BOYD**

Dear AEF Member Colleagues:

I hope this newsletter finds you well and closer to whatever "normal" was before the pandemic. I also hope you received my brief email in late June regarding our September 14 lunch meeting featuring UK President Capilouto as our speaker. Of course, some specifics are in this newsletter, but as our meeting gets closer, we will offer more information about Spindletop, as some new members may not be familiar with the UK-owned facility on Iron Works Pike near the KY Horse Park, now officially named The Club at UK's Spindletop Hall. Parking is convenient and free.

Your support during the pandemic is especially appreciated and has been essential for us to maintain a relatively solid financial footing. Please consider responding

in a timely manner to the invitations to renew your membership and to attend the September 14 lunch. We are working on a plan to help members needing transportation to Spindletop.

I know you will be impressed with our future 2021-22 luncheon speakers who will follow UK's President.

There is one area of interest where your AEF board has been especially helpful. The UK IT office has proposed some form of restriction on retirees' use of UK email addresses. A few weeks ago, the AEF board had a Zoom meeting with the principal UK IT person involved. He listened attentively to our concerns, and we believe any proposed changes have been put on hold for now.

Have a great remainder of the summer. Looking forward to seeing you on September 14 at Spindletop.

Sincerely,

Douglas A. Boyd, AEF President

TREASURER'S REPORT

James Chapman, UKAEF Treasurer

I am pleased to tell you that due to the work of those who have helped us meet our income goals, the loyalty of our members, and the generosity of our donors, UKAEF has made it financially through this COVID year.

Our budget is made up of three components: Luncheons, Endowment Contributions, and Operating Expenses. Here is the way 2020-21 went.

Luncheons: Since we hosted no luncheons, we did not have any income or expenses in that area.

Endowment Contributions: We anticipated that due to our unusual situation, contributions might be down—but you proved us wrong. We projected \$5,000, but you came through with our third highest amount in the last 16 years--\$6,035. Thank you very much. All those funds go to the endowment.

Operating Expenses: Operating Expenses are supported by UKAEF Members paying dues. They usually run around \$3600, with about half going to an administrative person to handle typing, mailing, keeping records, *etc.* for the efficient operation of the Association. This year we thought membership would be down, and we planned to take funds from the \$3600 we carry forward for emergencies each year (this looked like a good candidate for an emergency year!). However, you came through for the Association again. We projected membership would be down to 150 rather than the 200 we usually project (\$3000 vs. \$4000), but in the end 183 members paid their dues. That gave the Association \$3660 with which to work and that pretty much covered the expenses of around \$3850. We had some minor extra costs for mailings, postage, and the person who helps with that. Things worked out surprisingly well this year.

For next year we hope to have all our 200 members back and match our \$6000 that was so generously given for the Fellowship Endowment. We plan on having four lunches and hope to average 60 people at the luncheons—although we hope to have more as we begin meeting at Spindletop. On the expense side, the Endowment money goes to the Endowment Fund, the luncheon payments go to pay for the meals, and the membership dues will pay for the Operating Expenses. This year we plan to keep the cost of luncheons at \$25. The actual

cost will be a little more per meal; but to keep the price stable in this transition year and encourage attendance, the Association will cover the difference from the fund balance.

Again, thank you for your support.

DO YOU WANT TO KNOW MORE ABOUT UKAEF?

Mary Witt

UKAEF's website has a wealth of information for current and prospective members. The address is <https://www.uky.edu/UKAEF/> with information about the beginning years of this association (1988), the reasons for establishing a UK retiree organization, the By-Laws, significant highlights from past years including copies of past newsletters, 20-year and 30-year celebrations of UKAEF, and a comprehensive listing of Fellowship winners. Check the website and you will realize that most colleges and departments have had representatives leading our organization and graduate/professional students who received UKAEF Fellowships. The website is updated annually during the summer months. I hope you will take time to enhance your understanding of the broad reach of UKAEF by visiting its website.

RETIREE OPTIONS WITH UK RETIREMENT PLANS

Richard Amos, UK Chief Benefits Officer

What retirees decide to do with their retirement savings through UK retirement plans is truly an individual decision based upon their needs and preferences.

The plans are designed so that a retiree does not have to move her/his funds or make any changes just because they have retired. Their money is safe with their chosen vendor(s), earning interest and taking advantage of the low fees that come with being part of a large employer's plan. UK is a significant client to its vendors in terms of assets (retirement savings invested through them) since UK is a flagship employer of choice in the Commonwealth.

TIAA and Fidelity are the chosen vendors through a committee purchasing process, earning the UK account, and each has a strong presence in higher education and health care. Both vendors have equal participation by active employees and retirees, and both are considered excellent vendors in the retirement plan record-keeping space. They offer value-added services and user-friendly technology platforms. From my perspective in my role over benefits, I am impressed with the attention and service we receive from both vendors – they are very responsive to us. I consider them as partners in helping us help our UK community.

Both vendors provide consultation services by salaried staff who are not commission-driven in the services they provide. These services help employees and retirees with their needs for saving, investing, and the use of their retirement funds to achieve their retirement income planning and goals. Both vendors offer a plethora of educational information and tools for their participants.

Employees and retirees have the option to hire an outside Registered Investment Advisor (RIA). In this case, it is an individual choice to pay an additional fee for the service these advisors provide. A reason for hiring an RIA could include one's desire to have an individual expert completely manage their investments for them and possibly also receive more individualized attention. An RIA can manage the investments for the individual within the investment options provided by UK, based on that individual's goals.

Some retirees move their retirement funds to an individual retirement account (IRA). Again, this is an individual decision, and it may involve the use of an RIA. One should weigh the pros (maybe more flexibility) and cons (maybe higher fees) and make an individual decision to move retirement funds to an IRA.

There is not a one-size-fits-all solution. The good news is what UK provides is a viable solution for most UK Retirement Plan participants. A minority of its participants choose to hire an RIA.

We stand ready to assist our retirees with benefits and services that can help them thrive.

2021-2022 EXECUTIVE COMMITTEE

OFFICERS

President: Douglas A. Boyd
Vice-President: Michael R. Reed
Treasurer: James Chapman
Recording Secretary: Bradley C. Canon
Executive Secretary: Sue Fosson
Past President: F. Douglas Scutchfield

COMMITTEE CHAIRS

Benefits: Michael Tearney
Fellowship: Lee Edgerton
Membership: Sue Fosson
Programs: Michael R. Reed
Newsletter: Mary Witt
Administrative Consultant: Casie Clements

UK ASSOCIATION OF EMERITI FACULTY MEMBERSHIP APPLICATION, 2021-2022* (Dues for 2021-2022 should be paid in September 2021)

NAME _____ SPOUSE'S NAME _____
Dept./Col. _____
Address _____
Zip+4 _____ Tel. _____
E-mail address (please include, if you have one) _____

2021-22 Dues are* \$20 (includes spouse or partner)

CHECK ONE: New member _____ Renewal _____

MY CONTRIBUTION TO THE FELLOWSHIP FUND*\$ _____

(CHECK ONE) in memory of _____ in honor of _____ Name: _____

**Make check for membership dues and /or fellowship donation payable to UK Association of Emeriti Faculty (UKAEF).*

Mail form and check(s) to: UKAEF, c/o Casie Clements, 4812 Trillium Pl., Lexington, KY 40514-1410

*(A few folks have already paid their 21/22 dues this spring/summer. **PLEASE BE SURE TO CHECK YOUR MAILING LABEL, ON THIS NEWSLETTER, TO SEE IF YOU HAVE PREVIOUSLY PAID YOUR 21/22 DUES**)*

UK ASSOCIATION OF EMERITI FACULTY LUNCHEON RESERVATION TUESDAY, SEPTEMBER 14, 2021

I plan to attend the luncheon. Enclosed is \$ _____ for _____ reservation(s) at \$25.00 each.

NAME _____ GUEST'S NAME _____

Necessary Change in Menu Choice: _____

Intolerance/Allergic reaction/Religious reason: _____

Is transportation to The Club at UK's Sprindletop Hall a problem for you? _____ Yes _____ No

If "Yes", what is your address: _____

Phone Number: _____ Email address: _____

**Make check for luncheon reservation payable to UK Association of Emeriti Faculty (UKAEF).*

Mail form and check to: UKAEF, c/o Casie Clements, 4812 Trillium Pl., Lexington, KY 40514-1410

(call or email if close to deadline) 859-523-3460 or e-mail: casie.ukaef@gmail.com

Note: Deadline for making reservations or to cancel reservations is Tuesday, August 24, 2021.



University of Kentucky
Association of Emeriti Faculty, Inc.
P.O. Box 8245
Lexington, KY 40533-8245

RETURN SERVICE REQUESTED

Non-Profit Org.
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Permit #320

SUMMARY OF FELLOWSHIP CONTRIBUTIONS RECEIVED IN 2020-21

Casie Clements and Mary Witt

Your gifts during July 1, 2020-June 30, 2021 to memorialize deceased colleagues or honor living colleagues exceeded the amount anticipated by our Treasurer. The UKAEF Board is gratified and humbled by your continuing interest and support. Most of the donor list was printed in the April 2021 newsletter. However, since then additional gifts came in and so we print the complete list again for 2020-2021 in this September 2021 issue. In the future, we will continue to recognize our donors in the September newsletter to make sure all contributions are recognized. Thank you. We look forward to the new year that brings the opportunity to again meet in person and enjoy each other's company at our quarterly luncheons.

The following donors contributed a total of **\$6,035.00** to the UKAEF Fellowship Fund for the 2020-2021 year.

THANK YOU FOR YOUR GENEROUS GIFTS.

(+ signifies deceased)

Honor Roll \$5.00-\$49.99		Cum Laude \$200.00-\$499.99	
Humildad Anzures	Loys Mather	Bruce Amig	Robert W. Lightfoot
William J. Crouch	+Evelyn Niedenzu	(United Technologies)	
Walter Lisle Dalton	Robert W. Olson	Richard (Dick) R. Clayton	
Paul Eakin	John Ranseen		
Susan Effgen	Carol A. Riker		
Gerald Ferretti	Ramona R. Rush		
Hazel W. Forsythe	F. Douglas Scutchfield		
Robert French	Lyle V.A. Sendlein		
Daniel Fulks	Donna Smith		
Linda S. Gorman	Patricia Smith		
Joseph Gruber	Seetha R. Subramanian		
Bryan D. Hall	Kimberly (Kim) F. Townley		
Curtis E. Harvey	John van Willigen		
Thomas Janoski	Shien (Jim) T. Wang		
Linda S. Levstik	H. David Wilson		
John Lihani	Ernest J. Yanarella		
Dean's List \$50.00-\$199.99		Magna Cum Laude \$500.00—\$2,500.00	
Susan Abbott-Jamieson	David C. Johnson	Gift from James and Ann Chapman funded a Fellowship	
Mukhtar M. Ali	Michael Kennedy	Ruth Straus	
David Allen	Kenneth Kubota		
Ruth D. Berry	Gretchen E. LaGodna		
Bradley Canon	+Albert L. Lederer		
Austin H. Cantor	Thomas T. Lillich		
Martha F. Greenwood Cassidy	Alan Jack McAllister		
Ronda S. Connaway	Frank C. Miller		
C. Milton Coughenour	Sandra W. Miller		
Donald F. Diedrich	Thomas P. Mullaney		
Roland C. Duell	Jane E. Phillips		
Lee A. Edgerton	Lawrence Prybil		
Donald A. Falace	William Neal Roberts, Jr.		
Hazel Forsythe	Gerald (Jerry) I. Roth		
Sue Fosson	Kathryn Sallee		
Donald T. Frazier	Stanley R. Saxe		
Art Gallaher	Louis Shain		
Thomas F. Garrity	John G. Shaw		
Theodore Godlaski	Jesse E. Siskin		
Norman L. Goodman	Jerry R. Skees		
William W. Green	Dorothy Swintosky		
John Greenway	Angene H. Wilson		
Andrew (Andy) J. Grimes	John Wilson		
Merl Hackbart	Mary Witt		
Charles F. Haywood			
Carolyn L. Holmes			
James Hougland			
		Donors made above gifts <i>In Memoriam</i> of the following:	
		Gloe Bertram	Jacqueline Noonan
		Ronald Bruzina	John Picoro
		Maggie Cassidy	Sherrill Pirone
		Pete Cassidy	James E. Riker, Sr.
		Del Collins	Barbara R. Roth
		Reta Coughenour	Tom Schrodtt
		T.Z. Csaky	Geraldine (Jerre) Shaw
		John Green	Timothy Sineath
		Terry Green	Eldon Smith
		Hazel Abbott Johns	Marty Solomon
		Fred E. Justus	Robert Spedding
		Otto Kaak	Robert Straus
		Linda Lightfoot	Robert H. Stroup
		Frank R. Levstik	Joseph V. Swintosky
		Emily G. Lihani	Kennard Wellons
		Evelyn S. Nidenzu	Thomas F. Wayne
		Donors made above gifts <i>In Honor</i> of the following:	
		William Hoagland	Daniel R. Reedy
		James Jackson	Bill Silvia
		Robert Lightfoot	Allen Zacherich

UKAEF FELLOWSHIPS (one of several self-nominating fellowships) for 2021-2022: deadline for applications is October 19, 2021. Encourage doctoral graduate students and professional students who intend to pursue a career in university teaching to apply. Information can be found at

<https://gradschool.uky.edu/fellowships>

TURNING POINT TRUST: NEW EFFORT BY INT'L BOOK PROJECT

Angene Wilson

The International Book Project (IBP) is a registered 501(c)(3) not-for-profit organization, founded by Harriet Van Meter in 1966. IBP's international partners' commitment to strengthening their communities through education motivates IBP to continue tailoring shipments of educational materials as requested. In addition to their international work of shipping books, IBP strives to increase access to books in the United States at prisons, food banks, Title I schools and other non-profits. The International Book Project (IBP) has always believed that books change lives.

A new IBP program, Turning Point Trust, has the goal to put books into the hands of children in Kenya. Turning Point Trust operates their own school, Fountains of Hope, with 133 students enrolled in Kenya. The school has no on-site library to give their students an opportunity to improve their literacy skills and read for fun. International Book Project curates shipments of books to Fountains of Hope School and needs help paying the postage. To send one small box of books to Kenya through the mail is \$150.00. By sending a pallet with far more books, that cost is lowered to \$50.00/box. Similar worthy partners request help from IBP regularly—more requests than they have money to support. If you wish to help IBP with a monetary donation to send books to those in need (suggestion of \$25.00), send your gift to Int'l Book Project, 1440 Delaware Ave, Lexington KY 40505. Please write KENYA in the check notation. IBP is grateful for all supporters.

Visit www.intlbookproject.org to learn more about IBP's outreach.

IN MEMORIAM

(Note: Michael Tearney receives periodic lists of retired faculty deaths from Gail Carbol, Benefits Manager in UK Human Resources. These data allow us to note the passings of colleagues we have missed in past newsletters. This explains the following list that includes names from the last couple years.)

- | | |
|--|--|
| ♦ Millard Allen, Associate Dean | ♦ Paul Mandelstam, Medicine |
| ♦ Barry Bobst, Agricultural Economics | ♦ Richard V. McDougal, Physical Therapy |
| ♦ Russell H. Brannon, Agricultural Economics, International Programs | ♦ Eleanor Evelyn McEllistrem, Spouse of Marcus Thomas McEllistrem, Physics |
| ♦ Teresa Burgett, Library Science | ♦ Harley McKean, Economics |
| ♦ Naomi S. Christian, Chemical and Materials Engineering | ♦ Virginia Davis Nordin, Education |
| ♦ Donald Cross, Special Education | ♦ Kenji Okazaki, Engineering |
| ♦ Carl B. Delabar, Medicine | ♦ Nobuko Toda Patton, Modern and Classical Languages |
| ♦ Peggy Louis Mickus El-Mallakh, Nursing | ♦ Sarah Alexander Penry, Mathematics |
| ♦ Harry Gilbert, College of Architecture Library | ♦ Henry Prout, Education and Counseling Psychology |
| ♦ Arthur Graham, Music | ♦ Bruce Randall, Medicine |
| ♦ Robert Guthrie, Chemistry | ♦ Earl Rankin, Education |
| ♦ Dennis G. Haack, Statistics | ♦ Phillip Reuqcroft, Engineering |
| ♦ James William Hendrix, Plant Pathology | ♦ Clarence Richard (C.R., Dick) Roberts, Horticulture |
| ♦ Robert Jacob, Microbiology and Immunology | ♦ Lorraine Ditzler Rodriguez, Entomology |
| ♦ Nancy R. Kloha, Nursing | ♦ Larry Swingle, English |
| ♦ Milton Kornet, Chemistry | ♦ Bonnie Sue O'Bryant Tanner, Associate Dean for Cooperative Extension Service |
| ♦ Thomas W. Lewis, Business and Economics | ♦ Elizabeth Taylor, Education |
| ♦ Charles H. (Chuck) Lord, Music | ♦ Larry Gene Wells, Biosystems and Agricultural Engineering |
| ♦ John Mack, Mathematics | |
| ♦ William F. Maloney, Civil Engineering | |

“Good teaching is forever and the teacher is immortal.”—Jesse Stuart
