

# University of Kentucky Federal Credit Union Investment Services\*

## Helping you plan for tomorrow, today.

At UKFCU Investment Services, our member-focused philosophy is supported by the fact that we offer no proprietary products. Our investment recommendations are based on the best interest of our member. We have no vested interest in pushing a particular product line, and we are not limited to a specific family of products. We work with over 300 providers to give you some of the best options available.

We would like to introduce you to our Investment Advisor, Steve Seals. He is here to help you choose the products that best meet your needs, while delivering quality and competitive service. We look forward to helping you build a financially sound future.

Steve Seals, an Investment Advisor with CUSO Financial Services, L.P. (CFS)\*, has five years experience in the investment and insurance industry. As a knowledgeable financial professional, he is committed to doing what is right for Credit Union members and their unique financial situation.

A Kentucky native, Steve grew up in Jenkins, a small town located in southeastern Kentucky. With a lifetime desire to help people and to support his community and country, it seemed a natural fit and privilege to become a member of the United States Marine Corps. After successfully serving his country for over nine years, he earned two degrees, an Associate of Science and a Bachelor of Accounting. He then turned his focus on his other passion, basketball.



He spent the next seven years coaching basketball, four years at the collegiate level and three at a private high school in central Kentucky. Through his life experiences, he has found that staying true to his core beliefs allows him to discover his clients' needs and help them design a financial strategy based on his impartial and caring advice.

*"The lessons that I've learned while in the Marine Corps have better prepared me for the reality of working with people and helping them to reach their financial goals. I am committed to building every relationship on integrity and honesty, the two things I strongly believe are a vital part of any long-term professional relationship."- Steve*

Schedule a complimentary consultation by contacting Steve at 859.264.4229, or on his cell at 859.230.3476.

Export Street Office  
1080 Export Street, Lexington  
Monday and Tuesday

Hamburg Office  
2557 Sir Barton Way, Lexington  
Wednesday and Thursday

Reynolds Road Office  
370 Meijer Way, Lexington  
Friday



**UNIVERSITY OF KENTUCKY  
FEDERAL CREDIT UNION**

*Membership pays!*

\*Securities offered through CUSO Financial Services, L.P. (CFS) are not NCUA/NCUSIF insured, not Credit Union guaranteed and may lose value. Financial Advisors are registered through CFS, (Member FINRA/SIPC).