Marketing Asian Produce in Kentucky

Introduction
Asian produce includes any number of fruits and vegetables originating in and/or used in the cuisine of East Asia (China, Japan, and Korea) and Southeast Asia (Vietnam, Laos, Philippines, Thailand, Indonesia, etc). The term “Asian” can also include cuisine of South Asia (India and Pakistan).

Market Overview
The popularity of Asian cuisine exploded during the 1990s and 2000s as Caucasian consumers embraced increasingly diverse appetites and the U.S. ethnic Asian population increased. American consumers already familiar with Chinese cuisine began exploring Thai, Japanese, Indian, and Korean fare, especially when dining out. Ethnic Asian restaurants, particularly “quick casual,” “fusion,” and higher-end establishments, made inroads away from traditional market centers on both coasts and into the central U.S. In 2002, the Food Institute named Asian cuisine as “the next hot concept for the restaurant industry.”

Increased use of ethnic Asian food is also fueled by a growing Asian population. The U.S. Asian population made up 4.91% of the total population in 2012. The population of persons of Asian ethnicity in Kentucky, though comparatively small to Kentucky’s more than 118,000 persons of Hispanic origin, continued to increase in the 2000s. Kentucky’s Asian population was estimated at 29,744 in 2000; 36,986 in 2004, and grew to 50,177 by 2014.

Burgeoning Asian populations and consumer interest in Asian cuisine helped stimulate increased interest in purchasing fresh Asian vegetables to prepare at home, a trend expected to continue. Caucasian consumers tend to prefer value-added and processed vegetables, but there are market niches for fresh Asian vegetables. Kentucky producers have received inquiries to source edamame (vegetable soybean) and daikon (Chinese radish) at wholesale quantities. The youngest shoppers (Generation Y, also known as the Millennial Generation, or
Millennials) are also highly receptive to ethnic cuisine.

**Market Opportunities**
The U.S. ethnic foods market, including fresh produce, is projected to reach $2.7 billion in 2015. Smaller growers and market gardeners have immediate opportunities to tap into local consumer demand for Asian vegetables. Growers should investigate adding traditionally Asian vegetables to their farmers market offering, community supported agriculture (CSA) shares, or roadside stand mix.

Marketing Asian vegetables to restaurants may be promising for farmers located nearer metro areas. Selling Asian vegetables to upscale restaurants expanding their menus to include Asian-themed entrees may also be an option. As with any new market, the best way to determine what to grow is to find out what the customer wants. This is especially critical in finding niche markets for Asian vegetables, where various ethnic groups may prefer different sizes, colors, and other characteristics of the same eggplant, radish, cucumber, etc. Growers should recognize that these differences extend to restaurants, with distinctions in produce sourced by Thai, Chinese, Indian, Japanese, and other ethnic chefs.

**Pick-Your-Own (U-Pick)**
Pick-your-own (PYO) marketers always face the challenge of communicating their farm policies and picking rules to their customers. PYO marketers selling larger amounts of produce to non-native English speakers should consider having their farm policies translated into languages common to their customers — Mandarin and Cantonese, Korean, Thai, Japanese, and so on.

Customers can then be presented with a copy of the farm’s policies, enabling easier enforcement of those rules. It is important that all customers have an understanding of the farm’s rules governing the pick-your-own operation.

Open communication lines with your customers can also result in additional markets for other products. While welcoming guests to the farm and explaining PYO rules, producers can ask their customers what other products they might be interested in purchasing. This can help the producer discover new crops to offer at the farm market.

**Asian Pears and Melons**
Kentucky orchardists near Lexington, Louisville, and Cincinnati have found a ripe local market for Asian pears (also called “pear apples”). Orchardists report that Asian customers enjoy obtaining fresh Asian pears at the farm and have been especially open to pick-your-own operations. On a smaller scale, some producers have successfully marketed specialty Asian melons near these metro areas.

**Asian Vegetables**
Kentucky growers could potentially discover local market niches for dozens of Asian vegetables. The challenge to the grower is to identify those vegetables that may be grown efficiently and readily marketed. Using funds from a University of Kentucky New Crop Opportunities Center marketing project, several producers were provided seed for kabocha squash in 2004. Kabocha squash, also called Japanese pumpkin, is a hard (winter) squash well-received by both ethnic Asian and Caucasian consumers. It was selected because of the availability of past University of Kentucky variety trial research.

Kabocha squash customers were surveyed about their Asian vegetable buying practices
and preferences. Their responses reinforced basic guidelines for direct marketing specialty vegetables. Key considerations for producers wishing to develop market niches for Asian vegetables are:

- Provide preparation instructions and recipes at purchase
- Bundle specialty vegetables with other products and provide instructions for use
- Provide educational information about the vegetable’s name, where and how it is grown, and other background information

It is a proven marketing practice to include recipes with specialty crop purchases. Even customers already familiar with kabocha squash were interested in receiving recipes at purchase. Producers can obtain recipes from a variety of sources, and should always verify that the recipe may be reproduced and distributed.

RECOMMENDED ASIAN VEGETABLE MIX FOR NEW GROWERS
A recommended Asian vegetable mix for growers interested in experimenting with Asian crops is listed below. These are the more common ethnic Asian produce items demanded by farm market and farmers market customers in Kentucky.

- Specialty greens and herbs
- Bok choy
- Daikon
- Specialty cucumbers
- Specialty eggplants
- Specialty melons
- Specialty squash/gourd

According to the Kentucky Produce Marketing and Planting Intentions Survey, Asian vegetables most likely to be grown by commercial vegetable growers in Kentucky are bok choy, daikon, eggplant, and Asian greens. These were also the vegetables most likely to be purchased by the kabocha squash customers surveyed at an on-farm market in 2004.

Other vegetables that the kabocha squash customers said they were willing to purchase were celtuce/asparagus lettuce, chayote, garlic chives, wax gourd, and Japanese eggplant. The sample size of this survey is too limited for producers to make assumptions that these vegetables will be popular in their areas. Producers should use the sample survey instrument (see Appendix I) or other basic market research to develop their own tools for measuring interest and market niches for new crops.

ASIAN VEGETABLE NAME CHART
The following chart (Appendix II, Table 1) is a partial reproduction of a listing of Asian vegetables and their ethnic names in the University of California’s Specialty and Minor Crops Handbook. It has been reproduced by permission. The handbook is recommended for those interested in Asian crops, as well as other specialty produce. Other Asian vegetables that could potentially be grown in Kentucky are listed in a second table (Appendix II, Table 2).

Selected Resources
- Asian Vegetables (University of Kentucky) http://www.uky.edu/Ag/edbrec/introsheets/asian.pdf
Quick casual, also referred to as fast casual, are restaurants that offer counter service rather than full table service. The quality of food and atmosphere, however, is of a higher quality than what would be offered at a fast food restaurant.

Fusion is a culinary trend that merges two or more distinct ethnic styles into a unique type of cuisine.

Street food, as the name implies, refers to food available through street side vendors, generally via a portable cart or stall.


http://www.census.gov


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Photos: Seth Anderson, Flickr (bitter melon); Ken Hammond, USDA (eggplants);
Matthew Ernst, University of Kentucky (farmers market); and
John Strang, University of Kentucky (kabocha)

June 2014

For additional information, contact your local County Extension agent

Educational programs of the Kentucky Cooperative Extension Service serve all people regardless of race, color, age, sex, religion, disability, or national origin.
APPENDIX I. Kabocha Squash Customer Survey

1. Have you ever eaten kabocha squash before?  ___ Yes  ___ No

2. Do you know how you will prepare this squash?  ___ Yes  ___ No

3. Have you ever heard this squash called “Japanese pumpkin”?  
   ___ Yes  ___ No

4. Would you find recipes using kabocha squash useful at purchase?  
   ___ Yes  ___ No

5. How often do you cook with Asian vegetables?  
   ___ More than once a week  ___ Once a week  
   ___ 2 to 4 times per month  ___ Once a month  
   ___ Less than once a month

6. Would you be interested in purchasing any of the following crops if they were available locally?  (Check all that apply)  
   ___ Arugula  
   ___ Bitter Melon/Balsam Pear (fu kwa, kerala, nigai uri, ampalaya)  
   ___ Bok Choy  
   ___ Bottle Gourd/Calabash/Cucuzzi (yugao, po gua, upo, bau)  
   ___ Celtuce/Asparagus Lettuce  
   ___ Chayote/Mirliton/Vegetable Pear (Tao tah; hayato uri; fut shau kua, ngow-lai choi, tsai hsio li, sayote, xu-xu, trai su, choc ho)  
   ___ Chinese Broccoli/Kailan/Gai-lohn/Chinese Kale (pak kah nah)  
   ___ Daikon/Chinese Radish (Lo pue, lor bark, labanos, cu-cai trang)  
   ___ Garlic Chive/Chinese Chive/Gow Choy (Ndoh dah, nira, jiu tsai kau tsai, kui, tsai, gil choy)  
   ___ Sponge Gourd/Chinese Okra/Luffa (Skoo ah, hechima, sinqua, ta tsu kua, patola, cabatiti, muop khia)  
   ___ Tomatillo  
   ___ Wax Gourd/Ash Gourd/Winter Melon (Tougan, doongua, cham kwa, tankoy)

7. Other ethnic vegetables you would be interested in purchasing locally  (Please list)  
   ____________________________________________________________  
   ____________________________________________________________

8. What is your zip code? __________________________
## APPENDIX II. Selected Asian Vegetables: English and Ethnic Names

<table>
<thead>
<tr>
<th>English</th>
<th>Botanical Name</th>
<th>Family Name</th>
<th>Chinese *</th>
<th>Japanese</th>
<th>Filipino</th>
<th>Vietnamese</th>
<th>Hmong</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bitter melon</td>
<td><em>Momordica charantia</em></td>
<td>Cucurbitaceae</td>
<td>ku kwa (M)</td>
<td>rei shi</td>
<td>ampalaya</td>
<td>muop dang</td>
<td>jee dee ah</td>
</tr>
<tr>
<td>Bitter gourd</td>
<td></td>
<td></td>
<td>fu kwa (C)</td>
<td>niga uri</td>
<td></td>
<td></td>
<td>dee ee ah</td>
</tr>
<tr>
<td>Bottle gourd (calabash, white-flowered gourd)</td>
<td><em>Lagenaria siceraria</em></td>
<td>Cucurbitaceae</td>
<td>po gua (C)</td>
<td>yugao</td>
<td>upo</td>
<td>bau</td>
<td></td>
</tr>
<tr>
<td>Chayote</td>
<td><em>Sedum edule</em></td>
<td>Cucurbitaceae</td>
<td>fut shau kua (C)</td>
<td>tsai hsio li ngow-lai choi</td>
<td>sayote</td>
<td>xu-xu trai su</td>
<td>tao tah</td>
</tr>
<tr>
<td>Chinese broccoli (white flowering)</td>
<td><em>Brassica oleracea Alboglabra group</em></td>
<td>Brassicaceae</td>
<td>gai lohn (C)</td>
<td></td>
<td></td>
<td></td>
<td>pak kah nah</td>
</tr>
<tr>
<td>Radish (Chinese, Japanese white, Oriental winter)</td>
<td><em>Raphanus sativus (Longipinnatus group)</em></td>
<td>Brassicaceae</td>
<td>lor bark (C)</td>
<td>daikon</td>
<td>labanos</td>
<td>cu-cai trang</td>
<td>lo pue</td>
</tr>
<tr>
<td>Chives, Chinese Garlic Chives</td>
<td><em>Allium tuberum</em></td>
<td>Amaryllidaceae</td>
<td>jiu tsai (M)</td>
<td>gow choy (C)</td>
<td>gil choy</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Luffa -angled (Chinese okra, vegetable sponge)</td>
<td><em>Luffa acutangula</em></td>
<td>Cucurbitaceae</td>
<td>sinqua (C)</td>
<td>hechima</td>
<td>patola</td>
<td>muop khia</td>
<td>skoo ah</td>
</tr>
<tr>
<td>Luffa -smooth</td>
<td><em>Luffa aegyptiaca</em></td>
<td>Cucurbitaceae</td>
<td>ta tsu kua (M)</td>
<td></td>
<td>cabatiti</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Wax gourd / Chinese preserving melon -harvested at white stage</td>
<td><em>Benincasa hispida</em></td>
<td>Cucurbitaceae</td>
<td>bark gua (C)</td>
<td></td>
<td>bilidan</td>
<td>muop huong</td>
<td></td>
</tr>
</tbody>
</table>

*(C) denotes Cantonese; (M) denotes Mandarin

### Table 2. Other Asian vegetables

<table>
<thead>
<tr>
<th>English</th>
<th>Botanical Name</th>
<th>Family Name</th>
<th>Chinese (Mandarin)</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adzuki bean</td>
<td><em>Phaseolus angularis</em></td>
<td>Fabaceae</td>
<td>hong xiao dou</td>
<td>also: azuki bean</td>
</tr>
<tr>
<td>Bok Choy</td>
<td><em>Brassica rapa</em></td>
<td>Brassicaceae</td>
<td>xiao bai cai</td>
<td>includes varieties: Canton Pak, Pai Tsai White Stalk, Shanghai, Lei Choy, and Pak Choy</td>
</tr>
<tr>
<td>Celtuce</td>
<td><em>Lactuca sativa var. augustan</em></td>
<td>Asteraceae</td>
<td>wo sun</td>
<td>also: stem lettuce</td>
</tr>
<tr>
<td>Edamame</td>
<td><em>Glycines max</em></td>
<td>Fabaceae</td>
<td>mao dou</td>
<td>edible green vegetable soybeans</td>
</tr>
<tr>
<td>Kabocha</td>
<td><em>Cucurbita maxima</em></td>
<td>Cucurbitaceae</td>
<td></td>
<td>also: Japanese squash</td>
</tr>
<tr>
<td>Napa</td>
<td><em>Brassica rapa var. pekinensis</em></td>
<td>Brassicaceae</td>
<td>da bai cai</td>
<td>headed Chinese cabbage</td>
</tr>
<tr>
<td>Pea shoots</td>
<td><em>Pisium sativum</em></td>
<td>Fabaceae</td>
<td>dou miao</td>
<td>sprouts</td>
</tr>
<tr>
<td>Yardlong bean</td>
<td><em>Vigna sesquipedalis</em></td>
<td>Fabaceae</td>
<td>chang jiang dou</td>
<td>also: asparagus bean</td>
</tr>
</tbody>
</table>