

# FCR 22

Office of the President  
December 17, 2013

Members, Board of Trustees:

APPROVAL OF THE 2012-13 ENDOWMENT MATCH PROGRAM  
ANNUAL REPORT

Recommendation: that the Board of Trustees accept the 2012-13 Endowment Match Program Annual Report.

Background: The Research Challenge Trust Fund (RCTF) was established in 1997 with the passage of House Bill 1, the *Kentucky Postsecondary Education Improvement Act*. The RCTF is designed to encourage research activities at the University of Kentucky and the University of Louisville. The Endowment Match Program, also known as 'Bucks for Brains', is one of several programs created as part of the trust fund. Pursuant to the Council on Postsecondary Education's Endowment Match Program Request and Reporting Procedures, the Board of Trustees must review and approve the annual report on UK's participation in the program. The annual report and additional information about the program is also available online at:

<http://www.research.uky.edu/faculty/rctf/index.html>

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Action taken:     Approved     Disapproved     Other \_\_\_\_\_

# Endowment Match Program 2012-13 Annual Report



see blue.

UNIVERSITY OF  
KENTUCKY®



For nearly 150 years, Kentucky's flagship and land grant research university has shined a bright path to prosperity for the Commonwealth it serves by providing a comprehensive academic experience that prepares students to lead lives of meaning and purpose; conducting cutting-edge research that addresses the relevant questions of our day; and rendering sophisticated care and meaningful service.

Over the last 12 years, the "Bucks for Brains" partnership between UK's Research Challenge Trust Fund and the Commonwealth of Kentucky has been a key component in supporting the innovations made by our faculty, staff and students. Since its inception, Kentucky has pledged more than \$230 million in state funds to UK, which we matched – dollar for dollar – to support the research enterprise of our institution. We've used these funds:

- As part of the effort to build the University's endowment from \$420.8 million in Fiscal Year 2001 to \$957.8 million in Fiscal Year 2013.
- To create more than 300 endowed chairs and professorships; more than 260 fellowships; and endowments for research support.
- To support the William T. Young Library.
- As a key element of increasing our external grants and contracts from \$173.6 million in Fiscal Year 2001 to more than \$265.9 million in Fiscal Year 2013.
- And, to open state-of-the-art research space in the College of Pharmacy and Davis Marksbury Building through increased flexibility with "Bucks for Brains" matching state funds.

The benefits of this partnership – spanning more than a decade – are fulfilling our commitment to Kentucky. With your help, we have catapulted our institution to new heights, including:

- The Markey Cancer Center being named among the 68 NCI-designated cancer centers in the U.S.
- UK being among 22 universities with the triple-crown of federal research awards: NCI-designation, a Clinical and Translational Sciences Award, and an Alzheimer's Disease Center.
- Opening of the Kentucky-Argonne National Battery Laboratory at UK's Center for Applied Energy Research, allowing UK to attract and attain competitive energy research grants.

Our goal is to leverage this success into a brighter future. This model – our partnership – will help us continue our ascent and, as a result, improve the lives of citizens across the Commonwealth.

Eli Capilouto



President, University of Kentucky

# FOCUS ON FACULTY



## **Kimberly Ward Anderson**

Gill Eminent Professor Chemical Engineering

In 2006, Kim Anderson was diagnosed with breast cancer, and she says she was lucky that it did not metastasize—spread to other parts of her body. “Metastasis is usually how cancer kills. My experience with breast cancer got me back to looking at molecules that enable cancer cells to stick to blood vessels.” Today, in a project funded by the Kentucky Science & Technology Corporation in collaboration with Zach Hilt (William T. Bryan Professor in Engineering), Anderson is working on magnetic nanoparticles to target and kill cancer. These nanoparticles are heated remotely and used in a cancer treatment called hyperthermia—heat up the nanoparticles and they kill the cancer. Anderson explains, “Studies have proven radiation and chemotherapy are more effective if you also apply hyperthermia. It weakens the cancer cells.” Hilt is

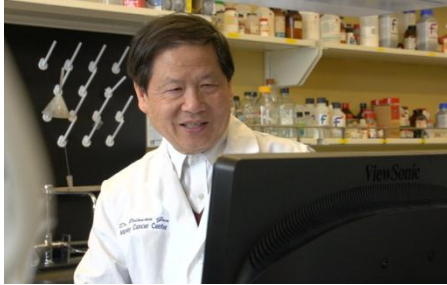
developing nanoparticle hydrogels that deliver heat and cancer drugs to a tumor at the same time. Anderson is identifying “homing” and penetrating molecules, with which to coat the nanoparticles, to destroy lung cancer tumors. Is hyperthermia a “magic bullet” for cancer? “Probably not, but it’s one more weapon in our arsenal to fight this devastating disease,” says Anderson. In 2013 Anderson won the SEC Faculty Achievement Award, which recognizes excellence in teaching and scholarship, and she became Associate Dean for Administration and Academic Affairs in the College of Engineering. Anderson came to UK in 1987 after receiving her doctorate in chemical engineering and bioengineering from Carnegie Mellon University. Her research efforts have resulted in more than 55 publications and 100 presentations at regional and national meetings. Anderson’s honors include the Research Mentor Award from the University of Kentucky Undergraduate Research Program, the Outstanding Chemical Engineering Teacher Award, the College of Engineering Henry Lutes Teaching Award, and the UK Provost’s Award for Outstanding Teaching.



## **Daniel W. Pack**

Ashland Inc. Chair in Chemical Engineering

Dan Pack joined the University of Kentucky faculty in August 2012. Pack says, “The reason I came to UK was the opportunity to link engineering and pharmaceutical sciences. I’m looking forward to working with the Markey Cancer Center, one of the big things that drew me here.” Pack credits his research focus—engineering systems to deliver DNA, RNA and other genetic material to prevent, control and treat disease—to his tenure as an NIH postdoctoral fellow in Robert Langer’s lab at MIT. “He’s one of the ‘gods’ of drug delivery. In 1997 gene therapy was the hot new area. He presented me with a gene therapy project and let me run with it.” One of Pack’s patents came out of his time in Langer’s lab. “People had published a polymer that worked really well for gene version of that polymer, made up of naturally occurring molecules.” In total, Pack has seven patents. Several of those patents are from collaborative work at Illinois based on spherical particles that can deliver drugs via biodegradable polymers. This technology was licensed by startup company founded by one of Pack’s former grad students. During his tenure at Illinois, Pack directed 15 Ph.D. students to completion and several of these students now hold faculty positions in engineering and pharmaceutical sciences. He earned two chemical engineering degrees: a bachelor’s from the University of Illinois Urbana-Champaign and doctorate from the California Institute of Technology. Following his tenure as a postdoc at MIT, Pack returned to the University of Illinois as assistant professor of chemical and biomolecular engineering, with subsequent promotions to the associate professor and professor. Among his many honors, Pack received the National Science Foundation CAREER Award and 3M Young Investigator Award.

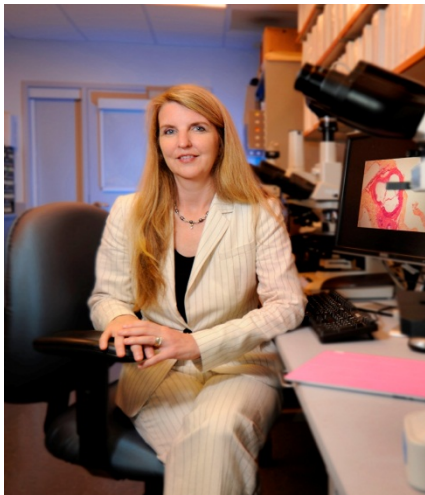


## Peixuan Guo

William Farish Endowed Chair in Nanobiotechnology

Peixuan Guo came to the University of Kentucky in 2011, bringing with him a nationally recognized cancer nanobiotechnology program and wide spectrum of state-of-the-art instruments and funding. His lab has been continuously supported by grants from the National Institutes of Health, National Science Foundation and Department of Defense. Guo has joint appointments at the Markey Cancer Center and the UK College of Pharmacy. A pioneer of RNA nanotechnology, Guo organized the first international conference of RNA nanotechnology and therapeutics and currently is an editor or board

member on four nanotech journals. His research tries to answer basic questions on the mechanisms used by viruses to package DNA, using molecular “biomotors” that work similarly to a mechanical motor. Guo’s team constructed the first functional biomotor with purified components—known as the phi29 nanomotor, the most powerful biomotor constructed to date—successfully elucidated the mechanism of viral DNA packaging motors, and productively converted DNA-filled complexes into infectious virions *in vitro* using synthetic and purified recombinant components. Nanobiotechnology shows promise in the development of new treatments for cancer and other diseases by allowing targeted delivery of therapies to specific cells. Knowledge derived from Guo’s basic studies also has potential application in solving a variety of other complex problems, including the development of molecular vaccines, single-molecule sensing of the environment, diagnosis of disease, detection of pathogens, even the design of chips or arrays for computer storage. Guo’s laboratory employs diverse investigative approaches, including molecular biology, chemistry, biophysics, computer modeling, and mathematical quantification. Guo is also a high-tech entrepreneur and is the founder of two biotechnology companies.



## Susan S. Smyth

Jeff Gill Professor in Cardiology

“I had a series of absolutely fantastic mentors who were incredibly influential in my career development. I feel a great need to give back,” says Susan Smyth, chief of the Division of Cardiovascular Medicine, director of the Gill Heart Institute, and director of the MD/PhD program at UK. The MD/PhD program is challenging, involving four of medical school and between three and five years of graduate school. “Our goal is the train students to tackle clinically relevant problems—through critical thinking, experimental design, and understanding the underlying principles of advanced biomedical research.” Smyth also has a vested interest in mentoring women to become physician-scientists and cardiologists—two areas where women historically have been underrepresented. “We are fortunate to have had a series of female icons in cardiology at UK—Jacqueline Noonan, Nancy Flowers, Cindy Grines among them—who serve as role models for all women in medicine,” she says. Smyth’s own research focuses on the interplay between inflammation and thrombosis, and in particular the contribution of blood and vascular cell adhesion and signaling receptors. Her team applies genetic and pharmacologic strategies in animal models of cardiovascular disease, in order to define cellular and molecular pathways and then tests those pathways in clinical studies in humans. “At the Gill Heart

Institute we really do go from molecules to mice to men. We have a superb research group that connects both the basic science and clinical arenas and that is making an impact on the national level. Our vibrant clinical research unit offers unique options for our patients that would otherwise not be available in Kentucky.” Smyth earned an MD and PhD from the University of North Carolina School of Medicine in Chapel Hill. She completed residency at the University Medical Center in Stony Brook, New York and fellowships at the Mt. Sinai Medical School in New York and at the University of North Carolina-Chapel Hill. Smyth came to UK in 2006.

## FOCUS ON STUDENTS

The Endowment Match Program is not only a mechanism to recruit faculty, it also provides research opportunities and financial support for some of the most talented graduate students in the U.S. In Fiscal Year 2013, the Endowment Match Program provided graduate fellowships to 650 recipients.

## FOCUS ON KENTUCKY

Bucks for Brains is a primary catalyst for the substantial growth in external research funding to the University and the Commonwealth. Since the Kentucky General Assembly passed the Postsecondary Education Improvement Act of 1997 (House Bill 1), external research grants and contracts at the University have increased from \$122 million to \$265.9 million (a 118 percent increase). ([www.research.uky.edu/numbers/stats.html](http://www.research.uky.edu/numbers/stats.html)).

During Fiscal Year 2013, external research grants and contracts resulted in a \$367.1 million contribution to the Kentucky economy, including \$194.4 million in personal income. Externally supported research accounted for 9,427 jobs at UK and throughout Kentucky. Each dollar of out-of-state external funding for research generates approximately \$1.90 of total related expenditures.

## ENDOWMENT ACTIVITY

Since its creation, the University of Kentucky has received \$233,334,000 in state funds through the Research Challenge Trust Fund for the Endowment Match Program and the Research Capital Match Program which was created by the 2008 Kentucky General Assembly to support research capital projects. Pursuant to its statutory authority, the University of Kentucky Board of Trustees allocated \$21,926,570 to the Research Capital Match Program and the remaining funds have been dedicated to the Endowment Match Program. Per the Program Guidelines for both the Endowment Match Program and the Research Capital Match Program all state funds have been fully matched by the University on a dollar-for-dollar basis.

Since 1998, the University of Kentucky has used the Endowment Match Program to:

- create 93 endowed chairs and 213 endowed professorships; and
- create 265 fellowships, enrichments and mission support projects to support research and the William T. Young Library (Table 1).

**TABLE 1: ENDOWMENT MATCH PROGRAM POSITIONS, PROGRAMS AND PROJECTS ESTABLISHED DURING FISCAL YEAR 2012-2013 AND SINCE PROGRAM INCEPTION**

Activity	2012-2013		1998-2013	
	Number of Positions or Projects	Occupied Projects with Expenditures	Number of Positions or Projects	Occupied Projects with Expenditures
Chair	0	0	93	84
Professorships	0	2	213	163
Fellowships	0	0	127	85
Mission Support	0	0	138	87
<b>TOTAL</b>	<b>0</b>	<b>2</b>	<b>571</b>	<b>419</b>

## ENDOWMENT MATCH PROGRAM AT A GLANCE

Endowment Match Program faculty have made substantial contributions to the University of Kentucky research portfolio. As of June 30, 2013, UK has 313 total active patents, primarily in drug development and drug design; plant biotech; equine health; medical implants; drug delivery systems; and medical devices. Thirty new patents were issued and 17 patent applications were filed in Fiscal Year 2013. UK received \$4.8 million in licensing revenue, held a total of 174 licenses, and issued 9 new licenses, three of which were to UK start-up companies. According to the 2012 report from AUTM, the Association of University Technology Managers, UK ranks 30<sup>th</sup> (tied with six other universities) in start-up companies among all public universities. In addition, UK ranks 56<sup>th</sup> among all universities and 30<sup>th</sup> among all public universities in total licensing income.

## DEMOGRAPHIC INFORMATION

As of June 30, 2013, the University of Kentucky has appointed a total of 219 faculty endowed chairs and professorships under the auspices of the Endowment Match Program. Of those appointments, 172 (78.5 percent) are male, and 47 (21.5 percent) are female. Of the 876 research staff associated with the Bucks for Brains program, 404 (46.1 percent) are male and 472 (53.9 percent) are female (Table 2).

**TABLE 2: GENDER OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2013**

	Male	Female	TOTAL
Chairs	61	12	73
Professorships	111	35	146
Staff	404	472	876
<b>TOTAL</b>	<b>576</b>	<b>519</b>	<b>1,095</b>

**TABLE 3: RACE OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2013**

	White	Black	American Indian	Asian	Hispanic	TOTAL
Chairs	62	0	0	9	2	73
Professorships	128	4	0	12	2	146
Staff	612	51	1	162	50	876
<b>TOTAL</b>	<b>802</b>	<b>55</b>	<b>1</b>	<b>183</b>	<b>54</b>	<b>1,095</b>

During Fiscal Year 2013 there were 127 endowments supporting graduate fellowships. Since a single endowment may support multiple student awards, 650 graduate students received support from endowment proceeds (Table 4). There were 242 (37.2 percent) minority students among fellowship recipients.

**TABLE 4: GENDER AND RACE OF ENDOWMENT MATCH PROGRAM FINANCIAL AID RECIPIENTS FOR AWARDS MADE DURING FISCAL YEAR 2013**

<b>Fellowship Recipients</b>	<b>White</b>	<b>Black</b>	<b>Other</b>	<b>Asian</b>	<b>Hispanic</b>	<b>TOTAL</b>
Male	211	9	13	97	5	335
Female	197	21	15	69	13	315
<b>TOTAL</b>	<b>408</b>	<b>30</b>	<b>28</b>	<b>166</b>	<b>18</b>	<b>650</b>

## AREAS OF CONCENTRATION

The Council on Postsecondary Education’s 2002-04 and 2008-10 Endowment Match Program Guidelines stipulate that at least 70 percent of program funds at the research institutions must be used to support Research Challenge programs or academic disciplines contained within Kentucky’s five new economy clusters: (1) human health and development; (2) biosciences; (3) materials science and advanced manufacturing; (4) information technologies and communications; and (5) environmental and energy technologies. As shown below, the University of Kentucky directed 79.2 percent of the funds to support positions, programs, or projects within the new economy clusters (Table 5).

**TABLE 5: 2002-2004 AND 2008-10 ENDOWMENT MATCH PROGRAM FUNDS DEDICATED TO COUNCIL PRIORITY AREAS**

	<b>State Funds</b>	<b>Private Funds</b>	<b>Total</b>	<b>Percent of Total</b>
Human Health & Development	\$43,189,851	\$43,189,851	\$86,379,001	55.3%
Biosciences	11,465,768	11,465,768	22,931,536	14.7%
Materials Science & Advanced Manufacturing	4,881,904	4,881,904	9,763,808	6.3%
Information Technologies & Communications	997,771	997,771	1,995,543	1.3%
Environmental & Energy Technologies	1,254,500	1,254,500	2,509,000	1.6%
Other	16,283,636	16,283,636	32,567,272	20.8%
<b>TOTAL</b>	<b>\$78,073,430</b>	<b>\$78,073,430</b>	<b>\$156,146,860</b>	<b>100.0%</b>

Pursuant to the 2002-04 and 2008-10 Endowment Match Program Guidelines, the University also directed at least 70 percent of program funds to support chairs, professorships or research scholars, and infrastructure or fellowships directly linked to the research activities of endowed chairs and professors.

## FINANCIAL SUMMARY

The University has received all currently available state matching funds for the Endowment Match Program. The market value and accumulated fund balances as of June, 30, 2013, of all endowments created or expanded as part of the Endowment Match Program total \$464,197,823.



University of Kentucky  
Endowment Match Program  
Table 6: Endowments Established or Expanded with State Funds  
For All Matched FY 2002-04 and FY 2008-10 Appropriated Funds  
Reporting Period: Fiscal Year 2012 - 2013

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013				Market Value as of 06/30/13	Outstanding Pledges as of 06/30/13
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>		
<b>New RCTF Funded Endowments</b>										
Dr. Robert D. Marciani Endowed Fund in Oral & Maxillofacial Surgery <sup>3</sup>	12/14/09	\$0	\$105,417	\$116,376	\$59,989	\$25,333	\$18,188	\$0	\$219,886	\$0
<b>New RCTF Funded Endowments Sub-Total</b>		<b>\$0</b>	<b>\$105,417</b>	<b>\$116,376</b>	<b>\$59,989</b>	<b>\$25,333</b>	<b>\$18,188</b>	<b>\$0</b>	<b>\$219,886</b>	<b>\$0</b>
<b>Endowments Expanded</b>										
Braden-Clark Fellowship in Parkinson's Disease Research <sup>4</sup>	06/09/09	\$178,187	\$250,000	\$462,062	\$47,063	\$100,000	\$57,177	\$0	\$666,302	\$0
Cardinal Hill Rehabilitation Hospital Fellowship <sup>4</sup>	06/01/06	50,000	40,000	81,088	(10,000)	0	8,776	(2,298)	\$77,566	0
Cardiovascular Imaging Professorship Fund in the College of Medicine <sup>5</sup>	04/06/05	500,000	501,500	1,062,904	(500,000)	(501,500)	(61,404)	0	\$0	0
Dr. Anthony N. DeMaria Cardiovascular Imaging Chair <sup>5</sup>	04/06/05	0	0	0	500,000	506,500	182,783	(76,660)	\$1,112,623	0
Endowed Professorship in Neuro-Urologic Research <sup>4</sup>	02/29/04	371,215	336,216	623,983	(35,000)	0	69,762	(18,513)	\$640,233	0
Fifth and Pacific Foundation Endowment <sup>6</sup>	12/31/04	125,000	125,359	221,942	0	(359)	25,755	43,648	\$290,986	0
Georgia Davis Powers Endowment Fund <sup>7</sup>	01/22/07	349,658	273,076	549,201	106,922	185,716	303,563	(147,464)	\$997,938	0
James L. and Suzanne H. Elliott Professorship in Pediatrics <sup>4</sup>	12/09/04	50,000	47,937	115,846	(2,063)	0	13,079	0	\$126,862	0
John Mink Professorship for Pediatric Dentistry in the College of Dentistry <sup>3</sup>	11/25/98	524,931	517,297	1,201,544	(15,372)	(3,339)	143,430	(12,416)	\$1,313,846	0
Physical Therapy Richard McDougal Alumni Professorship <sup>3</sup>	01/22/07	75,000	67,133	131,095	(7,867)	0	14,620	(3,877)	\$133,971	0
Thomas C. Robinson Graduate Fellowship Endowment <sup>3</sup>	06/30/05	70,960	60,456	146,217	(10,504)	0	16,089	0	\$151,802	0
University of Kentucky Center for Research on Violence Against Women <sup>7</sup>	10/03/03	182,878	259,769	517,460	(106,922)	(182,519)	(184,436)	150,314	\$193,897	0
William H. Ray Professorship <sup>3</sup>	04/27/07	65,105	47,655	92,078	(17,450)	0	9,637	(2,489)	\$81,776	0
William R. Willard Professorship in Behavioral Science <sup>3</sup>	05/26/05	50,000	41,205	95,652	(8,795)	1,083	10,472	0	\$98,412	0
<b>Endowments Expanded Sub-Total</b>		<b>\$2,592,934</b>	<b>\$2,567,603</b>	<b>\$5,301,072</b>	<b>(\$59,989)</b>	<b>\$105,582</b>	<b>\$609,303</b>	<b>(\$69,754)</b>	<b>\$5,886,213</b>	<b>\$0</b>
<b>Grand Total</b>		<b>\$2,592,934</b>	<b>\$2,673,020</b>	<b>\$5,417,447</b>	<b>(\$0)</b>	<b>\$130,915</b>	<b>\$627,491</b>	<b>(\$69,754)</b>	<b>\$6,106,099</b>	<b>\$0</b>

Notes to Table 6:

<sup>1</sup> In FY 2012 and 2013, a comprehensive review of historical accounting entries resulted in reclassification of prior year transfers. Negative amounts reported in this column reflect these reclassified transfers or transfers to other endowment funds.

<sup>2</sup> Net of reinvestment of prior year spending distributions.

<sup>3</sup> Board Action FCR 6, December 11, 2012 - State funds transferred from multiple funds to the Dr. Robert D. Marciani Endowed Fund in Oral and Maxillofacial Surgery.

<sup>4</sup> Board Action FCR 4, December 11, 2012 - State funds transferred from multiple funds to the Braden-Clark Fellowship in Parkinson's Disease Research.

<sup>5</sup> Board Action FCR 2, September 11, 2012 - A request to change the name of the Cardiovascular Imaging Professorship Fund in the College of Medicine to the Dr. Anthony N. DeMaria Cardiovascular Imaging Chair.

<sup>6</sup> Board Action FCR 2, June 19, 2012 - The donor requested that the fund be renamed from the Liz Claiborne Foundation to the Fifth and Pacific Foundation, no money was moved.

<sup>7</sup> Board Action FCR 5, December 11, 2012 - Renaming the Multicultural Studies Endowment Fund to the Georgia Davis Powers Endowment Fund and reallocating state funds and gifts to the same endowment fund from the University of Kentucky Center on Research on Violence Against Women fund to enable the Powers Chair to reach the financial level necessary to be an endowed Chair.

**University of Kentucky  
Endowment Match Program  
Table 7: Components of Change in Endowment Market Value  
During Fiscal Year 2012 - 2013**

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013				Market Value as of 06/30/13	Outstanding Pledges as of 06/30/13
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>		
<b>New RCTF Funded Endowment</b>										
Dr. Robert D. Marciani Endowed Fund in Oral & Maxillofacial Surgery & Oral Health Research <sup>3</sup>	12/14/09	\$0	\$105,417	\$116,376	\$59,989	\$25,333	\$18,188	\$0	\$219,886	\$0
<b>New RCTF Funded Endowment Sub-Total</b>		<b>\$0</b>	<b>\$105,417</b>	<b>\$116,376</b>	<b>\$59,989</b>	<b>\$25,333</b>	<b>\$18,188</b>	<b>\$0</b>	<b>\$219,886</b>	<b>\$0</b>
<b>Existing RCTF Funded Endowments</b>										
Abercrombie Foundation Research - Art	01/17/01	\$400,000	\$400,000	\$715,836	\$0	0	\$82,086	(\$17,117)	\$780,804	\$0
Abercrombie Foundation Research Fund - Music	01/17/01	400,000	400,000	697,755	0	0	80,013	(16,685)	761,083	0
AIA Kentucky Endowed Professorship	11/28/00	100,000	100,025	185,586	0	0	21,356	(1,955)	204,987	0
Alan F. Bloomfield Professorship in Business	02/10/97	150,000	150,405	271,649	0	0	31,180	(8,359)	294,470	0
Albert and Lorraine Clay Visiting Scholars Endowment	04/06/99	750,000	750,000	1,408,334	0	0	161,713	(43,355)	1,526,693	0
Albert G. Clay Endowed Chair in Equine Reproduction <sup>4</sup>	12/09/98	3,250,000	24,225	3,515,190	0	0	400,189	0	3,915,379	0
Alberto Mazzoleni MD Professorship/Chair in Cardiology	12/10/08	149,001	162,841	319,555	0	6,859	36,417	(13,278)	349,552	0
Albisetti Dissertation Research Fellowship	06/24/03	50,000	75,788	117,714	0	250	13,500	(1,599)	129,866	0
Alfred M. Cohen M.D. Chair in Oncology Research	03/21/03	500,000	500,000	953,309	0	0	109,423	(29,336)	1,033,396	0
Alice P. Killpatrick Endowed Fellowship	04/09/09	200,211	256,599	514,154	0	0	57,885	(21,102)	550,937	0
Alvin L. Morris Professorship in Oral Health Research <sup>5</sup>	01/20/98	200,000	200	176,302	0	0	20,236	(5,425)	191,113	0
Amerman Family Equine Research Endowment Fund	12/31/03	500,000	500,000	933,756	0	0	108,434	(28,737)	1,013,452	0
Ammon Nursery/Landscape Research Endowment	09/28/99	25,000	25,232	46,312	0	0	5,316	(1,425)	50,202	0
Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	100,000	100,000	204,141	0	0	23,709	(6,283)	221,567	0
Ann Scott Maher Mason Endowed Research Fund in Choral Studies	10/29/04	100,000	100,000	196,934	0	0	22,872	(6,062)	213,744	0
Anne Scott Maher Mason Vocal Music Scholarship Fund	12/04/95	50,000	50,000	95,645	0	0	10,978	(2,943)	103,680	0
Anthony V. Carozza Fellowship	08/31/05	50,000	50,000	113,703	0	0	12,945	0	126,648	0
Antonides-Williams Visiting Professorship	03/03/07	58,812	54,134	97,318	0	5,285	11,496	(3,118)	110,982	0
Antonio S. Turco Professorship in Biochemistry	10/18/00	218,000	218,000	404,107	0	0	46,933	(12,438)	438,601	0
Appalachian Fellowship Endowment Fund	12/08/98	1,000,000	1,031,698	1,756,883	0	140	201,658	(54,065)	1,904,616	0
Armor & Letitia Taylor Fund for Library Research Equipment	08/23/99	218,800	218,800	401,345	0	0	46,261	0	447,606	0
Arthur Andersen Endowed Professorship	11/20/00	100,000	336,327	381,571	0	0	43,797	(11,742)	413,626	0
Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/01	300,000	300,000	564,255	0	0	64,766	(17,364)	611,657	0
Arthur Lieber, M.D. Professorship in Diagnostic Radiology	10/10/03	310,000	310,000	853,312	0	0	97,888	(78,006)	873,194	0
Arts & Sciences Endowed Professorship	05/20/08	495,217	495,417	1,140,227	0	0	128,370	(46,797)	1,221,800	0
Arts and Sciences DiSilvestro Professorship	06/01/04	50,000	50,000	90,606	0	0	10,440	0	101,046	0
Arturo Alonzo Sandoval Endowed Professorship	07/25/06	100,000	102,081	181,950	0	600	20,917	(5,611)	197,855	0
Arvle & Ellen Turner Thacker Endowment Fund	09/02/02	50,000	50,000	104,430	0	0	11,757	(4,286)	111,901	0
Ashland Inc. Chair in Chemical Engineering	01/20/99	1,000,000	1,000,000	1,886,531	0	0	216,539	(58,053)	2,045,017	0
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	200,000	200,000	369,858	0	0	42,453	(11,381)	400,930	0
Ashland Inc. Library Endowment	09/26/00	1,000,000	1,000,000	2,009,046	0	0	230,858	(44,027)	2,195,877	0
Ashwini Anand, M.D. Professorship in Cardiology	04/06/05	50,000	50,000	115,746	0	0	13,177	0	128,923	0
Barnhart Memorial Fellowship in Geography	10/05/05	73,295	73,345	159,832	0	0	18,196	0	178,028	0

**University of Kentucky**  
**Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**  
**During Fiscal Year 2012 - 2013**

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013					Outstanding Pledges as of 06/30/13
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/13	
Barnstable Brown Kentucky Diabetes & Obesity Center Endowed Chair	06/18/09	500,000	500,000	1,084,652	0	0	122,113	(44,516)	1,162,249	0
Barnstable Brown Kentucky Diabetes & Obesity Center Research	06/18/09	2,047,991	2,047,492	4,639,231	0	0	526,451	(55,814)	5,109,867	499
Barnstable Brown Pediatric Diabetes Laboratories Research Endowment	09/01/06	500,000	501,000	793,016	0	0	91,023	(24,403)	859,636	0
Barnstable Brown Chair in Pediatrics Diabetes Research	02/13/00	900,000	900,000	1,608,097	0	0	184,851	(5,812)	1,787,137	0
Bayer Professorship in Pulmonary Medicine	03/02/99	177,500	177,500	312,003	0	0	35,810	(9,600)	338,212	0
Beaven-Eidetik Doctoral Research Fellowship	11/16/05	50,000	50,000	104,279	0	0	12,090	(2,158)	114,211	0
Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/10/01	50,000	50,300	121,024	0	0	14,032	(2,505)	132,551	0
Belinda Mason Carden and Paul Mason Professorship in HIV/AIDS Research	08/11/98	151,960	181,810	302,613	0	0	34,734	(9,312)	328,035	0
Bell Alcohol and Addictions Chair	01/20/06	852,368	870,560	1,523,052	0	26,090	174,766	(47,037)	1,676,871	0
Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	01/09/01	100,000	100,000	174,721	0	0	20,131	0	194,852	0
Bill & Marie Cull Fellowship Endowment Fund	03/01/05	100,000	100,393	177,412	0	0	20,361	(5,459)	192,314	0
Blazie Family Professorship in Electrical and Computer Engineering	03/25/02	50,000	60,000	109,186	0	0	12,533	(3,360)	118,359	0
Bobby C. Pass Professorship	04/27/05	54,846	83,182	126,700	0	4,500	14,524	(3,927)	141,797	0
Boehringer Ingelheim Pulmonary Endowed Research Professorship	07/26/02	185,000	185,000	365,997	0	0	42,010	(11,263)	396,744	0
Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies	12/19/01	104,210	91,910	172,799	0	0	19,909	0	192,708	12,400
Boone Graduate Fellowship	07/21/06	50,000	50,000	111,151	0	0	12,654	0	123,805	0
Braden-Clark Fellowship in Parkinson's Disease Research <sup>6</sup>	06/09/09	178,187	250,000	462,062	47,063	100,000	57,177	0	666,302	0
Brown and Williamson Research Fund	04/06/99	250,000	250,000	485,584	0	0	55,759	(14,949)	526,394	0
Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	502,051	927,918	0	0	106,508	(28,554)	1,005,872	0
Brown-McFarlan Endowed Fund	12/29/10	82,266	107,946	191,889	0	15,975	22,273	0	230,137	0
Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	70,074	123,340	0	0	14,157	(3,795)	133,701	0
Buckhorn Professor of Social Work	06/01/99	150,000	150,025	277,059	0	0	31,801	(8,526)	300,335	0
Buck-Kentucky Lung Cancer Research Chair Endowment Fund	10/22/02	300,000	792,494	1,099,260	0	0	126,175	(33,827)	1,191,608	0
Burt L. Sims Graduate Fellowship	10/30/03	50,000	50,000	93,121	0	0	10,687	(2,865)	100,943	0
Bush-Holbrook Endowed Chair/Professorship in the English Department	09/25/06	574,788	574,789	1,093,436	0	0	126,294	(14,540)	1,205,191	0
Bush-Holbrook Graduate Fellowship in the College of Arts and Sciences	09/25/06	324,399	324,399	691,063	0	0	78,691	(850)	768,905	0
Byron Young Fellowship for Neuroscience Research	05/27/09	50,000	50,000	111,879	0	0	12,737	0	124,616	0
Byron Young, MD Research Endowment for Neurosurgery Residents	08/10/09	100,000	98,500	222,958	0	33,750	26,940	0	283,648	20,000
C. M. Gatton Endowment Fund	05/04/99	1,024,500	1,025,180	2,013,699	0	0	231,136	(61,967)	2,182,869	0
C. M. Gatton Endowment Fund - Chairs	05/04/95	6,000,000	6,000,100	11,975,551	0	0	1,374,575	(368,518)	12,981,607	0

**University of Kentucky**  
**Endowment Match Program**  
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C. M. Gatton Endowment Fund - Faculty Research & Development	05/04/95	2,000,000	2,000,000	4,069,158	0	0	467,065	(125,218)	4,411,005	0
C. M. Gatton Endowment Fund - Professorship	05/04/95	2,000,000	2,000,000	3,929,749	0	0	451,063	(120,928)	4,259,884	0
C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	751,039	1,247,144	0	0	143,149	(38,378)	1,351,916	0
Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/06/99	1,000,000	1,000,150	1,721,824	0	0	197,632	(52,984)	1,866,472	0
Cardinal Hill Rehabilitation Hospital Chair in Spinal Cord Injury Rehabilitation	06/06/99	500,000	500,000	842,198	0	0	96,668	(25,916)	912,949	0
Cardinal Hill Rehabilitation Hospital Fellowship <sup>6</sup>	06/01/06	50,000	40,000	81,088	(10,000)	0	8,776	(2,298)	77,566	0
Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury	06/06/99	500,000	500,000	852,687	0	0	97,872	(26,239)	924,319	0
Cardiology Associates of Kentucky Fellowship Fund	09/13/01	137,500	137,500	253,640	0	0	29,113	(7,805)	274,948	0
Cardiovascular Imaging Professorship Fund in the College of Medicine <sup>7</sup>	04/06/05	500,000	501,500	1,062,904	(500,000)	(501,500)	(61,404)	0	0	0
Cardiovascular Research and Education Fund	07/26/06	50,000	62,200	114,931	0	0	13,242	0	128,173	0
Carmen L. Buck Professorship/Chair in Oncology Research Endowment Fund	10/10/02	429,453	429,453	877,184	0	0	100,685	(26,993)	950,875	0
Carol Lee Robertson Endowed Professorship in Literacy	02/04/99	160,000	246,400	379,219	0	10,000	43,936	(11,832)	421,323	0
Caroline Frances Ransdell Research Professorship	03/06/01	51,179	51,179	85,768	0	0	9,845	(2,639)	92,974	0
Carroll M. Redford, Jr. Scholarship Endowment	08/15/06	50,000	69,600	105,488	0	2,525	12,359	(3,288)	117,084	0
Center for Aluminum Technology Endowment Fund	06/29/99	1,775,000	1,775,000	3,475,333	0	0	403,622	(106,969)	3,771,985	0
Center for Financial Services Research Endowment	08/28/00	50,000	50,000	89,597	0	0	10,284	(2,757)	97,124	0
Center for Real Estate Studies Endowment	08/28/00	50,000	50,000	80,286	0	0	9,215	(2,471)	87,031	0
Center for Sports Marketing Endowment Fund	06/15/00	75,000	75,000	104,947	0	0	11,933	24,086	140,966	0
Center on Aging Foundation Fellowship in Gerontology	02/01/99	75,000	75,400	135,632	0	100	15,566	(4,174)	147,125	0
Center on Membrane Sciences Graduate Student Mentoring Endowment	05/25/99	25,000	27,750	51,864	0	0	5,990	(724)	57,130	0
Charles D. Lucas, Jr. Endowment for Parkinson's Disease Research	02/12/04	50,000	53,804	125,627	0	0	14,302	0	139,929	0
Charles H. Nicholson, M.D. Residency Fellowship in General Surgery	12/26/02	62,100	87,756	155,297	0	0	17,484	(6,374)	166,407	0
Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	63,730	108,054	0	0	12,436	(2,604)	117,886	0
Charles S. Cassis Professorship of Law	07/19/00	102,984	103,485	173,566	0	0	19,922	(5,341)	188,148	0
Charles T. Wethington, Jr. Graduate and Professional Fellowship	12/09/98	500,000	500,000	915,429	0	0	105,074	(28,170)	992,334	0
Charles W. Hammond Professorship in Chemistry	05/12/04	340,000	349,405	876,709	0	0	99,809	0	976,518	0
Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,000	259,507	0	0	29,787	(7,986)	281,308	0
Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	09/10/02	100,000	100,000	195,442	0	0	22,433	(6,014)	211,861	0
Chellgren Endowed Chair in Corporate Strategy	06/02/00	500,000	500,153	891,306	0	0	102,306	(27,428)	966,184	0
Chellgren Fund for Excellence	01/05/05	2,250,000	2,255,850	4,111,314	0	1,000	471,839	(126,507)	4,457,646	0
Chellgren Lecturer Series	05/05/99	100,000	100,000	174,940	0	0	20,080	(5,383)	189,637	0
Children's Miracle Network Research Chair #3	10/06/04	1,000,000	1,000,000	2,074,023	0	0	233,495	(85,120)	2,222,398	0
Children's Miracle Network Research Chair in Pediatrics, No.2	12/08/98	500,000	504,303	1,014,847	0	0	116,486	(31,229)	1,100,103	0
Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	93,241	122,546	0	0	14,066	(3,771)	132,841	0

**University of Kentucky  
Endowment Match Program  
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Clay Lancaster Endowed Professorship in Historic Preservation	03/07/00	250,500	276,270	525,043	0	(330)	61,543	(16,395)	569,860	0
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	59,160	59,565	116,389	0	0	13,494	(4,000)	125,883	0
College of Law 2002 Memorials Fellowship Endowment Fund	12/31/03	50,922	63,815	105,670	0	12,370	12,539	(3,463)	127,115	0
College of Nursing Millennium Fund	12/05/00	95,968	96,894	174,413	0	698	20,043	(5,378)	189,777	0
College of Pharmacy Parent & Alumni Scholarship/Fellowship Endowment Fund	06/22/02	51,454	57,075	119,622	0	0	13,468	(4,910)	128,180	0
Commonwealth Professorship of Minimally Invasive Surgery	09/25/98	100,000	105,527	180,434	0	(5,527)	28,591	(7,905)	195,592	0
CompEd, Inc. Fellowship Fund	06/06/02	50,000	100,000	139,628	0	10,000	15,813	(4,297)	161,145	0
Constance Wilson Endowed Professorship in Mental Health	06/24/99	50,000	83,873	126,294	0	50	14,498	(3,887)	136,955	0
Cottrill-Rolfes Chair in Catholic Studies	10/28/05	500,000	501,000	890,965	0	0	103,825	(54,709)	940,081	0
Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	12/11/01	300,000	300,000	564,282	0	0	64,769	(17,364)	611,687	0
Cralle-Day Children at Risk Endowment	07/31/06	500,000	500,000	887,404	0	0	100,096	55,192	1,042,693	0
Creed Fulton Smith Endowed Fellowship Fund	01/31/02	50,000	50,000	97,711	0	0	11,215	(3,007)	105,920	0
CSX Transportation Graduate Fellowship Fund	02/23/01	50,000	53,538	95,874	0	0	11,135	(2,951)	104,058	0
Cynthia Shaw Crispen Chair in ALS Disease Research	11/15/99	500,000	500,325	838,774	0	0	96,274	(25,811)	909,238	0
Databeam Professorship in Electrical & Computer Engineering	11/05/01	80,000	85,000	154,352	0	0	17,717	(4,750)	167,319	0
David B. Stevens, M.D. Medical Fellowship Endowment	02/09/07	50,000	50,000	79,363	0	0	9,166	(1,317)	87,213	0
David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	50,000	136,524	0	0	15,542	0	152,066	0
David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	55,021	97,052	0	0	11,272	(2,987)	105,336	0
Della Marie Johnson Endowed Research Fund	03/10/06	50,000	56,332	88,283	0	1,858	10,194	(2,744)	97,591	0
Deloitte Foundation Professorship in Accounting	01/17/07	121,525	163,025	317,725	0	750	35,819	(13,057)	341,237	0
Delta Dental Plan of Kentucky Clinical Research Center Endowment	08/21/02	750,000	750,000	1,590,593	0	0	179,077	(65,282)	1,704,388	0
Dennis M. TeKrony Fund for Seed Science Research	03/31/08	50,929	49,179	101,273	0	0	11,624	(3,116)	109,780	1,750
DePuy Neuro Fellowship	06/19/00	500,000	501,608	842,993	0	0	96,849	(30,070)	909,771	0
DePuy Neuro/Spine Surgery Fund	06/19/00	500,000	500,000	848,528	0	0	97,396	(26,111)	919,812	0
DePuy Orthopaedic Fellowship	06/19/00	235,000	235,000	420,121	0	0	48,406	0	468,528	0
Dermonetti F. & Regina M. Dawson Graduate Fellowship in Education	02/20/01	50,000	50,300	85,872	0	0	9,857	(2,642)	93,086	0
Development Dimensions International Professorship in Behavioral Health	03/17/00	100,000	100,050	174,441	0	0	20,023	(5,368)	189,095	0
Division of Urology Leadership Endowment for Resident Research and Education	04/27/10	240,000	242,300	509,300	0	0	57,338	(20,902)	545,735	0
Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	50,000	50,000	91,825	0	0	10,544	(2,827)	99,542	0
Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	03/18/02	100,000	100,000	198,229	0	0	23,022	(6,101)	215,149	0
Doris Nowak and William E. Stilwell, III Graduate Fellowship in Educational and Counseling Psychology	08/15/06	50,000	57,780	98,925	0	6,000	11,506	(3,129)	113,302	0

**University of Kentucky  
Endowment Match Program  
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Dorothy A. Miller Research Professorship in Social Work Education	01/27/00	100,000	100,705	175,994	0	0	20,201	(5,416)	190,780	0
Dorothy Leathers Graduate Fellowship Fund	02/23/99	25,000	38,200	58,784	0	1,000	6,858	(1,500)	65,142	0
Dorothy Luther Nursing Fellowship	06/25/03	50,759	52,759	105,209	0	0	12,076	(3,238)	114,047	0
Douglas A. and Carole A. Boyd Professorship in Communication	05/06/11	100,674	100,674	192,690	0	0	21,695	(7,909)	206,476	0
Douglas J. Von Allmen Center for Entrepreneurship & E-Commerce	09/19/00	2,000,000	2,002,000	3,402,902	0	0	390,591	(104,716)	3,688,777	0
Douglas J. Von Allmen School of Accountancy Endowed Chair	09/19/00	2,000,000	2,005,500	3,410,517	0	0	391,465	(104,950)	3,697,032	0
Dr. and Mrs. C. Milton Coughenour Sociology Professorship in Agriculture and Natural Resources	05/17/00	100,000	100,000	177,485	0	0	20,372	(5,462)	192,395	0
Dr. Anthony N. DeMaria Cardiovascular Imaging Chair <sup>7</sup>	05/09/05	0	0	0	500,000	506,500	182,783	(76,660)	1,112,623	0
Dr. Claire Louise Caudill Professorship in Family Medicine	09/24/96	741,880	742,100	1,583,290	0	0	181,061	(158,253)	1,606,098	0
Dr. Donald T. Frazier Professorship	01/17/03	50,000	50,000	129,268	0	0	14,715	0	143,983	0
Dr. E. Vernon Smith and Eloise C. Smith Professorship in Macular Degeneration	05/11/06	100,000	100,000	197,765	0	0	22,786	0	220,552	0
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/11/06	2,000,000	2,000,000	3,488,602	0	4,200,000	310,777	(107,352)	7,892,027	0
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund	05/11/06	2,245,133	2,250,000	4,053,961	0	0	465,318	(124,750)	4,394,529	0
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/11/06	100,000	100,000	182,110	0	0	20,983	0	203,093	0
Dr. E. Vernon Smith, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/11/06	100,000	100,000	182,271	0	0	20,921	(5,609)	197,583	0
Dr. Fred W. Zechman Professorship	01/17/03	50,000	50,000	116,415	0	0	13,264	(502)	129,176	0
Dr. Jamie Jacobs Medical Student Scholarship	06/12/02	50,000	50,000	88,933	0	0	10,208	(2,737)	96,404	0
Dr. Judith Ann Powell Pachtman Professorship or Chair in Obstetrics & Gynecology	01/19/01	50,000	51,000	141,933	0	0	16,158	0	158,092	0
Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry	06/30/10	500,000	1,250,000	1,828,918	0	0	210,419	(49,842)	1,989,495	0
Dr. Louis L. Boyarsky Professorship	01/17/03	50,000	50,000	106,455	0	0	12,408	(13,517)	105,346	0
Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	02/01/01	200,000	200,000	378,411	0	0	43,435	(11,645)	410,200	0
Dr. Robert and Linda Granacher Scholarship	03/30/11	50,132	50,133	98,192	0	0	11,179	0	109,371	0
Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	06/01/01	50,000	51,292	100,533	0	0	11,676	(3,094)	109,115	0
Dr. Shih-Chun Wang Professorship in Physiology	10/27/00	50,000	51,077	97,062	0	0	11,346	(7,621)	100,788	0
Dr. Thomas L. Skinner Professorship in Physiology	06/21/00	50,000	53,000	129,652	0	0	14,760	0	144,412	0
Dr. William A. & Ann T. Withington Graduate Student Support Fund	10/30/00	68,510	69,410	165,959	0	150	18,904	0	185,013	0
Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	51,814	135,808	0	0	15,461	0	151,269	0
Drs. Barbara and James Holsinger Professorship in Anatomy	03/15/01	115,000	115,000	221,034	0	0	25,371	(6,802)	239,603	0
DuMez Faculty Research Development Fund	12/30/07	50,000	56,000	102,602	0	0	11,777	(3,157)	111,221	0

**University of Kentucky**  
**Endowment Match Program**  
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E. Preston Hicks Professorship for Orthodontics & Oral Health Research	09/30/04	477,001	477,168	947,689	0	4,667	109,116	(14,689)	1,046,782	0
E. Vernon Smith & William E. Smith Endowed Faculty Fellowship in the College of Business and Economics	05/11/06	100,000	100,000	177,277	0	0	20,348	(5,455)	192,170	0
E.A. Ford, III Endowment for ALS Research	03/26/04	50,000	50,000	105,476	0	0	12,008	0	117,484	0
Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	09/28/00	200,000	200,000	349,522	0	0	40,119	(10,756)	378,884	0
Earl Platt Slone Endowed Professorship in Pharmacy Practice and Science	09/12/02	142,014	143,995	323,974	0	386	37,425	(13,239)	348,547	0
Earle C. Clements Graduate Research Fellowship	03/14/07	125,000	100,000	203,782	0	25,000	24,718	(6,763)	246,738	0
Earth and Environmental Sciences Endowed Alumni Professorship	11/07/06	55,000	67,391	121,030	0	3,046	14,091	0	138,168	0
Edith D. Gardner Chair in Cancer Research	11/27/89	789,700	789,700	1,833,199	0	0	210,715	(94,371)	1,949,542	0
Elise White Boyd Graduate Fellowship	12/09/04	125,000	139,244	230,637	0	0	26,471	(7,097)	250,012	0
Eloise C. Smith and Dr. E. Vernon Smith Medical Scholarship Endowment	05/11/06	800,000	800,000	1,424,665	0	0	163,524	(43,840)	1,544,349	0
Emery A. Wilson, M.D. Dean's Chair	05/31/07	99,037	101,974	215,624	0	1,150	24,585	0	241,359	0
Endowed Chair in Neuroscience	12/31/01	500,066	500,066	896,567	0	0	102,910	(27,590)	971,887	0
Endowed Chair in Neurosurgery	05/19/99	500,000	500,000	932,159	0	0	106,995	(28,685)	1,010,468	0
Endowed Chair in Orthopaedic Surgery Research	06/23/04	500,000	524,900	1,198,931	0	0	139,773	(153,710)	1,184,994	0
Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	1,000,000	2,015,103	0	0	233,737	(48,204)	2,200,636	0
Endowed Professorship in Cardiology	04/19/00	50,000	149,755	170,626	0	0	19,838	(6,615)	183,849	0
Endowed Professorship in Forestry and Environmental Sciences	12/31/01	500,066	500,066	974,376	0	0	111,886	(29,996)	1,056,266	0
Endowed Professorship in Neuro-Urologic Research <sup>6</sup>	02/29/04	371,215	336,216	623,983	(35,000)	0	69,762	(18,513)	640,233	0
Ernst & Young Professorship of Accountancy	08/12/87	153,065	274,885	428,944	0	7,500	49,369	(13,285)	472,527	0
Ethelyn O'Neal Endowed Fellowship Fund	05/15/06	900,000	1,003,343	1,819,056	0	0	208,791	(55,976)	1,971,871	0
Evelyn Anderson Edwards Professorship	10/29/04	250,000	250,000	454,869	0	0	52,210	(13,998)	493,081	0
Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	388,019	0	0	44,939	(10,000)	422,958	0
Fifth and Pacific Foundation Endowment <sup>8</sup>	12/31/04	125,000	125,359	221,942	0	(359)	25,755	43,648	290,986	0
Floyd H. Wright Research Endowment	12/08/98	1,000,000	1,000,000	1,927,349	0	0	221,224	(59,309)	2,089,264	0
Frank J. Derbyshire Research Professorship Endowment	12/06/99	100,000	128,858	234,160	0	0	26,363	(9,611)	250,913	0
G. Dan and Virginia Martin Pediatric Research Fund	12/31/08	100,000	70,000	185,182	0	20,000	22,485	(8,203)	219,465	10,000
Gaines Center Lafayette Seminar Endowment	03/18/04	111,230	137,026	232,803	0	826	26,756	(7,178)	253,207	0
Gallion & Baker Professorship	08/16/00	100,000	100,350	167,916	0	0	19,274	(5,167)	182,022	0
Gartner Group Chair in Network Engineering	09/15/98	900,000	900,000	1,708,953	0	0	196,157	(52,589)	1,852,520	0
Gary B. Knapp Endowed Chair in Arts Administration	06/24/99	500,000	500,000	905,774	0	0	103,966	(27,873)	981,867	0
Gary B. Knapp Endowment in Support of Business Education and the Arts	06/24/99	1,000,000	1,000,000	1,798,791	0	0	206,468	(55,353)	1,949,906	0
George A. Digenis Professorship/Chair in Drug Design and Discovery in Pharmaceutical Sciences	03/12/02	68,650	84,750	154,104	0	0	17,897	(4,743)	167,259	0
George A. Young Endowment for Stroke Research	08/02/02	1,479,600	1,968,415	5,048,271	0	0	574,720	0	5,622,990	0
George and Betty Blanda Professorship in Education	01/25/00	100,000	100,000	172,650	0	0	19,817	(5,313)	187,154	0

**University of Kentucky**  
**Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**  
**During Fiscal Year 2012 - 2013**

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013				Outstanding Pledges as of 06/30/13	
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>		Market Value as of 06/30/13
George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	02/17/99	120,000	131,003	234,461	0	40	26,914	(7,216)	254,199	0
George Schwert Professorship in Biochemistry	10/18/00	235,000	235,000	598,747	0	0	69,811	0	668,558	0
Georgia Davis Powers Endowment Fund <sup>9</sup>	01/22/07	349,658	273,076	549,201	106,922	185,716	303,563	(147,464)	997,938	0
Gerald L. Nichols Fellowship Fund	12/22/98	125,000	125,000	220,957	0	0	25,362	(6,799)	239,519	0
Geraldine L. Cosby Scholarship	12/09/98	45,000	45,000	82,039	0	0	9,417	(2,525)	88,931	0
Gertrude F. Ribble Academic Fund	04/29/98	1,000,000	1,152,209	2,212,546	0	0	250,975	(123,366)	2,340,155	0
Gifford Blyton Professorship in Oral Communication and Forensics	06/04/02	197,926	200,751	389,693	0	475	44,760	(12,004)	422,924	0
Gill Foundation Chair in Preventive Cardiology <sup>5</sup>	01/20/98	0	1,000,000	860,199	0	0	99,112	0	959,311	0
Gill Foundation Professorship in Interventional Cardiology <sup>5</sup>	12/19/97	0	200,225	167,478	0	0	19,223	(5,154)	181,547	0
Gill Heart Institute Endowment <sup>5</sup>	12/26/02	0	1,168,759	1,123,249	0	0	129,421	0	1,252,670	0
Gloria W. Singletary Chair in Women's Health	05/29/02	500,150	502,300	990,264	0	0	113,664	(30,473)	1,073,455	0
Good Samaritan Chair in Health Education, Research, Health Promotion and Preventive Services	03/02/00	500,000	500,000	927,997	0	0	107,777	(28,563)	1,007,210	0
Good Samaritan Professorship or Chair in Community Health Nursing	09/19/02	500,000	500,000	891,181	0	0	102,291	(27,424)	966,048	0
Gordon L. Hyde, M.D.Chair in Vascular Surgery	12/20/96	189,445	588,332	1,006,698	0	0	117,037	(39,029)	1,084,706	0
Graduate Studies and Research Endowed Fund	09/10/02	130,000	130,000	241,092	0	0	27,789	(462)	268,419	0
Gregory M. Jasko Cardiovascular Research Endowment in the Division of Cardiology	07/01/03	142,000	144,036	261,662	0	0	30,168	(1,099)	290,731	0
Guy M. Davenport Endowed Professorship in English	11/16/05	50,000	110,000	166,965	0	0	19,328	(15,000)	171,293	0
H. Bruce Price Professorship in Agricultural Economics	05/19/94	50,000	60,734	130,799	0	0	14,726	(5,368)	140,156	0
H. E. Katterjohn Professorship in Engineering	12/01/03	250,000	251,811	482,121	0	0	55,339	(14,836)	522,624	0
H. Lester Reynolds Professorship in Engineering	11/13/02	100,000	104,000	212,924	0	0	23,972	(8,739)	228,157	0
Hajja Razia Sharif Sheikh Islamic Studies Professor	02/14/11	100,000	100,000	192,951	0	0	21,723	(7,919)	206,755	0
Halcomb Endowed Fellowship in Medicine and Engineering	10/21/08	500,000	351,933	859,209	0	100,000	102,406	(28,176)	1,033,439	48,067
Hardin-Drnevich-Huang Professorship in Geotechnical Engineering	07/21/06	156,205	175,931	287,583	0	500	33,048	(8,862)	312,269	0
Harold R. Burton Endowed Professorship in Plant Biochemistry	05/01/00	618,750	618,750	1,165,148	0	0	133,738	(35,855)	1,263,031	0
Harper Industries, Inc. Graduate Fellowship Endowment Fund	10/14/99	200,000	200,000	398,600	0	0	46,341	(15,454)	429,487	0
Harry B. Kostenbauder Professorship in Pharmacy <sup>5</sup>	04/24/02	200,000	34,825	223,696	0	0	25,716	(6,617)	242,795	0
Harry E. Wheeler Chair in Plant Mycology	09/28/00	500,000	500,000	853,932	0	0	98,016	(26,278)	925,670	0
Helen Edwards Abell Chair in Historic Preservation	03/15/00	500,937	502,592	908,628	0	20	104,295	(27,961)	984,982	0
Helen Thacker Graduate Fellowship in Educational and Counseling Psychology	06/14/00	100,000	100,000	180,258	0	0	20,935	(5,548)	195,645	0
Hellmann Family Fund in the Division of Infectious Diseases	02/07/02	50,000	50,000	88,766	0	0	10,189	(2,732)	96,223	0
Hellmann Family Scholarship Endowment Fund	04/11/08	50,000	50,000	102,008	0	0	11,708	(3,139)	110,577	0
Hildegard Rose Shapiro Endowed Equine Research Fund	03/20/09	500,000	520,597	1,116,513	0	0	125,701	(45,824)	1,196,390	0
Holbrook Law Library Endowment	05/24/01	150,000	176,517	334,086	0	3,896	40,269	(7,394)	370,857	0



**University of Kentucky  
Endowment Match Program  
Table 7: Components of Change in Endowment Market Value  
During Fiscal Year 2012 - 2013**

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013					Outstanding Pledges as of 06/30/13
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/13	
Infectious Diseases Research Professorship in Internal Medicine	05/10/02	50,000	50,000	99,114	0	0	11,376	(3,050)	107,440	0
Institute of Rural Journalism & Community Issues Endowed Fund for Excellence	03/28/05	722,097	723,798	1,114,396	0	3,420	127,981	(34,334)	1,211,463	0
Isaac T. Stewart Fellowship Fund	12/15/05	50,000	50,000	78,990	0	0	9,067	(2,431)	85,626	0
J. C. Ferm Graduate Fellowship Fund	11/13/00	50,000	69,694	118,869	0	250	13,706	0	132,825	0
J. Gary Maynard, Jr. Professorship for Periodontology and Oral Health Research	11/10/05	300,259	302,008	631,501	0	3,200	73,817	0	708,518	0
J. J. B. Hilliard, W.L. Lyons, Inc. Chair for Innovation Management	06/22/99	500,000	500,000	894,679	0	0	102,693	(27,532)	969,840	0
Jack & Linda Gill College of Arts & Sciences Research Excellence Fund	06/18/01	500,000	500,000	790,685	0	0	91,759	(30,734)	851,710	0
Jack & Linda Gill Engineering Research Excellence Fund	06/18/01	500,000	500,000	768,525	0	0	88,214	(23,650)	833,089	0
Jack M. Gill Chair in Internal Medicine <sup>5</sup>	01/20/98	1,000,000	0	903,563	0	0	103,713	(27,805)	979,471	0
Jacqueline A. Noonan - CMN Research Chair in Pediatrics <sup>5</sup>	12/08/08	1,000,000	1,002,276	1,816,440	0	0	208,492	(55,896)	1,969,036	0
Jacqueline A. Noonan Professorship in Pediatrics	01/20/98	200,000	72,250	235,944	0	(22,427)	70,076	(27,191)	256,402	0
Jacqueline K. Resinger Fellowship in Medical Laboratory Science	02/27/04	50,000	50,000	97,807	0	0	11,226	(3,010)	106,024	0
Jacqueline Y. Miller Smith Visiting Professorship in Women's Health & Rheumatology	03/16/06	54,225	54,825	100,710	0	0	11,649	(2,105)	110,254	0
James & Mary Lassiter Endowed Chair	12/22/00	500,000	500,000	852,918	0	0	97,899	(26,246)	924,571	0
James & Mary Lassiter Endowed Fellowship	05/17/01	200,000	219,025	366,376	0	0	42,053	(11,274)	397,155	0
James & Mary Lassiter Endowed Professorship	05/17/01	100,000	100,000	175,881	0	0	20,188	(5,412)	190,657	0
James and Cora Sanders Nursery/Landscape Research Endowment	04/28/99	26,195	29,145	51,138	0	0	5,870	(1,574)	55,434	0
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	3,200,000	3,200,000	5,900,713	0	0	677,295	(181,580)	6,396,428	0
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	1,800,000	1,800,000	3,244,786	0	0	372,444	(99,851)	3,517,379	0
James Arvle Thacker Fund	06/30/04	50,000	50,000	132,737	0	0	15,477	0	148,213	0
James E. & Christine D. Luckett Endowed Fellowship Fund	08/23/05	400,000	400,078	713,705	0	0	81,920	(21,963)	773,663	0
James F. Glenn, M.D. Endowed Chair in Urology	10/25/00	600,000	674,319	1,122,103	0	(74,319)	224,490	(55,903)	1,216,371	0
James F. Hardymon Chair in Manufacturing Systems	02/19/99	500,000	500,000	880,597	0	0	101,076	(27,098)	954,575	0
James F. Hardymon Chair in Urologic Research	04/06/00	1,000,000	1,000,000	1,687,375	0	0	193,680	(51,925)	1,829,130	0
James F. Hardymon Chairs in Networking	02/19/99	500,000	505,293	885,479	0	0	101,637	(27,248)	959,868	0
James F. Hardymon Graduate Fellowship Program	02/19/99	500,000	500,000	880,597	0	0	101,076	(27,098)	954,575	0
James L. & Suzanne H. Elliott Professorship in Pediatrics <sup>6</sup>	12/09/04	50,000	47,937	115,846	(2,063)	0	13,079	0	126,862	0
James R. Boyd Professorship in Electrical Engineering	01/28/98	100,000	118,168	214,131	0	0	24,895	(8,302)	230,724	0
James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	51,200	93,013	0	0	10,717	0	103,729	0
James W. and Diane V. Stuckert Professorship in Service Learning	08/23/05	250,000	250,000	434,784	0	0	49,905	(13,379)	471,310	0

**University of Kentucky  
Endowment Match Program  
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During Fiscal Year 2012 - 2013**

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013				Outstanding Pledges as of 06/30/13	
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>		Market Value as of 06/30/13
James W. Holsinger, Jr. M.D. Professorship in Neurosciences	11/26/03	50,000	50,000	122,153	0	0	13,923	(2,541)	133,534	0
Jana Oliver Memorial Fellowship Fund	12/28/00	100,000	100,000	175,594	0	0	20,155	(5,403)	190,345	0
Janet Galloway Carter Chair in Rehabilitation Medicine	05/10/00	272,714	814,451	1,223,517	0	60,000	140,334	(51,365)	1,372,486	0
Janet H. Koller Endowment for Equine Research and Development	01/25/05	1,684,279	1,684,968	2,770,445	0	0	317,950	(85,241)	3,003,154	0
Janet H. Koller Equine Bioinformatics Research Endowment	09/30/05	2,000,000	2,000,113	3,385,363	0	0	388,580	(104,177)	3,669,766	0
Janet H. Koller Equine Infectious Diseases Research Endowment	08/31/05	2,000,000	2,000,000	3,385,373	0	0	388,581	(104,177)	3,669,777	0
Janet H. Koller Priority Response Research Endowment	01/25/05	1,000,000	1,001,350	1,712,860	0	(1,350)	196,469	(52,671)	1,855,309	0
Jason Alexander Gill Professorship in Cardiothoracic Surgery <sup>5</sup>	12/19/97	0	200,000	219,064	0	0	24,663	(8,991)	234,736	0
Jefferson Morris Gill, Ph.D. Professorship in Cardiology <sup>5</sup>	12/19/97	0	200,000	193,478	0	0	22,208	(5,954)	209,732	0
Jeffry N. and Jennifer S. Quinn Graduate Fellowship in Engineering	04/05/07	50,000	50,089	91,225	0	0	10,471	(2,807)	98,888	0
Jennifer Gill Roberts Professorship in Pediatric Cardiology <sup>5</sup>	12/19/97	0	200,000	191,532	0	0	21,984	(5,894)	207,623	0
Jennifer S. Quinn M.D. and Jeffry N. Quinn Professorship in Pediatric Oncology Endowment	03/03/07	50,000	50,000	102,512	0	0	11,811	0	114,323	0
Jes & Clementine Schlaikjer Professorship - I <sup>4</sup>	06/11/02	0	256,515	258,104	0	0	29,058	(10,593)	276,569	0
Jes & Clementine Schlaikjer Professorship - II <sup>4</sup>	06/11/02	0	253,538	257,718	0	0	29,015	(10,577)	276,155	0
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases <sup>4</sup>	12/09/98	0	3,467,208	4,431,530	0	0	519,269	(691,425)	4,259,374	0
Joanne I. Bell Endowment in Critical Thinking and Social Policy Analysis	02/07/03	50,000	82,550	134,565	0	400	15,460	(4,147)	146,278	0
Joe A. & Cecil Dulin Wallace Fund	09/07/00	375,000	410,000	742,233	0	0	86,203	(22,846)	805,591	0
John A. Morris Library Endowed Research and Mission Support Fund <sup>4</sup>	12/09/98	1,000,000	0	938,351	0	0	107,748	(28,887)	1,017,212	0
John B. and Jane B. Stephenson Endowed Graduate Fellowship	05/14/99	25,000	25,069	74,942	0	0	8,532	0	83,473	0
John C. Hubbard Endowment	11/22/05	122,010	122,010	222,784	0	0	25,829	(7,500)	241,113	0
John Edwin Partington and Gwendolyn Gray Partington Scholarship Fund	08/31/98	268,000	294,588	497,345	0	0	57,109	(15,311)	539,144	0
John H. Heck Professorship in Soil Science	01/22/01	100,000	100,000	178,058	0	0	20,438	(5,479)	193,016	0
John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/07/99	956,358	912,243	1,715,386	0	(22,903)	270,308	(56,341)	1,906,450	69,065
John L. and Ruth J. Southam Animal Biopathology Research Endowment	05/27/05	384,267	420,475	714,675	0	0	82,342	0	797,017	0
John L. Clarke, Jr. & Fred K. Knapp Entomology Graduate Student Research Fund	12/31/05	50,420	38,346	89,397	0	12,074	16,968	(4,054)	114,386	0
John Mink Professorship in Pediatric Dentistry in the College of Dentistry <sup>3</sup>	11/25/98	524,931	517,297	1,201,544	(15,372)	(3,339)	143,430	(12,416)	1,313,846	0
John R. Gaines Endowed Chair in the Humanities	03/30/05	563,990	676,480	1,063,082	0	0	122,015	(32,712)	1,152,385	0
John R. Van Nagell, M.D. Chair in Gynecologic Oncology	12/12/00	392,000	592,000	1,103,578	0	0	123,151	(63,579)	1,163,151	0

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Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013				Outstanding Pledges as of 06/30/13	
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>		Market Value as of 06/30/13
John Russell Groves-Kentucky Housing Corporation Research Fund in Affordable Housing Design	06/11/02	300,000	300,000	568,070	0	0	65,204	(17,481)	615,794	0
John S. & Elizabeth A. Knight Chair Endowment Supplement <sup>4</sup>	12/09/98	1,716,000	249,657	2,019,100	0	0	234,193	(72,800)	2,180,493	0
John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	05/01/01	425,000	562,281	938,393	0	(55,226)	149,198	14,150	1,046,515	0
Jorgi Nicholau Boom Ovarian Cancer Research Endowment	03/20/07	50,000	114,100	174,354	0	0	19,849	0	194,203	0
Joseph Hamburg Professorship in Rehabilitation Sciences <sup>5</sup>	01/20/98	200,000	0	180,970	0	0	20,772	(5,569)	196,174	0
Joy Bale & George Street Boone Symposium in the Humanities	01/12/06	240,035	302,636	475,128	0	1,950	54,566	(14,642)	517,003	0
Karri Casner Environmental Sciences Fellowship	01/17/05	100,000	100,000	175,627	0	0	20,159	(5,404)	190,382	0
Kathryn Louise Chellgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	111,282	0	0	12,773	(3,424)	120,630	0
Kay Seeley Hoffman Research Endowment	02/29/08	99,652	86,342	207,836	0	7,660	24,135	0	239,631	18,150
Kaye Matthews Stone Memorial Fund for Pancreatic Cancer Research	02/08/02	50,000	76,350	149,847	0	4,700	17,203	0	171,750	0
Keeneland Concours d 'elegance Endowment for Newborn Research to Benefit Kentucky Children's Hospital	06/01/06	200,000	200,110	408,504	0	0	47,067	0	455,571	0
Keith and Phyllis MacAdam Library Endowed Fund for American Music	12/06/00	75,000	75,100	154,837	0	0	18,003	(3,394)	169,447	0
Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	250,310	460,334	0	0	52,838	(14,166)	499,007	0
Kenneth N. and Carol L. Robertson Endowment Fund	11/01/04	100,000	155,523	226,878	0	0	26,040	(6,981)	245,937	0
Kentuckiana Masonry Institute Endowed Professorship	04/06/99	100,000	100,000	183,224	0	5,144	21,147	(1,947)	207,569	0
Kentucky Economic Development Endowment for Science & Technology	05/01/01	394,643	395,962	826,971	0	0	95,657	(24,227)	898,401	0
Kentucky Hospital Association Professorship and Research Fund	08/10/05	500,000	500,000	1,036,744	0	0	116,722	(42,551)	1,110,915	0
Kentucky Medical Services Foundation Chair in Pharmacy	12/12/12	0	0	0	500,000	500,000	638,399	(25,560)	1,612,839	0
Kentucky Pharmacists Association Professor of Leadership Endowed Fund	04/04/05	50,000	52,500	115,749	0	0	13,104	(2,393)	126,460	0
Kentucky Utilities Professorship in Electrical & Computer Engineering	06/11/02	50,000	50,000	108,107	0	0	12,171	(4,437)	115,841	0
Kevin Heidrich/Team 7 Endowment for ALS Patient Services Research	03/31/03	500,345	506,261	938,498	0	500	107,747	(28,889)	1,017,856	0
KiYoung Lee Graduate Fellowship	08/23/05	36,000	36,000	61,271	0	0	7,031	(1,885)	66,417	0
KPMG Professorship Endowment	05/10/05	50,000	179,650	260,126	0	3,000	29,328	(10,714)	281,740	0
Laramie L. Leatherman Professorship of Law II	04/01/99	100,000	100,000	173,529	0	0	19,918	(5,340)	188,107	0
Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/02	125,000	125,101	257,158	0	0	28,952	(10,554)	275,556	0
Lawson Endowment Fund - Professorship in Civil Engineering	11/04/02	250,000	250,000	522,540	0	0	58,830	(21,446)	559,923	0

**University of Kentucky  
Endowment Match Program  
Table 7: Components of Change in Endowment Market Value  
During Fiscal Year 2012 - 2013**

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013				Outstanding Pledges as of 06/30/13	
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>		Market Value as of 06/30/13
Lawson Endowment Fund - UK Center for Research on Violence Against Women Endowment Fund	11/04/02	100,000	100,000	189,783	0	0	21,784	(5,840)	205,727	0
Lawson Endowment Fund for Asphalt Research	11/04/02	650,001	650,001	1,313,527	0	0	150,769	(40,421)	1,423,875	0
Lee Todd, Jr. and Patricia B. Todd Orchestra Research Endowment	06/17/09	600,000	905,002	1,525,480	0	10,000	175,569	(36,659)	1,674,390	0
Leo P. Branstetter Alzheimer's Disease Research Fund	11/17/05	248,751	248,751	450,295	0	0	51,883	0	502,178	0
Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	51,863	103,990	0	0	11,936	(3,200)	112,726	0
Leslie L. Martin Endowed Research Fellowship	08/31/05	50,000	50,000	90,721	0	0	10,413	(2,792)	98,343	0
Lewis Cockran Graduate Fellowship Fund	08/28/98	52,000	76,817	123,517	0	0	14,232	0	137,749	0
Lexington Herald-Leader Fellowship Endowment	02/17/00	100,000	100,000	185,290	0	0	21,268	(5,702)	200,856	0
Lexington Opera Society Chair in Opera Studies	12/15/04	750,000	755,845	1,381,576	0	0	160,454	(42,524)	1,499,506	0
Lexington Opera Society Community Endowment for Vocal Studies	05/11/04	50,000	52,085	92,163	0	(2,085)	12,690	(2,863)	99,906	0
Lexmark Graduate Fellowship Endowment	07/09/02	100,000	103,504	195,840	0	300	22,480	(6,029)	212,592	0
Library & Information Science Endowed Graduate Fellowship Fund	02/25/99	30,724	32,497	58,391	0	0	6,705	(1,798)	63,298	0
Linda C. Gill Chair in Nursing <sup>5</sup>	01/20/98	1,000,000	0	882,312	0	0	101,273	(27,151)	956,434	0
Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	50,000	92,061	0	0	10,567	(2,833)	99,795	0
Log-A-Load for Kids of Kentucky Fund	06/28/01	125,000	126,100	344,088	0	0	39,173	0	383,261	0
Log-a-Load for Kids of Kentucky Fund No. 2	05/15/06	125,000	125,000	261,675	0	0	30,150	0	291,825	0
Louise Harrison Shouse Endowed Graduate Fellowship Fund in Accountancy	12/12/05	175,000	175,000	301,617	0	0	35,030	(9,284)	327,363	0
Louise Harrison Shouse Endowed Research Fund in Opera Studies	12/12/05	75,000	75,000	129,489	0	0	15,039	(3,986)	140,542	0
Lucille Caudill Little Endowed Research Fund in Opera Studies	08/28/00	1,200,000	1,736,755	2,217,975	0	(492,140)	1,142,567	(448,081)	2,420,321	0
Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	05/01/01	1,500,000	1,509,385	3,071,472	0	50	357,126	(67,324)	3,361,324	0
Lucille Caudill Little Performing Arts in Healthcare Program Fund	08/01/08	1,000,000	1,005,200	2,108,637	0	0	237,396	(86,542)	2,259,491	0
Lucille Caudill Little Professorship/Chair in Music Therapy	10/29/10	300,000	300,000	536,681	0	0	61,485	(9,143)	589,023	0
Lucille Caudill Little Research Endowment for Theatre	10/06/00	500,000	502,717	921,361	0	0	105,446	27,812	1,054,619	0
MacAdam-Abrahams Observatory Fund	08/14/06	500,000	521,000	958,084	0	0	110,389	0	1,068,473	0
Madeline F. James and Edith D. Gardner Chair in Cancer Research	10/10/02	492,086	492,086	955,314	0	0	109,653	(29,397)	1,035,569	0
Major Endowed Research Fund in Veterinary Science <sup>4</sup>	12/09/98	1,825,881	10,000	1,727,902	0	0	198,410	(53,193)	1,873,120	0
Marcia A. Dake Professorship in Nursing <sup>5</sup>	01/20/98	200,000	0	183,987	50,000	50,000	84,470	(11,552)	356,905	0
Margaret Dorrance Strawbridge Foundation Translational Cancer Research Endowment	07/21/06	2,000,000	2,000,000	3,549,844	0	0	407,451	(109,236)	3,848,059	0
Margaret Logan Colvin Chair in Lung Disease Research	05/02/98	663,900	667,754	1,225,375	0	1,398	142,958	(41,414)	1,328,318	0
Marie Rich Professorship in Arts and Sciences	12/22/06	50,000	50,000	101,215	0	0	11,655	0	112,870	0
Marion E. McKenna Professorship in Nursing Leadership	02/10/05	55,163	59,301	114,941	0	25	13,196	(3,538)	124,624	0
Mark and Ruth Luckens Graduate Fellowships in Toxicology	04/01/02	50,000	50,000	96,177	0	0	11,082	0	107,259	0
Mark Lee Gross M.D. Memorial Residency Fellowship in Ophthalmology	04/19/04	53,165	71,327	133,305	0	3,349	15,235	(5,556)	146,333	0

**University of Kentucky**  
**Endowment Match Program**  
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**During Fiscal Year 2012 - 2013**

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		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>		Market Value as of 06/30/13
Markey Cancer Center Chair in Clinical Research	07/25/00	1,000,000	1,000,000	1,857,205	0	0	213,171	(57,150)	2,013,225	0
Markey Cancer Foundation Endowed Chair in Radiation Medicine	03/01/04	1,000,000	1,000,000	1,829,550	0	0	209,999	(56,300)	1,983,249	0
Martin-Thacker Scholarships	07/31/98	100,397	100,398	217,701	0	0	24,571	(23,841)	218,431	0
Mary Byron Scholars Program	12/31/04	50,000	50,000	89,555	0	0	9,852	17,244	116,652	0
Mary Florence Jones Professorship in Neonatology	01/01/00	100,000	100,000	186,863	0	0	21,457	(5,753)	202,568	0
Mary Rebecca Johnson Whidby Endowed Professorship Fund	05/15/02	51,000	53,547	135,572	0	19	15,604	(5,562)	145,633	0
Max Steckler Fellowship Fund	11/19/04	1,749,284	1,753,166	3,322,004	0	0	381,305	(102,226)	3,601,083	0
McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	07/25/00	1,000,000	1,030,100	2,161,448	0	0	243,751	(107,776)	2,297,422	0
MCI WorldCom Graduate Fellowship	06/21/00	100,000	100,000	169,160	0	0	19,416	(5,205)	183,371	0
Medical Alumni Association Scholarship Endowment Fund	06/12/02	676,832	782,073	1,375,308	0	15,573	158,387	(42,568)	1,506,700	0
Merck Co., Inc. Pulmonary Medicine Professorship	02/08/99	100,000	100,000	180,688	0	0	20,740	(5,560)	195,867	0
Michael A. Davis Thoracic Oncology Research Professorship	10/18/11	100,000	100,000	201,877	0	0	22,983	0	224,860	0
Michael D. Rankin, M.D. Community Scholarship Endowment	09/10/08	450,000	350,000	811,658	0	95,000	99,805	0	1,006,463	5,000
Mining Engineering Foundation Graduate Fellowship Fund	05/26/99	1,000,000	1,013,455	1,808,128	0	100	207,543	(55,642)	1,960,129	0
Mitzi Strode Ovarian Cancer Research Endowment Fund	04/27/05	50,865	51,904	115,583	0	25	13,160	0	128,768	0
Myrle E. and Verle D. Nietzel Visiting Distinguished Faculty Endowment	11/22/04	50,000	62,994	111,860	0	0	12,839	(3,442)	121,256	0
Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	460,942	0	0	52,476	0	513,418	0
Neurology Research Chair	12/10/04	500,000	500,000	1,182,110	0	0	136,620	(95,761)	1,222,970	0
Neurology Research Professorship No.1	03/29/05	50,000	64,603	131,572	0	0	14,978	(3,186)	143,364	0
Neurology Research Professorship No.2	03/29/05	50,000	50,000	114,530	0	0	13,039	0	127,568	0
Newman Foundation Research Fund in Catholic Studies	09/06/06	500,000	500,750	1,046,115	0	1,000	120,610	0	1,167,725	0
Non-Tenured Faculty Research Enrichment Fund	01/28/99	150,000	150,000	285,200	0	0	32,874	0	318,073	0
Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	50,000	60,000	110,661	0	0	12,702	(3,405)	119,957	0
Otolaryngology Research Professorship Endowment	04/20/07	100,000	102,020	214,759	0	1,000	24,514	0	240,273	0
Palmer Engineering Civil Engineering Laboratory Endowment	11/04/02	50,000	50,000	101,010	0	0	11,594	(3,108)	109,496	0
Patient Quality, Safety and Rights Research Endowment	07/27/05	507,349	494,755	822,606	0	10,195	95,127	(25,529)	902,400	3,762
Patrick F. Hagihara, MD Professorship/Chair in General Surgery	05/01/90	252,500	319,820	579,337	0	1,583	66,578	(17,858)	629,640	0
Patrick P. DeLuca Pharmaceutical Technology Professorship in the College of Pharmacy	11/28/00	129,400	171,544	406,080	0	7,585	37,007	(26,289)	424,383	0
Patterson School of Diplomacy Fund for Excellence Graduate Intern Research Fellowship	01/26/99	74,300	105,563	195,157	0	(18,688)	48,858	(16,148)	209,179	0
Paul A. Kearney, M.D., Endowed Chair in Trauma Surgery	10/28/08	1,000,000	400,000	1,469,048	0	300,000	184,214	(68,198)	1,885,065	300,000

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Paul A. Thornton Graduate Fellowship in Clinical Nutrition/Nutritional Sciences	08/28/00	350,000	356,575	621,207	0	0	71,303	(19,116)	673,394	0
Paul Ashton Ophthalmology Research Fund	12/22/08	75,894	75,895	177,923	0	0	20,256	0	198,179	0
Paul C. VanBooven Fellowship Endowment Fund	06/30/04	341,686	342,864	609,708	0	10,702	70,024	(18,836)	671,599	0
Paul E. Miller and Judith Sebastian Miller Fellowship Endowment Fund	04/29/05	114,837	114,837	204,642	0	0	23,490	(6,298)	221,834	0
Paul G. Blazer, Jr. Professorship in Stroke Research	08/24/98	250,000	273,532	735,779	0	0	86,363	(132,498)	689,644	0
Paul Mellon Endowed Graduate Student Support <sup>4</sup>	04/04/00	0	1,750,000	1,729,820	0	0	198,633	(53,253)	1,875,200	0
Paul Mellon Equine Research Endowment <sup>4</sup>	04/04/00	0	985,732	944,383	0	43,443	104,067	(68,141)	1,023,752	0
Paul Mellon Post Doctorial Fellowship <sup>4</sup>	03/27/01	2,392,537	2,436	2,409,642	0	0	276,692	(74,180)	2,612,154	0
Paul Parker Endowment Fund for Residency Training and Research	12/27/01	54,820	79,848	165,063	0	291	18,263	(6,694)	176,922	0
Pediatric Exercise Physiology Laboratory Endowed Research Fund	05/13/05	225,000	238,580	430,096	0	0	49,367	(13,235)	466,228	0
Peter Pearlman Fellowship	11/10/00	50,000	80,893	114,193	0	250	13,131	(3,521)	124,052	0
Pharmaceutical Science Professorship and Research Endowment	12/21/06	50,000	50,000	94,047	0	0	10,789	(2,892)	101,943	0
Pharmacy Practice and Science Endowed Fund for Excellence	01/23/03	131,400	131,400	332,333	0	0	38,316	(13,653)	356,996	0
Physical Therapy Richard McDougall Alumni Professorship <sup>3</sup>	01/22/07	75,000	67,133	131,095	(7,867)	0	14,620	(3,877)	133,971	0
Pin Oak Stud Endowed Research Fund <sup>4</sup>	04/06/99	500,000	500,000	952,356	0	0	109,357	(29,318)	1,032,394	0
PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	84,789	0	0	9,732	(2,609)	91,912	0
President A.P.J. Abdul Kalam India Studies Endowment Fund	03/20/08	1,000,000	934,189	2,018,721	0	0	227,274	(82,852)	2,163,143	91,788
PricewaterhouseCoopers LLP Professorship in Accounting	06/29/00	150,000	552,415	587,082	0	3,000	67,434	(18,098)	639,417	0
Professorship for the Study of Complementary Healthcare	03/07/07	50,000	50,000	91,204	0	0	10,468	(2,807)	98,866	0
Professorship in Pediatric Otolaryngology Surgery	06/28/04	100,000	180,000	342,451	0	10,000	39,125	0	391,576	0
Professorship or Chair in Obstetrics and Gynecology	05/18/01	250,000	250,000	584,382	0	0	65,792	(23,984)	626,189	0
Professorship or Chair of Urologic Surgical Research	10/23/84	1,000,000	1,000,000	1,658,253	0	0	190,337	(51,029)	1,797,562	0
Psychiatry Endowed Professorship for the Addictions Fund	03/25/03	100,000	101,200	247,847	0	0	28,216	0	276,063	0
R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	577,902	0	0	66,359	(17,791)	626,470	0
R.C. Durr Chair in Alzheimer's Disease Research	07/10/03	500,000	500,000	1,170,956	0	0	131,832	(48,059)	1,254,729	0
Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,494	200,498	0	0	23,101	0	223,600	0
Randall G. Rowland, MD Endowment for Urologic Research	03/23/00	1,169,790	1,182,464	2,083,703	0	0	239,170	(64,120)	2,258,752	0
Rast-Holbrook Research and Seminar Fund	12/26/01	55,455	75,461	129,667	0	1,350	15,044	(2,445)	143,616	0
Raymond Civil Engineering Endowment Fund	09/08/98	2,000,000	2,000,000	3,786,545	0	0	434,628	(116,522)	4,104,652	0
Real Estate Professorship Endowment	01/20/98	166,300	169,233	414,924	0	0	46,950	72,498	534,371	0
Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	50,000	91,245	0	0	10,473	(2,808)	98,911	0
Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	100,048	177,966	0	0	20,427	(5,476)	192,917	0
Regina Drury/Children's Miracle Network Chair in Pediatric Research	10/06/04	600,000	600,000	1,387,113	0	0	157,930	(656)	1,544,387	0

**University of Kentucky  
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Research Fund for the Prevention of Alcohol and Drug Abuse	04/02/01	50,000	50,000	92,289	0	0	10,634	0	102,923	0
Rey M. Longyear Memorial Fund in Musicology	12/17/96	166,114	324,081	439,466	0	500	50,452	(13,529)	476,890	0
Richard C. Hayden, III, M.D. Chair in Otolaryngology	04/24/07	150,000	770,590	1,154,918	0	22,828	130,942	(47,838)	1,260,850	0
Richard G. Elliott, M.D. Professorship in Pediatrics	08/14/08	393,950	429,441	921,013	0	0	104,852	0	1,025,865	0
Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	10/19/01	50,000	56,462	95,158	0	0	11,052	(2,929)	103,281	0
Richard W. Schwartz Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	424,337	0	0	48,778	(1,534)	471,581	0
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/25/05	125,000	135,000	284,133	0	0	32,639	(13,794)	302,978	0
Robert E. Harding Jr. Professorship Fund	10/23/84	50,000	51,650	88,119	0	0	10,114	(2,712)	95,521	0
Robert E. McNeil Endowed Research Fund	03/05/02	50,000	71,841	96,406	0	(20,287)	54,800	(26,413)	104,505	0
Robert G. Lawson & William H. Fortune Professorships Endowment	12/31/02	85,680	97,188	170,880	0	(808)	22,034	(5,283)	186,823	0
Robert G. Lawson Professorship	12/29/98	57,000	117,904	149,051	0	(10,954)	27,525	(4,049)	161,572	0
Robert G. Luke, M.D. Research Chair of Nephrology	04/26/99	500,000	500,000	951,588	0	0	109,269	(29,295)	1,031,562	0
Robert H. & Anna B. Culton Professorship	12/18/02	50,000	50,400	100,376	0	0	11,035	19,711	131,122	0
Robert L. Bergen Professorship in Ophthalmology	10/23/84	200,000	200,000	383,742	0	0	44,047	(11,809)	415,980	0
Robert L. Johnson Scholarship Fund	05/19/00	250,000	300,541	483,550	0	550	55,555	(14,895)	524,760	0
Robert L. Lester Professorship in Biochemistry	10/18/00	52,000	72,000	115,023	0	0	13,359	(3,540)	124,841	0
Robert Lynn Leininger Endowed Professorship in Furniture Design	03/01/07	50,000	50,000	90,435	0	0	10,380	(2,783)	98,032	0
Robert M. Odear, '28, '30, Faculty Research Fund in Latin America	03/09/01	16,650	16,650	51,265	0	0	5,868	(1,500)	55,634	0
Robert P. & Mildred A. Moores Alzheimer's Disease Research	01/23/01	350,000	380,698	684,342	0	0	78,581	(21,067)	741,856	0
Robert Straus Professorship in Behavioral Science	04/19/00	50,000	51,150	108,225	0	0	12,321	0	120,546	0
Robert T. & Nyle Y. McCowan Chair in Alzheimer's Research	01/16/04	848,849	848,849	1,614,235	0	0	185,470	(7,158)	1,792,547	0
Rockcastle Hospital and Respiratory Care Center Fellowship	06/13/06	50,000	50,000	92,438	0	0	10,610	(2,845)	100,204	0
Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,500	88,372	0	0	10,143	(2,719)	95,796	0
Ronald L. Akers Professorship in Criminology & Deviance Fund	06/07/00	100,000	100,000	201,955	0	0	23,181	(6,215)	218,921	0
Rose Carol Shumate Professorship in Cancer Research	12/24/06	42,500	42,500	81,398	0	0	9,367	0	90,765	0
Rosenthal Business & Economics Library Endowment	05/24/01	1,500,000	1,500,000	3,143,332	0	0	363,595	(92,087)	3,414,840	0
Royster Research Professorship	06/03/01	50,000	64,500	113,875	0	100,000	19,457	0	233,332	0
RPW Law Library Endowed Account	05/24/01	50,000	51,326	101,725	0	0	11,828	(2,230)	111,323	0
S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science	04/17/09	180,000	180,000	394,234	0	0	44,384	(16,180)	422,438	0
Saha Cardiovascular Research Center Fund	01/15/10	500,000	260,000	778,851	0	160,000	95,203	(34,839)	999,215	80,000
Sally and David B. Stevens, M.D. Scholarship	06/22/04	50,000	50,100	99,168	0	0	11,387	(3,053)	107,503	0
Sanders Brown Center on Aging Foundation Research Fund	02/01/07	52,500	99,170	167,923	0	50	19,122	0	187,095	0

**University of Kentucky  
Endowment Match Program  
Table 7: Components of Change in Endowment Market Value  
During Fiscal Year 2012 - 2013**

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013				Outstanding Pledges as of 06/30/13	
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>		Market Value as of 06/30/13
Sanders-Brown Center on Aging Foundation Research Development Fund	08/30/00	1,000,000	1,171,004	2,227,880	0	0	256,861	(91,524)	2,393,218	0
Saylay/Garbulinska Fund for Rheumatology Fellows Res & Ed	10/30/08	200,000	105,000	356,394	0	95,000	44,843	0	496,238	0
Schutte Chair in Pharmaceutical Policy	12/18/06	1,000,000	1,000,325	1,850,549	0	0	212,000	(31,526)	2,031,022	0
Scott V. Breckenridge Professorship in Intelligence Education	05/10/04	102,415	102,500	196,059	0	0	22,770	(6,035)	212,794	0
Secat-J.G. Morris Aluminum Professorship	04/11/02	50,000	52,260	105,413	0	0	12,154	(4,330)	113,236	0
Spears Chair in Pharmacogenetics	05/10/11	200,000	263,000	469,192	0	80,000	56,670	0	605,862	0
Spinal Cord & Brain Injury Chair No. 2	04/09/00	500,000	500,000	947,973	0	0	108,810	(29,172)	1,027,611	0
Spinal Cord & Head Injury Chair No. 1	04/09/00	500,000	500,000	876,040	0	0	100,937	0	976,977	0
Spinal Cord and Brain Injury Chair No. 3	04/09/00	500,000	500,000	900,932	0	0	103,410	(27,724)	976,619	0
Spinal Cord and Brain Injury Chair No. 5	06/17/03	500,000	500,000	1,000,819	0	0	114,876	(30,798)	1,084,897	0
Stanley Smith Dickson Professorship	05/17/06	500,000	500,000	812,568	0	0	93,267	(25,005)	880,830	0
Stephen D. Quillen Memorial Fellowship Fund	07/10/06	60,000	60,000	94,789	0	0	10,880	(2,917)	102,752	0
Stites & Harbison Professorship of Law	06/23/97	72,500	122,410	172,913	0	(17,810)	42,398	(10,061)	187,440	0
Sue Fan Gooding Fund	10/18/96	80,115	80,115	142,292	0	0	16,332	(4,379)	154,245	0
Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	55,000	96,134	0	0	11,077	0	107,211	0
Susan Ballard Lester Endowment	09/23/04	50,000	50,000	99,597	0	0	11,476	0	111,073	0
Sutherland Professorship of Landscape Design	03/08/04	250,000	250,000	446,942	0	0	51,907	(13,757)	485,093	0
Swift/Longacre/Scaife Fellowship in Classics	06/09/09	54,189	59,033	116,064	0	6,925	13,327	(6,000)	130,316	0
Sylvia Mansbach Endowed Chair in Alzheimer's Disease Research	04/02/01	500,000	531,464	913,774	0	0	104,885	(28,119)	990,539	0
Symptom Management & Palliative Care Professorship/Chair	04/14/04	120,875	125,365	214,855	0	6	24,661	(6,617)	232,904	0
T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/29/99	50,000	50,000	89,229	0	0	10,281	0	99,510	0
T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/29/99	200,000	200,000	367,225	0	0	42,679	(17,213)	392,691	0
Teresa Garbulinska Music in HealthCare Fund	05/12/09	100,000	60,000	167,740	0	40,000	20,782	(7,688)	220,834	0
The Judy and Byron Young Neuroscience Institute Endowed Professorship	07/20/06	100,000	100,000	213,005	0	0	24,977	(34,108)	203,874	0
The Martha Davis Fellowship Fund	05/08/06	200,000	200,625	343,549	0	0	39,433	(10,572)	372,411	0
The Sweeney-Nelms Professorship in Alzheimer's Disease Research	12/05/05	60,000	61,000	143,356	0	2,500	16,452	0	162,308	0
Thomas B. & Bettie T. Deen Graduate Fellowship	04/30/08	50,000	50,000	98,577	0	0	11,315	(3,033)	106,858	0
Thomas C. & Evelyn W. Finnie BS/MBA Graduate Fellowship Fund	04/27/99	520,316	601,617	1,073,920	0	14,974	124,069	(33,322)	1,179,641	0
Thomas C. Robinson Graduate Fellowship Endowment <sup>3</sup>	09/08/05	70,960	60,456	146,217	(10,504)	0	16,089	0	151,802	0
Thomas D. Clark Professorship Fund	01/05/01	119,013	121,013	248,901	0	0	27,990	(5,137)	271,754	0
Thomas J. and Viva B. Timmons Graduate Fellowship Fund	08/17/06	320,000	444,487	665,011	0	0	76,331	(20,464)	720,878	0
Thomas P. Lewis Professorship	04/23/99	100,000	103,648	177,474	0	250	20,384	(5,466)	192,642	0
Toyota (Young) Library Endowment	05/24/01	1,000,000	1,000,000	2,076,373	0	0	240,178	(60,830)	2,255,721	0
Toyota-IR4TD Research Fund	01/31/07	1,000,000	1,000,000	1,598,187	0	0	185,490	(49,159)	1,734,518	0



**University of Kentucky  
Endowment Match Program  
Table 7: Components of Change in Endowment Market Value  
During Fiscal Year 2012 - 2013**

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013				Outstanding Pledges as of 06/30/13	
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>		Market Value as of 06/30/13
Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	2,134,615	2,667,858	0	0	306,221	(82,097)	2,891,982	0
Trane Company Graduate Fellowship	10/21/02	75,000	75,000	146,993	0	0	16,872	(4,523)	159,342	0
Tri for Sight Eye Research Professorship	04/28/06	63,241	93,232	157,263	0	9,695	18,621	(2,493)	183,086	0
TVA Power Engineering Endowment Fund	04/16/99	1,000,000	1,000,000	1,784,269	0	0	204,801	(54,906)	1,934,163	0
Tyler Aaron Gill Professorship in Vascular Surgery <sup>5</sup>	12/19/97	0	200,000	167,283	0	0	19,201	(5,148)	181,336	0
U.S. Surgical Endowed Professorship in Pharmacy Administration	04/06/99	100,000	100,000	175,732	0	0	20,171	(5,408)	190,495	0
UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	53,367	151,659	0	0	17,683	0	169,342	0
UK Nursery/Landscape Research Endowment	10/12/99	34,200	34,571	64,374	0	0	7,389	(1,981)	69,782	0
Ullin W. Leavell, MD Professorship in Dermatology	02/14/11	100,000	100,000	198,020	0	0	22,544	0	220,564	0
University of Kentucky Association of Emeriti Faculty Endowed Fellowship Fund	04/17/02	50,000	103,365	146,564	0	0	16,823	(4,510)	158,877	0
University of Kentucky Center for Research on Violence Against Women <sup>9</sup>	10/03/03	182,878	259,769	517,460	(106,922)	(182,519)	(184,436)	150,314	193,897	0
University of Kentucky Chandler Medical Center Chair	07/23/02	500,000	500,000	1,470,702	(500,000)	(500,000)	(470,702)	0	0	0
University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	09/01/99	25,000	25,000	46,291	0	0	5,313	(1,424)	50,180	0
University of Kentucky Oral History Endowment Fund	03/29/04	679,740	696,955	1,300,697	0	1,941	151,156	(40,070)	1,413,725	0
University of Kentucky Woman's Club Fund	10/07/03	100,000	101,000	214,253	0	0	24,122	(8,793)	229,581	0
University Professorship in Allied Health	01/09/01	50,000	50,000	97,482	0	0	11,189	(3,000)	105,671	0
University Professorship in Dentistry	12/06/00	50,000	50,000	94,781	0	0	10,671	(3,890)	101,562	0
University Professorship in Graduate Medical Education	12/06/00	50,000	50,100	116,737	0	0	13,399	(3,592)	126,544	0
University Professorship in Medicine	12/09/00	50,000	50,000	94,370	0	0	10,832	(2,904)	102,298	0
University Professorship in Nursing	12/06/00	50,000	50,000	143,585	(50,000)	(50,000)	(46,979)	3,394	0	0
University Professorship in Pharmacy	04/11/01	50,000	50,000	128,142	0	0	14,427	(5,259)	137,310	0
USEC Inc. Graduate Fellowship	09/27/02	50,000	50,000	99,327	0	0	11,401	(3,057)	107,671	0
Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	107,788	189,750	0	0	21,779	(5,839)	205,691	0
Verizon Communications Graduate Fellowship	12/15/99	900,000	900,000	1,650,616	0	0	189,461	(50,794)	1,789,283	0
Verizon Wireless Chair on Studies on Violence Against Women	12/31/04	500,000	500,000	875,897	0	0	100,537	(26,954)	949,480	0
Vernon R. Wiehe Endowed Professorship in Family Violence	05/16/00	50,000	50,445	102,460	0	0	11,754	(5,216)	108,998	0
Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	61,574	145,046	0	0	16,329	(5,953)	155,423	0
Virginia T. Barrow Chair in Brain Disease Research	10/27/06	1,191,972	1,195,520	2,473,008	0	350	285,399	(43,039)	2,715,718	0
Von Allmen School of Accountancy Fellowship	04/29/00	1,000,000	1,000,200	1,721,545	0	75	197,607	(52,978)	1,866,248	0
Von Allmen School of Accountancy Research Support	04/29/00	2,000,000	2,000,180	3,415,098	0	0	391,991	(105,091)	3,701,998	0
W. Hugh Peel Collection	08/14/86	200,000	226,000	491,727	0	0	56,003	0	547,730	0
W. T. Young STM Library Endowment Fund	03/08/01	12,998,356	12,998,356	27,216,742	0	0	3,148,190	(797,339)	29,567,592	0
W.T. Young Library Endowment Fund	03/07/00	5,770,332	5,983,465	12,181,599	0	0	1,409,056	(356,871)	13,233,785	0
Wallace Charles Hill Graduate Fellowship in Administration and Supervision	05/18/99	50,000	50,000	88,994	0	0	10,215	(2,739)	96,470	0

**University of Kentucky**  
**Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**  
**During Fiscal Year 2012 - 2013**

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013				Outstanding Pledges as of 06/30/13	
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>		Market Value as of 06/30/13
Wallace Charles Hill Professorship in Rehabilitation Counseling	05/18/99	50,000	50,000	93,640	0	0	10,748	(2,882)	101,507	0
Wendell H. Ford Endowed Professorship	03/07/00	590,410	595,802	1,240,171	0	0	139,624	(50,900)	1,328,895	0
Werner F. S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	146,485	208,756	375,615	0	6,000	43,256	0	424,871	0
Whalen Graduate Fellowship Fund	08/15/00	500,000	500,320	865,069	0	0	99,294	(26,620)	937,743	0
Wilbur E. Chellgren Professorship in Accounting	06/02/00	125,000	125,000	211,791	0	0	24,310	(6,517)	229,583	0
William A. Marquard Chair in Cancer Research	11/29/04	750,000	771,393	1,346,806	0	0	154,562	(41,437)	1,459,930	0
William Baxter Jennings Fellowship Endowment Fund	06/01/04	64,225	75,308	125,612	0	1,645	14,495	(3,893)	137,858	0
William H. Otis and Marquita Sivis Otis Professorship in Gerontology and Intergenerational Social Work	03/14/07	50,000	52,170	103,507	0	2,180	12,037	0	117,723	0
William H. Ray Professorship <sup>3</sup>	04/27/07	65,105	47,655	92,078	(17,450)	0	9,637	(2,489)	81,776	0
William J. Tuggle & Nina B. Tuggle Professorship in English	03/06/97	300,000	300,000	577,531	0	0	66,543	0	644,074	0
William R. Markesbery, MD Chair in Neurotrauma Research	04/09/00	500,000	500,000	871,237	0	0	100,002	(26,810)	944,429	0
William R. Willard Professorship in Behavioral Science <sup>3</sup>	02/26/06	50,000	41,205	95,652	(8,795)	1,083	10,472	0	98,412	0
William Robert Mills Chair in Equine Infectious Diseases <sup>4</sup>	12/09/98	0	3,355,208	3,640,837	0	0	410,075	(149,492)	3,901,420	0
William Stamps Farish Fund Chair in Cancer Research	09/01/04	1,000,000	1,000,000	2,364,257	0	0	271,918	(329,432)	2,306,744	0
William Stamps Farish Fund Chair in Plastic Surgery	02/16/05	1,000,000	1,000,000	1,747,423	0	0	200,564	(53,771)	1,894,215	0
William T. Bryan Endowed Chair in History	12/08/98	500,000	508,848	984,510	0	0	114,286	(37,729)	1,061,067	0
William T. Bryan Endowed Chair in Public Finance in the Martin School	12/08/98	500,000	508,848	975,036	0	0	111,961	(30,016)	1,056,981	0
William T. Bryan Endowed Chair in Public Finance in the Martin School	11/08/05	125,000	125,000	234,034	0	0	26,874	(7,205)	253,703	0
William T. Bryan Endowed Chair in Spanish	12/08/98	500,000	508,848	973,827	0	0	112,250	0	1,086,077	0
William T. Bryan Endowed Chair in Special Education	12/08/98	500,000	508,848	975,036	0	0	111,961	(30,016)	1,056,981	0
William T. Bryan Endowed Chair in Vocal Music	12/08/98	500,000	508,848	975,036	0	0	111,961	(30,016)	1,056,981	0
William T. Bryan Endowed Professorship in Materials Engineering	12/08/98	125,000	125,000	234,034	0	0	26,874	(7,205)	253,703	0
William T. Bryan Library Endowment Fund	08/24/00	750,000	774,753	1,575,544	0	(4,532)	187,724	(34,535)	1,724,201	0
William T. Bryan University Chair	12/08/98	500,000	508,848	1,089,756	0	0	122,740	(44,745)	1,167,751	0
William T. Young Endowed Chair	04/12/02	500,000	500,000	1,045,506	0	0	117,708	(42,910)	1,120,304	0
William T. Young Library Endowment for Markey Cancer Center	05/24/01	1,500,000	1,500,000	3,131,122	0	0	362,182	(91,730)	3,401,574	0
William T. Young Library Endowment for Saunders Brown Center on Aging	05/24/01	1,000,000	1,000,000	1,988,187	0	0	231,171	(43,580)	2,175,778	0
Women's Circle Endowment	07/31/06	503,718	503,801	840,634	0	542	96,510	(25,877)	911,809	0
Wyatt, Tarrant & Combs Professorship of Law II	04/01/99	60,000	60,000	103,764	0	0	11,910	(3,194)	112,481	0
Zantker Charitable Foundation Professorship in Judaic Studies	11/08/00	473,350	490,550	957,755	0	0	111,233	(29,480)	1,039,509	0
Zantker Foundation Professorship in Jewish History	10/20/05	250,000	250,000	544,676	0	0	62,922	(42,777)	564,821	0
Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	300,000	630,529	0	0	70,987	(25,878)	675,638	0
<b>Existing RCTF Funded Endowments Sub-Total</b>		<b>\$213,597,359</b>	<b>\$222,285,172</b>	<b>\$422,740,696</b>	<b>(\$59,988)</b>	<b>\$5,028,199</b>	<b>\$49,766,314</b>	<b>(\$13,497,283)</b>	<b>\$463,977,937</b>	<b>\$660,481</b>
<b>Grand Total</b>		<b>\$213,597,359</b>	<b>\$222,390,589</b>	<b>\$422,857,072</b>	<b>\$0</b>	<b>\$5,053,532</b>	<b>\$49,784,502</b>	<b>(\$13,497,283)</b>	<b>\$464,197,823</b>	<b>\$660,481</b>

**University of Kentucky  
Endowment Match Program  
Table 7: Components of Change in Endowment Market Value  
During Fiscal Year 2012 - 2013**

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013				Outstanding Pledges as of 06/30/13
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	

Notes to Table 7:

<sup>1</sup> In FY 2012 and 2013, a comprehensive review of historical accounting entries resulted in reclassification of prior year transfers. Negative amounts reported in this column reflect these reclassified transfers or transfers to other endowment funds.

<sup>2</sup> Net of reinvestment of prior year spending distributions.

<sup>3</sup> Board Action FCR 6, December 11, 2012 - State funds transferred from multiple funds to the Dr. Robert D. Marciani Endowed Fund in Oral and Maxillofacial Surgery.

<sup>4</sup> State funds and matching gifts recorded in different funds. See attached Footnote 4 schedule.

<sup>5</sup> State funds and matching gifts recorded in different funds. See attached Footnote 5 schedule.

<sup>6</sup> Board Action FCR 4, December 11, 2012 - State funds transferred from multiple funds to the Braden-Clark Fellowship in Parkinson's Disease Research.

<sup>7</sup> Board Action FCR 2, September 11, 2012 - A request to change the name of the Cardiovascular Imaging Professorship Fund in the College of Medicine to the Dr. Anthony N. DeMaria Cardiovascular Imaging Chair.

<sup>8</sup> Board Action FCR 2, June 19, 2012 - The donor requested that the fund be renamed from the Liz Claiborne Foundation to the Fifth and Pacific Foundation, no money was moved.

<sup>9</sup> Board Action FCR 5, December 11, 2012 - Renaming the Multicultural Studies Endowment Fund to the Georgia Davis Powers Endowment Fund and reallocating state funds and gifts to the same endowment fund from the University of Kentucky Center on Research on Violence Against Women fund to enable the Powers Chair to reach the financial level necessary to be an endowed Chair.

**Note 4:** The following table is a summary of all activity in the accounts related to the Schlaikjer gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013					Outstanding Pledges as of 06/30/13
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/13	
Albert G. Clay Endowed Chair in Equine Reproduction	12/09/98	\$3,250,000	\$24,225	\$3,515,190	\$0	\$0	\$400,189	\$0	\$3,915,379	\$0
Jes & Clementine Schlaikjer Professorship - I	06/11/02	0	256,515	258,104	0	0	29,058	(10,593)	276,569	0
Jes & Clementine Schlaikjer Professorship - II	06/11/02	0	253,538	257,718	0	0	29,015	(10,577)	276,155	0
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases	12/09/98	0	3,467,208	4,431,530	0	0	519,269	(691,425)	4,259,374	0
John A. Morris Library Endowed Research and Mission Support Fund	12/09/98	1,000,000	0	938,351	0	0	107,748	(28,887)	1,017,212	0
John S. & Elizabeth A. Knight Chair Endowment Supplement	12/09/98	1,716,000	249,657	2,019,100	0	0	234,193	(72,800)	2,180,493	0
Major Endowed Research Fund in Veterinary Science	12/09/98	1,825,881	10,000	1,727,902	0	0	198,410	(53,193)	1,873,120	0
Paul Mellon Endowed Graduate Student Support	04/04/00	0	1,750,000	1,729,820	0	0	198,633	(53,253)	1,875,200	0
Paul Mellon Equine Research Endowment	04/04/00	0	985,732	944,383	0	43,443	104,067	(68,141)	1,023,752	0
Paul Mellon Post Doctorial Fellowship	03/27/01	2,392,537	2,436	2,409,642	0	0	276,692	(74,180)	2,612,154	0
Pin Oak Stud Endowed Research Fund	04/06/99	500,000	500,000	952,356	0	0	109,357	(29,318)	1,032,394	0
William Robert Mills Chair in Equine Infectious Diseases	12/09/98	0	3,355,208	3,640,837	0	0	410,075	(149,492)	3,901,420	0
<b>Total</b>		<b>\$10,684,418</b>	<b>\$10,854,519</b>	<b>\$22,824,932</b>	<b>\$0</b>	<b>\$43,443</b>	<b>\$2,616,707</b>	<b>(\$1,241,859)</b>	<b>\$24,243,223</b>	<b>\$0</b>

**Note 5:** The following table is a summary of all activity in the accounts related to the Gill gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/12			During Fiscal Year 2012 - 2013					Outstanding Pledges as of 06/30/13
		State Funds Received	Gifts Received	Market Value as of 07/01/12	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/13	
Alvin L. Morris Professorship in Oral Health Research	01/20/98	\$200,000	\$200	\$176,302	\$0	\$0	\$20,236	(\$5,425)	\$191,113	\$0
Gill Foundation Chair in Preventive Cardiology	01/20/98	0	1,000,000	860,199	0	0	99,112	0	959,311	0
Gill Foundation Professorship in Interventional Cardiology	12/19/97	0	200,225	167,478	0	0	19,223	(5,154)	181,547	0
Gill Heart Institute Endowment	12/26/02	0	1,168,759	1,123,249	0	0	129,421	0	1,252,670	0
Harry B. Kostenbauder Professorship in Pharmacy	04/24/02	200,000	34,825	223,696	0	0	25,716	(6,617)	242,795	0
Jack M. Gill Chair in Internal Medicine	01/20/98	1,000,000	0	903,563	0	0	103,713	(27,805)	979,471	0
Jacqueline A. Noonan - CMN Research Chair in Pediatrics	12/08/08	1,000,000	1,002,276	1,816,440	0	0	208,492	(55,896)	1,969,036	0
Jason Alexander Gill Professorship in Cardiothoracic Surgery	12/19/97	0	200,000	219,064	0	0	24,663	(8,991)	234,736	0
Jefferson Morris Gill, Ph.D. Professorship in Cardiology	12/19/97	0	200,000	193,478	0	0	22,208	(5,954)	209,732	0
Jennifer Gill Roberts Professorship in Pediatric Cardiology	12/19/97	0	200,000	191,532	0	0	21,984	(5,894)	207,623	0
Joseph Hamburg Professorship in Rehabilitation Sciences	01/20/98	200,000	0	180,970	0	0	20,772	(5,569)	196,174	0
Linda C. Gill Chair in Nursing	01/20/98	1,000,000	0	882,312	0	0	101,273	(27,151)	956,434	0
Marcia A. Dake Professorship in Nursing	01/20/98	200,000	0	183,987	50,000	50,000	84,470	(11,552)	356,905	0
Tyler Aaron Gill Professorship in Vascular Surgery	12/19/97	0	200,000	167,283	0	0	19,201	(5,148)	181,336	0
<b>Total</b>		<b>\$3,800,000</b>	<b>\$4,206,285</b>	<b>\$7,289,553</b>	<b>\$50,000</b>	<b>\$50,000</b>	<b>\$900,485</b>	<b>(\$171,155)</b>	<b>\$8,118,883</b>	<b>\$0</b>