2006-07
Student Tuition & Fees

President Lee T. Todd, Jr.

March 6, 2006

Why Top 20 matters…
Quality of Life Measures

	National Average	Average in States w/ Top 20 Universities	Kentucky
Median Household Income	$44,436	$46,856	$36,786
Percent of Population on Medicaid	17%	14%	19%
Population Below the Poverty Level	12%	11%	16%
Population with Bachelor's Degree or Higher	27%	28%	19%

UK's Progress So Far:

Measure	Then	Now	Change	Percent Increase
Total Enrollment	24,061 (1996–97)	26,439 (2005–06)	2,378	10%
Graduation Rate	48.1 percent (1991 cohort)	59.8 percent (1999 cohort)	11.7 percentage points	24%
Research Expenditures	$124.8 mil. (1996-97)	$297.6 mil. (2003-04)	$172.8 mil.	138%
Endowment	$195.1 mil. (June 30, 1997)	$581.2 mil. (December 31, 2005)	$386.1 mil.	198%
Endowed Chairs	22 (pre-RCTF)**	95 (June 30, 2005)	73	332%
Endowed Professorships	45 (pre-RCTF)**	210 (June 30, 2005)	165	367%

Growth Targets for 2020

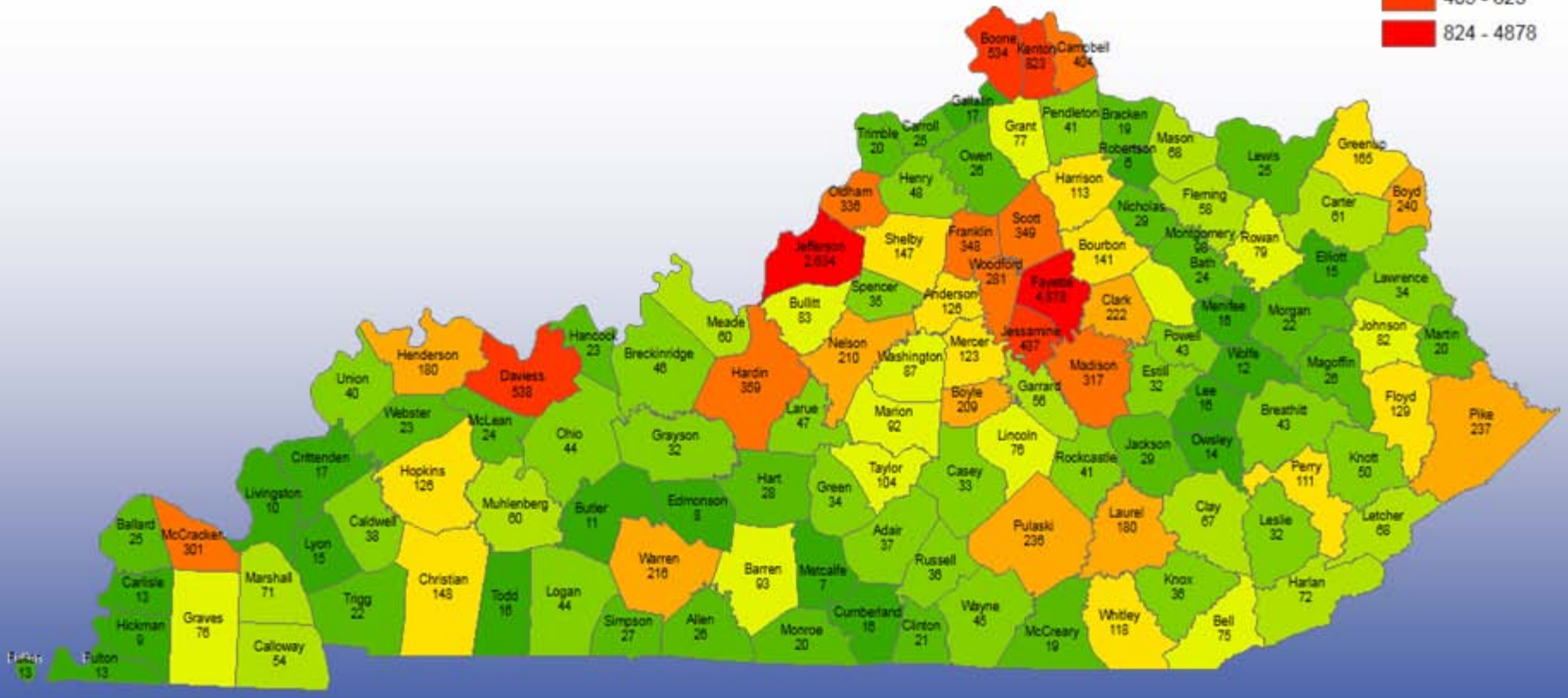
	2004	2012	2020	Change
Undergraduates	18,492	20,374	24,692	6,200
Graduates, First Professional	7,252	7,642	8,002	750
Postdoctoral Appointments	295	438	670	375
Total	**26,039**	**28,454**	**33,364**	**7,325**
Faculty	1,920	2,133	2,545	625
Research Expenditures	$298 M	$476 M	$768 M	$470 M
Bachelor's Degrees Granted	3,285	4,800	6,350	3,065
Doctorates Granted	276	350	465	189

Top 20 Goals

- Student Enrollment Growth & Increased Quality
- Competitive Employee Salaries & Benefits
- Increased Research Expenditures
- Strategic Investments

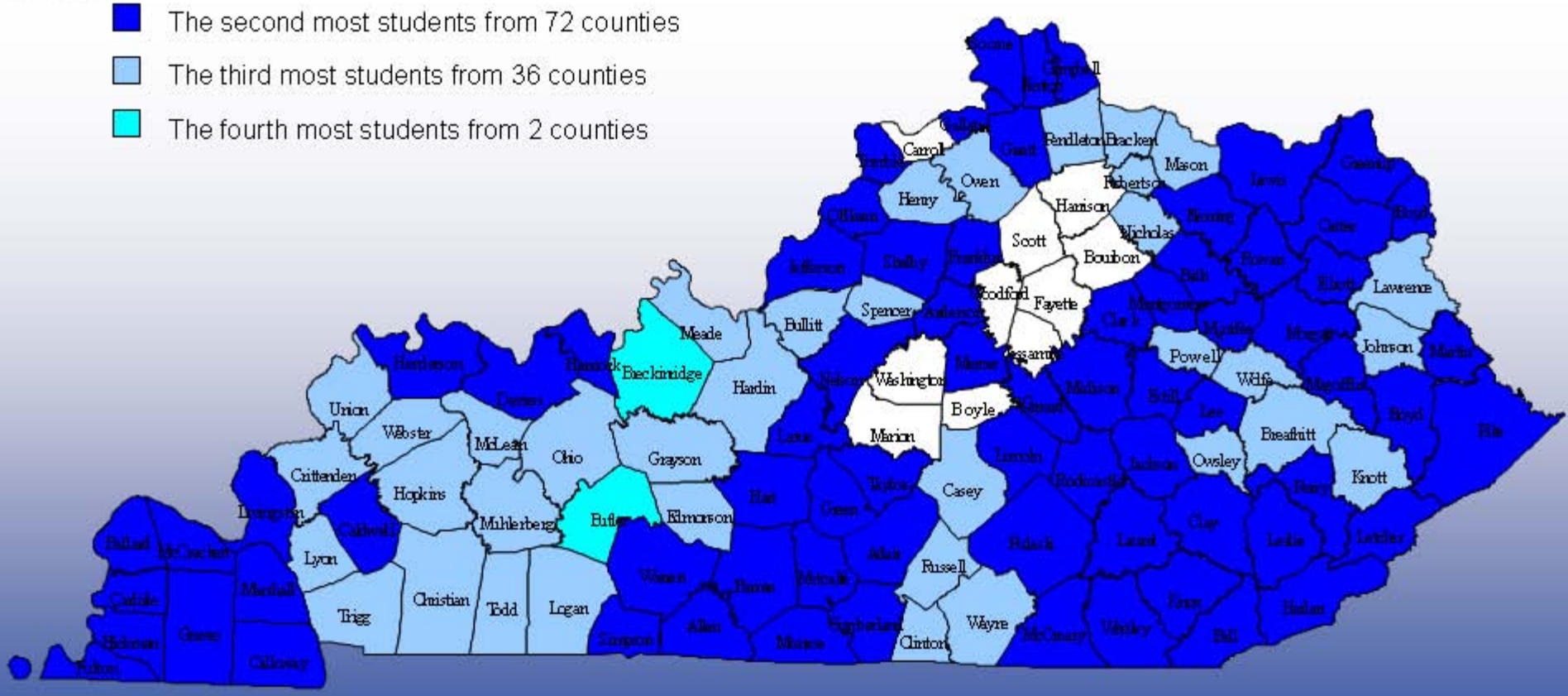
UK Enrollment by County

Fall 2005

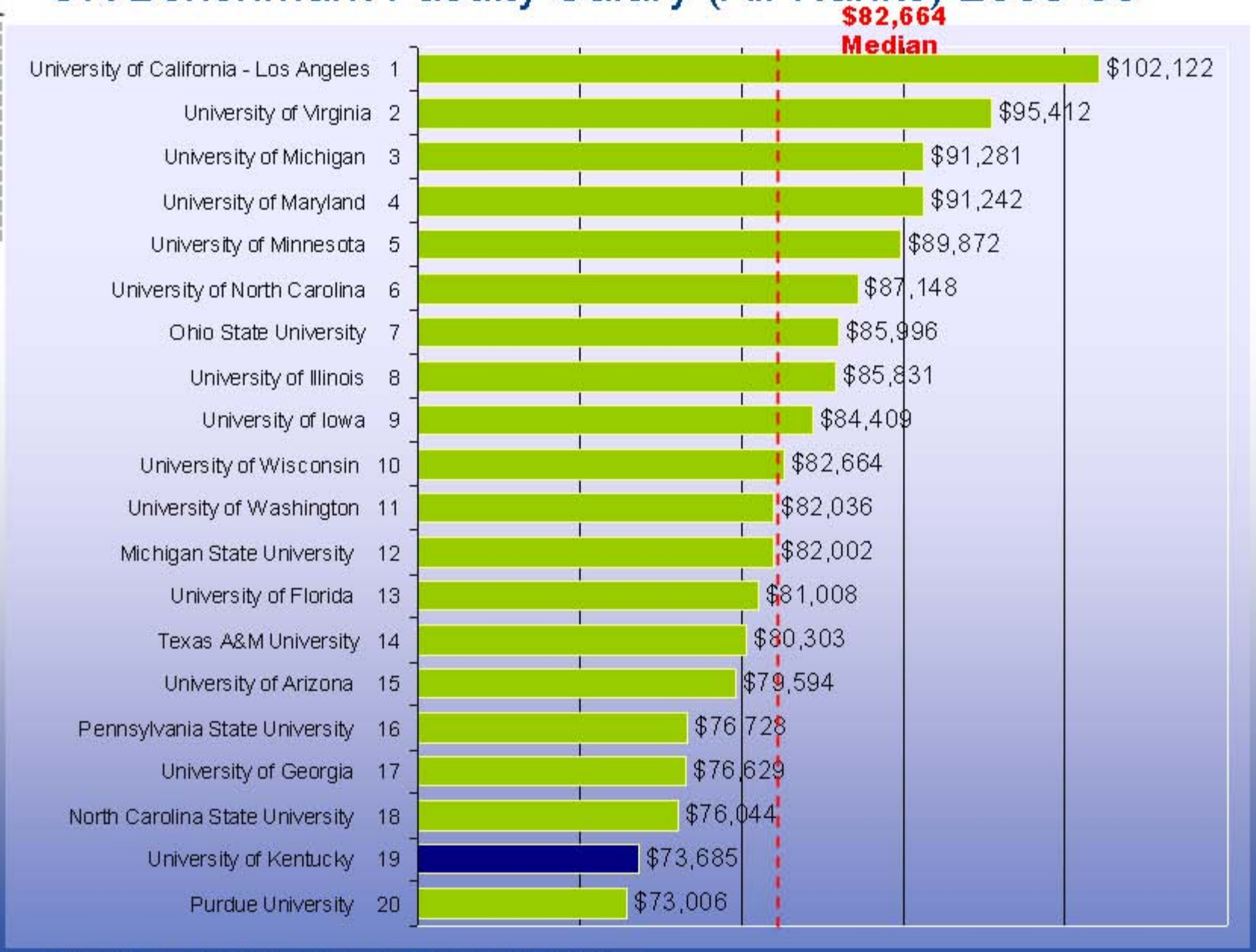


Compared to Other Kentucky Public Universities, UK Enrolls:

- The most students from 10 counties
- The second most students from 72 counties
- The third most students from 36 counties
- The fourth most students from 2 counties

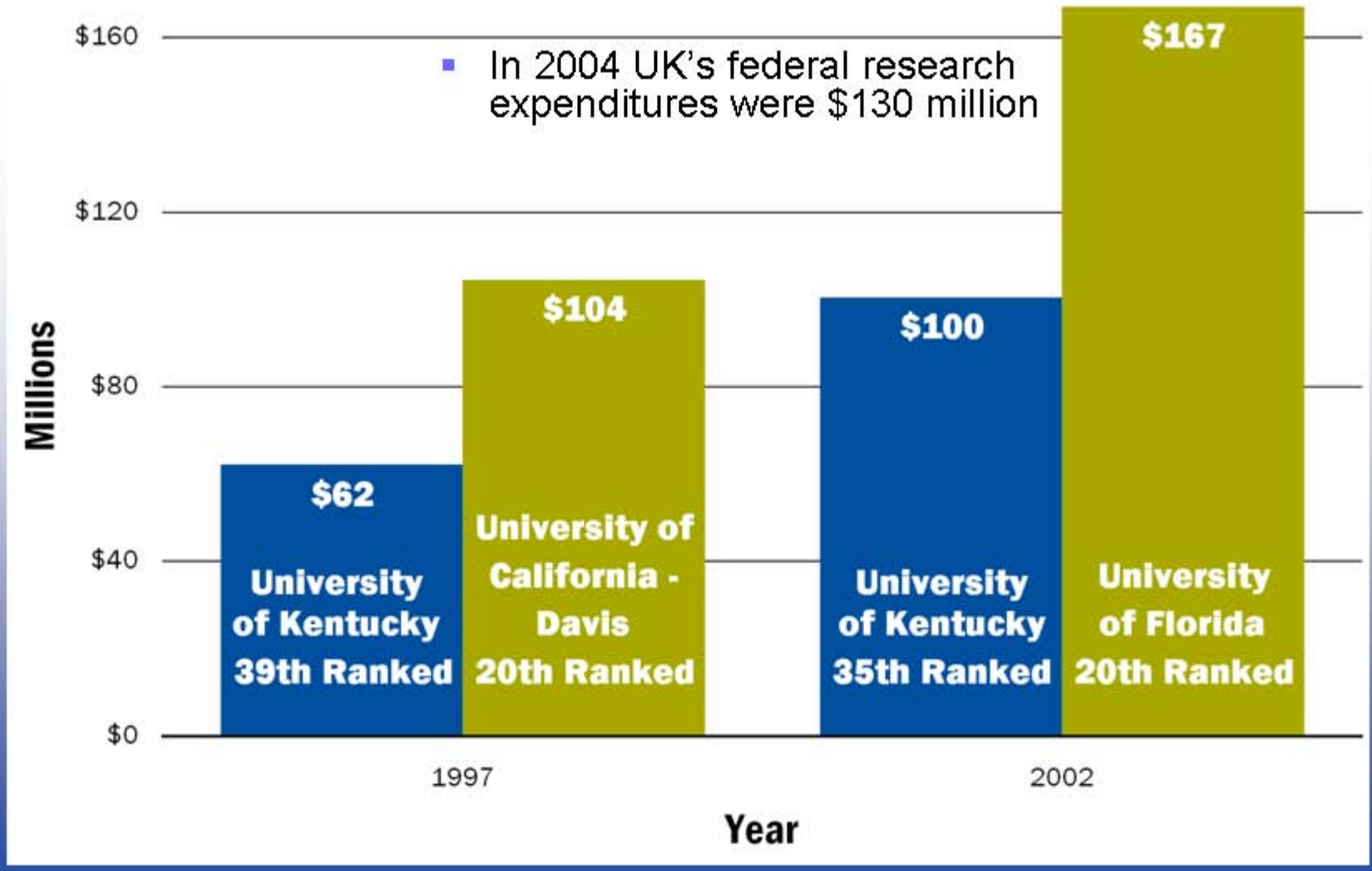


UK Benchmark Faculty Salary (All-Ranks) 2005-06



Source: Office of Institutional Research, Planning and Effectiveness

Federal Research Expenditures



Top 20 Challenges

- State Budget Environment
- Kentucky Population Trends
- Affordability
- Federal Research Budget

House Bill 380, House of Representatives Budget Committee - Operating

FY 2006-07	
Benchmark Funding	$3,853,500
Cooperative Extension Service for salary adjustments	1,500,000
Research Support Initiative	1,000,000
Morgan County Regional Technology Center	750,000
Governor Fitness Program	500,000
Mining Engineering Scholarship Program	200,000
Center for Research on Violence Against Women	150,000
Cooperative Extension – Greenup County Arts and Music Pilot Program (one-year)	100,000
	$8,053,500

House Bill 380, House of Representatives Budget Committee - Operating

FY 2007-08

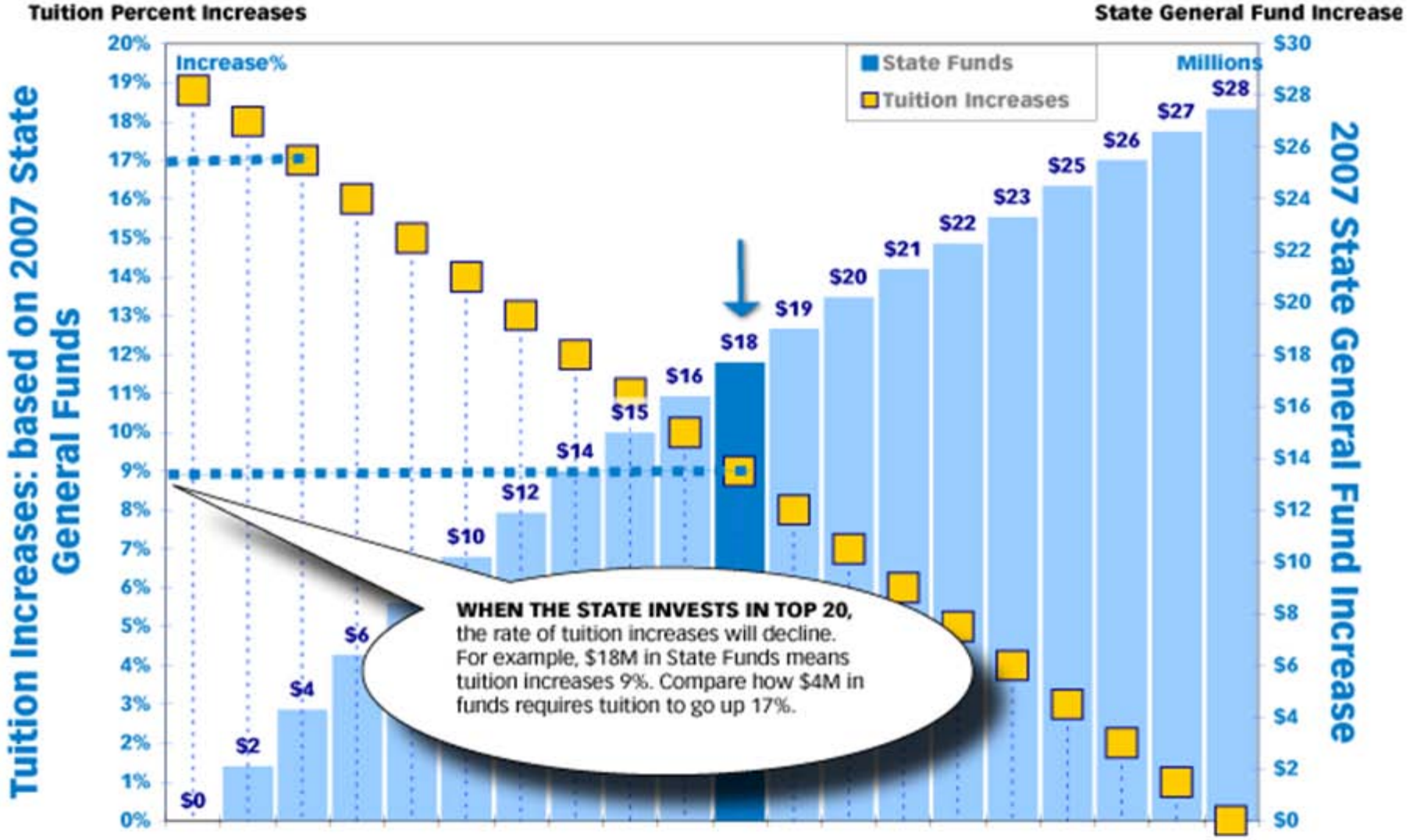
Top20 Business Plan	$9,000,000
Benchmark Funding	4,775,700
Research Support Initiative	1,000,000
Ky Geological Survey Center	500,000
Arboretum	50,000
Bath County Coop. Ext. Education and Marketing Center	15,000
	$15,340,700

House Bill 380, House of Representatives Budget Committee - Capital

Biological/Pharmaceutical Complex, Phase II	$79.9 million state bonds
Livestock Disease Diagnostic Center	$13.5 million state bonds
Construct Patient Care Facility, Phase II	$150 million agency bonds $25 million other funds
Research Support Initiative, 2007-08 - lab renovations, equipment	$4 million

A look at the relationship: Increasing 2007 state dollars and the impact on student tuition increases.

(operating dollars only, does not include capital dollars)



CPE Tuition Parameters for UK

Resident, Undergraduate Rates

If State Appropriations Increase:	Maximum Tuition and Mandatory Fees Increase
Less than $9.0 million	15.1%
$9.0 to $11.3 million	13.0%
$11.4 to $13.1 million	11.0%
Greater than $13.1 million	8.9%

The nonresident, undergraduate rate must be at least 1.75 times the resident, undergraduate rate.

2006-07 Preliminary Financial Needs

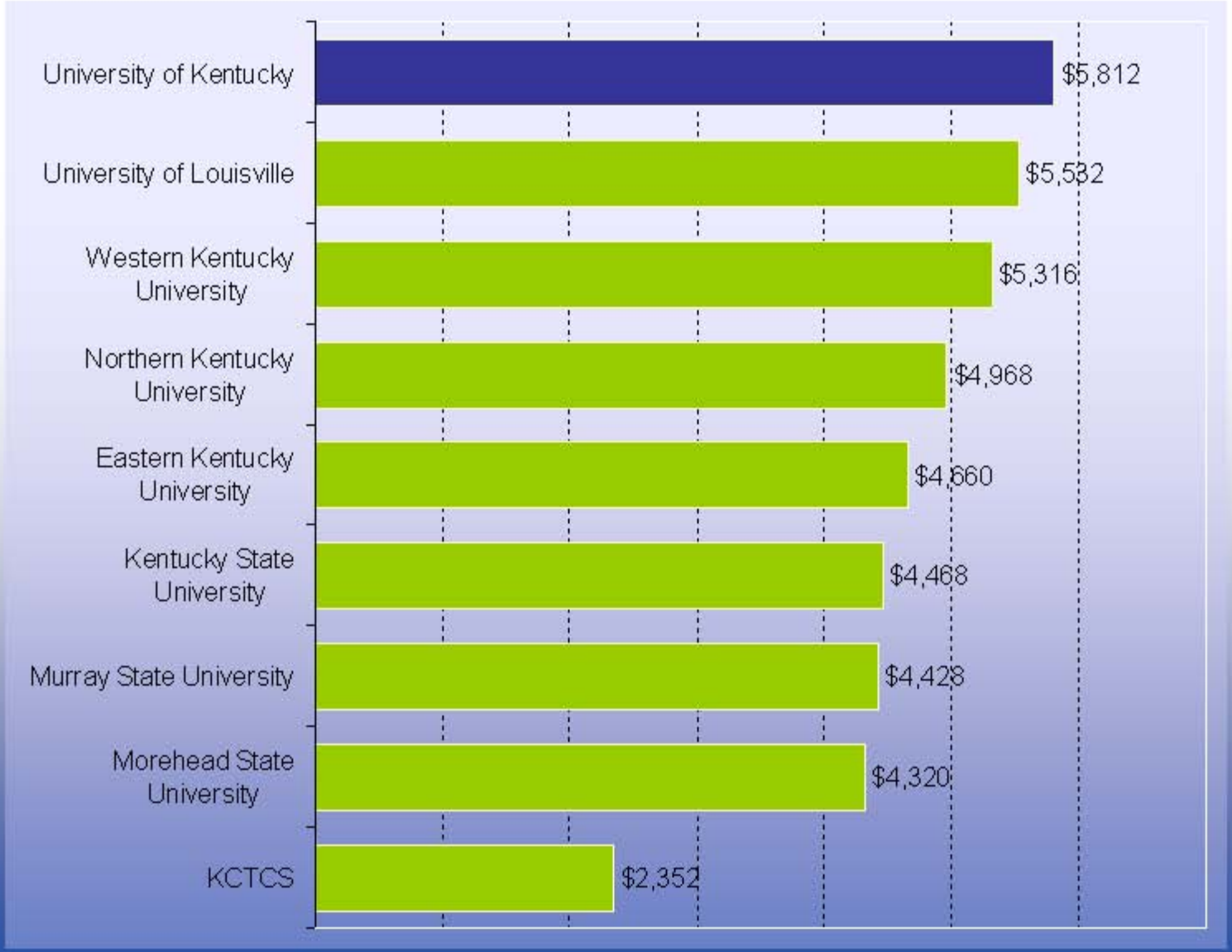
Revenue Reductions:	
Service assessments	$1,604,700
Endowment management fee	338,100
	$1,942,800
Expense Increases:	
Employee Compensation, including benefits	$19,562,600
New Faculty Lines	3,051,000
Scholarships	1,500,000
Utilities	3,500,000
Other (Debt service, Recruitment, etc.)	3,300,000
	$30,913,600
Total Funds Needed	**$32,856,400**

FY 2007 Funding Sources

State Appropriations: Benchmark Funding	$3,853,500
State Appropriations: Research Initiative	1,000,000
Investment Income	3,126,000
Tuition Revenue	17,411,500
Other	755,000
Total Sources	$26,146,000
Total Needs	$32,856,400
Difference	($6,710,400)

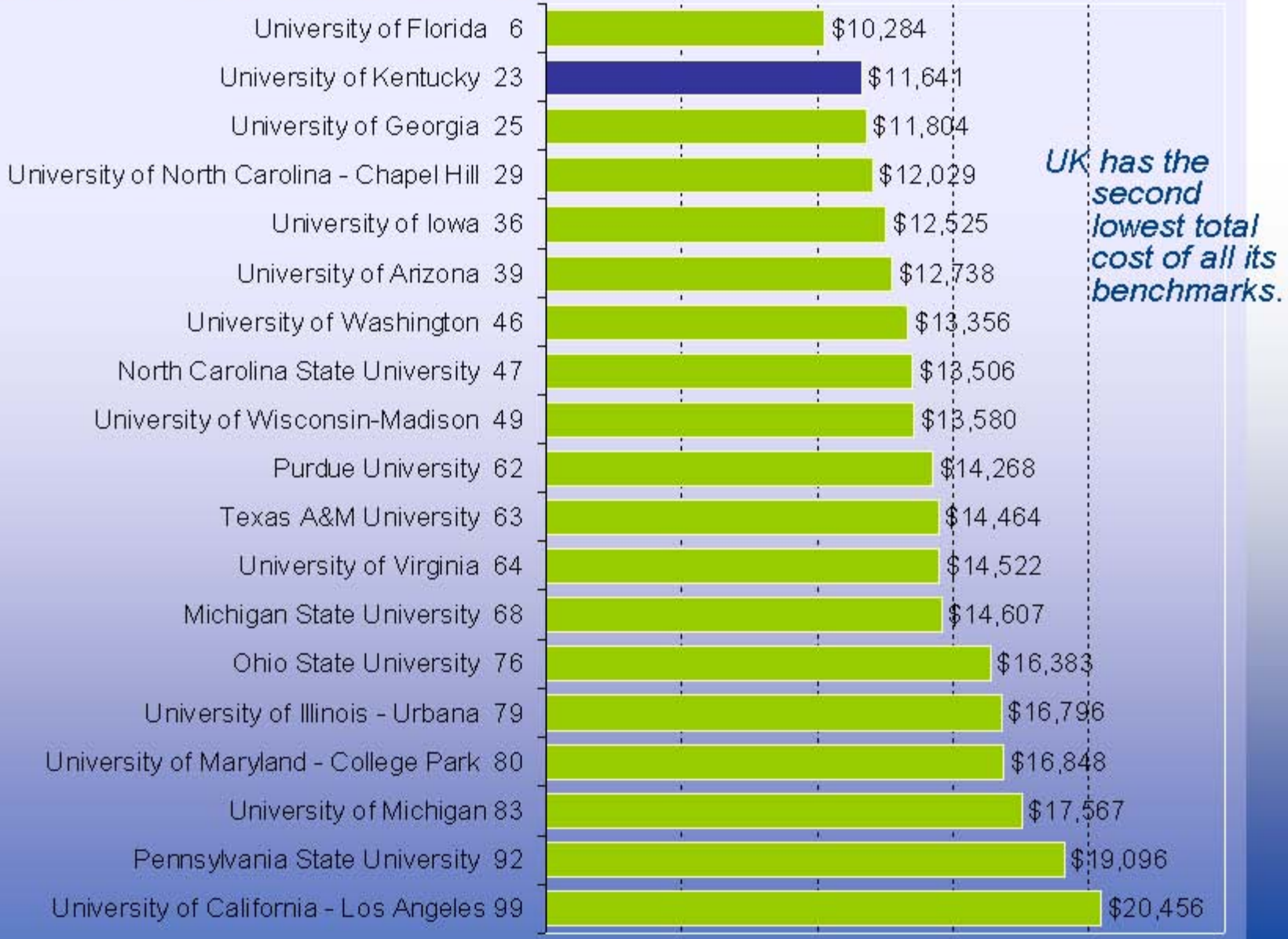
Undergraduate, Resident, Tuition and Mandatory Fees 2005-06

Undergraduate, Resident, Tuition and Mandatory Fees Kentucky Public Universities and Colleges, 2005-06



Kiplinger's Best Values in Public Colleges, 2006

100 schools that offer the best combination of high-quality academics and affordable costs



Proposed Resident Tuition and Fees Per Semester

	Fall 2005	Fall 2006	Increase
Undergraduate			
Lower Division	$2,906	$3,255	$349
Upper Division	$2,990	$3,349	$359
Graduate	$3,159	$3,518	$359

Annual Housing and Dining Rates

	FY 2005-06	FY2006-07	Increase
Housing	$3,363	$3,612	$249
Dining*	$1,766	$1,898	$132

*Provides approximately eight meals per week, other plans available.

UK Total Annual Resident Cost
Tuition, Mandatory Fees, Housing, and Dining

	2005-06	2006-07	Increase
Undergraduate			
Lower Division	$10,941	$12,020	$1,079
Upper Division	$11,109	$12,208	$1,099
Graduate	$11,447	$12,546	$ 1,099

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