NEW FOR 2014

Our seminar schedule has been expanded and provides 17 total CE hours (including 2 hours of ethics) for NASBA, KY State Board of Accountancy and the Kentucky Department of Insurance.

Enrolled Agents will receive 16 credit hours, including 2 hours of ethics. (In previous years, Enrolled Agents were eligible to receive a maximum of 15 credit hours.)

Our goal is to conduct Income Tax Seminars which meet the continuing education needs of tax professionals. We appreciate your support and welcome any comments or suggestions that will improve the quality and usefulness of the seminars.

STEVE ISAACS, STATE DIRECTOR
KATHY ROE, PROGRAM COORDINATOR

Locations

Bowling Green* - University Plaza and Convention Center
1021 Williamson Place
Bowling Green, KY 42103
270-745-0688

Elizabethtown
Elizabethtown Tourism and Convention Bureau
1030 North Mulberry St.
Elizabethtown, KY 42701
270-765-2175

Frankfort*
Capital Plaza Hotel
405 Wilkinson Blvd.
Frankfort, KY 40601
502-227-5100

Grayson
Grayson Conference Center
371 CW Stevens Blvd.
Grayson, KY 41143
606-475-0565

Hopkinsville
Christian County Extension Office
2850 Pembroke Rd.
Hopkinsville, KY 42240
270-886-6328

Lexington/Downtown**
Lexington Convention Center
430 W. Vine Street
Lexington, KY 40507
859-233-4567

Lexington/North*
Marriott Griffin Gate Resort
1860 Newtown Fwy
Lexington, KY 40511
859-251-5100

Lexington/Airport*
Crowne Plaza Hotel
830 Phelps Lane
Louisville, KY 42020
502-367-2251

Louisville/East
Ramada Plaza
9700 Bluegrass Parkway
Louisville, KY 40229
502-491-4830

Maysville
Maysville Conference Center
24 East Second St.
Maysville, KY 41056
606-563-2397

Northern Kentucky/Burlington
Beone County Extension Office
6038 Camp Ernst Rd.
Burlington, KY 41010
859-566-6101

Northern Kentucky/Erlanger*
New Location
Holiday Inn/Cincinnati Airport
1717 Airport Exchange Blvd.
Erlanger, KY 41018
859-746-5608

Owensboro
Owensboro Convention Center
101 W. 2nd Street
Owensboro, KY 42301
270-687-8800

Paintsville*
Paintsville Inn and Conference Center
24 James Trimble Blvd.
Paintsville, KY 41240
606-789-4242

Somerset
Center for Rural Development
2292 South Highway 27
Somerset, KY 42501
606-677-6000

** A limited block of hotel rooms is available at these facilities. Contact Kathy Roe (859-218-5112) for details.

* A limited number of complimentary parking spaces are available at this location.

Instructors

Pat Clark—Retired Kentucky Revenue Agent
Bill Klump—Louisville-based CPA with a large tax practice
Mary Lou Pruden—Retired IRS Agent
Willa Woolfolk—Retired IRS Agent

Experienced IRS specialists
Experienced Kentucky Department of Revenue specialists
UK Farm Management Specialists

Disabilities accommodated with prior notification.

University of Kentucky is registered with the National Association of State Board of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417.


Other concerns should be referred directly to:
Dr. Steve Isaacs, Director, UK Tax Education Program (859-257-2723) or to Dr. Leigh Maynard, Chair, Department of Agricultural Economics, University of Kentucky, Lexington, KY 40544 (859-257-5762).

Enrolled Agents were eligible to receive a maximum of 15 credit hours.)

Our goal is to conduct Income Tax Seminars which meet the continuing education needs of tax professionals. We appreciate your support and welcome any comments or suggestions that will improve the quality and usefulness of the seminars.

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Designed For:

Accountants/CPAs
Attorneys
Enrolled Agents
Certified Financial Planners
Banking Professionals
Insurance and Real Estate Professionals

Member of:

The Land Grant University Tax Education Foundation
The Certified Financial Planners Board of Standards
Kentucky State Board of Accountancy
Internal Revenue Service
Kentucky Department of Insurance
Kentucky Bar Association

Accepted by:

For the Continuing Education of Tax Practitioners and Other Professionals:

Nasba, KY State Board of Accountancy
Internal Revenue Service
Kentucky Department of Insurance
Kentucky Bar Association

Continuing Education for Tax Practitioners and Other Professionals

Income Tax Seminars

Our 48th Year!
Within 30 days of the conclusion of the 2014 seminar, registration for CLE credit. Attorneys must apply directly to the Kentucky Bar Association.

- Internal Revenue Service (IRS)—16 CE hours (14 hours of Federal Tax and 2 hours of Ethics) for Enrolled Agents
- Kentucky Department of Insurance—17 CE hours
- Certified Financial Planner Board of Standards—16 CE hours (including 2 hours of Ethics)
- Kentucky State Board of Accountancy and National Association of State Boards of Accountancy (NASBA)—17 CPE hours (including 2 hours of Ethics)

To have participants fully aware and cognizant of the latest changes in tax legislation and case rulings for both the Federal and State tax laws, including:

- Federal Updates
- Kentucky Updates
- Net investment income tax
- Rulings and cases
- IRS issues
- Other tax issues

Cancelling/Transfers

Cancellation requires a 3-day notice before the start of the seminar to qualify for a refund (less a $50.00 administrative fee). Transfers are discouraged, but if necessary, permitted on a space-available basis, and require a $35 administrative fee. In the event of cancellation due to adverse weather, registrants will be permitted to 1) transfer to a later seminar, or 2) receive full credit for registration at a seminar the following year.

Workbook Materials

You will receive the following materials included with your registration fee:

- 2014 National Income Tax Workbook, a 700+ page production of the Land Grant University Tax Education Foundation, Inc. Chapters in this textbook are available only to sponsors of tax schools and to participants in the tax schools as part of their educational material.
- The searchable CD which covers the National Income Tax Workbooks from the previous five years
- U.S. Master Tax Guide, published by CCH (if not available at the seminars, the books will be mailed upon availability)
- Kentucky Department of Revenue update
- 2014 IRS Pub 225 (Farmer’s Tax Guide)

General Information

Schedule: Registration begins at 7:45 a.m. Seminars begin at 8:00 a.m. Lunch is on your own.

Smoking: All seminars will be smoke-free.

Electronic communications: Prohibited during our seminars.

Room temperature: Satisfactory meeting room temperatures are difficult to maintain. We suggest that you dress in layers to ensure comfort.

No voice recording: permitted due to legal issues.

Delivery method: Group-Live.

Learning Objectives

To have participants fully aware and cognizant of the latest changes in tax legislation and case rulings for both Federal Tax Code and the Kentucky State Tax Code.

Continuing Education Credits

Approved by:
- Kentucky State Board of Accountancy and National Association of State Boards of Accountancy (NASBA)—17 CPE hours (including 2 hours of Ethics)
- Certified Financial Planner Board of Standards—16 CE hours
- Internal Revenue Service (IRS)—16 CE hours (14 hours of Federal Tax and 2 hours of Ethics) for Enrolled Agents

Cooperative Extension Service University of Kentucky, Lexington, KY 40546-0276

For More Information

Kathy Roe, UK Income Tax Seminar Office 301 C.E. Barnhart Building Lexington, KY 40546-0276 Phone: 888-808-3303 or 859-218-5112 Fax: 859-323-0098 Email: Kathy.roe@uky.edu www.uky.edu/uktax/