

FCR 3

Office of the President
December 10, 2019

Members, Board of Trustees:

APPROVAL OF THE 2018-19 ENDOWMENT MATCH PROGRAM ANNUAL REPORT

Recommendation: that the Board of Trustees approve the 2018-19 Endowment Match Program Annual Report. The Report is provided as a separate document.

Background: The Research Challenge Trust Fund (RCTF) was established in 1997 with the passage of House Bill 1, the *Kentucky Postsecondary Education Improvement Act*. The RCTF is designed to encourage research activities at the University of Kentucky and the University of Louisville. The Endowment Match Program, also known as 'Bucks for Brains', is one of several programs created as part of the Trust Fund. Pursuant to the Council on Postsecondary Education's Endowment Match Program Request and Reporting Procedures, the Board of Trustees must review and approve the Annual Report on UK's participation in the Program. The Annual Report and additional information about the Program is available online at:

<https://www.research.uky.edu/news>

Action taken: Approved Disapproved Other _____



UNIVERSITY OF KENTUCKY
Endowment Match Program
ANNUAL REPORT ■ FISCAL YEAR 2018-19

A Message from University of Kentucky President Eli Capilouto

December 10, 2019

At the University of Kentucky, each day we are asking ourselves a compelling and fundamentally important question: what is possible?

Focused on the future and informed by the rich history of our institution and our Commonwealth, we are dreaming big and achieving more as students, faculty, staff, and alumni.

We are inspired by the foresight of our founders; they acted upon a profound idea that a university had not only the ability, but also the duty to change people's lives through unmatched higher education, innovative research and discovery, and outreach that heals lives and transforms communities.

Driven by promise and potential — and achieved through shared determination and common compassion — consider a sampling of what we have accomplished together this year:

- Our faculty and staff are earning more external research support than at any time in our history, surpassing \$417 million in grants and contracts that support their innovative work in finding solutions to the most critical issues we face in Kentucky and beyond.

- Our Center on Drug and Alcohol Research, as well as faculty and academic units across several colleges, earned the University's largest grant in its history, \$87 million to reduce opioid overdose deaths by 40 percent in 16 Kentucky counties over the next three years. Kentucky is one of four states chosen to pioneer this study, with the goal of establishing a nationwide blueprint for curbing the opioid epidemic.

- Our talented faculty, staff, and students successfully competed for 1,670 grants and contracts, submitted by 800 researchers to almost 600 funding agencies.

These commitments to progress are deeply rooted in the 18-year "Bucks for Brains" partnership developed between UK and the Commonwealth of Kentucky. Since its inception, Kentucky has invested \$235.5 million in state funds in UK, which we matched – dollar for dollar – with private funds to support the research enterprise of our institution.

In 2018, the University's research and development expenditures directly impacted the creation of 1,866 jobs

in Kentucky and helped support more than 4,400 jobs throughout the state. These scientific jobs created \$251.4 million in personal income. To put this in perspective, the total economic impact of UK research for Kentucky in 2018 was \$769.9 million.

The resourcefulness and ingenuity of our people make our progress possible. These efforts — and our mission — remind us that:

- We discover what is possible: earning federal, state, and industry research support to confront the complex challenges we face in energy, health care, addiction, the humanities, and the human condition;

- We treat the most serious of illnesses and disease, reimagining what is possible: providing comfort and healing to Kentucky families so they can receive the most complex and sophisticated care close to home;

- We serve every corner of the Commonwealth to achieve what is possible: supporting farmers, small businesses, and

families through our historic land-grant mission and Extension network; and

- We innovate to expand the boundaries of what is possible: leading to growing entrepreneurial work and start-ups that launch new industries and push our state's economy forward.

With the support of our state and community, we have accomplished a great deal in our service as the University of, for, and with Kentucky. We are driven, though, by the notion that our best discoveries, and our greatest contributions, are yet to come. While fulfilling the needs of today through our research efforts, we are aspiring to be more and do more for all those we serve. By igniting the passions of our students we are building a brighter future. And by challenging and supporting the work of our staff and faculty who are answering the most important questions of our day, we are addressing the most challenging issues that will confront our world tomorrow.

At the University of Kentucky, we believe all of this is what's wildly possible.

Sincerely,

Eli Capilouto
President, University of Kentucky

Focus on Faculty



**Lisa
Zunshine**

*Bush-Holbrook
Endowed Professor
in English*

Lisa Zunshine is a scholar of 18th-century British literature, and her work spans cultural historicism, narrative theory, and cognitive approaches to literary and cultural studies, with a particular emphasis on theory of mind and fiction. She is a Professor of English in the UK College of Arts & Sciences and a Guggenheim Fellow (2007).

She is author and editor of 11 books, including *Bastards and Foundlings: Illegitimacy in Eighteenth-Century England* (2005), *Why We Read Fiction: Theory of Mind and the Novel* (2006), *Philanthropy and Fiction, 1698-1818* (2006), *Approaches to Teaching the Novels of Samuel Richardson* (co-edited with Jocelyn Harris, 2006), *Strange Concepts and the Stories They Make Possible: Cognition, Culture, Narrative* (2008), *Acting Theory and the English Stage, 1700-1830* (2009), *Introduction to Cognitive Cultural Studies* (2010), *Getting Inside Your Head: What Cognitive Science Can Tell Us About Popular Culture* (2012), *Approaches to Teaching the Works of John Dryden* (co-edited with Jayne Lewis, 2013), and *The Oxford Handbook of Cognitive Literary Studies* (2015).

Zunshine has given 45 guest lectures, plenaries, and keynotes across the United States and in the United Kingdom, Belgium, Denmark, Norway, Israel, China, and Russia, and she has published more than 50 articles in peer-reviewed journals and edited collections, some of which have been subsequently reprinted in Chinese, Hungarian, Italian, and Russian.

She earned her Ph.D. at the University of California, Santa Barbara, and joined the University of Kentucky faculty in 2000.



**Linda
Dwoskin**

*Endowed University
Professorship in
Graduate Medical
Education*

Linda Dwoskin joined UK in 1988 as an Assistant Professor. She holds multiple appointments, including Associate Dean for Research and Professor of Pharmaceutical Sciences in the College of Pharmacy, Professor of Behavioral Sciences in the College of Medicine, Associate in the Center on Drug and Alcohol Research, and Deputy Director of the UK Research Priority Area in Substance Use Disorders.

Dwoskin received the UK Wethington Award for Meritorious Performance in Research (2002-2018) and was named a University Research Professor (2005-2006). She has 263 peer-reviewed research articles and 367 presentations; she is also an inventor on 24 patents. Dwoskin is focused on the discovery of compounds that inhibit the vesicular monoamine transporter to treat methamphetamine use disorder.

She served as Principal Investigator of a National Cooperative Drug Discovery U19 grant on treatments for nicotine dependence (2003-2009) and on two grants on novel therapies for methamphetamine use disorder (2000-2020). She also serves as director of a T32 Training Grant and the UK Center for Clinical and Translational Science Drug Discovery and Development (D3) Core. In 2014, she initiated the Igniting Research Collaborations Pilot Program to increase interdisciplinary scientific engagement and leverage expertise across campus to tackle important health problems.

She serves as Principal Investigator of an NIH Research Evaluation and Commercialization Hub (REACH) network grant to coordinate efforts across Kentucky in a public-private partnership with UK (lead), the University of Louisville, Kentucky's public regional colleges, community and technical colleges, and the 501(c)3 Commonwealth Commercialization Center. The REACH grant will accelerate discoveries by providing academic innovators with proof-of-concept funding, education, and mentoring to translate discoveries into commercialized products to improve public health. Dwoskin was co-founder and Vice President of Yaupon Therapeutics/Ceptaris Inc., a biotech company which was acquired by Actelion Inc. following Food and Drug Administration approval of Valchlor®/Ledaga®. Her Ph.D. is in pharmacology from the University of Minnesota.

Focus on Faculty



**Peter
Nelson**

R.C. Durr
Foundation Chair in
Alzheimer's Disease

Peter Nelson is an experimental neuropathologist focusing on Alzheimer's disease. He is the Director of the Neuropathology Division of the College of Medicine's Pathology Department, and he also directs the brain bank and the neuropathology core of the UK Alzheimer's Disease Center at the Sanders-Brown Center on Aging.

Nelson is an experimental researcher focusing on the molecular neurochemistry of the human brain—in health and in neurodegenerative diseases—particularly in the context of RNA biology. Nelson's work has focused on microRNAs (miRNAs). He invented new techniques to analyze and manipulate these small molecules and studies how miRNA biology is altered in neurodegenerative diseases.

A multi-institutional study co-led by Nelson defined and established criteria for a new neurological disease called primary age-related tauopathy (PART). Patients with PART develop cognitive impairment that can be indistinguishable from Alzheimer's disease (AD), but lack amyloid plaques that are a hallmark of AD.

In 2019, Nelson published work with a group of international researchers that defined another newly named dementia, called LATE, which tends to appear in people over age 85. The disease does not have the telltale amyloid or tau of AD. Like AD, LATE affects multiple areas of cognition, ultimately impairing activities of daily life, but it appears that LATE progresses more gradually than Alzheimer's. However, LATE combined with AD—which is a common combination—appears to cause a more rapid decline than either would alone.

Nelson earned his M.D. and Ph.D. at the University of Chicago, completed his residency and a neuropathology fellowship at the University of Pennsylvania, and came to the University of Kentucky in 2006.



**J. Zach
Hilt**

Jack and Linda
Gill Science and
Engineering
Professor

J. Zach Hilt arrived at the University in 2004 and set about establishing a thriving and highly active research program focused on design and development of innovative polymer, nanoparticle, and nanocomposite materials with applications in controlled drug delivery, environmental treatment, and beyond.

Hilt has forged substantive interactions with faculty in biomedical engineering, chemistry, medicine, and pharmaceutical sciences, and he has played a leading role in a number of multi-investigator interdisciplinary research efforts, including the National Science Foundation-funded Research Experiences for Undergraduates program in the area of Engineered Bioactive Interfaces and Devices, the National Institute of Health (NIH)-funded UK Superfund Research Center, and the previously NIH-funded UK Cancer Nanotechnology Training Center.

He was named a University Research Professor (2019-2020) and received the College of Engineering Dean's Award for Excellence in Service (2016) and College of Engineering Dean's Award for Excellence in Research (2013). He was also honored with the 2013 Faculty Mentor of the Year Award from the Office of Undergraduate Research, and he has received the Outstanding Chemical Engineering Teacher Award four times. In 2016, he was elected a Fellow of the American Institute for Medical and Biological Engineering, an honor held by the top two percent of medical and biological engineers in the country. He has graduated 10 Ph.D. students as a primary advisor and eight as a co-advisor, and as one of the leading advocates for undergraduate research in the College, he has had more than 100 undergraduates complete research projects in his laboratory.

Hilt's interdisciplinary research program has yielded more than 100 papers and has been cited more than 5,000 times. He also has translational activities with Bluegrass Advanced Materials, LLC, a start-up company that he co-founded with Chemical Engineering Professor Tom Dziubla.

Hilt earned his M.S. in chemical engineering at Purdue University and Ph.D. in chemical engineering at the University of Texas, Austin.

Focus on Students

The Endowment Match Program is not only a mechanism to recruit faculty, it also provides research opportunities and financial support for some of the most talented graduate students in the United States. In Fiscal Year 2018-19, the Endowment Match Program provided graduate fellowships to 575 recipients.

Focus on Kentucky

Bucks for Brains is a primary catalyst for the substantial growth in awards of external research funding to the campus and to Kentucky. Since the Kentucky General Assembly passed the Postsecondary Education Improvement Act of 1997 (House Bill 1), awards of external research grants and contracts at the University have increased from \$122 million to \$417.1 million (a 295.1 percent increase) (www.research.uky.edu/research-data)

These dollars have an extraordinary impact on UK's campus and the broader community. During Fiscal Year 2018-19, awards of external research grants and contracts resulted in a \$769.9 million contribution to the Kentucky economy, including \$251.4 million in personal income. Each dollar of out-of-state external funding for research generates approximately \$1.85 of total related expenditures within the Commonwealth.

Endowment Activity

Since its creation, the University of Kentucky has received \$235.5 million in state funds through the Research Challenge Trust Fund for the Endowment Match Program and the Research Capital Match Program. Pursuant to its statutory authority, the University of Kentucky's Board of Trustees allocated \$21,926,570 to the Research Capital Match Program, and the remaining funds have been dedicated to the Endowment Match Program. Per the Program Guidelines for both the Endowment Match Program and the Research Capital Match Program, all state funds have been fully matched by the University on a dollar-for-dollar basis.

Since 1998, the University of Kentucky has used the Endowment Match Program to:

- Create 96 endowed chairs and 216 endowed professorships; and
- Create 261 fellowships, enrichments, and mission support projects to support research and the William T. Young Library (Table 1).

ENDOWMENT MATCH PROGRAM POSITIONS, PROGRAMS AND PROJECTS ESTABLISHED DURING FISCAL YEAR 2018-19 AND SINCE PROGRAM INCEPTION

	CHAIR	PROFESSORSHIPS	FELLOWSHIPS	MISSION SUPPORT	TOTAL
2018-19 New Activity					
Number of Positions or Projects Established	0	0	0	0	0
Positions Occupied or Projects with Expenditures	0	0	0	0	0
1998-2019					
Number of Positions or Projects Established	96	216	125	136	573
Positions Occupied or Projects with Expenditures	81	161	83	102	427
Total	177	377	208	238	1,000

TABLE 1

Endowment Match Program At a Glance

Endowment Match Program faculty have made substantial contributions to the University of Kentucky research portfolio. According to the 2017 report from the Association of University Technology Managers, UK tied for 14th in the number of start-up companies among public universities and ranks 27th among public universities in total licensing income. In Fiscal Year 2018-19, UK filed 91 patent applications, and four new start-up companies affiliated with UK technology were formed.

FISCAL YEAR 2018-19

26

PATENTS ISSUED

Five patents were created by three Endowment Match Program recipients

30

LICENSE & OPTION AGREEMENTS EXECUTED

- Five of which were from four Endowment Match Program recipients

104

INVENTION DISCLOSURES

- 15 of which were from 10 Endowment Match Program recipients

618

WORLDWIDE PATENT ASSETS

A total of 148 patents available for licensing were invented by Endowment Match Program recipients

\$7m

DISTRIBUTION

- Since 2010, UK has distributed \$7 million in license income to inventors

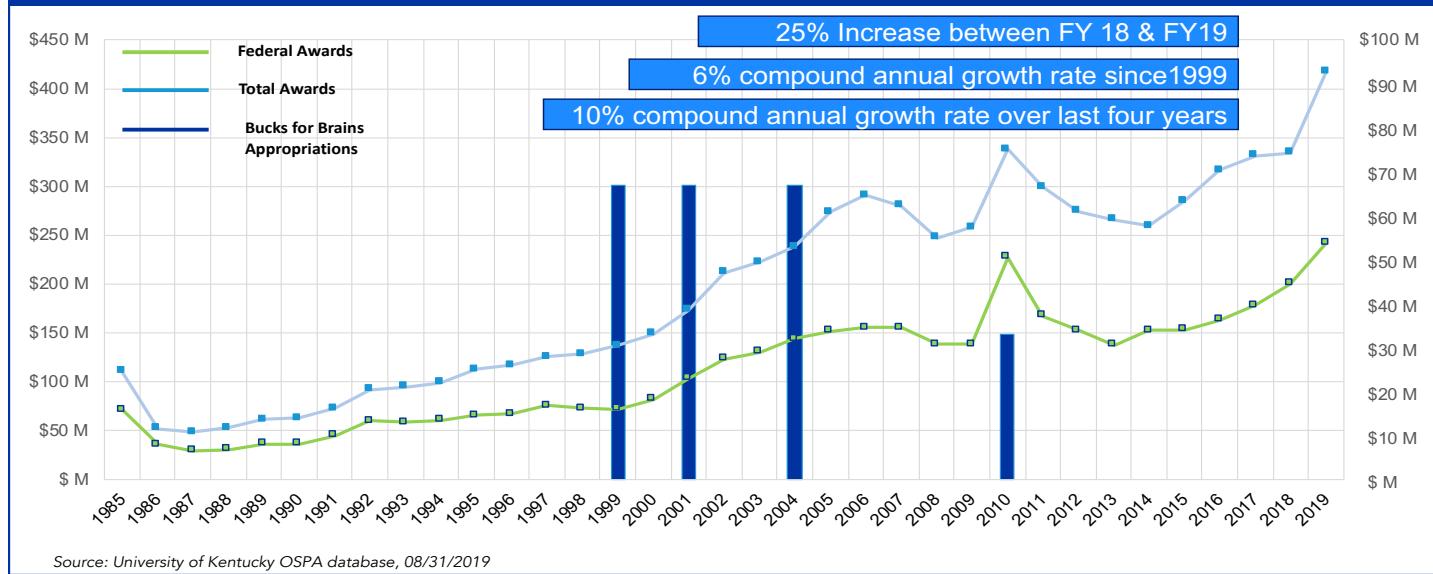
\$15.7m

DISTRIBUTION

- Since 2010, UK has distributed \$15.7 million in license income to UK colleges and departments

UK Total Research Funding

FY 1985 to FY 2019 Research Funding & Bucks for Brains Appropriations



Demographic Information

As of June 30, 2019, the University of Kentucky has appointed a total of 205 faculty endowed chairs and professorships under the auspices of the Endowment Match Program. (Tables 2-3)

RACE OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2019

	CHAIR	PROFESSORSHIPS	STAFF	TOTAL
White	58	124	492	674
Black	2	1	43	46
Asian	8	8	154	170
Hispanic	1	3	28	32
Total	69	136	717	922

TABLE 2

GENDER OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2019

	CHAIR	PROFESSORSHIPS	STAFF	TOTAL
Male	51	100	328	479
Female	18	36	389	443
Total	69	136	717	922

TABLE 3

During Fiscal Year 2018-19, 125 endowments supported graduate fellowships. Since a single endowment may support multiple student awards, 575 graduate students received support from endowment proceeds (Table 4).

GENDER AND RACE OF ENDOWMENT MATCH PROGRAM FINANCIAL AID RECIPIENTS FOR AWARDS MADE DURING FY 2018-19

	WHITE	BLACK	HISPANIC	ASIAN	OTHER	TOTAL
Male	155	19	8	70	25	277
Female	164	19	12	80	23	298
Total	319	38	20	150	48	575

TABLE 4

Financial Summary

The University has received and matched all currently available state funds for the Endowment Match Program. The market value as of June, 30, 2019 of all endowments created or expanded as part of the Endowment Match Program totals \$552,250,683.

**University of Kentucky
Endowment Match Program
Table 5: Components of Change in Endowment Market Value
During Fiscal Year 2018 - 2019**

Endowment Name New RCTF Funded Endowment	Date Estab.	Prior to 07/01/18		Market Value as of 07/01/18		State Funds Received		Gifts Received and Transfers		During Fiscal Year 2018 - 2019	
		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/19		
Abercrombie Foundation Research - Art	01/17/01	\$400,000	\$400,000	\$932,495	\$0	\$0	\$44,135	(\$29,983)	\$946,647		
Abercrombie Foundation Research Fund - Music	01/17/01	400,000	400,000	854,131	0	5,000	40,630	(26,894)	872,866		
Alta Kentucky Endowed Professorship	11/28/00	100,000	100,025	230,302	0	0	10,896	(8,085)	233,613		
Alan F. Bloomfield Professorship in Business	02/10/97	150,000	150,405	341,422	0	0	16,578	0	358,000		
Albert and Lorraine Clay Visiting Scholars Endowment	04/06/99	750,000	750,000	1,715,326	0	0	81,030	(60,125)	1,736,731		
Albert G. Clay Endowed Chair in Equine Reproduction ²	12/09/98	3,250,000	24,225	4,889,162	0	0	236,026	(57,916)	5,067,272		
Alberto Mazzoleni MD Professorship/Chair in Cardiology	12/10/08	149,001	178,951	402,558	0	0	19,004	(14,101)	407,460		
Albisetti Dissertation Research Fellowship	06/24/03	50,000	88,138	160,373	0	3,500	7,882	0	171,756		
Alfred M. Cohen M.D. Chair in Oncology Research	03/21/03	500,000	500,000	1,184,574	0	0	55,065	(73,280)	1,166,459		
Alice P. Killpatrick Endowed Fellowship	04/09/09	200,211	256,599	619,164	0	0	29,230	(21,689)	626,705		
Alvin L. Morris Professorship in Oral Health Research ³	01/20/98	200,000	200	214,780	0	0	10,140	(7,524)	217,396		
Amerman Family Equine Research Endowment Fund	12/31/03	500,000	500,000	1,162,027	0	0	64,730	(40,828)	1,185,928		
Ammon Nursery/Landscape Research Endowment	09/28/99	25,000	25,232	56,419	0	0	2,664	(1,976)	57,107		
Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	100,000	100,000	249,975	0	0	13,943	(8,424)	255,494		
Ann Scott Maher Mason Endowed Research Fund in Choral Studies	10/29/04	100,000	100,000	259,408	0	0	14,542	(7,248)	266,702		
Anne Scott Maher Mason Vocal Music Scholarship Fund	12/04/95	50,000	50,000	113,548	0	0	5,371	(3,817)	115,202		
Anthony V. Carozza Fellowship	08/31/05	50,000	50,000	106,324	0	0	5,019	(3,724)	107,619		
Antonides-Williams Visiting Professorship	03/03/07	58,812	61,619	157,134	0	0	7,362	(5,462)	159,033		
Antonio S. Turco Professorship in Biochemistry	10/18/00	218,000	218,000	502,908	0	0	28,017	(17,671)	513,253		
Appalachian Fellowship Endowment Fund	12/08/98	1,000,000	1,032,293	2,140,958	0	0	101,076	(74,998)	2,167,035		
Armor & Letitia Taylor Fund for Library Research Equipment	08/23/99	218,800	218,800	594,633	0	0	28,874	0	623,507		
Arthur Andersen Endowed Professorship	11/20/00	100,000	336,327	479,578	0	0	23,286	0	502,864		
Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/01	300,000	300,000	687,405	0	0	32,453	(24,080)	695,778		
Arthur Lieber, M.D. Professorship in Diagnostic Radiology	10/10/03	310,000	310,000	974,102	0	0	45,987	(34,123)	985,967		
Arts & Sciences Endowed Professorship	05/20/08	495,217	495,417	1,456,785	0	0	70,105	(58,533)	1,468,358		
Arts and Sciences DiSilvestro Professorship	06/01/04	50,000	50,000	134,225	0	0	6,516	0	140,741		
Arturo Alonzo Sandoval Endowed Professorship	07/25/06	100,000	104,591	247,428	0	150	12,017	0	259,595		
Arville & Ellen Turner Thacker Endowment Fund	09/02/02	50,000	53,422	132,984	0	1,285	6,509	0	140,778		
Ashland Inc. Chair in Chemical Engineering	01/20/99	1,000,000	1,000,000	2,247,049	0	0	106,089	(78,718)	2,274,420		

**University of Kentucky
Endowment Match Program
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During Fiscal Year 2018 - 2019**

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		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/19		
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	200,000	200,000	450,580	0	0	21,272	(15,784)	456,068		
Ashland Inc. Library Endowment	09/26/00	1,000,000	1,000,000	2,546,272	0	0	120,714	(75,966)	2,591,020		
Ashwini Arand, M.D. Professorship in Cardiology	04/06/05	50,000	50,000	171,256	0	0	8,314	0	179,570		
Barnhart Memorial Fellowship in Geography	10/05/05	73,295	75,048	215,220	0	200	10,471	0	225,891		
Barnstable Brown Kentucky Diabetes & Obesity Center Endowed Chair	06/18/09	500,000	500,000	1,306,178	0	0	61,664	(45,755)	1,322,088		
Barnstable Brown Kentucky Diabetes & Obesity Center Research	06/18/09	2,047,991	2,048,366	6,110,062	0	0	288,456	(214,035)	6,184,482		
Barnstable Brown Pediatric Diabetes Laboratories Research Endowment	09/01/06	500,000	501,000	1,138,921	0	0	52,177	(103,085)	1,087,613		
Barnstable Brown Chair in Pediatrics Diabetes Research	02/13/00	900,000	900,000	2,309,409	0	0	108,746	(112,075)	2,306,080		
Bayer Professorship in Pulmonary Medicine	03/02/99	177,500	177,500	380,994	0	0	17,943	(13,314)	384,723		
Beaven-Eidetik Doctoral Research Fellowship	11/16/05	50,000	50,000	137,241	0	0	7,555	(7,505)	137,291		
Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/10/01	50,000	50,300	165,251	0	0	9,325	(2,923)	171,653		
Belinda Mason Carden and Paul Mason Professorship in HIV/AIDS Research	08/11/98	151,960	181,810	368,659	0	0	17,404	(12,914)	373,149		
Bell Alcohol and Addictions Chair	01/20/06	852,368	897,950	1,885,925	0	0	89,034	(66,063)	1,908,896		
Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	01/09/01	100,000	100,000	258,834	0	0	12,565	0	271,399		
Bill & Marie Cull Fellowship Endowment Fund	03/01/05	100,000	100,393	216,128	0	0	10,202	(7,570)	218,760		
Blaize Family Professorship in Electrical and Computer Engineering	03/25/02	50,000	60,000	133,016	0	0	6,280	(4,660)	134,637		
Bobby C. Pass Professorship	04/27/05	54,846	93,142	165,444	0	0	7,810	(5,795)	167,459		
Boehringer Ingelheim Pulmonary Endowed Research Professorship	07/26/02	185,000	185,000	445,877	0	0	21,050	(15,619)	451,307		
Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies	12/19/01	91,810	92,000	230,170	0	0	11,113	(5,000)	236,283		
Boone Graduate Fellowship	07/21/06	50,000	76,000	170,367	0	2,000	8,288	(4,500)	176,155		
Braden-Clark Fellowship in Parkinson's Disease Research	06/09/09	225,249	650,000	1,147,182	0	200,000	63,223	(26,374)	1,384,030		
Brown and Williamson Research Fund	04/06/99	250,000	250,000	591,606	0	0	27,939	(20,731)	598,814		
Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	502,051	1,130,439	0	0	53,368	(39,600)	1,144,208		
Brown-McFarlan Endowed Fund	12/29/10	82,266	130,621	267,143	0	600	12,481	(17,289)	262,935		
Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	120,074	200,661	0	0	9,473	(7,029)	203,105		
Buckhorn Professor of Social Work	06/01/99	150,000	150,025	348,223	0	0	16,908	0	365,131		
Buck-Kentucky Lung Cancer Research Chair Endowment Fund	10/22/02	300,000	792,494	1,339,177	0	0	63,223	(46,912)	1,355,488		
Burt L. Sims Graduate Fellowship	10/30/03	50,000	50,000	113,442	0	0	5,355	(3,974)	114,824		
Bush-Holbrook Endowed Chair/Professorship in the English Department	09/25/06	574,788	574,789	1,273,344	0	0	60,373	(73,426)	1,260,291		

**University of Kentucky
Endowment Match Program
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		New RCTF	Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Earnings (Loss)	Investment	Earnings (Loss)	Gifts Received and Transfers	Market Value as of 06/30/19
Bush-Holbrook Graduate Fellowship in the College of Arts and Sciences	09/25/06	324,399	324,399	882,325	0	0	42,877	0	0	0	925,202
Byron Young Fellowship for Neuroscience Research	05/27/09	50,000	50,000	153,686	0	0	7,461	0	0	0	161,146
Byron Young, MD Research Endowment for Neurosurgery Residents	08/10/09	100,000	248,500	487,905	0	10,100	24,431	0	0	0	522,437
C. M. Gatton Endowment Fund	05/04/99	1,024,500	1,025,180	2,457,297	0	0	124,896	(92,673)	(463,292)	(2,489,519)	15,114,487
C. M. Gatton Endowment Fund - Chairs Development	05/04/95	6,000,000	6,000,100	14,869,691	0	0	708,088	(216,205)	(237,963)	(237,963)	5,056,367
C. M. Gatton Endowment Fund - Faculty Research & Development	05/04/95	2,000,000	2,000,000	5,034,609	0	0	237,177	(1,641)	(1,641)	(1,641)	5,121,117
C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	751,039	1,643,084	0	0	77,571	(57,558)	(57,558)	(57,558)	1,663,097
Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/06/99	1,000,000	1,000,150	2,097,614	0	0	99,028	(73,479)	(73,479)	(73,479)	2,123,163
Cardinal Hill Rehabilitation Hospital Chair in Spinal Cord Injury Rehabilitation	06/06/99	500,000	500,000	1,026,008	0	0	48,438	(35,941)	(35,941)	(35,941)	1,038,505
Cardinal Hill Rehabilitation Hospital Fellowship	06/01/06	40,000	40,000	87,171	0	0	4,115	(3,054)	(3,054)	(3,054)	88,233
Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury	06/06/99	500,000	500,000	1,218,245	0	0	59,139	0	0	0	1,277,385
Cardiology Associates of Kentucky Fellowship Fund	09/13/01	137,500	137,500	308,998	0	0	14,588	(10,824)	(10,824)	(10,824)	312,762
Cardiovascular Research and Education Fund	07/26/06	50,000	62,200	170,258	0	0	8,265	0	0	0	178,522
Carmen L. Buck Professorship/Chair in Oncology Research Endowment Fund	10/10/02	429,453	429,453	1,068,631	0	0	50,450	(37,434)	(37,434)	(37,434)	1,081,647
Carol Lee Robertson Endowed Professorship in Literacy	02/04/99	160,000	281,400	513,799	0	0	23,925	(20,000)	(20,000)	(20,000)	517,725
Caroline Frances Ransdell Research Professorship	03/06/01	51,179	51,179	107,798	0	0	5,234	0	0	0	113,032
Carroll M. Redford, Jr. Scholarship Endowment	08/15/06	50,000	91,925	155,186	0	3,000	8,876	(5,498)	(5,498)	(5,498)	161,563
Center for Aluminum Technology Endowment Fund	06/29/99	1,775,000	1,775,000	4,325,022	0	0	240,945	(151,975)	(151,975)	(151,975)	4,413,992
Center for Financial Services Research Endowment	08/28/00	50,000	50,000	112,610	0	0	5,468	0	0	0	118,078
Center for Real Estate Studies Endowment	06/15/00	75,000	75,000	166,977	0	0	8,107	0	0	0	121,220
Center for Sports Marketing Endowment Fund	02/01/99	75,000	75,900	165,760	0	0	7,826	(5,807)	(5,807)	(5,807)	167,779
Center on Aging Foundation Fellowship in Gerontology	05/25/99	25,000	27,750	64,207	0	0	3,056	(1,319)	(1,319)	(1,319)	65,944
Center on Membrane Sciences Graduate Student Mentoring Endowment	02/12/04	50,000	289,424	452,749	0	0	20,740	(41,262)	(41,262)	(41,262)	432,227
Charles H. Lucas, Jr. Endowment for Parkinson's Disease Research	12/26/02	62,100	91,306	187,015	0	0	8,829	(6,551)	(6,551)	(6,551)	189,293
Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	75,124	143,952	0	0	6,795	(5,042)	(5,042)	(5,042)	145,705
Charles S. Cassis Professorship of Law	07/19/00	102,984	103,485	246,036	0	0	11,613	(8,617)	(8,617)	(8,617)	249,033
Charles T. Wethington, Jr. Graduate and Professional Fellowship	12/09/98	500,000	500,000	1,115,224	0	0	52,650	(39,067)	(39,067)	(39,067)	1,128,808

**University of Kentucky
Endowment Match Program
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		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Earnings (Loss)	Investment Earnings	Earnings Distributed ¹	Market Value as of 06/30/19	
Charles W. Hammond Professorship in Chemistry	05/12/04	340,000	349,405	1,200,469	0	0	55,378	(20,252)	1,050,596		
Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,000	316,145	0	0	14,925	(11,075)	319,996		
Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	09/10/02	100,000	100,000	238,097	0	0	11,241	(8,341)	240,997		
Chellgren Endowed Chair in Corporate Strategy	06/02/00	500,000	500,153	1,085,836	0	0	51,263	(38,037)	1,099,062		
Chellgren Fund for Excellence	01/05/05	2,250,000	2,257,850	5,010,582	0	0	236,519	(175,498)	5,071,603		
Chellgren Lecturer Series	05/05/99	100,000	100,000	219,874	0	0	10,676	0	230,550		
Children's Miracle Network Research Chair #3	10/06/04	1,000,000	1,000,000	2,497,611	0	0	117,910	(87,489)	2,528,031		
Children's Miracle Network Research Chair in Pediatrics, No2	12/08/98	500,000	504,303	1,236,340	0	0	58,368	(43,309)	1,251,399		
Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	93,241	155,684	0	0	7,394	(4,359)	158,719		
Clay Lancaster Endowed Professorship in Historic Preservation	03/07/00	250,500	275,941	653,411	0	0	36,401	(22,960)	666,853		
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	59,160	59,650	134,277	0	0	6,449	(1,816)	138,910		
College of Law 2002 Memorials Fellowship Endowment Fund	12/31/03	50,922	101,485	169,014	0	10,150	8,612	(6,132)	181,644		
College of Nursing Millennium Fund	12/05/00	95,968	98,134	213,844	0	0	10,096	(7,491)	216,449		
College of Pharmacy Parent & Alumni Scholarship/Fellowship Endowment Fund	06/22/02	51,454	57,075	157,679	0	0	7,443	(5,448)	159,674		
Commonwealth Professorship of Minimally Invasive Surgery	09/25/98	100,000	100,000	219,815	0	0	10,378	(7,700)	222,492		
CompEd, Inc. Fellowship Fund	06/06/02	50,000	110,000	181,101	0	5,000	8,725	(6,388)	188,438		
Constance Wilson Endowed Professorship in Mental Health	06/24/99	50,000	84,453	159,393	0	0	7,760	0	167,153		
Cottrell-Rolfes Chair in Catholic Studies	10/28/05	500,000	501,000	1,074,977	0	0	51,809	(31,954)	1,094,833		
Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	12/11/01	300,000	300,000	687,438	0	0	32,454	(24,081)	695,811		
Cralle-Day Children at Risk Endowment	07/31/06	500,000	500,000	1,337,719	0	0	64,940	0	1,402,659		
Creed Fulton Smith Endowed Fellowship Fund	01/31/02	50,000	50,000	119,037	0	0	5,620	(4,170)	120,486		
CSX Transportation Graduate Fellowship Fund	02/23/01	50,000	53,538	119,315	0	0	6,647	(4,193)	121,769		
Cynthia Shaw Crispin Chair in ALS Disease Research	11/15/99	500,000	500,325	1,021,836	0	0	48,241	(35,795)	1,034,282		
Databaseam Professorship in Electrical & Computer Engineering	11/05/01	80,000	85,000	188,039	0	0	8,877	(6,587)	190,330		
David B. Stevens, M.D. Medical Fellowship Endowment	02/09/07	50,000	50,000	111,267	0	0	5,312	(3,000)	113,579		
David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	50,000	201,997	0	0	9,806	0	211,803		
David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	55,021	120,780	0	0	6,729	(4,244)	123,265		
Della Marie Johnson Endowed Research Fund	03/10/06	50,000	61,468	122,948	0	0	5,886	(2,168)	126,666		
Deloitte Foundation Professorship in Accounting	01/17/07	121,525	163,775	395,668	0	0	19,264	0	414,952		

**University of Kentucky
Endowment Match Program
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		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/19		
Delta Dental Plan of Kentucky Clinical Research Center Endowment	08/21/02	750,000	750,000	1,915,460	0	0	90,429	(67,099)	1,938,790		
Dennis M. Tekrony Fund for Seed Science Research	03/31/08	50,929	50,929	125,158	0	0	5,909	(4,384)	126,682		
DePuy Neuro Fellowship	06/19/00	500,000	501,608	1,066,396	0	0	51,492	0	1,117,888		
DePuy Neuro/Spine Surgery Fund	06/19/00	500,000	500,000	1,190,044	0	0	57,771	0	1,247,815		
DePuy Orthopaedic Fellowship	06/19/00	235,000	235,000	622,373	0	0	30,213	0	652,586		
Dermoniti F. & Regina M. Dawson Graduate Fellowship in Education	02/20/01	50,000	50,300	105,725	0	0	5,134	0	110,859		
Development Dimensions International Professorship in Behavioral Health	03/17/00	100,000	100,050	212,513	0	0	10,033	(7,444)	215,101		
Division of Urology Leadership Endowment for Resident Research and Education	04/27/10	240,000	242,300	613,317	0	0	28,916	(22,774)	619,459		
Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	50,000	52,600	111,874	0	0	5,283	(3,920)	113,237		
Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	03/18/02	100,000	100,000	246,694	0	0	13,743	(8,669)	251,769		
Doris Nowak and William E. Stilwell, III Graduate Fellowship in Educational and Counseling Psychology	08/15/06	50,000	85,085	149,688	0	12,000	7,487	(5,349)	163,827		
Dorothy A. Miller Research Professorship in Social Work Education	01/27/00	100,000	100,705	221,199	0	0	10,041	(9,498)	221,742		
Dorothy Leathers Graduate Fellowship Fund	02/23/99	25,000	45,610	80,126	0	1,660	3,928	(1,500)	84,214		
Dorothy Luther Nursing Fellowship	06/25/03	50,759	52,759	128,171	0	0	6,051	(4,490)	129,732		
Douglas A. and Carole A. Boyd Professorship in Communication	05/06/11	100,674	100,674	232,046	0	0	10,955	(8,129)	234,873		
Douglas J. Von Allmen Center for Entrepreneurship & E-Commerce	09/19/00	2,000,000	2,002,000	4,217,153	0	0	200,878	(129,455)	4,288,576		
Douglas J. Von Allmen School of Accountancy Endowed Chair	09/19/00	2,000,000	2,005,500	4,154,951	0	0	196,157	(145,549)	4,205,559		
Dr. and Mrs. C. Milton Coughenour Rural Sociology Professorship	05/17/00	100,000	100,000	216,221	0	0	10,208	(7,574)	218,855		
Dr. Anthony N. DeMaria Cardiovascular Imaging Chair	05/09/05	500,000	506,500	1,221,239	0	0	56,854	(69,271)	1,208,821		
Dr. Claire Louise Caudill Professorship in Family Medicine	09/24/96	741,880	742,100	1,825,745	0	0	85,344	(109,304)	1,801,785		
Dr. Donald T. Frazier Professorship	01/17/03	50,000	50,000	116,093	0	0	5,491	(5,008)	116,576		
Dr. E. Vernon Smith and Eloise C. Smith Professorship in Macular Degeneration	05/11/06	100,000	100,000	292,972	0	0	14,222	0	307,194		
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/11/06	2,000,000	6,820,305	9,810,843	0	3,398	463,376	(343,725)	9,933,892		
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund	05/11/06	2,245,133	2,250,000	4,938,745	0	0	233,158	(173,004)	4,998,898		
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/11/06	100,000	100,000	269,781	0	0	12,386	(34,708)	247,459		
Dr. E. Vernon Smith and William E. Smith Endowed Faculty Fellowship in the College of Business and Economics	05/11/06	100,000	100,000	221,615	0	0	10,481	(9,299)	222,797		
Dr. E. Vernon Smith, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/11/06	100,000	100,000	222,052	0	0	10,483	(7,779)	224,756		
Dr. Fred W. Zechman Professorship	01/17/03	50,000	50,000	107,997	0	0	5,098	(3,783)	109,313		
Dr. Jamie Jacobs Medical Student Scholarship	06/12/02	50,000	50,000	108,343	0	0	5,115	(3,795)	109,663		

**University of Kentucky
Endowment Match Program
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Dr. Judith Ann Powell Pachtman Professorship or Chair in Obstetrics & Gynecology	01/19/01	50,000	51,000	196,986	0	0	9,563	0	0	206,549	
Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry	06/30/10	500,000	1,250,000	2,352,335	0	0	112,286	(67,526)	2,397,095		
Dr. Louis L. Boyarsky Professorship	01/17/03	50,000	50,000	112,377	0	0	5,241	(7,148)	110,471		
Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	02/01/01	200,000	200,000	461,000	0	0	21,764	(16,149)	466,615		
Dr. Robert and Linda Granacher Scholarship	03/30/11	50,132	50,133	145,284	0	0	6,911	(4,732)	147,462		
Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	06/01/01	50,000	57,532	131,726	0	0	7,338	(4,629)	134,436		
Dr. Robert D. Marciani Endowed Fund in Oral & Maxillofacial Surgery & Oral Health Research	12/04/09	59,389	174,791	351,512	0	0	20,092	0	371,605		
Dr. Shih-Chun Wang Professorship in Physiology	10/27/00	50,000	51,077	119,500	0	0	5,780	(1,552)	123,728		
Dr. Thomas L. Skinner Professorship in Physiology	06/21/00	50,000	53,000	134,424	0	0	6,421	(3,788)	137,057		
Dr. William A. & Ann T. Withington Graduate Student Support Fund	10/30/00	68,510	71,863	228,493	0	200	11,114	0	239,807		
Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	55,014	164,722	0	0	7,748	(6,728)	165,742		
Dr. William R. Willard Professorship in Behavioral Science	02/26/06	41,205	59,822	149,274	0	0	7,248	0	156,522		
Drs. Barbara and James Holsinger Professorship in Anatomy	03/15/01	115,000	115,000	269,276	0	0	12,713	(9,433)	272,556		
DuMez Faculty Research Development Fund	12/30/07	50,000	56,000	124,995	0	0	5,901	(4,379)	126,517		
E. Preston Hicks Professorship for Orthodontics & Oral Health Research	09/30/04	477,001	493,835	1,292,504	0	0	61,876	(22,788)	1,331,591		
E.A. Ford, III Endowment for ALS Research	03/26/04	50,000	55,000	150,079	0	0	7,308	0	157,387		
Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	09/28/00	200,000	200,000	425,805	0	0	20,102	(14,916)	430,992		
Earl Platt Stone Endowed Professorship in Pharmacy Practice and Science	09/12/02	142,014	152,698	433,822	0	1,576	24,874	0	460,273		
Earle C. Clements Graduate Research Fellowship	03/14/07	125,000	125,500	277,814	0	0	13,116	(9,732)	281,197		
Earth and Environmental Sciences Endowed Alumni Professorship	11/07/06	67,400	118,987	194,326	0	0	9,392	(3,426)	200,292		
Edith D. Gardner Chair in Cancer Research	11/27/89	789,700	789,700	2,140,177	0	0	102,679	(40,484)	2,202,372		
Elise White Boyd Graduate Fellowship	12/09/04	125,000	139,244	280,971	0	0	13,264	(9,842)	284,393		
Eloise C. Smith and Dr. E. Vernon Smith Medical Scholarship Endowment	05/11/06	800,000	800,000	1,735,600	0	0	81,938	(60,798)	1,756,739		
Emery A. Wilson, M.D. Dean's Chair	05/31/07	99,037	105,624	229,572	0	0	10,791	(9,573)	230,790		
Endowed Chair in Neuroscience	12/31/01	500,066	500,066	1,181,270	0	0	55,791	(41,397)	1,195,664		
Endowed Chair in Neurosurgery	05/19/99	500,000	500,000	1,135,605	0	289	53,630	(39,787)	1,149,738		
Endowed Chair in Orthopaedic Surgery Research	06/23/04	500,000	524,900	1,091,463	0	0	51,529	(38,235)	1,104,758		
Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	1,000,000	2,785,261	0	0	155,052	(13,634)	2,926,678		
Endowed Professorship in Cardiology	04/19/00	50,000	149,755	236,535	0	0	11,171	(8,289)	239,417		

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Endowment Match Program
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		New	RCTF	Funds Received	Gifts Received	Received	Market Value as of 07/01/18	Funds Received	Gifts Received	and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹
Endowed Professorship in Forestry and Environmental Sciences	12/31/01	500,066	500,066	500,066	1,187,122	0	0	0	0	56,063	(41,599)	1,201,586
Endowed Professorship in Neuro-Urologic Research	02/29/04	336,216	336,216	719,520	0	0	0	0	0	33,969	(25,205)	728,284
Ernst & Young Professorship of Accountancy	08/12/87	153,065	282,385	547,870	0	0	0	0	0	26,602	0	574,472
Ethelyn O'Neal Endowed Fellowship Fund	05/15/06	900,000	1,003,343	2,216,064	0	0	0	0	0	104,620	(77,628)	2,243,055
Evalyn Anderson Edwards Professorship	10/29/04	250,000	250,000	554,145	0	0	0	0	0	26,161	(19,412)	560,894
Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	478,543	0	0	0	0	0	22,567	(18,573)	482,538
Floyd H. Wright Research Endowment	12/08/98	1,000,000	1,080,000	2,347,998	0	0	0	0	0	110,850	(82,251)	2,376,597
Frank J. Derbyshire Research Professorship Endowment	12/06/99	100,000	128,858	326,985	0	0	0	0	0	15,874	0	342,859
G. Dan and Virginia Martin Pediatric Research Fund	12/31/08	100,000	100,000	257,166	0	0	0	0	0	12,141	(9,008)	260,298
Gaines Center Lafayette Seminar Endowment	03/18/04	111,230	139,354	286,128	0	0	301	0	0	13,520	(10,027)	289,921
Gallion & Baker Professorship	08/16/00	100,000	100,350	240,436	0	0	0	0	0	11,348	(8,420)	243,364
Gartner Group Chair in Network Engineering	09/15/98	900,000	900,000	2,081,936	0	0	0	0	0	98,289	(72,931)	2,107,295
Gary B. Knapp Endowed Chair in Arts Administration	06/24/99	500,000	500,000	1,128,338	0	0	0	0	0	53,444	(35,472)	1,146,309
Gary B. Knapp Endowment in Support of Business Education and the Arts	06/24/99	1,000,000	1,000,000	2,261,477	0	0	0	0	0	100,660	0	2,362,138
George A. Digenis Professorship/Chair in Drug Design and Discover in Pharmaceutical Sciences	03/12/02	68,650	85,250	192,311	0	0	0	0	0	10,713	(6,757)	196,267
George A. Young Endowment for Stroke Research	08/02/02	1,479,600	1,968,415	5,351,325	0	0	0	0	0	232,540	(914,196)	4,669,669
George and Betty Blanda Professorship in Education	01/25/00	100,000	100,000	216,369	0	0	0	0	0	10,272	(7,337)	219,304
George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	02/17/99	120,000	131,383	286,036	0	0	0	0	0	13,504	(10,020)	289,520
George Schwert Professorship in Biochemistry	10/18/00	235,000	235,000	568,520	0	0	0	0	0	31,742	(20,021)	580,241
Georgia Davis Powers Endowment Fund ⁵	01/22/07	500,000	503,439	1,406,110	0	0	0	0	0	72,839	0	1,478,949
Gerald L. Nichols Fellowship Fund	12/22/98	125,000	125,000	269,181	0	0	0	0	0	12,708	(9,430)	272,460
Geraldine L. Cosby Scholarship	12/09/98	45,000	45,000	99,944	0	0	0	0	0	4,718	(3,501)	101,162
Gertrude F. Ribble Academic Fund	04/29/98	1,000,000	1,152,209	2,526,440	0	0	0	0	0	121,092	(54,425)	2,593,107
Gifford Byton Professorship in Oral Communication and Forensics	06/04/02	197,926	201,226	475,420	0	0	0	0	0	22,445	(16,654)	481,211
Gill Foundation Chair in Preventive Cardiology ²	01/20/98	0	1,000,000	1,274,309	0	0	0	0	0	61,862	0	1,336,171
Gill Foundation Professorship in Interventional Cardiology ³	12/19/97	0	200,225	204,030	0	0	0	0	0	9,632	(7,147)	206,515
Gill Heart Institute Endowment ³	12/26/02	0	1,168,759	1,323,332	0	0	0	0	0	63,307	(38,050)	1,348,589
Gloria W. Singletary Chair in Women's Health	05/29/02	500,150	502,300	1,206,392	0	0	0	0	0	56,954	(42,260)	1,221,086

**University of Kentucky
Endowment Match Program
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During Fiscal Year 2018 - 2019**

Endowment Name New RCTF Funded Endowment	Date Estab.	Prior to 07/01/18		Market Value as of 07/01/18		State Funds Received		Gifts Received and Transfers		During Fiscal Year 2018 - 2019	
		New RCTF	Funded Endowment	State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/19
Good Samaritan Chair in Health Education, Research, Health Promotion and Preventive Services	03/02/00	500,000	500,000	1,154,884	0	0	64,338	(40,581)	1,178,641		
Good Samaritan Professorship or Chair in Community Health Nursing	09/19/02	500,000	500,000	1,085,683	0	0	51,255	(38,032)	1,098,907		
Gordon L. Hyde, M.D. Chair in Vascular Surgery	12/20/96	189,445	588,782	1,221,169	0	0	57,671	(42,792)	1,236,048		
Graduate Studies and Research Endowed Fund	09/10/02	130,000	130,000	329,463	0	0	15,853	(3,699)	341,617		
Gregory M. Jasko Cardiovascular Research Endowment in the Division of Cardiology	07/01/03	142,000	144,036	372,679	0	0	16,206	(62,688)	326,197		
Guy M. Davenport Endowed Professorship in English	11/16/05	50,000	1,815,893	2,078,204	0	0	99,460	(73,026)	2,104,639		
H. Bruce Price Professorship in Agricultural Economics	05/19/94	50,000	60,734	157,517	0	14,833	7,903	(5,533)	174,720		
H.E. Katterjohn Professorship in Engineering	12/01/03	250,000	251,811	587,345	0	0	27,729	(20,575)	594,499		
H. Lester Reynolds Professorship in Engineering	11/13/02	100,000	104,000	256,411	0	0	12,105	(8,982)	259,535		
Hajja Razia Sharif Sheikh Islamic Studies Professor	02/14/11	100,000	100,000	252,507	0	0	11,983	(19,605)	244,885		
Halcomb Endowed Fellowship in Medicine and Engineering	10/21/08	500,000	526,983	1,243,069	0	0	58,665	(43,545)	1,258,210		
Hardin-Dreivich-Huang Professorship in Geotechnical Engineering	07/21/06	156,205	182,931	357,710	0	1,500	16,960	(12,566)	363,603		
Harold R. Burton Endowed Professorship in Plant Biochemistry	05/01/00	618,750	618,750	1,419,445	0	0	67,012	(49,723)	1,436,734		
Harper Industries, Inc. Graduate Fellowship Endowment Fund	10/14/99	200,000	200,000	482,698	0	0	22,796	(16,915)	488,580		
Harry B. Kostenbauder Professorship in Pharmacy ²	04/24/02	200,000	35,075	282,589	0	0	13,721	0	296,310		
Harry E. Wheeler Chair in Plant Mycology Fund	09/28/00	500,000	500,000	1,040,305	0	0	49,113	(36,442)	1,052,976		
Helen Edwards Abell Chair in Historic Preservation	03/15/00	500,937	502,712	1,107,068	0	0	52,265	(38,781)	1,120,552		
Helen Thacker Graduate Fellowship in Educational and Counseling Psychology	06/14/00	100,000	100,000	224,330	0	0	12,497	(7,883)	228,945		
Heilmann Family Fund in the Division of Infectious Diseases	02/07/02	50,000	50,000	123,780	0	0	6,009	0	129,789		
Hellmann Family Scholarship Endowment Fund	04/11/08	50,000	50,000	124,271	0	0	5,867	(4,353)	125,785		
Hildegarde Rose Shapiro Equine Research Fund	03/20/09	500,000	567,137	1,391,958	0	0	65,714	(48,760)	1,408,912		
Holbrook Law Library Endowment	05/24/01	150,000	228,974	492,552	0	0	27,546	(14,741)	505,357		
Infectious Diseases Research Professorship in Internal Medicine	05/10/02	50,000	50,000	120,746	0	0	5,700	(4,230)	122,216		
Institute of Rural Journalism & Community Issues Endowed Fund for Excellence	03/28/05	722,097	866,469	1,536,292	0	23,017	73,816	(43,357)	1,589,768		
Isaac T. Stewart Fellowship Fund	12/15/05	50,000	50,000	108,900	0	0	5,097	(6,054)	107,943		
J. C. Ferm Graduate Fellowship Fund	11/13/00	50,000	71,604	142,144	0	435	6,608	(10,071)	139,117		
J. Gary Maynard, Jr. Professorship for Periodontology and Oral Health Research	11/10/05	300,259	313,158	882,160	0	0	49,127	(30,987)	900,301		

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J. J. B. Hilliard, W.L. Lyons, Inc. Chair for Innovation Management	06/22/99	500,000	500,000	1,089,945	0	0	51,457	(38,181)	1,103,220
Jack & Linda Gill College of Arts & Sciences Research Excellence Fund	06/18/01	500,000	500,000	964,643	0	0	46,606	(15,556)	995,693
Jack & Linda Gill Engineering Research Excellence Fund	06/18/01	500,000	500,000	957,048	0	0	45,183	(33,526)	968,705
Jack M. Gill Chair in Internal Medicine ³	01/20/98	1,000,000	0	1,100,768	0	0	51,968	(38,560)	1,114,176
Jacqueline A. Noonan - CMN Research Chair in Pediatrics ³	12/08/08	1,000,000	1,002,276	2,532,948	0	0	122,961	0	2,655,909
Jacqueline A. Noonan Professorship in Pediatrics ³	01/20/98	200,000	60,586	299,356	0	1,204	14,172	(10,499)	304,233
Jacqueline K. Resinger Fellowship in Medical Laboratory Science	02/27/04	50,000	70,391	140,531	0	12,336	7,176	(5,072)	155,072
Jacqueline Y. Miller Smith Visiting Professorship in Women's Health & Rheumatology	03/16/06	54,225	54,825	146,456	0	0	7,110	0	153,566
James & Mary Lassiter Endowed Chair	12/22/00	500,000	500,000	1,189,380	0	0	57,748	0	1,247,328
James & Mary Lassiter Endowed Fellowship	05/17/01	200,000	219,025	446,339	0	0	21,072	(15,635)	451,775
James & Mary Lassiter Endowed Professorship	05/17/01	100,000	100,000	214,267	0	0	10,116	(7,506)	216,877
James and Cora Sanders Nursery/Landscape Research Endowment	04/28/99	26,195	29,145	62,299	0	0	2,941	(2,182)	63,058
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	3,200,000	3,200,000	7,188,563	0	0	339,375	(251,817)	7,276,120
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	1,800,000	1,800,000	3,952,973	0	0	186,622	(138,474)	4,001,121
James and Diane Stuckert Professorship in Service Learning	08/23/05	250,000	250,000	544,382	0	0	26,457	0	571,339
James Arville Thacker Fund	06/30/04	50,000	50,000	180,405	0	0	10,312	0	190,717
James E. & Christine D. Luckett Endowed Fellowship Fund	08/23/05	400,000	400,078	869,473	0	0	41,048	(30,458)	880,064
James F. Glenn, M.D. Endowed Chair in Urology	10/25/00	600,000	601,000	1,368,068	0	0	64,587	(47,924)	1,384,731
James F. Hardymon Chair in Manufacturing Systems	02/19/99	500,000	500,000	1,072,789	0	0	50,647	(37,580)	1,085,856
James F. Hardymon Chair in Urologic Research	04/06/00	1,000,000	1,000,000	2,055,549	0	0	97,048	(72,010)	2,080,687
James F. Hardymon Chairs in Networking	02/19/99	500,000	505,293	1,078,738	0	0	50,928	(37,788)	1,091,877
James F. Hardymon Graduate Fellowship Program	02/19/99	500,000	500,000	1,072,789	0	0	50,647	(37,580)	1,085,856
James L. & Suzanne H. Elliott Professorship in Pediatrics	12/09/04	47,937	47,937	141,302	0	0	6,683	(6,218)	141,767
James R. Boyd Professorship in Electrical Engineering	01/28/98	100,000	143,168	287,475	0	0	13,576	(10,073)	290,978
James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	51,200	119,137	0	0	5,737	(4,000)	120,874
James W. Holzinger, Jr. M.D. Professorship in Neuroscience	11/26/03	50,000	50,000	135,360	0	0	6,221	(11,217)	130,863
Jana Oliver Memorial Fellowship Fund	12/28/00	100,000	100,000	213,917	0	0	10,099	(7,493)	216,523
Janet Galloway Carter Chair in Rehabilitation Medicine Development:	05/10/00	272,714	874,451	1,535,722	0	0	72,724	(53,961)	1,554,484
Janet H. Koller Endowment for Equine Research and Development:	01/25/05	1,684,279	1,684,968	3,375,015	0	0	159,317	(118,213)	3,416,118
Janet H. Koller Equine Bioinformatics Research Endowment	09/30/05	2,000,000	2,000,113	4,124,232	0	0	194,707	(144,474)	4,174,466

**University of Kentucky
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Janet H. Koller Equine Infectious Diseases Research Endowment	08/31/05	2,000,000	2,000,000	4,124,245	0	0	194,708	(144,474)	4,174,479
Janet H. Koller Priority Response Research Endowment	01/25/05	1,000,000	1,000,000	2,085,070	0	0	98,437	(73,040)	2,110,466
Jason Alexander Gill Professorship in Cardiothoracic Surgery ³	12/19/97	0	200,000	239,419	0	0	11,303	(3,387)	242,335
Jefferson Morris Gill, Ph.D. Professorship in Cardiology ³	12/19/97	0	200,000	235,705	0	0	11,128	(8,257)	238,576
Jeffry N. and Jennifer S. Quinn Graduate Fellowship in Engineering	04/05/07	50,000	50,089	111,134	0	0	5,247	(3,893)	112,488
Jennifer Gill Roberts Professorship in Pediatric Cardiology ³	12/19/97	0	200,000	233,335	0	0	11,016	(8,174)	236,177
Jennifer S. Quinn M.D. and Jeffry N. Quinn Professorship in Pediatric Oncology Endowment	03/03/07	50,000	50,000	151,862	0	0	7,372	0	159,234
Jes & Clementine Schlaikjer Professorship - I ²	06/11/02	0	256,515	334,837	0	0	16,254	0	351,091
Jes & Clementine Schlaikjer Professorship - II ²	06/11/02	0	253,538	334,336	0	0	16,230	0	350,566
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases ²	12/09/98	0	3,467,208	4,738,298	0	0	223,702	(165,988)	4,796,012
Joanne I. Bell Endowment in Critical Thinking and Social Policy Analysis	02/07/03	50,000	84,400	171,156	0	100	8,317	0	179,573
Joe A. & Cecil Dulin Wallace Fund	09/07/00	375,000	410,000	923,705	0	0	51,460	(32,458)	942,707
John A. Morris Library Endowed Research and Mission Support Fund ²	12/09/98	1,000,000	0	1,143,229	0	0	53,990	(40,061)	1,157,159
John B. and Jane B. Stephenson Endowed Graduate Fellowship	05/14/99	25,000	25,319	102,303	0	0	4,830	(3,584)	103,550
John C. Hubbard Endowment	11/22/05	122,010	122,010	262,242	0	0	12,730	0	274,972
John Edwin Partington and Gwendolyn Gray Partington Scholarship Fund	08/31/98	268,000	294,588	611,378	0	0	29,697	0	641,075
John H. Heick Professorship in Soil Science	01/22/01	100,000	100,000	216,919	0	0	10,241	(7,599)	219,562
John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/07/99	956,358	1,131,340	2,393,647	0	48,400	114,478	(84,356)	2,472,169
John L. and Ruth J. Southam Animal Biopathology Research Endowment	05/27/05	384,267	420,475	917,819	0	0	43,329	(32,150)	928,998
John L. Clarke, Jr. & Fred K. Knapp Entomology Graduate Student Research Fund	12/31/05	50,420	51,420	131,034	0	0	6,186	(4,550)	132,630
John Mink Chair for Pediatric Dentistry and Oral Health Research	11/25/98	509,559	524,009	1,685,733	0	0	3,750	80,406	(44,568)
John R. Gaines Endowed Chair in the Humanities	03/30/05	563,990	677,380	1,296,055	0	0	61,184	(45,399)	1,311,840
John R. Van Nagell, M.D. Chair in Gynecologic Oncology	12/12/00	392,000	592,000	1,270,469	0	0	59,516	(44,161)	1,285,824
John Russell Groves-Kentucky Housing Corporation Research Fund in Affordable Housing Design	06/11/02	300,000	300,000	692,053	0	0	32,672	(24,423)	700,483
John S. & Elizabeth A. Knight Chair Endowment Supplement ²	12/09/98	1,716,000	249,657	2,431,053	0	0	114,770	(85,160)	2,460,663
John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	05/01/01	425,000	558,408	1,194,317	0	0	56,384	(41,837)	1,208,864
Jorgi Nicholau Boom Ovarian Cancer Research Endowment	03/20/07	50,000	114,100	257,971	0	0	12,523	0	270,494
Joseph Hamburg Professorship in Rehabilitation Sciences ³	01/20/98	200,000	0	220,468	0	0	10,408	(7,723)	223,153
Joy Bale & George Street Boone Symposium in the Humanities	01/12/06	240,035	306,747	583,339	0	0	27,614	(20,490)	590,454
Judy and Byron Young Neuroscience Institute Endowed Professorship	07/20/06	100,000	100,000	270,816	0	0	13,147	0	283,963

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Endowment Match Program
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Karri Casner Environmental Sciences Fellowship	01/17/05	100,000	100,000	213,958	0	0	10,101	(7,495)	216,564		
Kate Spade & Company Foundation Endowed Professorship	12/31/04	125,000	125,000	327,018	0	0	15,437	(11,455)	331,000		
Kathryn Louise Chelgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	135,569	0	0	6,400	(4,749)	137,220		
Kay Seeley Hoffman Research Endowment	02/29/08	99,652	105,652	282,899	0	1,000	13,409	(9,930)	287,377		
Kaye Matthews Stone Fund for Research in Pancreatic Cancer and Other Gastrointestinal Cancers	02/08/02	50,000	101,317	243,282	0	2,500	10,276	(5,028)	201,030		
Keeneland Concours d'Elegance Endowment for Newborn Research to Benefit Kentucky Children's Hospital	06/01/06	200,000	200,110	505,158	0	0	24,493	(980)	528,670		
Keith and Phyllis MacAdam Library Endowed Fund for American Music	12/06/00	75,000	75,100	200,462	0	0	11,211	(5,999)	205,674		
Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	250,310	560,804	0	0	26,476	(19,645)	567,634		
Kenneth N. and Carol L. Robertson Endowment Fund	11/01/04	100,000	201,023	323,058	0	5,000	15,500	(11,404)	332,154		
Kentuckiana Masonry Institute Endowed Professorship	04/06/99	100,000	105,144	233,709	0	0	11,034	(8,187)	236,556		
Kentucky Economic Development Endowment for Science & Technology	05/01/01	394,643	395,962	1,062,842	0	0	59,439	(31,807)	1,090,474		
Kentucky Hospital Association Professorship and Research Fund	08/10/05	500,000	500,000	1,344,996	0	0	65,293	0	1,410,288		
Kentucky Medical Services Foundation Chair in Pharmacy	12/12/12	500,000	500,000	1,812,571	0	0	85,571	(63,494)	1,834,648		
Kentucky Pharmacists Association Professor of Leadership Endowed Fund	04/04/05	50,000	52,500	155,270	0	0	7,444	(2,465)	160,249		
Kentucky Utilities Professorship in Electrical & Computer Engineering	06/11/02	50,000	50,000	130,187	0	0	6,146	(4,560)	131,773		
Kevin Heidrich/Team 7 Endowment for ALS Patient Services Research	03/31/03	500,345	513,007	1,094,580	0	0	51,759	(38,405)	1,107,934		
KY Young Lee Graduate Fellowship	08/23/05	36,000	36,000	74,640	0	0	3,523	(2,614)	75,549		
KPMG Professorship Endowment	05/10/05	50,000	182,650	326,663	0	0	15,861	0	342,524		
Laramie L. Leatherman Professorship of Law II	04/01/99	100,000	100,000	211,402	0	0	9,980	(7,405)	213,977		
Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/02	125,000	125,101	306,428	0	0	14,519	(12,000)	308,947		
Lawson Endowment Fund - Professorship in Civil Engineering	11/04/02	250,000	250,000	629,264	0	0	29,708	(22,043)	636,929		
Lawson Endowment Fund for Asphalt Research	11/04/02	650,001	650,001	1,600,208	0	0	75,546	(56,056)	1,619,699		
Lee Todd, Jr. and Patricia B. Todd Orchestra Research Endowment	06/17/09	600,000	1,060,002	2,061,432	0	25,000	99,004	(65,323)	2,120,113		
Leo P. Branstetter Alzheimer's Disease Research Fund	11/17/05	248,751	248,751	667,073	0	0	31,124	(41,875)	656,323		
Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	51,863	126,636	0	0	5,981	(4,438)	128,229		
Leslie L. Martin Endowed Research Fellowship	08/31/05	50,000	50,000	110,521	0	0	5,218	(3,872)	111,868		
Lewis Cockran Graduate Fellowship Fund	08/28/98	52,000	76,817	182,980	0	0	8,883	0	191,863		
Lexington Herald-Leader Fellowship Endowment	02/17/00	100,000	100,000	225,730	0	0	10,657	(7,907)	228,480		
Lexington Opera Society Chair in Opera Studies	12/15/04	750,000	755,845	1,718,990	0	0	95,764	(60,403)	1,754,351		

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Lexington Opera Society Community Endowment for Vocal Studies	05/11/04	50,000	50,000	113,261	0	0	5,355	(3,723)	114,892	
Lexmark Graduate Fellowship Endowment	07/09/02	100,000	103,954	239,086	0	0	11,287	(8,375)	241,998	
Library & Information Science Endowed Graduate Fellowship Fund	02/25/99	30,724	32,547	74,106	0	0	3,500	(2,597)	75,009	
Linda C. Gill Chair in Nursing ³	01/20/98	1,000,000	500	1,075,409	0	0	50,770	(37,672)	1,088,508	
Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	50,000	112,154	0	0	5,295	(3,929)	113,520	
Log-A-Load for Kids of Kentucky Fund	06/28/01	125,000	126,100	327,283	0	0	15,887	0	343,170	
Log-a-Load for Kids of Kentucky Fund No. 2	05/15/06	125,000	125,000	387,647	0	0	18,818	0	406,465	
Louise Harrison Shouse Endowed Graduate Fellowship Fund in Accountancy	12/12/05	175,000	175,000	375,360	0	0	20,911	(13,190)	383,082	
Louise Harrison Shouse Endowed Research Fund in Opera Studies	12/12/05	75,000	75,000	161,265	0	0	35,000	129,624	(87,501)	
Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	05/01/01	1,500,000	1,509,685	3,976,847	0	0	150	222,412	(119,016)	
Lucille Caudill Little Performing Arts in Healthcare Program Fund	08/01/08	1,000,000	1,005,200	2,561,103	0	0	0	121,304	(80,513)	
Lucille Caudill Little Professorship/Chair in Music Therapy	10/29/10	300,000	300,000	700,705	0	0	0	33,297	(19,506)	
Lucille Caudill Little Research Endowment for Theatre	10/06/00	500,000	502,717	1,165,392	0	0	0	55,196	(36,635)	
MacAdam-Albrabams Observatory Fund	08/14/06	500,000	526,775	1,262,063	0	0	5,100	59,624	(44,357)	
Madelaine F. James and Edith D. Gardner Chair in Cancer Research	10/10/02	492,086	492,143	1,205,764	0	0	0	57,099	(42,368)	
Major Endowed Research Fund in Veterinary Science ²	12/09/98	1,825,881	10,000	2,105,172	0	0	0	99,418	(73,769)	
Marcia A. Duke Professorship in Nursing ³	01/20/98	250,000	68,400	420,640	0	0	0	19,859	(14,735)	
Margaret Dorrance Strawbridge Foundation Translational Cancer Research Endowment	07/21/06	2,000,000	2,000,000	4,320,182	0	0	0	202,512	(200,999)	
Margaret Logan Colvin Chair in Lung Disease Research	05/02/98	663,900	669,152	1,492,817	0	0	70,476	(52,294)	1,510,999	
Marie Rich Professorship in Arts and Sciences	12/22/06	50,000	54,000	125,043	0	0	0	6,000	(5,677)	
Marion E. McKenna Professorship in Nursing Leadership	02/10/05	55,163	59,626	140,371	0	1,100	6,643	(4,921)	143,194	
Mark and Ruth Luckens Graduate Fellowships in Toxicology	04/01/02	50,000	50,000	142,478	0	0	6,917	0	149,395	
Mark Lee Gross M.D. Memorial Residency Fellowship in Ophthalmology	04/19/04	53,165	75,126	164,936	0	0	7,787	(5,778)	166,945	
Markey Cancer Center Chair in Clinical Research	07/25/00	1,000,000	1,000,000	2,262,541	0	0	106,814	(79,257)	2,290,099	
Markey Cancer Foundation Endowed Chair in Radiation Medicine	03/01/04	1,000,000	1,000,000	2,584,538	0	0	125,467	0	2,710,004	
Martha Davis Fellowship Fund	05/08/06	200,000	200,625	463,386	0	0	21,039	(19,800)	464,625	
Martin-Thacker Scholarships	07/31/98	100,397	100,398	252,528	0	0	12,262	0	264,789	
Mary Byron Scholars Program	12/31/04	50,000	50,000	148,862	0	0	7,227	0	156,089	

**University of Kentucky
Endowment Match Program
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During Fiscal Year 2018 - 2019**

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		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/19		
Mary Florence Jones Professorship in Neonatology	01/01/00	100,000	100,000	227,663	0	0	10,752	(7,978)	230,437		
Mary Rebecca Johnson Whidby Endowed Professorship Fund	05/15/02	51,000	53,566	166,986	0	0	9,303	(5,868)	170,421		
Max Steckler Fellowship Fund	11/19/04	1,749,284	1,753,166	4,047,041	0	0	191,062	(141,769)	4,096,334		
McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	07/25/00	1,000,000	1,030,100	2,540,965	0	0	123,376	0	2,664,342		
MCI WorldCom Graduate Fellowship	06/21/00	100,000	100,000	206,079	0	0	9,729	(7,219)	208,589		
Medical Alumni Association Scholarship Endowment Fund	06/12/02	676,832	854,369	1,752,397	0	10,302	83,381	(61,551)	1,784,529		
Merck Co., Inc. Pulmonary Medicine Professorship	02/08/99	100,000	100,000	220,123	0	0	10,392	(7,711)	222,804		
Michael A. Davis Thoracic Oncology Research Professorship	10/18/11	100,000	100,000	298,696	0	0	14,500	0	313,196		
Michael D. Rankin, M.D. Community Scholarship Endowment	09/10/08	450,000	458,272	1,265,917	0	2,456	71,526	(35,000)	1,304,899		
Mining Engineering Foundation Graduate Fellowship Fund	05/26/99	1,000,000	1,014,255	2,203,593	0	1,000	104,105	(77,207)	2,231,491		
Mitzi Strode Ovarian Cancer Research Endowment Fund	04/27/05	50,865	51,929	128,554	0	0	6,069	(4,503)	130,119		
Myrie E. and Verle D. Nietzel Visiting Distinguished Faculty Endowment	11/22/04	50,000	62,994	136,272	0	0	6,433	(4,773)	137,932		
Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	451,474	0	0	19,323	(88,587)	382,209		
Neurology Research Chair	12/10/04	500,000	500,000	1,456,511	0	0	70,706	0	1,527,217		
Neurology Research Professorship No.1	03/29/05	50,000	64,603	146,872	0	0	7,132	0	154,004		
Neurology Research Professorship No.2	03/29/05	50,000	50,000	152,339	0	0	7,395	0	159,734		
Newman Foundation Research Fund in Catholic Studies	09/06/06	500,000	506,250	1,521,750	0	0	73,873	0	1,595,633		
Non-Tenured Faculty Research Enrichment Fund	01/28/99	150,000	150,000	422,552	0	0	20,518	0	443,070		
Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	50,000	60,000	134,813	0	0	6,365	(4,723)	136,455		
Otolaryngology Research Professorship Endowment	04/20/07	100,000	100,020	316,068	0	0	15,343	0	331,412		
Palmer Engineering Civil Engineering Laboratory Endowment	11/04/02	50,000	50,000	123,056	0	0	5,810	(4,311)	124,555		
Patient Quality, Safety and Rights Research Endowment	07/27/05	507,349	513,026	1,055,209	0	0	51,236	0	1,106,445		
Patrick F. Haighara, MD Professorship/Chair in General Surgery	05/01/90	252,500	330,653	717,464	0	0	33,964	(25,201)	726,227		
Patrick P. DeLuca Pharmaceutical Technology Professorship In the College of Pharmacy	11/28/00	129,400	312,265	646,022	0	2,500	31,185	(6,777)	672,931		
Patterson School of Diplomacy Fund for Excellence Graduate Intern Research Fellowship	01/26/99	74,300	97,763	240,425	0	7,489	11,616	(8,504)	251,025		
Paul A. Kearney, M.D., Endowed Chair in Trauma Surgery	10/28/08	1,000,000	1,000,000	2,430,422	0	0	114,740	(85,137)	2,460,024		
Paul A. Thornton Distinguished Professorship and Fellowship	08/28/00	350,000	542,250	954,845	0	65,000	45,925	(33,631)	1,032,138		
Paul Ashton Ophthalmology Research Fund	12/22/08	75,894	75,895	263,252	0	0	12,779	0	276,031		
Paul C. VanBooven Fellowship Endowment Fund	06/30/04	341,686	400,466	803,566	0	6,250	38,393	(28,242)	819,966		

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Paul E. Miller and Judith Sebastian Miller Fellowship Endowment Fund	04/29/05	114,837	114,837	249,307	0	0	11,770	(8,733)	252,344		
Paul G. Blazer, Jr. Professorship in Stroke Research	08/24/98	250,000	273,532	660,812	0	0	31,197	(23,148)	668,360		
Paul Mellon Endowed Graduate Student Support ²	04/04/00	0	1,750,000	2,107,512	0	0	99,530	(73,851)	2,133,190		
Paul Mellon Equine Research Endowment ²	04/04/00	0	1,029,175	1,148,700	0	0	54,249	(40,253)	1,162,696		
Paul Mellon Post Doctorial Fellowship ²	03/27/01	2,392,537	2,436	2,935,761	0	0	138,643	(102,874)	2,971,531		
Paul Parker Endowment Fund for Residency Training and Research	12/27/01	54,820	103,934	220,332	0	0	10,690	(156)	230,866		
Pediatric Exercise Physiology Laboratory Endowed Research Fund	05/13/05	225,000	238,580	539,007	0	0	26,172	0	565,179		
Peter Pearlman Fellowship	11/10/00	50,000	81,843	140,142	0	0	6,616	(4,909)	141,849		
Pharmaceutical Science Professorship and Research Endowment	12/21/06	50,000	50,000	114,561	0	0	5,406	(4,011)	115,956		
Pharmacy Practice and Science Endowed Fund for Excellence	01/23/03	131,400	131,400	453,773	0	0	25,938	0	479,711		
Physical Therapy Richard McDougall Alumni Professorship	01/22/07	67,133	67,133	150,539	0	500	7,113	(5,273)	152,878		
Pin Oak Stud Endowed Research Fund ²	04/06/99	500,000	500,000	1,160,293	0	0	54,796	(40,659)	1,174,430		
PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	110,742	0	0	5,228	(3,879)	112,090		
President A.P.J. Abdul Kalam India Studies Endowment Fund	03/20/08	1,000,000	1,032,669	2,534,949	0	0	119,673	(88,798)	2,565,824		
PricewaterhouseCoopers LLP Professorship in Accounting	06/29/00	150,000	555,415	741,370	0	0	35,991	0	777,361		
Professorship for the Study of Complementary Healthcare	03/07/07	50,000	50,000	111,109	0	0	5,245	(3,892)	112,462		
Professorship in Pediatric Otolaryngology Surgery	06/28/04	100,000	250,000	586,979	0	0	11,500	28,860	0		
Professorship or Chair in Obstetrics and Gynecology	05/18/01	250,000	250,000	577,694	0	0	27,274	(20,238)	584,731		
Professorship or Chair of Urologic Surgical Research	10/23/84	1,000,000	1,000,000	2,085,965	0	0	99,169	(54,985)	2,130,149		
Psychiatry Endowed Professorship for the Addictions Fund	03/25/03	100,000	101,200	322,475	0	0	15,654	0	338,130		
R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	704,081	0	0	33,251	(24,672)	712,160		
R.C. Durr Chair in Alzheimer's Disease Research	07/10/03	500,000	500,000	1,293,235	0	0	62,101	(24,725)	1,330,611		
Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,494	268,722	0	0	12,859	(6,529)	275,052		
Randall G. Rowland, MD Endowment for Urologic Research	03/23/00	1,169,790	1,182,464	2,538,474	0	0	119,842	(88,923)	2,569,393		
Rast-Holbrook Research and Seminar Fund	12/26/01	55,455	82,163	160,609	0	0	7,633	(5,188)	163,053		
Raymond Civil Engineering Endowment Fund	09/08/98	2,000,000	2,000,000	4,612,974	0	0	217,781	(161,594)	4,669,160		
Real Estate Professorship Endowment	01/20/98	166,300	169,233	709,890	0	0	34,470	0	744,359		
Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	50,000	111,160	0	0	5,248	(3,894)	112,514		
Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	100,048	216,808	0	0	10,236	(7,595)	219,449		

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Regina Drury/Children's Miracle Network Chair in Pediatric Research	10/06/04	600,000	600,000	1,843,381	0	0	87,918	(54,703)	1,876,596		
Research Fund for the Prevention of Alcohol and Drug Abuse	04/02/01	50,000	50,000	136,718	0	0	6,637	0	143,356		
Rey M. Longyear Memorial Fund in Musicology	12/17/96	166,114	329,514	564,621	0	0	26,750	(17,755)	573,616		
Richard C. Hayden, III, M.D. Chair in Otolaryngology	04/24/07	150,000	900,184	1,521,336	0	11,500	72,375	(53,505)	1,551,707		
Richard G. Elliott, M.D. Professorship in Pediatrics	08/14/08	393,950	429,441	1,141,819	0	0	53,779	(44,191)	1,151,407		
Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	10/19/01	50,000	56,462	118,424	0	0	6,755	(349)	124,830		
Richard W. Schwartz Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	626,429	0	0	30,410	0	656,839		
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/25/05	125,000	148,066	360,383	0	0	17,498	0	377,881		
Robert E. Harding Jr. Professorship Fund	10/23/84	50,000	51,650	107,351	0	0	5,068	(3,760)	108,658		
Robert E. McNeil Endowed Research Fund	03/05/02	50,000	51,554	117,447	0	0	5,545	(4,114)	118,877		
Robert G. Lawson & William H. Fortune Professorships Endowment	12/31/02	85,680	97,830	211,454	0	0	9,983	(7,407)	214,029		
Robert G. Lawson Professorship	12/29/98	57,000	114,575	189,597	0	0	3,250	9,050	(6,687)	195,210	
Robert G. Luke, M.D. Research Chair of Nephrology	04/26/99	500,000	500,000	1,159,891	0	0	54,777	(40,645)	1,174,024		
Robert H. & Anna B. Culton Professorship	12/18/02	50,000	50,400	159,255	0	0	7,732	0	166,987		
Robert L. Bergen Professorship in Ophthalmology	10/23/84	200,000	200,000	467,495	0	0	22,071	(16,376)	473,189		
Robert L. Johnson Scholarship Fund	05/19/00	250,000	311,666	600,906	0	1,000	28,442	(21,065)	609,283		
Robert L. Lester Professorship in Biochemistry	10/18/00	52,000	72,000	143,145	0	0	7,975	(5,030)	146,990		
Robert Lynn Leininger Endowed Professorship in Furniture Design	03/01/07	50,000	50,050	110,223	0	0	5,204	(3,861)	111,565		
Robert M. Odear, '28, '30, Faculty Research Fund in Latin America	03/09/01	16,650	16,650	61,684	0	0	2,966	(2,500)	62,150		
Robert P. & Mildred A. Moores Alzheimer's Disease Research	01/23/01	350,000	380,698	833,761	0	0	39,375	(29,216)	843,920		
Robert Straus Professorship in Behavioral Science	04/19/00	50,000	51,150	143,865	0	0	6,792	(5,040)	145,617		
Robert T. & Nyle Y. McCowan Chair in Alzheimer's Research	01/16/04	848,849	848,849	2,132,336	0	0	99,997	(119,148)	2,113,186		
Rockcastle Hospital and Respiratory Care Center Fellowship	06/13/06	50,000	50,000	112,613	0	0	5,316	(3,945)	113,984		
Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,500	111,070	0	0	5,393	0	116,464		
Ronald L. Akers Professorship in Criminology & Deviance Fund	06/07/00	100,000	100,000	245,780	0	0	11,843	(5,201)	252,422		
Rose Carol Shumate Professorship in Cancer Research	12/24/06	42,500	42,500	120,533	0	0	5,846	0	126,380		
Rosenthal Business & Economics Library Endowment	05/24/01	1,500,000	1,500,000	4,026,720	0	0	225,200	(120,510)	4,131,410		
Royster Research Professorship	06/03/01	50,000	164,600	278,516	0	0	13,349	(6,216)	285,649		
RPW Law Library Endowed Account	05/24/01	50,000	51,327	131,699	0	0	7,365	(3,941)	135,123		

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S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science	04/17/09	180,000	180,000	474,751	0	0	22,413	(16,630)	480,534		
Saha Cardiovascular Research Center Fund	01/15/10	500,000	801,335	1,559,897	0	100,000	79,696	(38,605)	1,700,988		
Sally and David B. Stevens, M.D. Scholarship	06/22/04	50,000	883,954	962,453	0	0	45,401	(33,688)	974,166		
Sanders Brown Center on Aging Foundation Research Fund	02/01/07	52,500	102,925	252,849	0	100	12,282	0	265,230		
Sanders-Brown Center on Aging Foundation Research Development Fund	08/30/00	1,000,000	1,177,049	2,869,579	0	0	164,026	0	3,033,605		
Sayay/Garbulinska Fund for Rheumatology Fellows Res & Ed	10/30/08	200,000	200,000	659,181	0	0	32,000	0	691,181		
Schutte Chair in Pharmaceutical Policy	12/18/06	1,000,000	1,000,325	2,602,691	0	341,299	136,624	0	3,080,614		
Scott D. Breckenridge Professorship in Intelligence Education	05/10/04	102,415	105,000	246,624	0	500	13,778	(8,674)	252,229		
SeCat-J.G. Morris Aluminum Professorship	04/11/02	50,000	52,260	129,838	0	0	7,233	(4,562)	132,509		
Spears Chair in Pharmacogenetics	05/10/11	200,000	456,776	945,980	0	5,000	46,240	0	997,220		
Spinal Cord & Brain Injury Chair No. 2	04/09/00	500,000	500,000	1,339,166	0	0	64,524	(16,164)	1,387,526		
Spinal Cord & Head Injury Chair No. 1	04/09/00	500,000	500,000	1,166,192	0	0	55,064	(40,857)	1,180,398		
Spinal Cord and Brain Injury Chair No. 3	04/09/00	500,000	500,000	1,097,563	0	0	51,816	(38,448)	1,110,932		
Spinal Cord and Brain Injury Chair No. 5	06/17/03	500,000	500,000	1,392,879	0	0	67,055	(18,775)	1,441,159		
Stanley Smith Dickson Professorship	05/17/06	500,000	500,000	989,912	0	0	46,734	(34,677)	1,001,969		
Stephen D. Quillen Memorial Fellowship Fund	07/10/06	60,000	60,000	126,934	0	0	6,006	(4,903)	128,037		
Stites & Harbison Professorship of Law	06/23/97	72,500	104,600	210,652	0	0	9,945	(7,379)	213,218		
Sue Fan Gooding Fund	10/18/96	80,115	100,447	202,663	0	0	9,568	(7,099)	205,131		
Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	56,600	115,864	0	0	5,606	(2,300)	119,170		
Susan Ballard Lester Endowment	09/23/04	50,000	50,000	146,356	0	0	7,107	0	153,463		
Sutherl and Professorship of Landscape Design	03/08/04	250,000	250,000	556,216	0	0	30,986	(19,545)	567,658		
Sweeney-Nelms Professorship in Alzheimer's Disease Research	12/05/05	60,000	72,000	147,093	0	0	7,026	(4,782)	149,337		
Swift/Longacre/Scaife Fellowship in Classics	06/09/09	54,189	72,208	160,790	0	1,520	7,380	(11,000)	158,690		
Sylvia Mansbach Endowed Chair in Alzheimer's Disease Research	04/02/01	500,000	531,464	1,113,208	0	0	52,555	(38,996)	1,126,767		
Symptom Management & Palliative Care Professorship/Chair	04/14/04	120,875	125,371	299,606	0	0	14,544	0	314,150		
T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/29/99	50,000	50,000	111,950	0	0	5,328	(2,500)	114,777		
T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/29/99	200,000	200,000	472,009	0	0	22,817	(9,733)	485,094		
Teresa Garbulinska Music in HealthCare Fund	05/12/09	100,000	100,000	281,412	0	0	13,457	(5,802)	289,067		
Thomas B. & Bettie T. Deeni Graduate Fellowship	04/30/08	50,000	50,000	120,091	0	0	5,669	(4,207)	121,554		

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Thomas C. & Evelyn W. Finnie BS/MBA Graduate Fellowship Fund	04/27/99	520,316	651,591	1,361,492	0	15,000	64,741	(48,039)	1,393,193		
Thomas C. Robinson Graduate Fellowship Endowment	09/08/05	60,456	60,456	196,022	0	0	9,252	(6,865)	198,409		
Thomas D. Clark Professorship Fund	01/05/01	119,013	121,013	310,429	0	0	15,057	(553)	324,933		
Thomas J. and Viva B. Timmons Graduate Fellowship Fund	08/17/06	320,000	444,487	810,151	0	0	38,247	(28,380)	820,019		
Thomas P. Lewis Professorship	04/23/99	100,000	106,448	219,103	0	5,100	10,590	(7,802)	226,992		
Toyota (Young) Library Endowment	05/24/01	1,000,000	1,000,000	2,668,601	0	0	149,241	(79,862)	2,737,980		
Toyota-IR4TD Research Fund	01/31/07	1,000,000	1,000,000	2,030,662	0	0	113,073	(71,321)	2,072,415		
Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	2,134,615	3,690,989	0	0	178,906	(7,856)	3,862,039		
Trane Company Graduate Fellowship	10/21/02	75,000	75,000	179,075	0	0	8,454	(6,273)	181,256		
Tri for Sight Eye Research Professorship	04/28/06	63,241	175,457	309,221	0	0	15,265	16,050	(200)	340,336	
TVA Power Engineering Endowment Fund	04/16/99	1,000,000	1,000,000	2,173,690	0	0	102,621	(76,145)	2,200,166		
Tyler Aaron Gill Professorship in Vascular Surgery ³	12/19/97	0	200,000	205,313	0	0	9,761	(5,412)	209,662		
U.S. Surgical Endowed Professorship in Pharmacy Administration	04/06/99	100,000	100,000	224,732	0	0	10,630	(7,288)	228,073		
UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	53,367	198,959	0	0	11,084	(6,991)	203,052		
UK Nursery/Landscape Research Endowment	10/12/99	34,200	34,571	78,423	0	0	3,702	(2,747)	79,379		
Ullin W. Leavell, MD Professorship in Dermatology	02/14/11	100,000	107,388	285,661	0	0	13,365	(14,020)	285,007		
University of Kentucky Association of Emeriti Faculty Endowed Fellowship Fund	04/17/02	50,000	127,852	203,630	0	8,232	9,912	(7,371)	214,403		
Office for Policy Studies on Violence Against Women, College of Arts & Sciences	10/03/03	132,536	151,250	399,036	0	0	14,766	0	413,802		
University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	09/01/99	25,000	25,000	56,394	0	0	2,662	(1,975)	57,081		
University of Kentucky Oral History Endowment Fund	03/29/04	679,740	764,031	1,687,214	0	2,187	94,150	(59,316)	1,724,235		
University of Kentucky Woman's Club Fund	10/07/03	100,000	101,050	258,063	0	500	12,208	(9,049)	261,723		
University Professorship in Allied Health	01/09/01	50,000	50,000	118,757	0	0	5,607	(4,160)	120,204		
University Professorship in Dentistry	12/06/00	50,000	50,000	114,140	0	0	5,389	(3,998)	115,530		
University Professorship in Graduate Medical Education	12/06/00	50,000	50,100	150,780	0	0	7,117	(5,281)	152,616		
University Professorship in Medicine	12/09/00	50,000	50,000	114,966	0	0	5,428	(4,027)	116,367		
University Professorship in Pharmacy	04/11/01	50,000	50,000	163,364	0	0	6,410	(4,659)	165,114		
USEC Inc. Graduate Fellowship	09/27/02	50,000	50,000	121,006	0	0	5,713	(4,239)	122,479		
Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	107,788	231,163	0	0	10,913	(8,098)	233,979		
Verizon Communications Graduate Fellowship	12/15/99	900,000	900,203	2,012,239	0	0	96,748	(71,787)	2,037,200		

**University of Kentucky
Endowment Match Program
Components of Change in Endowment Market Value
During Fiscal Year 2018 - 2019**

Endowment Name New RCTF Funded Endowment	Date Estab.	State Funds Received	Gifts Received	Market Value as of 07/01/18	During Fiscal Year 2018 - 2019				
					State Funds Received and Transfers	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/19
Verizon Wireless Chair on Studies on Violence Against Women	12/31/04	500,000	500,000	1,128,449	0	0	54,789	0	1,183,237
Vernon R. Wiehe Endowed Professorship in Family Violence	05/16/00	50,000	50,445	128,934	0	0	7,372	0	136,305
Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	61,574	202,543	0	0	9,832	0	212,375
Virginia T. Barrow Chair in Brain Disease Research	10/27/06	1,191,972	1,197,645	2,617,454	0	51,221	127,327	(92,468)	2,703,534
Von Allmen School of Accountancy Fellowship	04/29/00	1,000,000	1,000,415	2,097,509	0	0	99,024	(73,476)	2,123,057
Von Allmen School of Accountancy Research Support	04/29/00	2,000,000	2,000,180	4,292,271	0	0	208,412	0	4,500,683
W. Hugh Peal Collection	08/14/86	200,000	226,000	727,645	0	0	35,333	0	762,977
W. T. Young STM Library Endowment Fund	03/08/01	12,998,356	12,998,356	34,979,533	0	0	1,956,211	(1,046,817)	35,888,928
W.T. Young Library Endowment Fund	03/07/00	5,770,332	5,993,097	15,666,336	0	0	876,130	(468,839)	16,073,628
Wallace Charles Hill Graduate Fellowship in Administration and Supervision	05/18/99	50,000	50,000	108,417	0	0	5,118	(3,798)	109,738
Wallace Charles Hill Professorship in Rehabilitation Counseling	05/18/99	50,000	50,000	117,352	0	0	5,415	(9,406)	113,361
Wendell H. Ford Endowed Professorship	03/07/00	590,410	599,627	1,497,439	0	1,000	70,728	(52,463)	1,516,703
Werner F. S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	146,485	228,856	580,355	0	2,500	28,258	(3,309)	607,804
Whalen Graduate Fellowship Fund	08/15/00	500,000	500,320	1,030,514	0	0	48,653	(36,101)	1,043,067
Wilbur E. Chellgren Professorship in Accounting	06/02/00	125,000	125,000	266,189	0	0	12,925	0	279,114
William A. Marquard Chair in Cancer Research	11/29/04	750,000	771,393	1,796,855	0	0	82,994	(123,163)	1,756,686
William Baxter Jennings Fellowship Endowment Fund	06/01/04	64,225	88,215	166,670	0	0	7,878	(5,846)	168,902
William H. Otis and Marquita Sivis Otis Professorship in Gerontology and Intergenerational Social Work	03/14/07	50,000	54,450	156,491	0	0	7,297	(8,500)	155,288
William J. Tuggle & Nina B. Tuggle Professorship in English	03/06/97	300,000	300,000	822,761	0	0	38,462	(75,540)	785,683
William R. Markesberry, MD Chair in Neurotrauma Research	04/09/00	500,000	500,000	1,061,387	0	0	50,108	(37,181)	1,074,315
William Robert Mills Chair in Equine Infectious Diseases ²	12/09/98	0	3,355,208	4,384,760	0	0	207,078	(153,653)	4,438,186
William Stamps Farish Fund Chair in Cancer Research	09/01/04	1,000,000	1,000,000	2,325,550	0	0	112,915	0	2,438,466
William Stamps Farish Fund Chair in Plastic Surgery	02/16/05	1,000,000	1,000,000	2,128,792	0	0	100,500	(74,571)	2,154,721
William T. Bryan Endowed Chair in History	12/08/98	500,000	508,848	1,249,547	0	0	59,737	(45,823)	1,263,460

**University of Kentucky
Endowment Match Program
Table 5: Components of Change in Endowment Market Value
During Fiscal Year 2018 - 2019**

Endowment Name New RCTF Funded Endowment	Date Estab.	State Funds Received	Gifts Received	Market Value as of 07/01/18	During Fiscal Year 2018 - 2019			
					State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹
William T. Bryan Endowed Chair in Public Finance in the Martin School	12/08/98	500,000	508,848	1,187,926	0	0	56,101	(41,627)
William T. Bryan Endowed Chair in Public Finance in the Martin School	11/08/05	125,000	125,000	285,133	0	0	13,466	(9,992)
William T. Bryan Endowed Chair in Spanish	12/08/98	500,000	508,848	1,261,061	0	0	61,237	0
William T. Bryan Endowed Chair in Special Education	12/08/98	500,000	508,848	1,222,039	0	0	59,356	0
William T. Bryan Endowed Chair in Vocal Music	12/08/98	500,000	508,848	1,187,926	0	0	56,101	(41,627)
William T. Bryan Endowed Professorship in Materials Engineering	12/08/98	125,000	125,000	285,133	0	0	13,466	(9,992)
William T. Bryan Endowment Fund	08/24/00	750,000	770,220	2,039,794	0	0	114,075	(61,044)
William T. Bryan University Chair	12/08/98	500,000	508,848	1,312,421	0	0	61,912	(51,222)
William T. Young Endowed Chair	04/12/02	500,000	500,000	1,259,043	0	0	59,440	(44,105)
William T. Young Library Endowment for Markey Cancer Center	05/24/01	1,500,000	1,500,000	4,024,189	0	0	225,052	(120,431)
William T. Young Library Endowment for Saunders Brown Center on Aging	05/24/01	1,000,000	1,000,000	2,574,026	0	0	143,952	(77,032)
Women's Circle Endowment	07/31/06	503,718	513,042	1,134,702	0	0	51,187	(102,856)
Wyatt, Tarrant & Combs Professorship of Law II	04/01/99	60,000	60,000	126,411	0	0	5,968	(4,428)
Zantker Charitable Foundation Professorship in Judaic Studies	11/08/00	473,350	490,550	1,209,867	0	0	68,605	(46,475)
Zantker Foundation Professorship in Jewish History	10/20/05	250,000	250,000	690,470	0	0	33,518	0
Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	300,000	676,695	0	0	31,946	(23,704)
Existing RCTF Funded Endowments Sub-Total		\$213,597,359	\$234,612,842	\$541,531,312	\$0	\$1,113,003	\$26,589,862	(\$16,983,495)
Grand Total		\$213,597,359	\$234,612,842	\$541,531,312	\$0	\$1,113,003	\$26,589,862	(\$16,983,495)
								\$552,250,683

Notes to Table 5

Note 1:

¹ Net of reinvestment of prior year spending distributions.

² State funds and matching gifts recorded in different funds. See attached Footnote 2 schedule.

³ State funds and matching gifts recorded in different funds. See attached Footnote 3 schedule.

Note 2: The following table is a summary of all activity in the accounts related to the Schlaikjer gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/18			During Fiscal Year 2018 - 2019			
		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹
Albert G. Clay Endowed Chair in Equine Reproduction	12/09/98	\$3,250,000	\$24,225	\$4,889,162	\$0	\$0	\$236,026	(\$57,916)
Jes & Clementine Schlaikjer Professorship - I	06/11/02	0	256,515	334,837	0	0	16,254	0
Jes & Clementine Schlaikjer Professorship - II	06/11/02	0	253,538	334,336	0	0	16,230	0
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases	12/09/98	0	3,467,208	4,738,298	0	0	223,702	(165,988)
John A. Morris Library Endowed Research and Mission Support Fund	12/09/98	1,000,000	0	1,143,229	0	0	53,990	(40,061)
John S. & Elizabeth A. Knight Chair Endowment Supplement	12/09/98	1,716,000	249,657	2,431,053	0	0	114,770	(85,160)
Major Endowed Research Fund in Veterinary Science	12/09/98	1,825,881	10,000	2,105,172	0	0	99,418	(73,769)
Paul Mellon Graduate Student Support	04/04/00	0	1,750,000	2,107,512	0	0	99,530	(73,851)
Paul Mellon Equine Research Endowment	04/04/00	0	1,020,175	1,148,700	0	0	54,249	(40,253)
Paul Mellon Post Doctorial Fellowship	03/27/01	2,392,537	2,436	2,935,761	0	0	138,643	(102,874)
Pin Oak Stud Endowed Research Fund	04/06/99	500,000	500,000	1,160,293	0	0	54,796	(40,659)
William Robert Mills Chair in Equine Infectious Diseases	12/09/98	0	3,355,208	4,384,760	0	0	207,078	(153,653)
Total		\$10,684,418	\$10,897,962	\$27,713,114	\$0	\$0	\$1,314,686	(\$834,182)
								\$28,193,617

Note 3: The following table is a summary of all activity in the accounts related to the Gill gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/18			During Fiscal Year 2018 - 2019			
		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹
Alvin L. Morris Professorship in Oral Health Research	01/20/98	\$200,000	\$200	\$214,780	\$0	\$0	\$10,140	(\$7,524)
Gill Foundation Chair in Preventive Cardiology	01/20/98	0	1,000,000	1,274,309	0	0	61,862	0
Gill Foundation Professorship in Interventional Cardiology	12/19/97	0	200,225	204,030	0	0	9,632	(7,147)
Gill Heart Institute Endowment	12/26/02	0	1,168,759	1,323,332	0	0	63,307	(38,050)
Harry B. Kostenbauder Professorship in Pharmacy	04/24/02	200,000	35,075	282,589	0	0	13,721	0
Jack M. Gill Chair in Internal Medicine	01/20/98	1,000,000	0	1,100,768	0	0	51,968	(38,560)
Jacqueline A. Noonan - CMN Research Chair in Pediatrics	12/08/08	1,000,000	1,002,276	2,532,948	0	0	122,961	0
Jacqueline A. Noonan Professorship in Pediatrics	01/20/98	200,000	60,586	299,356	0	1,204	14,172	(10,499)
Jason Alexander Gill Professorship in Cardiothoracic Surgery	12/19/97	0	200,000	239,419	0	0	11,303	(8,387)
Jefferson Morris Gill, Ph.D. Professorship in Cardiology	12/19/97	0	200,000	235,705	0	0	11,128	(8,257)
Jennifer Gill Roberts Professorship in Pediatric Cardiology	12/19/97	0	200,000	233,335	0	0	11,016	(8,174)
Joseph Hamburg Professorship in Rehabilitation Sciences	01/20/98	200,000	0	220,468	0	0	10,408	(7,723)
Linda C. Gill Chair in Nursing	01/20/98	1,000,000	500	1,075,409	0	0	50,770	(37,672)
Marcia A. Dako Professorship in Nursing	01/20/98	250,000	68,400	420,640	0	0	19,859	(14,735)
Tyler Aaron Gill Professorship in Vascular Surgery	12/19/97	0	200,000	205,313	0	0	9,761	(5,412)
Total		\$4,050,000	\$4,336,021	\$9,862,402	\$0	\$1,204	\$472,009	(\$192,140)
								\$10,143,474



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