

FCR 1

Office of the President
February 23, 2018

Members, Board of Trustees:

APPROVAL OF THE 2016-17 ENDOWMENT MATCH PROGRAM ANNUAL REPORT

Recommendation: that the Board of Trustees accept the 2016-17 Endowment Match Program Annual Report. The Report is provided as a separate document.

Background: The Research Challenge Trust Fund (RCTF) was established in 1997 with the passage of House Bill 1, the *Kentucky Postsecondary Education Improvement Act*. The RCTF is designed to encourage research activities at the University of Kentucky and the University of Louisville. The Endowment Match Program, also known as ‘Bucks for Brains’, is one of several programs created as part of the Trust Fund. Pursuant to the Council on Postsecondary Education’s Endowment Match Program Request and Reporting Procedures, the Board of Trustees must review and approve the Annual Report on UK’s participation in the program. The Annual Report and additional information about the Program is available online at: <http://www.research.uky.edu/faculty/rctf/index.html>

Action taken: ☒ Approved ☐ Disapproved ☐ Other _____



Endowment Match Program
Annual Report
2016-17





Kentucky's flagship and land grant research university has boldly confronted challenges, risen to meet new opportunities, and redefined what it means to be the University *for* Kentucky for more than 150 years. The UK family provides a transformational academic experience that prepares students to lead lives of meaning and purpose; conducts cutting-edge research that addresses the Commonwealth's relevant questions; and renders sophisticated care and service that changes lives and transforms communities.

Today, faced with a new array of complex questions and issues, we find the University again climbing and pushing forward to pioneer new solutions.

During the last 16 years, the "Bucks for Brains" partnership between UK's Research Challenge Trust Fund and the Commonwealth of Kentucky has been a key component in supporting the innovations made by our faculty, staff, and students. Since its inception, Kentucky has pledged more than \$230 million in state funds to UK, which we matched – dollar for dollar – with private funds to support the research enterprise of our institution. We've used these funds:

- As part of the effort to build the University's endowment from \$420.8 million in Fiscal Year 2001 to more than \$1.4 billion in Fiscal Year 2017.
- To create more than 300 endowed chairs and professorships across all colleges and professional schools; more than 260 fellowships, scholarships, and endowments for research support; and for the William T. Young Library.
- As a key element of increasing our external grants and contracts from \$173.6 million in Fiscal Year 2001 to more than \$331.3 million in Fiscal Year 2017.

With your help, we have catapulted our institution to new heights. The University of Kentucky is continuing its ascent as a top research university and is now ranked 41st among all public research institutions according to the National Science Foundation. This growth is made more remarkable by the fact that we do our work in what is an increasingly competitive environment. Moreover, although research funding at the federal level has been flat, UK has experienced three consecutive years of growth. The Research Challenge Trust Fund and your partnership have been critical to this success.

Indeed, the power of partnerships is not only about today. It is not only about bricks and mortar. It is about the faculty, staff, and students who are working to create a better future. Our goal is to leverage our work today toward a more promising tomorrow, as the University *for* Kentucky. This model – your partnership – will help us continue our ascent and, as a result, improve the lives of citizens across the state and nation.

President, University of Kentucky

FOCUS ON FACULTY



Jurgen Rohr

University Professorship in Pharmacy

Jurgen Rohr is a professor of pharmaceutical sciences and director of the division of medicinal, bioorganic and computational chemistry at the University of Kentucky College of Pharmacy. His research centers on natural products and drug discovery, with the strongest focus on elucidating complex biosynthetic pathways, in bacteria, fungi or plants, with emphasis on enzyme mechanisms. The results of these biosynthetic studies are used to generate modified natural product drugs through genetic engineering. Rohr's lab generates and tests new antitumor drugs and drugs against bone diseases, investigates biochemical mechanisms of anticancer drugs, and investigates new antibacterial agents. Before joining UK in July 2002, Rohr was assistant and associate professor of chemistry and biochemistry at the University of Göttingen, Germany and associate professor of pharmaceutical sciences at the Medical University of South Carolina. He earned an M.S. and Ph.D. from the University of Göttingen and completed a postdoc at The Ohio State University. Rohr is the principal investigator on grants from the National Cancer Institute, National Institute of General Medical Sciences and Department of Defense (Army), which provide annual support of \$500,000 to his research.



Daret St. Clair

James Graham Brown Foundation Endowed Chair

Daret St. Clair, professor and interim chair of the department of toxicology and cancer biology in the UK College of Medicine, co-leads the new Center for Cancer and Metabolism, funded by an \$11.2 million NIH Center of Biomedical Research Excellence (COBRE) grant. Kentucky has disproportionately high incidences of both cancer and metabolic disorders. Kentucky leads the nation in cancer deaths and it has the 10th highest obesity rate in the country. The new center capitalizes on highly specialized institutional strengths in cancer and advanced metabolomics tools to focus on the underlying mechanisms that link dysfunctional metabolism to cancer. Recent studies have shown that the metabolic powerhouse of cells, the mitochondria, can influence how aggressive a cancer becomes. St. Clair is one of UK's internationally renowned experts in the field of cancer and mitochondria. St. Clair, who joined UK in 1991, is studying the antioxidant enzyme manganese superoxide dismutase (MnSOD), which protects healthy tissue, but suppresses the growth of cancer. Thus, MnSOD may eventually help eradicate cancer while preserving the quality of life of cancer survivors. Her previous research has shown that this enzyme, located in mitochondria, exerts dual functions during cancer development and progression. MnSOD is believed to offer protection against free radicals, molecules with unpaired electrons that move through the body and produce additional reactive oxygen species. She is the associate director of basic research for the Markey Cancer Center, and received an honorary Ph.D. in Science from Mahidol University, in her native Thailand.



Heather Bush

Kate Spade & Co. Foundation Endowed Professor

Heather Bush is an associate professor in the biostatistics department in the University of Kentucky College of Public Health. In June 2015, she became the Kate Spade & Company Foundation Endowed Professor in the Center for Research on Violence Against Women. Prior to joining UK in 2006, Bush worked as a senior biostatistician in industry and was responsible for the design and analysis of health registries. Building on these experiences, she has helped to transform the statistical support provided to investigators at UK through her leadership roles with the Biostatistics, Epidemiology and Research Design unit within the Center for Clinical and Translational Science and the Applied Statistics Lab, which she co-founded. Her work focuses on outcomes research, but with an emphasis on injury and violence, especially as it applies to women's health and student populations. She is the author of an introductory textbook, *Biostatistics: An Applied Introduction for the Public Health Practitioner*. Bush has won the Provost's Award for Outstanding Teaching, the College of Public Health's Golden Apple Award, and Dean's Outstanding Teaching Performance Award. Bush earned her M.S. and Ph.D. in statistics from UK. She currently serves as co-PI on Women's Health & You, a health registry focusing on factors that impact women's health outcomes, ConnectED: A Randomized Control Trial Connecting through Educational Training, and McBEE: Multi-Campus Bystander Efficacy Evaluation. Both the ConnectED and McBEE studies, funded by the CDC, seek to enhance evidence-based decision-making to identify the optimal campus violence prevention model.



David Van Sanford

S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science

David Van Sanford is a professor of plant and soil sciences at the University of Kentucky College of Agriculture, Food and Environment (CAFE). His research is funded by the Kentucky Small Grain Growers Association, the U.S. Wheat and Barley Scab Initiative and the USDA. Van Sanford's research focus is breeding and development of soft red winter wheat varieties for Kentucky and the mid-south. His team is working to breed varieties resistant to Fusarium head blight, a devastating disease of wheat worldwide. Van Sanford's team also studies the genetic basis of nitrogen utilization in order to breed high-yielding varieties that require less nitrogen fertilizer. The wheat breeding team has evaluated impacts of climate change through warming studies that identify genotypes with resilience to warming. His team has recently collaborated with a local baker and grower to produce high-protein bread wheat in Central Kentucky in a sustainable manner. Van Sanford has published numerous refereed journal articles, and has developed a number of wheat, barley and oat varieties. He has served as chair of the National Wheat Improvement Committee and the U.S. Wheat and Barley Scab Initiative. He was elected fellow of the American Society of Agronomy and the Crop Science Society of America in 2011 and received the 2014 TP Cooper Award for distinguished achievement in research from CAFE. Van Sanford earned a Ph.D. in genetics from North Carolina State University and joined the UK faculty in 1981.

FOCUS ON STUDENTS

The Endowment Match Program is not only a mechanism to recruit faculty, it also provides research opportunities and financial support for some of the most talented graduate students in the U.S. In Fiscal Year 2017, the Endowment Match Program provided graduate fellowships to 463 recipients.

FOCUS ON KENTUCKY

Bucks for Brains is a primary catalyst for the substantial growth in external research funding to the campus and to Kentucky. Since the Kentucky General Assembly passed the Postsecondary Education Improvement Act of 1997 (House Bill 1), external research grants and contracts at the University have increased from \$122 million to \$331.3 million (a 172 percent increase). (www.research.uky.edu).

These dollars have an impact on UK's campus. During Fiscal Year 2017, external research grants and contracts resulted in a \$636.2 million contribution to the Kentucky economy, including \$205.1 million in personal income. Each dollar of out-of-state external funding for research generates approximately \$1.92 of total related expenditures.

ENDOWMENT ACTIVITY

Since its creation, the University of Kentucky has received \$233,334,000 in state funds through the Research Challenge Trust Fund for the Endowment Match Program and the Research Capital Match Program which was created by the 2008 Kentucky General Assembly to support research capital projects. Pursuant to its statutory authority, the University of Kentucky Board of Trustees allocated \$21,926,570 to the Research Capital Match Program and the remaining funds have been dedicated to the Endowment Match Program. Per the Program Guidelines for both the Endowment Match Program and the Research Capital Match Program, all state funds have been fully matched by the University on a dollar-for-dollar basis.

Since 1998, the University of Kentucky has used the Endowment Match Program to:

- create 94 endowed chairs and 216 endowed professorships; and
- create 262 fellowships, enrichments and mission support projects to support research and the William T. Young Library (Table 1).

TABLE 1: ENDOWMENT MATCH PROGRAM POSITIONS, PROGRAMS AND PROJECTS ESTABLISHED DURING FISCAL YEAR 2016-2017 AND SINCE PROGRAM INCEPTION

Activity	2016-2017		1998-2017	
	New Activity			
	Number of Positions or Projects Established	Positions Occupied or Projects with Expenditures	Number of Positions or Projects Established	Positions Occupied or Projects with Expenditures
Chair	0	0	94	80
Professorships	0	0	216	161
Fellowships	0	0	126	96
Mission Support	0	0	136	101
TOTAL	0	0	572	438

ENDOWMENT MATCH PROGRAM AT A GLANCE

Endowment Match Program faculty have made substantial contributions to the University of Kentucky research portfolio. According to the 2016 report from AUTM, the Association of University Technology Technology Managers, UK tied for 16th in start-up companies among public universities and ranks 32nd among public universities in total licensing income. As of June 30, 2017, UK held 601 worldwide patent assets. In FY 17, UK received \$4,547,906 in gross patent income, 40 patents were issued, and 19 full patent applications and 20 provisional patent applications were filed. In addition, UK held a total of 117 license and option agreements, and issued 13 new licenses and options, including eight to start-up companies.

DEMOGRAPHIC INFORMATION

As of June 30, 2017, the University of Kentucky has appointed a total of 212 faculty endowed chairs and professorships under the auspices of the Endowment Match Program. Of those appointments, 163 (76.9 percent) are male, and 49 (23.1 percent) are female. Of the 685 research staff associated with the Bucks for Brains program, 315 (46.0 percent) are male and 370 (54.0 percent) are female (Table 2).

TABLE 2: GENDER OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2017

	Male	Female	TOTAL
Chairs	56	15	71
Professorships	107	34	141
Staff	315	370	685
TOTAL	478	419	897

TABLE 3: RACE OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2017

	White	Black	American Indian	Asian	Hispanic	TOTAL
Chairs	60	2	0	7	7	71
Professorships	122	3	0	12	12	141
Staff	467	30	1	150	37	685
TOTAL	649	35	1	169	56	897

During Fiscal Year 2017 there were 126 endowments supporting graduate fellowships. Since a single endowment may support multiple student awards, 463 graduate students received support from endowment proceeds (Table 4). There were 179 (38.7 percent) minority students among fellowship recipients.

TABLE 4: GENDER AND RACE OF ENDOWMENT MATCH PROGRAM FINANCIAL AID RECIPIENTS FOR AWARDS MADE DURING FISCAL YEAR 2017

Fellowship Recipients	White	Black	Other	Asian	Hispanic	TOTAL
Male	135	10	18	60	5	228
Female	149	13	19	48	6	235
TOTAL	284	23	37	108	11	463

AREAS OF CONCENTRATION

The Council on Postsecondary Education's 2002-04 and 2008-10 Endowment Match Program Guidelines stipulate that at least 70 percent of program funds at the research institutions must be used to support Research Challenge programs or academic disciplines contained within Kentucky's five new economy clusters: (1) human health and development; (2) biosciences; (3) materials science and advanced manufacturing; (4) information technologies and communications; and (5) environmental and energy technologies. As shown below, the University of Kentucky directed 79.2 percent of the funds to support positions, programs, or projects within the new economy clusters (Table 5).

TABLE 5: 2002-2004 AND 2008-10 ENDOWMENT MATCH PROGRAM FUNDS DEDICATED TO COUNCIL PRIORITY AREAS

	State Funds	Private Funds	Total	Percent of Total
Human Health & Development	\$43,177,451	\$43,177,451	86,354,902	55.3%
Biosciences	11,465,768	11,465,768	22,931,536	4.7%
Materials Science & Advanced Manufacturing	4,881,904	4,881,904	9,763,808	6.3%
Information Technologies & Communications	997,771	997,771	1,995,542	1.3%
Environmental & Energy Technologies	1,266,900	1,266,900	2,533,800	1.6%
Other	16,283,636	16,283,636	32,567,272	20.8%
TOTAL	\$78,073,430	\$78,073,430	\$156,146,860	100.0%

Pursuant to the 2002-04 and 2008-10 Endowment Match Program Guidelines, the University also directed at least 70 percent of program funds to support chairs, professorships or research scholars, and infrastructure or fellowships directly linked to the research activities of endowed chairs and professors.

FINANCIAL SUMMARY

The University has received all currently available state matching funds for the Endowment Match Program. The market value as of June, 30, 2017, of all endowments created or expanded as part of the Endowment Match Program total \$526,707,453.

University of Kentucky
Endowment Match Program
Table 7: Components of Change in Endowment Market Value
During Fiscal Year 2016 - 2017

Endowment Name	Date Estab.	Prior to 07/01/16					During Fiscal Year 2016 - 2017					Outstanding Pledges as of 06/30/17
		State Funds Received	Gifts Received	Market Value as of 07/01/16	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/17			
									\$0	\$0		
New RCTF Funded Endowment												
New RCTF Funded Endowment Sub-Total												
Existing RCTF Funded Endowments												
Abercrombie Foundation Research - Art	01/17/01	\$400,000	\$400,000	\$841,316	\$0	\$0	\$76,484	(\$22,622)	\$895,178	\$0	\$0	
Abercrombie Foundation Research Fund - Music	01/17/01	400,000	400,000	807,655	0	0	73,167	(41,675)	839,148	0	0	
AIA Kentucky Endowed Professorship	11/28/00	100,000	100,025	214,510	0	0	19,423	(7,665)	226,268	0	0	
Alan F. Bloomfield Professorship in Business	02/10/97	150,000	150,405	307,577	0	0	27,850	(10,990)	324,436	0	0	
Albert and Lorraine Clay Visiting Scholars Endowment	04/06/99	750,000	750,000	1,594,671	0	0	144,440	(56,999)	1,682,112	0	0	
Albert G. Clay Endowed Chair in Equine Reproduction ²	12/09/98	3,250,000	24,225	4,512,801	0	0	415,213	0	4,928,014	0	0	
Alberto Mazzoleni MD Professorship/Chair in Cardiology	12/10/08	149,001	178,951	374,143	0	0	33,875	(13,368)	394,651	0	0	
Albetti Dissertation Research Fellowship	06/24/03	50,000	82,538	146,298	0	3,050	13,644	(6,000)	156,992	0	0	
Alfred M. Cohen M.D. Chair in Oncology Research	03/21/03	500,000	500,000	1,117,261	0	0	102,930	(53,286)	1,166,905	0	0	
Alice P. Kilpatrick Endowed Fellowship	04/09/09	200,211	256,599	575,459	0	0	52,104	(20,561)	607,002	0	0	
Alvin L. Morris Professorship in Oral Health Research ³	01/20/98	200,000	200	199,619	0	0	18,075	(7,133)	210,561	0	0	
Amerman Family Equine Research Endowment Fund	12/31/03	500,000	500,000	1,069,235	0	0	102,544	(38,274)	1,133,505	0	0	
Ammon Nursery/Landscape Research Endowment	09/28/99	25,000	25,232	52,437	0	0	4,748	(1,874)	55,311	0	0	
Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	100,000	100,000	229,957	0	0	22,123	(7,743)	244,337	0	0	
Ann Scott Maher Mason Endowed Research Fund in Choral Studies	10/29/04	100,000	100,000	232,627	0	0	22,401	(6,267)	248,761	0	0	
Anne Scott Maher Mason Vocal Music Scholarship Fund	12/04/95	50,000	50,000	114,638	0	0	10,386	(12,626)	112,398	0	0	
Anthony V. Carozza Fellowship	08/31/05	50,000	50,000	98,819	0	0	8,947	(3,531)	104,235	0	0	
Antonides-Williams Visiting Professorship	03/03/07	58,812	60,419	116,928	0	1,000	10,555	25,392	153,874	0	0	
Antonio S. Turco Professorship in Biochemistry	10/18/00	218,000	218,000	462,745	0	0	44,384	(16,566)	490,563	0	0	
Appalachian Fellowship Endowment Fund	12/08/98	1,000,000	1,032,273	1,989,812	0	20	180,172	(71,100)	2,098,904	0	0	
Armor & Letitia Taylor Fund for Library Research Equipment	08/23/99	218,800	218,800	515,927	0	0	47,484	0	563,411	0	0	
Arthur Andersen Endowed Professorship	11/20/00	100,000	336,327	432,037	0	0	39,119	(15,437)	455,719	0	0	
Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/01	300,000	300,000	638,883	0	0	57,848	(22,828)	673,903	0	0	
Arthur Lieber, M.D. Professorship in Diagnostic Radiology	10/10/03	310,000	310,000	905,343	0	0	81,974	(32,349)	954,969	0	0	
Arts & Sciences Endowed Professorship	05/20/08	495,217	495,417	1,352,848	0	0	124,703	(93,042)	1,384,510	0	0	
Arts and Sciences DISIvestro Professorship	06/01/04	50,000	50,000	116,464	0	0	10,716	0	127,179	0	0	
Arturo Alonzo Sandoval Endowed Professorship	07/25/06	100,000	104,541	217,628	0	50	19,898	(3,136)	234,440	0	0	
Arvie & Ellen Turner Thacker Endowment Fund	09/02/02	50,000	51,357	118,195	0	1,066	10,738	(4,233)	125,766	0	0	
Ashland Inc. Chair in Chemical Engineering	01/20/99	1,000,000	1,000,000	2,136,042	0	0	193,410	(76,324)	2,253,128	0	0	
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	200,000	200,000	418,775	0	0	37,918	(14,963)	441,730	0	0	
Ashland Inc. Library Endowment	09/26/00	1,000,000	1,000,000	2,337,352	0	0	212,214	(69,477)	2,480,089	0	0	
Ashwini Anand, M.D. Professorship in Cardiology	04/06/05	50,000	50,000	13,672	0	0	13,672	0	162,267	0	0	
Barnhart Memorial Fellowship in Geography	10/05/05	73,295	73,345	198,210	0	503	17,959	(12,328)	204,343	0	0	
Barnstable Brown Kentucky Diabetes & Obesity Center Endowed Chair	06/18/09	500,000	500,000	1,213,980	0	0	109,919	(43,376)	1,280,522	0	0	

University of Kentucky
Endowment Match Program
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During Fiscal Year 2016 - 2017

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		State Funds Received	Gifts Received	Market Value as of 07/01/16	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/17	
Barnstable Brown Kentucky Diabetes & Obesity Center Research	06/18/09	2,047,991	2,048,366	5,678,770	0	0	514,184	(202,908)	5,990,046	0
Barnstable Brown Pediatric Diabetes Laboratories Research Endowment	09/01/06	500,000	501,000	990,803	0	0	91,162	0	1,081,964	0
Barnstable Brown Chair in Pediatrics Diabetes Research	02/13/00	900,000	900,000	2,059,825	0	0	189,521	0	2,249,346	0
Bayer Professorship in Pulmonary Medicine	03/02/99	177,500	177,500	353,265	0	0	31,985	(12,622)	372,628	0
Beaven-Eldetik Doctoral Research Fellowship	11/16/05	50,000	50,000	126,586	0	0	12,238	(2,281)	136,543	0
Beaven-Eldetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/10/01	50,000	50,300	146,912	0	0	14,203	(2,647)	158,468	0
Belinda Mason Carden and Paul Mason Professorship in HIV/AIDS Research	08/11/98	151,960	181,810	342,636	0	0	31,024	(12,243)	361,417	0
Bell Alcohol and Addictions Chair	01/20/06	852,368	896,750	1,751,613	0	1,200	158,677	(62,608)	1,848,881	0
Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	01/09/01	100,000	100,000	224,583	0	0	20,664	0	245,247	0
Bill & Marie Cull Fellowship Endowment Fund	03/01/05	100,000	100,393	200,873	0	0	18,186	(7,177)	211,883	0
Blazie Family Professorship in Electrical and Computer Engineering	03/25/02	50,000	60,000	123,627	0	0	11,194	(4,417)	130,404	0
Bobby C. Pass Professorship	04/27/05	54,846	93,052	153,680	0	60	13,917	(5,492)	162,165	0
Boehringer Ingelheim Pulmonary Endowed Research Professorship	07/26/02	185,000	185,000	414,403	0	0	37,522	(14,807)	437,119	0
Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies	12/19/01	91,810	91,910	204,945	0	0	18,863	(3,000)	220,808	0
Boone Graduate Fellowship	07/21/06	50,000	60,000	138,571	0	8,000	13,016	(3,000)	156,587	0
Braden-Clark Fellowship in Parkinson's Disease Research	06/09/09	225,249	550,000	940,369	0	0	86,560	(15,172)	1,011,757	0
Brown and Williamson Research Fund	04/06/99	250,000	250,000	549,832	0	0	49,803	(19,653)	579,982	0
Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	502,051	1,050,644	0	0	95,131	(37,541)	1,108,234	0
Brown-McFarlan Endowed Fund	12/29/10	82,266	127,521	250,443	0	1,100	22,749	(11,483)	262,809	0
Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	120,074	186,496	0	0	16,886	(6,664)	196,719	0
Buckhorn Professor of Social Work	06/01/99	150,000	150,025	313,703	0	0	28,405	(11,209)	330,899	0
Buck-Kentucky Lung Cancer Research Chair Endowment Fund	10/22/02	300,000	792,494	1,244,647	0	0	112,698	(44,473)	1,312,872	0
Burt L. Sims Graduate Fellowship	10/30/03	50,000	50,000	105,435	0	0	9,546	(3,767)	111,214	0
Bush-Holbrook Endowed Chair/Professorship in the English Department	09/25/06	574,788	574,789	1,268,834	0	0	109,482	(121,067)	1,257,249	0
Bush-Holbrook Graduate Fellowship in the College of Arts and Sciences	09/25/06	324,399	324,399	813,646	0	0	74,915	(21,867)	866,694	0
Byron Young Fellowship for Neuroscience Research	05/27/09	50,000	50,000	133,350	0	0	12,269	0	145,619	0
Byron Young, MD Research Endowment for Neurosurgery Residents	08/10/09	100,000	228,500	406,996	0	10,000	37,998	(2,057)	452,938	0
C. M. Gatton Endowment Fund	05/04/99	1,024,500	1,025,180	2,270,555	0	0	222,632	(87,855)	2,405,332	0
C. M. Gatton Endowment Fund - Chairs	05/04/95	6,000,000	6,000,100	13,559,427	0	0	1,227,750	(484,497)	14,302,680	0
C. M. Gatton Endowment Fund - Faculty Research & Development	05/04/95	2,000,000	2,000,000	4,607,341	0	0	417,176	(164,627)	4,859,890	0
C. M. Gatton Endowment Fund - Professorship	05/04/95	2,000,000	2,000,000	4,449,494	0	0	402,883	(158,987)	4,693,391	0
C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	751,039	1,527,102	0	0	138,273	(54,566)	1,610,809	0
Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/06/99	1,000,000	1,000,150	1,949,549	0	0	176,522	(69,659)	2,056,412	0

University of Kentucky
Endowment Match Program
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Cardinal Hill Rehabilitation Hospital Chair in Spinal Cord Injury Rehabilitation	06/06/99	500,000	500,000	953,585	0	0	86,343	(34,073)	1,005,855	0	
Cardinal Hill Rehabilitation Hospital Fellowship	06/01/06	40,000	40,000	81,018	0	0	7,336	(2,895)	85,459	0	
Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury	06/06/99	500,000	500,000	1,057,042	0	0	97,256	0	1,154,298	0	
Cardiology Associates of Kentucky Fellowship Fund	09/13/01	137,500	137,500	287,186	0	0	26,004	(10,262)	302,928	0	
Cardiovascular Research and Education Fund	07/26/06	50,000	62,200	147,729	0	0	13,592	0	161,321	0	
Carmen L. Buck Professorship/Chair in Oncology Research Endowment Fund	10/10/02	429,453	429,453	993,199	0	0	89,930	(35,488)	1,047,641	0	
Carol Lee Robertson Endowed Professorship in Literacy	02/04/99	160,000	276,400	459,486	0	5,000	41,592	(16,418)	489,660	0	
Caroline Frances Ransdell Research Professorship	03/06/01	51,179	51,179	97,112	0	0	8,793	(3,470)	102,435	0	
Carroll M. Redford, Jr. Scholarship Endowment	08/15/06	50,000	85,925	137,063	0	3,500	13,321	(4,953)	148,931	0	
Center for Aluminum Technology Endowment Fund	06/29/99	1,775,000	1,775,000	3,979,624	0	0	381,699	(142,467)	4,218,855	0	
Center for Financial Services Research Endowment	08/28/00	50,000	50,000	101,447	0	0	9,186	(3,625)	107,008	0	
Center for Real Estate Studies Endowment	08/28/00	50,000	50,000	100,310	0	0	9,229	0	109,539	0	
Center for Sports Marketing Endowment Fund	06/15/00	75,000	75,000	150,424	0	0	13,620	(5,375)	158,670	0	
Center on Aging Foundation Fellowship in Gerontology	02/01/99	75,000	75,800	153,964	0	0	13,941	(5,501)	162,404	0	
Center on Membrane Sciences Graduate Student Mentoring Endowment	05/25/99	25,000	27,750	59,673	0	0	5,405	(2,133)	62,946	0	
Charles D. Lucas, Jr. Endowment for Parkinson's Disease Research	02/12/04	50,000	289,424	396,854	0	0	36,516	0	433,370	0	
Charles H. Nicholson, M.D. Residency Fellowship in General Surgery	12/26/02	62,100	91,306	173,814	0	0	15,738	(6,211)	183,341	0	
Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	63,730	123,133	0	0	11,149	(4,400)	129,882	0	
Charles S. Cassis Professorship of Law	07/19/00	102,984	103,485	216,856	0	0	19,952	0	236,808	0	
Charles T. Wethington, Jr. Graduate and Professional Fellowship	12/09/98	500,000	500,000	1,036,503	0	0	93,851	(37,036)	1,093,318	0	
Charles W. Hammond Professorship in Chemistry	05/12/04	340,000	349,405	1,125,517	0	0	103,653	(38,843)	1,190,327	0	
Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,000	293,829	0	0	26,605	(10,499)	309,935	0	
Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	09/10/02	100,000	100,000	221,291	0	0	20,037	(7,907)	233,420	0	
Chellgren Endowed Chair in Corporate Strategy	06/02/00	500,000	500,153	1,009,190	0	0	91,378	(36,060)	1,064,508	0	
Chellgren Fund for Excellence	01/05/05	2,250,000	2,257,350	4,656,448	0	500	421,594	(166,367)	4,912,175	0	
Chellgren Lecturer Series	05/05/99	100,000	100,000	198,078	0	0	17,935	(7,078)	208,935	0	
Children's Miracle Network Research Chair #3	10/06/04	1,000,000	1,000,000	2,321,316	0	0	210,179	(82,941)	2,448,553	0	
Children's Miracle Network Research Chair in Pediatrics, No.2	12/08/98	500,000	504,303	1,149,070	0	0	104,043	(41,058)	1,212,055	0	
Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	93,241	142,222	0	0	12,929	(3,824)	151,327	0	
Clay Lancaster Endowed Professorship in Historic Preservation	03/07/00	250,500	275,941	601,229	0	0	57,666	(21,524)	637,372	0	
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	59,160	59,565	130,146	0	125	11,729	(9,019)	132,981	0	
College of Law 2002 Memorials Fellowship Endowment Fund	12/31/03	50,922	90,885	147,000	0	600	13,337	(5,260)	155,677	0	
College of Nursing Millennium Fund	12/05/00	95,968	98,134	198,749	0	0	17,996	(7,102)	209,644	0	
College of Pharmacy Parent & Alumni Scholarship/Fellowship Endowment Fund	06/22/02	51,454	57,075	138,251	0	0	12,700	(350)	150,601	0	
Commonwealth Professorship of Minimally Invasive Surgery	09/25/98	100,000	100,000	204,298	0	0	18,498	(7,300)	215,497	0	
CompEd, Inc. Fellowship Fund	06/06/02	50,000	110,000	168,317	0	0	15,240	(6,014)	177,544	0	

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Constance Wilson Endowed Professorship in Mental Health	06/24/99	50,000	84,428	143,525	0	25	13,036	(5,144)	151,442	0
Cottrill-Rolfes Chair in Catholic Studies	10/28/05	500,000	501,000	983,068	0	0	90,531	(32,932)	1,040,667	0
Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	12/11/01	300,000	300,000	638,913	0	0	57,851	(22,829)	673,935	0
Cralle-Day Children at Risk Endowment	07/31/06	500,000	500,000	1,160,706	0	0	106,794	0	1,267,500	0
Creed Fulton Smith Endowed Fellowship Fund	01/31/02	50,000	50,000	110,634	0	0	10,017	(3,953)	116,698	0
CSX Transportation Graduate Fellowship Fund	02/23/01	50,000	53,538	109,786	0	0	10,530	(3,930)	116,386	0
Cynthia Shaw Crispen Chair in ALS Disease Research	11/15/99	500,000	500,325	949,708	0	0	85,991	(33,934)	1,001,765	0
Databeam Professorship in Electrical & Computer Engineering	11/05/01	80,000	85,000	174,766	0	0	15,824	(6,245)	184,346	0
David B. Stevens, M.D. Medical Fellowship Endowment	02/09/07	50,000	50,000	100,512	0	0	9,247	(1,500)	108,259	0
David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	50,000	175,268	0	0	16,126	0	191,394	0
David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	55,021	111,135	0	0	10,659	(3,979)	117,815	0
Della Marie Johnson Endowed Research Fund	03/10/06	50,000	61,468	110,401	0	0	10,077	(1,986)	118,492	0
Deloitte Foundation Professorship in Accounting	01/17/07	121,525	163,775	356,359	0	0	32,362	(12,771)	375,950	0
Delta Dental Plan of Kentucky Clinical Research Center Endowment	08/21/02	750,000	750,000	1,780,252	0	0	161,194	(63,611)	1,877,835	0
Dennis M. Tekrony Fund for Seed Science Research	03/31/08	50,929	50,929	116,323	0	0	10,532	(4,156)	122,700	0
DePuy Neuro Fellowship	06/19/00	500,000	501,608	950,552	0	0	85,576	(25,411)	1,010,717	0
DePuy Neuro/Spine Surgery Fund	06/19/00	500,000	500,000	1,032,571	0	0	95,005	0	1,127,576	0
DePuy Orthopaedic Fellowship	06/19/00	235,000	235,000	540,017	0	0	49,686	0	589,703	0
Dermontti F. & Regina M. Dawson Graduate Fellowship in Education	02/20/01	50,000	50,300	100,648	0	0	9,165	(2,349)	107,464	0
Development Dimensions International Professorship in Behavioral Health	03/17/00	100,000	100,050	197,512	0	0	17,884	(7,057)	208,339	0
Division of Urology Leadership Endowment for Resident Research and Education	04/27/10	240,000	242,300	570,025	0	0	51,612	(20,367)	601,270	0
Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	50,000	52,600	103,975	0	0	9,418	(3,716)	109,676	0
Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	03/18/02	100,000	100,000	226,993	0	0	21,772	(8,126)	240,638	0
Doris Nowak and William E. Stilwell, III Graduate Fellowship in Educational and Counseling Psychology	08/15/06	50,000	80,635	134,705	0	4,450	12,497	(4,904)	146,748	0
Dorothy A. Miller Research Professorship in Social Work Education	01/27/00	100,000	100,705	199,271	0	0	18,043	(7,120)	210,194	0
Dorothy Leathers Graduate Fellowship Fund	02/23/99	25,000	43,010	71,264	0	1,600	6,649	(3,000)	76,513	0
Dorothy Luther Nursing Fellowship	06/25/03	50,759	52,759	119,124	0	0	10,786	(4,256)	125,653	0
Douglas A. and Carole A. Boyd Professorship in Communication	05/06/11	100,674	100,674	215,667	0	0	19,528	(7,706)	227,488	0
Douglas J. Von Allmen Center for Entrepreneurship & E-Commerce	09/19/00	2,000,000	2,002,000	3,852,966	0	0	348,870	(137,672)	4,064,165	0
Douglas J. Von Allmen School of Accountancy Endowed Chair	09/19/00	2,000,000	2,005,500	3,861,589	0	0	349,651	(137,980)	4,073,260	0
Dr. and Mrs. C. Milton Coughenour Rural Sociology Professorship	05/17/00	100,000	100,000	200,959	0	0	18,196	(7,181)	211,974	0
Dr. Anthony N. DeMaria Cardiovascular Imaging Chair	05/09/05	500,000	506,500	1,135,041	0	0	102,764	(40,553)	1,197,252	0

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Dr. Claire Louise Caudill Professorship in Family Medicine	09/24/96	741,880	742,100	1,604,253	0	0	147,601	0	1,751,855	0
Dr. Donald T. Frazier Professorship	01/17/03	50,000	50,000	165,951	0	0	15,268	0	181,219	0
Dr. E. Vernon Smith and Eloise C. Smith Professorship in Macular Degeneration	05/11/06	100,000	100,000	254,204	0	0	23,389	0	277,593	0
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/11/06	2,000,000	6,819,404	9,117,430	0	825	825,608	(325,804)	9,618,058	0
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund	05/11/06	2,245,133	2,250,000	4,590,131	0	0	415,615	(164,011)	4,841,736	0
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/11/06	100,000	100,000	234,082	0	0	21,537	0	255,619	0
Dr. E. Vernon Smith and William E. Smith Endowed Faculty Fellowship in the College of Business and Economics	05/11/06	100,000	100,000	200,724	0	0	18,175	(7,172)	211,726	0
Dr. E. Vernon Smith, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/11/06	100,000	100,000	206,378	0	0	18,687	(7,374)	217,690	0
Dr. Fred W. Zechman Professorship	01/17/03	50,000	50,000	100,375	0	0	9,088	(3,586)	105,876	0
Dr. Jamie Jacobs Medical Student Scholarship	06/12/02	50,000	50,000	100,695	0	0	9,118	(3,598)	106,215	0
Dr. Judith Ann Powell Pachman Professorship or Chair in Obstetrics & Gynecology	01/19/01	50,000	51,000	170,920	0	0	15,726	0	186,646	0
Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry	06/30/10	500,000	1,250,000	2,147,498	0	0	197,736	(59,985)	2,285,249	0
Dr. Louis L. Boyarsky Professorship	01/17/03	50,000	50,000	99,631	0	0	9,167	(131)	108,667	0
Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	02/01/01	200,000	200,000	428,459	0	0	38,795	(15,309)	451,944	0
Dr. Robert and Linda Granacher Scholarship	03/30/11	50,132	50,133	126,059	0	0	11,598	0	137,657	0
Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	06/01/01	50,000	55,532	119,249	0	2,000	11,539	(4,295)	128,493	0
Dr. Robert D. Marciani Endowed Fund in Oral & Maxillofacial Surgery & Oral Health Research	12/04/09	59,989	167,141	295,079	0	2,500	28,919	0	326,498	0
Dr. Shin-Chun Wang Professorship in Physiology	10/27/00	50,000	51,077	115,596	0	0	10,668	(13,065)	113,200	0
Dr. Thomas L. Skinner Professorship in Physiology	06/21/00	50,000	53,000	141,863	0	0	13,061	(3,702)	151,222	0
Dr. William A. & Ann T. Withington Graduate Student Support Fund	10/30/00	68,510	69,660	204,970	0	503	18,818	(7,925)	216,366	0
Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	55,014	153,546	0	0	13,904	(5,902)	161,548	0
Dr. William R. Willard Professorship in Behavioral Science	02/26/06	41,205	59,822	130,603	0	0	12,018	(558)	142,063	0
Drs. Barbara and James Holsinger Professorship in Anatomy	03/15/01	115,000	115,000	250,268	0	0	22,661	(8,942)	263,987	0
DuMez Faculty Research Development Fund	12/30/07	50,000	56,000	116,172	0	0	10,519	(4,151)	122,540	0
E. Preston Hicks Professorship for Orthodontics & Oral Health Research	09/30/04	477,001	489,835	1,156,864	0	2,500	105,652	(20,814)	1,244,202	0
E.A. Ford, III Endowment for ALS Research	03/26/04	50,000	55,000	140,641	0	0	12,969	(11,433)	142,177	0
Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	09/28/00	200,000	200,000	395,749	0	0	35,833	(14,141)	417,442	0
Earl Platt Stone Endowed Professorship in Pharmacy Practice and Science	09/12/02	142,014	148,603	379,714	0	2,235	36,791	(6,853)	411,887	0
Earle C. Clements Graduate Research Fellowship	03/14/07	125,000	125,500	258,204	0	0	23,379	(9,226)	272,357	0

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Earth and Environmental Sciences Endowed Alumni Professorship	11/07/06	67,400	98,837	178,437	0	10,150	15,469	(22,544)	181,512	0	
Edith D. Gardner Chair in Cancer Research	11/27/89	789,700	789,700	1,862,227	0	0	171,340	(864)	2,032,704	0	
Elise White Boyd Graduate Fellowship	12/09/04	125,000	139,244	261,139	0	0	23,644	(9,330)	275,452	0	
Eloise C. Smith and Dr. E. Vernon Smith Medical Scholarship Endowment	05/11/06	800,000	800,000	1,613,088	0	0	146,058	(57,637)	1,701,508	0	
Emery A. Wilson, M.D. Dean's Chair	05/31/07	99,037	105,374	270,247	0	250	24,873	0	295,369	0	
Endowed Chair in Neuroscience	12/31/01	500,066	500,066	1,098,951	0	0	101,155	(17,218)	1,182,888	0	
Endowed Chair in Neurosurgery	05/19/99	500,000	500,000	1,055,445	0	0	95,566	(37,712)	1,113,299	0	
Endowed Chair in Orthopaedic Surgery Research	06/23/04	500,000	524,900	1,015,599	0	0	91,958	(37,534)	1,070,024	0	
Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	1,000,000	2,561,803	0	0	249,984	(134,631)	2,677,156	0	
Endowed Professorship in Cardiology	04/19/00	50,000	149,755	219,833	0	0	19,912	(7,858)	231,887	0	
Endowed Professorship in Forestry and Environmental Sciences	12/31/01	500,066	500,066	1,103,298	0	0	99,935	(39,436)	1,163,797	0	
Endowed Professorship in Neuro-Urologic Research	02/29/04	336,216	336,216	668,731	0	0	60,551	(23,895)	705,387	0	
Ernst & Young Professorship of Accountancy	08/12/87	153,065	282,385	493,560	0	0	44,690	(17,635)	520,614	0	
Ethelyn O'Neal Endowed Fellowship Fund	05/15/06	900,000	1,003,343	2,059,639	0	0	186,489	(73,593)	2,172,535	0	
Evalyn Anderson Edwards Professorship	10/29/04	250,000	250,000	515,029	0	0	46,634	(18,403)	543,260	0	
Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	441,842	0	0	40,702	(14,000)	468,544	0	
Floyd H. Wright Research Endowment	12/08/98	1,000,000	1,080,000	2,182,258	0	0	197,594	(77,975)	2,301,878	0	
Frank J. Derbyshire Research Professorship Endowment	12/06/99	100,000	128,858	283,717	0	0	26,104	0	309,821	0	
G. Dan and Virginia Martin Pediatric Research Fund	12/31/08	100,000	100,000	239,013	0	0	21,641	(8,540)	252,115	0	
Gaines Center Lafayette Seminar Endowment	03/18/04	111,230	138,728	265,334	0	301	24,040	(9,486)	280,189	0	
Gallion & Baker Professorship	08/16/00	100,000	100,350	209,796	0	0	19,303	0	229,099	0	
Garner Group Chair in Network Engineering	09/15/98	900,000	900,000	1,934,977	0	0	175,204	(69,139)	2,041,042	0	
Gary B. Knapp Endowed Chair in Arts Administration	06/24/99	500,000	500,000	1,039,763	0	0	94,146	(37,152)	1,096,758	0	
Gary B. Knapp Endowment in Support of Business Education and the Arts	06/24/99	1,000,000	1,000,000	2,036,698	0	0	184,414	(72,774)	2,148,338	0	
George A. Digenis Professorship/Chair in Drug Design and Discovery in Pharmaceutical Sciences	03/12/02	68,650	85,250	176,953	0	0	16,972	(6,335)	187,590	0	
George A. Young Endowment for Stroke Research	08/02/02	1,479,600	1,968,415	5,431,322	0	0	492,191	(360,596)	5,562,917	0	
George and Betty Blanda Professorship in Education	01/25/00	100,000	100,000	195,484	0	0	17,700	(6,985)	206,200	0	
George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	02/17/99	120,000	131,283	265,751	0	50	24,064	(9,496)	280,369	0	
George Schwert Professorship in Biochemistry	10/18/00	235,000	235,000	573,841	0	0	55,113	(50,995)	577,959	0	
Georgia Davis Powers Endowment Fund5	01/22/07	500,000	503,439	1,207,565	0	0	119,784	0	1,327,349	0	
Gerald L. Nichols Fellowship Fund	12/22/98	125,000	125,000	250,180	0	0	22,653	(8,939)	263,894	0	
Geraldine L. Cosby Scholarship	12/09/98	45,000	45,000	92,890	0	0	8,411	(3,319)	97,981	0	
Gertrude F. Ribble Academic Fund	04/29/98	1,000,000	1,152,209	2,351,200	0	0	214,268	(82,789)	2,482,679	0	
Gifford Blyton Professorship in Oral Communication and Forensics	06/04/02	197,926	201,226	441,748	0	0	40,164	(15,830)	466,082	0	
Gill Foundation Chair in Preventive Cardiology3	01/20/98	0	1,000,000	1,105,686	0	0	101,732	0	1,207,418	0	
Gill Foundation Professorship in Interventional Cardiology3	12/19/97	0	200,225	189,628	0	0	17,170	(6,776)	200,023	0	
Gill Heart Institute Endowment3	12/26/02	0	1,168,759	1,442,323	0	0	132,947	(96,697)	1,478,573	0	
Gloria W. Singletary Chair in Women's Health	05/29/02	500,150	502,300	1,121,235	0	0	101,523	(40,063)	1,182,695	0	

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Good Samaritan Chair in Health Education, Research, Health Promotion and Preventive Services	03/02/00	500,000	500,000	1,062,655	0	0	101,923	(38,042)	1,126,535	0
Good Samaritan Professorship or Chair in Community Health Nursing	09/19/02	500,000	500,000	1,009,048	0	0	91,365	(36,055)	1,064,358	0
Gordon L. Hyde, M.D. Chair in Vascular Surgery	12/20/96	189,445	588,782	1,134,941	0	0	102,800	(40,567)	1,197,174	0
Graduate Studies and Research Endowed Fund	09/10/02	130,000	130,000	288,903	0	0	26,587	(2,362)	313,129	0
Gregory M. Jasko Cardiovascular Research Endowment in the Division of Cardiology	07/01/03	142,000	144,036	333,053	0	0	30,640	0	363,694	0
Guy M. Davenport Endowed Professorship in English	11/16/05	50,000	1,815,893	1,992,760	0	0	175,763	(127,517)	2,041,007	0
H. Bruce Price Professorship in Agricultural Economics	05/19/94	50,000	60,734	146,368	0	0	13,292	(5,245)	154,414	0
H. E. Katterjohn Professorship in Engineering	12/01/03	250,000	251,811	545,886	0	0	49,428	(19,505)	575,809	0
H. Lester Reynolds Professorship in Engineering	11/13/02	100,000	104,000	238,312	0	0	21,578	(8,515)	251,375	0
Hajja Razia Sharif Sheikh Islamic Studies Professor	02/14/11	100,000	100,000	219,094	0	0	20,158	0	239,252	0
Halcomb Endowed Fellowship in Medicine and Engineering	10/21/08	500,000	526,983	1,155,324	0	0	104,609	(41,281)	1,218,652	0
Hardin-Drnevich-Huang Professorship in Geotechnical Engineering	07/21/06	156,205	180,431	330,073	0	1,000	29,955	(11,823)	349,205	0
Harold R. Burton Endowed Professorship in Plant Biochemistry	05/01/00	618,750	618,750	1,319,250	0	0	119,453	(47,139)	1,391,564	0
Harper Industries, Inc. Graduate Fellowship Endowment Fund	10/14/99	200,000	200,000	448,615	0	0	40,634	(16,035)	473,214	0
Harry B. Kostenbauder Professorship in Pharmacy ³	04/24/02	200,000	35,075	253,839	0	0	22,984	(9,070)	267,753	0
Harry E. Wheeler Chair in Plant Mycology	09/28/00	500,000	500,000	966,872	0	0	87,546	(34,548)	1,019,871	0
Helen Edwards Abell Chair in Historic Preservation	03/15/00	500,937	502,662	1,028,873	0	50	93,164	(36,764)	1,085,323	0
Helen Thacker Graduate Fellowship in Educational and Counseling Psychology	06/14/00	100,000	100,000	206,415	0	0	19,798	(7,389)	218,823	0
Hellmann Family Fund in the Division of Infectious Diseases	02/07/02	50,000	50,000	107,401	0	0	9,882	0	117,282	0
Hellmann Family Scholarship Endowment Fund	04/11/08	50,000	50,000	115,499	0	0	10,458	(4,127)	121,830	0
Hildegard Rose Shapiro Endowed Equine Research Fund	03/20/09	500,000	567,137	1,293,704	0	0	117,138	(46,225)	1,364,616	0
Holbrook Law Library Endowment	05/24/01	150,000	228,892	447,555	0	75	43,044	(13,329)	477,345	0
Infectious Diseases Research Professorship in Internal Medicine	05/10/02	50,000	50,000	112,223	0	0	10,161	(4,010)	118,374	0
Institute of Rural Journalism & Community Issues Endowed Fund for Excellence	03/28/05	722,097	810,039	1,354,339	0	37,830	124,739	(39,220)	1,477,688	0
Isaac T. Stewart Fellowship Fund	12/15/05	50,000	50,000	96,298	0	0	8,825	(869)	104,254	0
J. C. Ferm Graduate Fellowship Fund	11/13/00	50,000	71,044	138,356	0	60	12,649	(6,674)	144,391	0
J. Gary Maynard, Jr. Professorship for Periodontology and Oral Health Research	11/10/05	300,259	310,908	809,544	0	1,250	77,725	(29,006)	859,512	0
J. J. B. Hilliard, W.L. Lyons, Inc. Chair for Innovation Management	06/22/99	500,000	500,000	1,013,008	0	0	91,724	(36,196)	1,068,536	0
Jack & Linda Gill College of Arts & Sciences Research Excellence Fund	06/18/01	500,000	500,000	868,862	0	0	79,987	(18,407)	930,442	0
Jack & Linda Gill Engineering Research Excellence Fund	06/18/01	500,000	500,000	889,492	0	0	80,541	(31,783)	938,249	0
Jack M. Gill Chair in Internal Medicine ³	01/20/98	1,000,000	0	1,023,068	0	0	92,634	(36,556)	1,079,147	0
Jacqueline A. Noonan - CMN Research Chair in Pediatrics ³	12/08/08	1,000,000	1,002,276	2,197,777	0	0	202,212	0	2,399,989	0
Jacqueline A. Noonan Professorship in Pediatrics	01/20/98	200,000	59,030	276,756	0	861	25,077	(9,896)	292,798	0

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Endowment Name	Date Estab.	Prior to 07/01/16			During Fiscal Year 2016 - 2017					Outstanding Pledges as of 06/30/17
		State Funds Received	Gifts Received	Market Value as of 07/01/16	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/17	
Jacqueline K. Resinger Fellowship in Medical Laboratory Science	02/27/04	50,000	50,000	110,743	0	20,391	10,925	(4,189)	137,869	0
Jacqueline Y. Miller Smith Visiting Professorship in Women's Health & Rheumatology	03/16/06	54,225	54,825	127,077	0	0	11,692	0	138,768	0
James & Mary Lassiter Endowed Chair	12/22/00	500,000	500,000	1,032,169	0	0	94,967	0	1,127,136	0
James & Mary Lassiter Endowed Fellowship	05/17/01	200,000	219,025	414,833	0	0	37,561	(14,823)	437,571	0
James & Mary Lassiter Endowed Professorship	05/17/01	100,000	100,000	199,143	0	0	18,032	(7,116)	210,059	0
James and Cora Sanders Nursery/Landscape Research Endowment	04/28/99	26,195	29,145	57,901	0	0	5,243	(2,069)	61,075	0
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	3,200,000	3,200,000	6,681,138	0	0	604,950	(238,726)	7,047,362	0
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	1,800,000	1,800,000	3,673,941	0	0	332,661	(131,275)	3,875,327	0
James and Diane Stuckert Professorship in Service Learning	08/23/05	250,000	250,000	492,288	0	0	44,575	(17,590)	519,272	0
James Arvie Thacker Fund	06/30/04	50,000	50,000	154,984	0	0	15,103	0	170,087	0
James E. & Christine D. Luckett Endowed Fellowship Fund	08/23/05	400,000	400,078	808,099	0	0	73,170	(28,874)	852,395	0
James F. Glenn, M.D. Endowed Chair in Urology	10/25/00	600,000	601,000	1,271,499	0	0	115,129	(45,432)	1,341,195	0
James F. Hardymon Chair in Manufacturing Systems	02/19/99	500,000	500,000	997,064	0	0	90,280	(35,626)	1,051,717	0
James F. Hardymon Chair in Urologic Research	04/06/00	1,000,000	1,000,000	1,910,546	0	0	172,992	(68,266)	2,015,271	0
James F. Hardymon Chairs in Networking	02/19/99	500,000	505,293	1,002,592	0	0	90,781	(35,824)	1,057,548	0
James F. Hardymon Graduate Fellowship Program	02/19/99	500,000	500,000	997,064	0	0	90,280	(35,626)	1,051,717	0
James L. & Suzanne H. Elliott Professorship in Pediatrics	12/09/04	47,937	47,937	133,941	0	0	12,336	(4,853)	141,424	0
James R. Boyd Professorship in Electrical Engineering	01/28/98	100,000	143,168	267,177	0	0	24,200	(9,550)	281,827	0
James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	51,200	108,701	0	0	10,009	(3,000)	115,709	0
James W. Holsinger, Jr. M.D. Professorship in Neurosciences	11/26/03	50,000	50,000	132,073	0	0	11,959	(4,916)	139,117	0
Jana Oliver Memorial Fellowship Fund	12/28/00	100,000	100,000	198,818	0	0	18,002	(7,104)	209,715	0
Janet Galloway Carter Chair in Rehabilitation Medicine	05/10/00	272,714	874,451	1,426,987	0	0	129,633	(51,156)	1,505,464	0
Janet H. Koller Endowment for Equine Research and Development	01/25/05	1,684,279	1,684,968	3,136,809	0	0	283,989	(112,068)	3,308,729	0
Janet H. Koller Equine Bioinformatics Research Endowment	09/30/05	2,000,000	2,000,113	3,833,111	0	0	347,074	(136,963)	4,043,222	0
Janet H. Koller Equine Infectious Diseases Research Endowment	08/31/05	2,000,000	2,000,000	3,833,122	0	0	347,075	(136,963)	4,043,234	0
Janet H. Koller Priority Response Research Endowment	01/25/05	1,000,000	1,000,000	1,937,889	0	0	175,467	(69,243)	2,044,114	0
Jason Alexander Gill Professorship in Cardiothoracic Surgery ³	12/19/97	0	200,000	222,519	0	0	20,148	(7,951)	234,717	0
Jefferson Morris Gill, Ph.D. Professorship in Cardiology ³	12/19/97	0	200,000	219,067	0	0	19,836	(7,828)	231,076	0
Jeffry N. and Jennifer S. Quinn Graduate Fellowship in Engineering	04/05/07	50,000	50,089	103,290	0	0	9,352	(3,691)	108,951	0
Jennifer Gill Roberts Professorship in Pediatric Cardiology ³	12/19/97	0	200,000	216,864	0	0	19,636	(7,749)	228,752	0
Jennifer S. Quinn M.D. and Jeffry N. Quinn Professorship in Pediatric Oncology Endowment	03/03/07	50,000	50,000	131,767	0	0	12,123	0	143,890	0

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Endowment Name	Date Estab.	Prior to 07/01/16				During Fiscal Year 2016 - 2017					Outstanding Pledges as of 06/30/17
		State Funds Received	Gifts Received	Market Value as of 07/01/16	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/17		
Jes & Clementine Schlaikjer Professorship - I2	06/11/02	0	256,515	290,530	0	0	26,731	0	317,260	0	
Jes & Clementine Schlaikjer Professorship - II2	06/11/02	0	253,538	290,095	0	0	26,691	0	316,786	0	
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases ²	12/09/98	0	3,467,208	4,472,716	0	0	404,983	(159,815)	4,717,883	0	
Joanne I. Bell Endowment in Critical Thinking and Social Policy Analysis	02/07/03	50,000	84,200	153,999	0	100	13,950	(5,505)	162,544	0	
Joe A. & Cecil Dulin Wallace Fund	09/07/00	375,000	410,000	849,937	0	0	81,521	(30,427)	901,031	0	
John A. Morris Library Endowed Research and Mission Support Fund ²	12/09/98	1,000,000	0	1,062,505	0	0	96,239	(37,978)	1,120,766	0	
John B. and Jane B. Stephenson Endowed Graduate Fellowship	05/14/99	25,000	25,319	95,082	0	0	8,609	(3,397)	100,294	0	
John C. Hubbard Endowment	11/22/05	122,010	122,010	257,363	0	0	21,688	(30,574)	248,477	0	
John Edwin Partington and Gwendolyn Gray Partington Scholarship Fund	08/31/98	268,000	294,588	563,150	0	0	51,009	(20,129)	594,030	0	
John H. Heck Professorship in Soil Science	01/22/01	100,000	100,000	201,607	0	0	18,255	(7,204)	212,658	0	
John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/07/99	956,358	1,034,540	2,132,613	0	48,400	194,867	(76,664)	2,299,216	0	
John L. and Ruth J. Southam Animal Biopathology Research Endowment	05/27/05	384,267	420,475	853,034	0	0	77,236	(30,479)	899,792	0	
John L. Clarke, Jr. & Fred K. Krapp Entomology Graduate Student Research Fund	12/31/05	50,420	51,420	121,785	0	0	11,027	(4,352)	128,460	0	
John Mink Professorship in Pediatric Dentistry in the College of Dentistry	11/25/98	509,559	523,759	1,487,708	0	250	136,342	(13,425)	1,610,875	0	
John R. Gaines Endowed Chair in the Humanities	03/30/05	563,990	677,380	1,204,574	0	0	109,063	(43,039)	1,270,598	0	
John R. Van Nagell, M.D. Chair in Gynecologic Oncology	12/12/00	392,000	592,000	1,182,811	0	0	106,210	(41,913)	1,247,108	0	
John Russell Groves-Kentucky Housing Corporation Research Fund in Affordable Housing Design	06/11/02	300,000	300,000	643,203	0	0	58,239	(22,982)	678,460	0	
John S. & Elizabeth A. Knight Chair Endowment Supplement ²	12/09/98	1,716,000	249,657	2,259,452	0	0	204,582	(80,733)	2,383,301	0	
John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	05/01/01	425,000	507,155	1,059,172	0	50,785	99,334	(38,890)	1,170,401	0	
Jorgi Nicholau Boom Ovarian Cancer Research Endowment	03/20/07	50,000	114,100	223,835	0	0	20,594	0	244,429	0	
Joseph Hamburg Professorship in Rehabilitation Sciences ³	01/20/98	200,000	0	204,905	0	0	18,553	(7,322)	216,137	0	
Joy Bale & George Street Boone Symposium in the Humanities	01/12/06	240,035	306,747	542,041	0	0	49,223	(19,425)	571,840	0	
Judy and Byron Young Neuroscience Institute Endowed Professorship	07/20/06	100,000	100,000	234,981	0	0	21,620	0	256,601	0	
Karr Casner Environmental Sciences Fellowship	01/17/05	100,000	100,000	198,856	0	0	18,006	(7,105)	209,756	0	
Kate Spade & Company Foundation Endowed Professorship	12/31/04	125,000	125,000	303,936	0	0	27,518	(10,859)	320,595	0	
Kathryn Louise Chellgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	125,999	0	0	11,409	(4,502)	132,906	0	
Kay Seeley Hoffman Research Endowment	02/29/08	99,852	104,252	277,266	0	1,400	25,202	(10,740)	293,128	0	
Kaye Matthews Stone Memorial Fund for Pancreatic Cancer Research	02/08/02	50,000	87,535	204,408	0	11,207	19,474	0	235,090	0	

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Keeneland Concours d'Elegance Endowment for Newborn Research to Benefit Kentucky Children's Hospital	06/01/06	200,000	200,110	438,315	0	0	40,327	0	478,642	0
Keith and Phyllis MacAdam Library Endowed Fund for American Music	12/06/00	75,000	75,100	182,181	0	0	17,521	(5,426)	194,276	0
Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	250,310	521,218	0	0	47,194	(18,624)	549,788	0
Kenneth N. and Carol L. Robertson Endowment Fund	11/01/04	100,000	175,523	276,274	0	5,000	25,287	(9,944)	296,616	0
Kentuckiana Masonry Institute Endowed Professorship	04/06/99	100,000	105,144	217,212	0	0	19,668	(7,761)	229,119	0
Kentucky Economic Development Endowment for Science & Technology	05/01/01	394,643	395,962	965,917	0	0	92,895	(28,766)	1,030,046	0
Kentucky Hospital Association Professorship and Research Fund	08/10/05	500,000	500,000	1,169,449	0	0	107,406	(2,461)	1,274,395	0
Kentucky Medical Services Foundation Chair in Pharmacy	12/12/12	500,000	500,000	1,684,627	0	0	152,535	(60,193)	1,776,968	0
Kentucky Pharmacists Association Professor of Leadership Endowed Fund	04/04/05	50,000	52,500	138,947	0	0	12,692	(2,251)	149,388	0
Kentucky Utilities Professorship in Electrical & Computer Engineering	06/11/02	50,000	50,000	120,997	0	0	10,956	(4,323)	127,630	0
Kevin Heidrich/Team 7 Endowment for ALS Patient Services Research	03/31/03	500,345	510,757	1,062,357	0	1,250	96,384	(81,862)	1,078,129	0
KiYoung Lee Graduate Fellowship	08/23/05	36,000	36,000	69,373	0	0	6,280	(2,478)	73,175	0
KPMG Professorship Endowment	05/10/05	50,000	182,650	294,281	0	0	26,646	(10,515)	310,412	0
Laramie L. Leatherman Professorship of Law II	04/01/99	100,000	100,000	196,479	0	0	17,790	(7,020)	207,249	0
Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/02	125,000	125,101	287,821	0	0	26,061	(10,284)	303,598	0
Lawson Endowment Fund - Professorship in Civil Engineering	11/04/02	250,000	250,000	584,846	0	0	52,955	(20,897)	616,904	0
Lawson Endowment Fund for Asphalt Research	11/04/02	650,001	650,001	1,487,253	0	0	134,665	(53,142)	1,568,776	0
Lee Todd, Jr. and Patricia B. Todd Orchestra Research Endowment	06/17/09	600,000	960,002	1,841,853	0	100,000	174,518	(112,701)	2,003,670	0
Leo P. Branstetter Alzheimer's Disease Research Fund	11/17/05	248,751	248,751	578,802	0	0	53,255	0	632,057	0
Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	51,863	117,744	0	0	10,661	(4,207)	124,198	0
Leslie L. Martin Endowed Research Fellowship	08/31/05	50,000	50,000	102,720	0	0	9,301	(3,670)	108,351	0
Lewis Cockran Graduate Fellowship Fund	08/28/98	52,000	76,817	158,767	0	0	14,608	0	173,375	0
Lexington Herald-Leader Fellowship Endowment	02/17/00	100,000	100,000	209,796	0	0	18,996	(7,496)	221,296	0
Lexington Opera Society Chair in Opera Studies	12/15/04	750,000	755,845	1,582,050	0	0	151,739	(56,636)	1,677,153	0
Lexington Opera Society Community Endowment for Vocal Studies	05/11/04	50,000	50,000	103,467	0	0	9,406	(2,782)	110,091	0
Lexmark Graduate Fellowship Endowment	07/09/02	100,000	103,954	222,210	0	0	20,120	(7,940)	234,390	0
Library & Information Science Endowed Graduate Fellowship Fund	02/25/99	30,724	32,497	68,824	0	50	6,237	(2,461)	72,650	0
Linda C. Gill Chair in Nursing3	01/20/98	1,000,000	0	999,006	0	500	90,483	(35,703)	1,054,286	0
Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	50,000	104,237	0	0	9,438	(3,725)	109,951	0
Log-A-Load for Kids of Kentucky Fund	06/28/01	125,000	126,100	283,978	0	0	26,126	0	310,105	0
Log-a-Load for Kids of Kentucky Fund No. 2	05/15/06	125,000	125,000	336,352	0	0	30,947	0	367,299	0
Louise Harrison Shouse Endowed Graduate Fellowship Fund	12/12/05	175,000	175,000	345,384	0	0	33,127	(12,365)	366,146	0

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Louise Harrison Shouse Endowed Research Fund in Opera Studies	12/12/05	75,000	75,000	149,575	0	0	14,373	(6,318)	157,630	0
Lucille Caudill Little Endowed Research Fund in Opera Studies	08/28/00	1,200,000	1,244,614	2,513,273	0	0	228,262	(84,479)	2,657,057	0
Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	05/01/01	1,500,000	1,509,685	3,614,181	0	0	347,586	(107,635)	3,854,133	0
Lucille Caudill Little Performing Arts in Healthcare Program Fund	08/01/08	1,000,000	1,005,200	2,360,061	0	0	213,690	(84,327)	2,489,424	0
Lucille Caudill Little Professorship/Chair in Music Therapy	10/29/10	300,000	300,000	634,674	0	0	57,700	(17,066)	675,308	0
Lucille Caudill Little Research Endowment for Theatre	10/06/00	500,000	502,717	1,120,432	0	0	101,105	(88,760)	1,132,777	0
MacAdam-Abrahams Observatory Fund	08/14/06	500,000	526,500	1,177,692	0	200	107,134	(44,852)	1,240,174	0
Madeline F. James and Edith D. Gardner Chair in Cancer Research	10/10/02	492,086	492,143	1,168,804	0	0	107,784	(98,027)	1,178,562	0
Major Endowed Research Fund in Veterinary Science ²	12/09/98	1,825,881	10,000	1,956,524	0	0	177,217	(69,934)	2,063,807	0
Marcia A. Dake Professorship in Nursing ³	01/20/98	250,000	68,400	390,948	0	0	35,399	(13,969)	412,377	0
Margaret Dorrance Strawbridge Foundation Translational Cancer Research Endowment	07/21/06	2,000,000	2,000,000	4,040,071	0	0	365,872	(170,640)	4,235,303	0
Margaret Logan Colvin Chair in Lung Disease Research	05/02/98	663,900	669,152	1,387,442	0	0	125,627	(49,575)	1,463,494	0
Marie Rich Professorship in Arts and Sciences	12/22/06	50,000	50,000	130,082	0	0	12,023	(24,189)	117,917	0
Marion E. McKenna Professorship in Nursing Leadership	02/10/05	55,163	59,401	130,245	0	225	11,800	(4,656)	137,614	0
Mark and Ruth Luckens Graduate Fellowships in Toxicology	04/01/02	50,000	50,000	123,625	0	0	11,375	0	134,999	0
Mark Lee Gross M.D. Memorial Residency Fellowship in Ophthalmology	04/19/04	53,165	75,126	153,294	0	0	13,880	(5,477)	161,696	0
Markey Cancer Center Chair in Clinical Research	07/25/00	1,000,000	1,000,000	2,102,835	0	0	190,401	(75,137)	2,218,099	0
Markey Cancer Foundation Endowed Chair in Radiation Medicine	03/01/04	1,000,000	1,000,000	2,242,538	0	0	206,332	0	2,448,870	0
Martha Davis Fellowship Fund	05/08/06	200,000	200,625	429,234	0	0	38,673	(11,609)	456,299	0
Martin-Thacker Scholarships	07/31/98	100,397	100,398	228,153	0	0	20,658	(8,152)	240,659	0
Mary Byron Scholars Program	12/31/04	50,000	50,000	129,164	0	0	11,884	0	141,048	0
Mary Florence Jones Professorship in Neonatology	01/01/00	100,000	100,000	211,588	0	0	19,165	(7,563)	223,190	0
Mary Rebecca Johnson Whidby Endowed Professorship Fund	05/15/02	51,000	53,566	153,650	0	0	14,737	(5,501)	162,887	0
Max Steckler Fellowship Fund	11/19/04	1,749,284	1,753,166	3,761,370	0	0	340,576	(134,399)	3,967,547	0
McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	07/25/00	1,000,000	1,030,100	2,289,080	0	0	207,265	(81,791)	2,414,554	0
MCI WorldCom Graduate Fellowship	06/21/00	100,000	100,000	191,533	0	0	17,342	(6,844)	202,031	0
Medical Alumni Association Scholarship Endowment Fund	06/12/02	676,832	826,943	1,602,313	0	17,978	146,119	(57,649)	1,708,761	0
Merck Co., Inc. Pulmonary Medicine Professorship	02/08/99	100,000	100,000	204,585	0	0	18,524	(7,310)	215,799	0
Michael A. Davis Thoracic Oncology Research Professorship	10/18/11	100,000	100,000	259,170	0	0	23,846	0	283,016	0
Michael D. Rankin, M.D. Community Scholarship Endowment	09/10/08	450,000	458,272	1,131,356	0	0	110,300	(20,000)	1,221,656	0
Mining Engineering Foundation Graduate Fellowship Fund	05/26/99	1,000,000	1,013,955	2,047,764	0	100	185,422	(73,171)	2,160,115	0

University of Kentucky
Endowment Match Program
Table 7: Components of Change in Endowment Market Value
During Fiscal Year 2016 - 2017

Endowment Name	Date Estab.	Prior to 07/01/16			During Fiscal Year 2016 - 2017					Outstanding Pledges as of 06/30/17
		State Funds Received	Gifts Received	Market Value as of 07/01/16	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/17	
Mitzi Storde Ovarian Cancer Research Endowment Fund	04/27/05	50,865	51,929	119,479	0	0	10,818	(4,269)	126,028	0
Myrlie E. and Verlie D. Nietzel Visiting Distinguished Faculty Endowment	11/22/04	50,000	62,994	126,653	0	0	11,467	(4,525)	133,595	0
Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	445,929	0	0	41,115	(35,075)	451,969	0
Neurology Research Chair	12/10/04	500,000	500,000	1,263,781	0	0	116,276	0	1,380,057	0
Neurology Research Professorship No.1	03/29/05	50,000	64,603	133,839	0	0	12,118	(4,782)	141,175	0
Neurology Research Professorship No.2	03/29/05	50,000	50,000	132,181	0	0	12,161	0	144,342	0
Newman Foundation Research Fund in Catholic Studies	09/06/06	500,000	504,750	1,322,414	0	1,000	121,559	(2,844)	1,442,130	0
Non-Tenured Faculty Research Enrichment Fund	01/28/99	150,000	150,000	366,623	0	0	33,743	0	400,365	0
Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	50,000	60,000	125,296	0	0	11,345	(4,477)	132,165	0
Otolaryngology Research Professorship Endowment	04/20/07	100,000	100,020	274,245	0	0	25,232	0	299,477	0
Palmer Engineering Civil Engineering Laboratory Endowment	11/04/02	50,000	50,000	114,370	0	0	10,356	(4,087)	120,639	0
Patient Quality, Safety and Rights Research Endowment	07/27/05	507,349	513,026	950,607	0	0	86,073	(33,966)	1,002,713	0
Patrick F. Hagihara, MD Professorship/Chair in General Surgery	05/01/90	252,500	329,070	665,122	0	1,583	60,496	(23,867)	703,333	0
Patrick P. DeLuca Pharmaceutical Technology Professorship in the College of Pharmacy	11/28/00	129,400	232,868	511,930	0	79,397	49,648	(18,109)	622,866	0
Patterson School of Diplomacy Fund for Excellence Graduate Intern Research Fellowship	01/26/99	74,300	93,087	219,005	0	2,150	19,956	(7,864)	233,247	0
Paul A. Kearney, M.D., Endowed Chair in Trauma Surgery	10/28/08	1,000,000	1,000,000	2,258,865	0	0	204,529	(80,712)	2,382,683	0
Paul A. Thornton Graduate Fellowship in Clinical Nutrition/Nutritional Sciences	08/28/00	350,000	432,225	781,545	0	60,000	74,656	(28,982)	887,219	0
Paul Ashton Ophthalmology Research Fund	12/22/08	75,894	75,895	228,417	0	0	21,016	0	249,433	0
Paul C. VanBooven Fellowship Endowment Fund	06/30/04	341,686	369,766	717,412	0	17,950	65,949	(26,017)	775,295	0
Paul E. Miller and Judith Sebastian Miller Fellowship Endowment Fund	04/29/05	114,837	114,837	231,709	0	0	20,981	(8,279)	244,410	0
Paul G. Blazer, Jr. Professorship in Stroke Research	08/24/98	250,000	273,532	614,167	0	0	55,609	(21,945)	647,832	0
Paul Mellon Endowed Graduate Student Support2	04/04/00	0	1,750,000	1,988,698	0	0	177,416	(70,012)	2,066,101	0
Paul Mellon Equine Research Endowment2	04/04/00	0	1,029,175	1,067,589	0	0	96,701	(38,160)	1,126,130	0
Paul Mellon Post Doctoral Fellowship2	03/27/01	2,392,537	2,436	2,728,465	0	0	247,138	(97,526)	2,878,077	0
Paul Parker Endowment Fund for Residency Training and Research	12/27/01	54,820	81,089	191,177	0	0	17,590	0	208,767	0
Pediatric Exercise Physiology Laboratory Endowed Research Fund	05/13/05	225,000	238,580	486,980	0	0	44,094	(17,400)	513,674	0
Peter Pearlman Fellowship	11/10/00	50,000	81,568	129,980	0	250	11,785	(4,651)	137,364	0
Pharmaceutical Science Professorship and Research Endowment	12/21/06	50,000	50,000	106,479	0	0	9,636	(3,803)	112,312	0
Pharmacy Practice and Science Endowed Fund for Excellence	01/23/03	131,400	131,400	389,832	0	0	37,989	0	427,821	0
Physical Therapy Richard McDougall Alumni Professorship	01/22/07	67,133	67,133	139,930	0	0	12,663	(4,997)	147,596	0
Pin Oak Stud Endowed Research Fund2	04/06/99	500,000	500,000	1,078,364	0	0	97,676	(38,545)	1,137,495	0
PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	102,925	0	0	9,319	(3,678)	108,566	0
President A.P.J. Abdul Kalam India Studies Endowment Fund	03/20/08	1,000,000	1,017,689	2,342,038	0	0	212,059	(83,683)	2,470,414	0

University of Kentucky
Endowment Match Program
Table 7: Components of Change in Endowment Market Value
During Fiscal Year 2016 - 2017

Endowment Name	Date Estab.	Prior to 07/01/16			During Fiscal Year 2016 - 2017					Outstanding Pledges as of 06/30/17
		State Funds Received	Gifts Received	Market Value as of 07/01/16	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/17	
PricewaterhouseCoopers LLP Professorship in Accounting	06/29/00	150,000	555,415	667,878	0	0	60,474	(23,864)	704,487	0
Professorship for the Study of Complementary Healthcare	03/07/07	50,000	50,000	103,266	0	0	9,350	(3,690)	108,927	0
Professorship in Pediatric Otolaryngology Surgery	06/28/04	100,000	220,000	482,431	0	20,000	44,337	0	546,768	0
Professorship or Chair in Obstetrics and Gynecology	05/18/01	250,000	250,000	537,686	0	0	48,686	(20,026)	566,346	0
Professorship or Chair of Urologic Surgical Research	10/23/84	1,000,000	1,000,000	1,905,589	0	0	173,236	(51,239)	2,027,586	0
Psychiatry Endowed Professorship for the Addictions Fund	03/25/03	100,000	101,200	279,804	0	0	25,744	0	305,548	0
R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	654,365	0	0	59,271	(23,390)	690,247	0
R.C. Durr Chair in Alzheimer's Disease Research	07/10/03	500,000	500,000	1,245,236	0	0	112,864	(90,304)	1,267,797	0
Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,494	256,333	0	0	22,967	(14,489)	264,811	0
Randall G. Rowland, MD Endowment for Urologic Research	03/23/00	1,169,790	1,182,464	2,359,290	0	0	213,623	(84,300)	2,488,613	0
Rast-Holbrook Research and Seminar Fund	12/26/01	55,455	81,111	148,954	0	952	13,585	(5,810)	157,681	0
Raymond Civil Engineering Endowment Fund	09/08/98	2,000,000	2,000,000	4,287,353	0	0	388,204	(153,194)	4,522,363	0
Real Estate Professorship Endowment	01/20/98	166,300	169,233	615,932	0	0	56,686	0	672,618	0
Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	50,000	103,313	0	0	9,355	(3,692)	108,976	0
Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	100,048	201,504	0	0	18,245	(7,200)	212,549	0
Regina Drury/Children's Miracle Network Chair in Pediatric Research	10/06/04	600,000	600,000	1,684,573	0	0	155,084	(36,678)	1,802,979	0
Research Fund for the Prevention of Alcohol and Drug Abuse	04/02/01	50,000	50,000	118,627	0	0	10,915	0	129,542	0
Rey M. Longyear Memorial Fund in Musicology	12/17/96	166,114	329,014	515,325	0	0	46,864	(13,861)	548,328	0
Richard C. Hayden, III, M.D. Chair in Otolaryngology	04/24/07	150,000	860,184	1,375,644	0	30,000	125,567	(49,590)	1,481,622	0
Richard G. Elliott, M.D. Professorship in Pediatrics	08/14/08	393,950	429,441	1,065,499	0	0	96,475	(38,071)	1,123,903	0
Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	10/19/01	50,000	56,462	108,966	0	0	10,451	(3,901)	115,517	0
Richard W. Schwartz Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	543,537	0	0	50,010	0	593,546	0
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/25/05	125,000	148,066	328,405	0	0	29,733	(11,733)	346,405	0
Robert E. Harding Jr. Professorship Fund	10/23/84	50,000	51,650	99,773	0	0	9,034	(3,565)	105,242	0
Robert E. McKiel Endowed Research Fund	03/05/02	50,000	51,554	109,156	0	0	9,884	(3,900)	115,140	0
Robert G. Lawson & William H. Fortune Professorships Endowment	12/31/02	85,680	97,730	196,436	0	0	17,786	(7,019)	207,203	0
Robert G. Lawson Professorship	12/29/98	57,000	108,975	170,794	0	4,100	15,670	(6,172)	184,392	0
Robert G. Luke, M.D. Research Chair of Nephrology	04/26/99	500,000	500,000	1,077,990	0	0	97,642	(38,532)	1,137,101	0
Robert H. & Anna B. Culton Professorship	12/18/02	50,000	50,400	145,963	0	0	13,430	0	159,393	0
Robert L. Bergen Professorship in Ophthalmology	10/23/84	200,000	200,000	434,495	0	0	39,342	(15,525)	458,312	0
Robert L. Johnson Scholarship Fund	05/19/00	250,000	309,666	556,579	0	1,000	50,461	(19,905)	588,134	0
Robert L. Lester Professorship in Biochemistry	10/18/00	52,000	72,000	131,714	0	0	12,633	(4,715)	139,631	0
Robert Lynn Leininger Endowed Professorship in Furniture Design	03/01/07	50,000	50,000	102,396	0	50	9,271	(3,659)	108,058	0
Robert M. Odear, '28, '30, Faculty Research Fund in Latin America	03/09/01	16,650	16,650	57,161	0	0	5,264	(2,000)	60,425	0
Robert P. & Mildred A. Moores Alzheimer's Disease Research	01/23/01	350,000	380,698	774,888	0	0	70,188	(27,698)	817,379	0
Robert Straus Professorship in Behavioral Science	04/19/00	50,000	51,150	133,710	0	0	12,107	(4,778)	141,039	0

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During Fiscal Year 2016 - 2017

Endowment Name	Date Estab.	Prior to 07/01/16			During Fiscal Year 2016 - 2017					Outstanding Pledges as of 06/30/17
		State Funds Received	Gifts Received	Market Value as of 07/01/16	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/17	
Robert T. & Nyle Y. McCowan Chair in Alzheimer's Research	01/16/04	848,849	848,849	1,938,918	0	0	178,472	(30,843)	2,086,547	0
Rockcastle Hospital and Respiratory Care Center Fellowship	06/13/06	50,000	50,000	104,664	0	0	9,477	(3,740)	110,401	0
Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,500	100,060	0	0	9,060	(3,575)	105,545	0
Ronald L. Akers Professorship in Criminology & Deviance Fund	06/07/00	100,000	100,000	230,012	0	0	20,649	(11,890)	238,770	0
Rose Carol Shumate Professorship in Cancer Research	12/24/06	42,500	42,500	104,598	0	0	9,614	0	114,212	0
Rosenthal Business & Economics Library Endowment	05/24/01	1,500,000	1,500,000	3,677,276	0	0	335,550	(103,907)	3,908,919	0
Royster Research Professorship	06/03/01	50,000	164,500	262,495	0	100	24,164	(2,531)	284,229	0
RPW Law Library Endowed Account	05/24/01	50,000	51,327	119,689	0	0	11,511	(3,564)	127,635	0
S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science	04/17/09	180,000	180,000	441,240	0	0	39,952	(15,766)	465,426	0
Saha Cardiovascular Research Center Fund	01/15/10	500,000	600,100	1,259,815	0	101,135	122,532	(36,352)	1,447,130	0
Sally and David B. Stevens, M.D. Scholarship	06/22/04	50,000	50,100	112,269	0	290,795	13,920	(4,841)	412,143	0
Sanders Brown Center on Aging Foundation Research Fund	02/01/07	52,500	101,595	218,115	0	1,150	20,140	0	239,405	0
Sanders-Brown Center on Aging Foundation Research Development Fund	08/30/00	1,000,000	1,177,049	2,530,815	0	0	242,800	(68,150)	2,705,464	0
Saylaj/Garbulinska Fund for Rheumatology Fellows Res & Ed	10/30/08	200,000	200,000	571,955	0	0	52,624	0	624,579	0
Schutte Chair in Pharmaceutical Policy	12/18/06	1,000,000	1,000,325	2,300,998	0	0	210,022	(41,386)	2,489,633	0
Scott D. Breckenridge Professorship in Intelligence Education	05/10/04	102,415	104,000	225,982	0	500	21,703	(8,097)	240,088	0
Secat-J.G. Morris Aluminum Professorship	04/11/02	50,000	52,260	119,469	0	0	11,459	(4,277)	126,651	0
Spears Chair in Pharmacogenetics	05/10/11	200,000	443,000	808,463	0	0	74,385	0	882,848	0
Spinal Cord & Brain Injury Chair No. 2	04/09/00	500,000	500,000	1,161,961	0	0	106,910	0	1,268,871	0
Spinal Cord & Head Injury Chair No. 1	04/09/00	500,000	500,000	1,087,446	0	0	98,473	(42,637)	1,143,282	0
Spinal Cord and Brain Injury Chair No. 3	04/09/00	500,000	500,000	1,020,089	0	0	92,365	(36,449)	1,076,004	0
Spinal Cord and Brain Injury Chair No. 5	06/17/03	500,000	500,000	1,226,736	0	0	112,870	0	1,339,605	0
Stanley Smith Dickson Professorship	05/17/06	500,000	500,000	920,037	0	0	83,305	(32,874)	970,468	0
Stephen D. Quillen Memorial Fellowship Fund	07/10/06	60,000	60,000	115,558	0	0	10,590	(1,043)	125,106	0
Stites & Harbison Professorship of Law	06/23/97	72,500	104,600	195,783	0	0	17,727	(6,996)	206,515	0
Sue Fan Gooding Fund	10/18/96	80,115	80,115	161,111	0	20,332	49,237	(31,998)	198,682	0
Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	56,100	110,309	0	0	10,164	(6,000)	114,473	0
Susan Ballard Lester Endowment	09/23/04	50,000	50,000	128,021	0	0	11,782	(1,132)	138,671	0
Sutherland Professorship of Landscape Design	03/08/04	250,000	250,000	511,796	0	0	49,088	(18,322)	542,562	0
Sweeney-Neims Professorship in Alzheimer's Disease Research	12/05/05	60,000	70,000	152,711	0	2,000	14,195	(14,598)	154,307	0
Swift/Longacre/Scaife Fellowship in Classics	06/09/09	54,189	69,408	149,222	0	1,150	13,410	(6,000)	157,782	0
Sylvia Mansbach Endowed Chair in Alzheimer's Disease Research	04/02/01	500,000	531,464	1,034,629	0	0	93,681	(36,969)	1,091,342	0
Symptom Management & Palliative Care Professorship/Chair	04/14/04	120,875	125,371	259,961	0	0	23,918	0	283,879	0
T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/29/99	50,000	50,000	101,636	0	0	9,273	(2,500)	108,409	0
T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/29/99	200,000	200,000	427,218	0	0	39,347	(16,032)	450,534	0

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During Fiscal Year 2016 - 2017

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		State Funds Received	Gifts Received	Market Value as of 07/01/16	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/17		
Teresa Garbulinska Music in HealthCare Fund	05/12/09	100,000	100,000	244,174	0	0	22,466	0	266,640	0	
Thomas B. & Bettie T. Deen Graduate Fellowship	04/30/08	50,000	50,000	111,614	0	0	10,106	(3,988)	117,732	0	
Thomas C. & Evelyn W. Finnie BS/MBA Graduate Fellowship Fund	04/27/99	520,316	641,591	1,256,209	0	0	113,745	(44,886)	1,325,068	0	
Thomas C. Robinson Graduate Fellowship Endowment	09/08/05	60,456	60,456	174,964	0	0	16,098	0	191,062	0	
Thomas D. Clark Professorship Fund	01/05/01	119,013	121,013	313,219	0	0	26,211	(41,311)	298,120	0	
Thomas J. and Viva B. Timmons Graduate Fellowship Fund	08/17/06	320,000	444,487	752,965	0	0	68,178	(26,904)	794,238	0	
Thomas P. Lewis Professorship	04/23/99	100,000	105,298	202,566	0	0	18,342	(7,238)	213,670	0	
Toyota (Young) Library Endowment	05/24/01	1,000,000	1,000,000	2,425,240	0	0	233,242	(72,227)	2,586,256	0	
Toyota-IR4TD Research Fund	01/31/07	1,000,000	1,000,000	1,904,009	0	0	182,520	(68,125)	2,018,404	0	
Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	2,134,615	3,247,295	0	0	314,845	(48,223)	3,513,917	0	
Trane Company Graduate Fellowship	10/21/02	75,000	75,000	166,434	0	0	15,070	(5,947)	175,557	0	
Tri for Sight Eye Research Professorship	04/28/06	63,241	144,912	254,294	0	16,670	24,430	(118)	295,276	0	
TVA Power Engineering Endowment Fund	04/16/99	1,000,000	1,000,000	2,020,254	0	0	182,926	(72,186)	2,130,993	0	
Tyler Aaron Gill Professorship in Vascular Surgery ³	12/19/97	0	200,000	194,142	0	0	17,649	(5,220)	206,571	0	
U.S. Surgical Endowed Professorship in Pharmacy Administration	04/06/99	100,000	100,000	201,426	0	0	18,466	(1,168)	218,723	0	
UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	53,367	183,070	0	0	17,559	(6,554)	194,075	0	
UK Nursery/Landscape Research Endowment	10/12/99	34,200	34,571	72,888	0	0	6,600	(2,604)	76,883	0	
Ullin W. Leavell, MD Professorship in Dermatology	02/14/11	100,000	100,000	252,327	0	0	23,210	(2,287)	273,250	0	
University of Kentucky Association of Emeriti Faculty Endowed Fellowship Fund	04/17/02	50,000	114,246	176,303	0	3,986	16,221	(6,404)	190,106	0	
Office for Policy Studies on Violence Against Women, College of Arts & Sciences	10/03/03	132,536	151,190	358,729	0	60	24,280	0	383,069	0	
University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	09/01/99	25,000	25,000	52,413	0	0	4,746	(1,873)	55,286	0	
University of Kentucky Oral History Endowment Fund	03/29/04	679,740	722,097	1,513,940	0	4,550	145,496	(54,290)	1,609,697	0	
University of Kentucky Woman's Club Fund	10/07/03	100,000	101,050	239,847	0	0	21,717	(8,570)	252,994	0	
University Professorship in Allied Health	01/09/01	50,000	50,000	110,374	0	0	9,994	(3,944)	116,424	0	
University Professorship in Dentistry	12/06/00	50,000	50,000	106,083	0	0	9,605	(3,790)	111,898	0	
University Professorship in Graduate Medical Education	12/06/00	50,000	50,100	135,649	0	0	12,481	0	148,129	0	
University Professorship in Medicine	12/09/00	50,000	50,000	106,851	0	0	9,675	(3,818)	112,708	0	
University Professorship in Pharmacy	04/11/01	50,000	50,000	148,681	0	0	11,136	0	159,817	0	
USEC Inc. Graduate Fellowship	09/27/02	50,000	50,000	112,464	0	0	10,183	(4,018)	118,629	0	
Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	107,788	214,846	0	0	19,453	(7,677)	226,622	0	
Verizon Communications Graduate Fellowship	12/15/99	900,000	900,000	1,867,387	0	203	172,447	(68,050)	1,971,986	0	
Verizon Wireless Chair on Studies on Violence Against Women	12/31/04	500,000	500,000	1,056,943	0	0	97,247	0	1,154,190	0	
Vernon R. Wiehe Endowed Professorship in Family Violence	05/16/00	50,000	50,445	114,998	0	0	11,030	(4,117)	121,911	0	
Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	61,574	175,742	0	0	16,169	0	191,911	0	
Virginia T. Barrow Chair in Brain Disease Research	10/27/06	1,191,972	1,197,445	2,507,746	0	100	227,068	(89,605)	2,645,309	0	
Von Allmen School of Accountancy Fellowship	04/29/00	1,000,000	1,000,315	1,949,357	0	0	176,506	(69,653)	2,056,210	0	
Von Allmen School of Accountancy Research Support	04/29/00	2,000,000	2,000,180	3,866,776	0	0	350,120	(138,165)	4,078,731	0	

University of Kentucky
Endowment Match Program
Table 7: Components of Change in Endowment Market Value
During Fiscal Year 2016 - 2017

Endowment Name	Date Estab.	Prior to 07/01/16				During Fiscal Year 2016 - 2017					Outstanding Pledges as of 06/30/17
		State Funds Received	Gifts Received	Market Value as of 07/01/16	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/17		
W. Hugh Peal Collection	08/14/86	200,000	226,000	631,334	0	0	58,105	0	689,439	0	
W. T. Young STM Library Endowment Fund	03/08/01	12,998,356	12,998,356	31,789,615	0	0	3,057,284	(946,728)	33,900,171	0	
W.T. Young Library Endowment Fund	03/07/00	5,770,332	5,984,165	14,229,000	0	5,167	1,368,927	(423,895)	15,179,199	0	
Wallace Charles Hill Graduate Fellowship in Administration and Supervision	05/18/99	50,000	50,000	100,764	0	0	9,124	(3,600)	106,288	0	
Wallace Charles Hill Professorship in Rehabilitation Counseling	05/18/99	50,000	50,000	106,025	0	0	9,600	(3,788)	111,837	0	
Wendell H. Ford Endowed Professorship	03/07/00	590,410	596,127	1,388,373	0	2,500	125,808	(49,639)	1,467,042	0	
Werner F. S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	146,485	224,356	499,460	0	1,500	46,052	0	547,012	0	
Whalen Graduate Fellowship Fund	08/15/00	500,000	500,320	979,482	0	0	88,688	(34,998)	1,033,172	0	
Wilbur E. Chelgren Professorship in Accounting	06/02/00	125,000	125,000	239,802	0	0	21,713	(8,568)	252,946	0	
William A. Marquard Chair in Cancer Research	11/29/04	750,000	771,393	1,650,770	0	0	151,863	0	1,802,633	0	
William Baxter Jennings Fellowship Endowment Fund	06/01/04	64,225	87,940	154,832	0	25	14,022	(5,533)	163,345	0	
William H. Otis and Marquita Svis Otis Professorship in Gerontology and Intergenerational Social Work	03/14/07	50,000	54,350	135,685	0	100	12,491	0	148,277	0	
William H. Ray Professorship	04/27/07	47,655	47,655	85,414	0	0	7,730	(3,050)	90,094	0	
William J. Tuggle & Nina B. Tuggle Professorship in English	03/06/97	300,000	300,000	742,350	0	0	68,302	0	810,652	0	
William R. Markesbery, MD Chair in Neurotrauma Research	04/09/00	500,000	500,000	986,466	0	0	89,320	(35,248)	1,040,539	0	
William Robert Mills Chair in Equine Infectious Diseases ²	12/09/98	0	3,355,208	4,075,143	0	0	369,125	(145,665)	4,298,603	0	
William Stamps Farish Fund Chair in Cancer Research	09/01/04	1,000,000	1,000,000	2,095,022	0	0	189,691	(74,856)	2,209,857	0	
William Stamps Farish Fund Chair in Plastic Surgery	02/16/05	1,000,000	1,000,000	1,978,527	0	0	179,146	(70,695)	2,086,978	0	
William T. Bryan Endowed Chair in History	12/08/98	500,000	508,848	1,133,969	0	0	103,769	(23,482)	1,214,257	0	
William T. Bryan Endowed Chair in Public Finance in the Martin School	12/08/98	500,000	508,848	1,104,045	0	0	100,002	(39,463)	1,164,584	0	
William T. Bryan Endowed Chair in Public Finance in the Martin School	11/08/05	125,000	125,000	265,000	0	0	24,003	(9,472)	279,531	0	
William T. Bryan Endowed Chair in Spanish	12/08/98	500,000	508,848	1,119,616	0	0	101,348	(26,118)	1,194,846	0	
William T. Bryan Endowed Chair in Special Education	12/08/98	500,000	508,848	1,104,045	0	0	100,002	(39,463)	1,164,584	0	
William T. Bryan Endowed Chair in Vocal Music	12/08/98	500,000	508,848	1,104,045	0	0	100,002	(39,463)	1,164,584	0	
William T. Bryan Endowed Professorship in Materials Engineering	12/08/98	125,000	125,000	265,000	0	0	24,003	(9,472)	279,531	0	
William T. Bryan Library Endowment Fund	08/24/00	750,000	770,220	1,853,777	0	0	178,283	(55,208)	1,976,852	0	
William T. Bryan University Chair	12/08/98	500,000	508,848	1,219,748	0	0	110,484	(43,599)	1,286,633	0	
William T. Young Endowed Chair	04/12/02	500,000	500,000	1,170,170	0	0	105,954	(41,812)	1,234,312	0	
William T. Young Library Endowment for Markey Cancer Center	05/24/01	1,500,000	1,500,000	3,657,206	0	0	351,724	(108,916)	3,900,014	0	
William T. Young Library Endowment for Saunders Brown Center on Aging	05/24/01	1,000,000	1,000,000	2,339,290	0	0	224,976	(69,667)	2,494,599	0	
Women's Circle Endowment	07/31/06	503,718	504,348	1,002,118	0	0	91,052	(18,028)	1,075,142	0	
Wyatt, Tarrant & Combs Professorship of Law II	04/01/99	60,000	60,000	117,488	0	0	10,638	(4,198)	123,928	0	
Zanker Charitable Foundation Professorship in Judaic Studies	11/08/00	473,350	490,550	1,121,096	0	0	109,393	(57,301)	1,173,188	0	
Zanker Foundation Professorship in Jewish History	10/20/05	250,000	250,000	599,105	0	0	55,121	0	654,227	0	
Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	300,000	628,930	0	0	56,946	(22,472)	663,403	0	
Existing RCTF Funded Endowments Sub-Total		\$213,597,359	\$232,417,507	\$495,960,021	\$0	\$1,032,577	\$45,630,880	(\$15,916,025)	\$526,707,453	\$0	

University of Kentucky
Endowment Match Program
Table 7: Components of Change in Endowment Market Value
During Fiscal Year 2016 - 2017

Endowment Name	Date Estab.	Prior to 07/01/16			During Fiscal Year 2016 - 2017					Outstanding Pledges as of 06/30/17
		State Funds Received	Gifts Received	Market Value as of 07/01/16	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/17	
Grand Total		\$213,597,359	\$232,417,507	\$495,960,021	\$0	\$1,032,577	\$45,630,880	(\$15,916,025)	\$526,707,453	\$0

Notes to Table 7:

¹ Net of reinvestment of prior year spending distributions.

² State funds and matching gifts recorded in different funds. See attached Footnote 2 schedule.

³ State funds and matching gifts recorded in different funds. See attached Footnote 3 schedule.

Note 2: The following table is a summary of all activity in the accounts related to the Schlaikjer gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/16				During Fiscal Year 2016 - 2017				Outstanding Pledges as of 06/30/17
		State Funds Received	Gifts Received	Market Value as of 07/01/16	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/17	
Albert G. Clay Endowed Chair in Equine Reproduction	12/09/98	\$3,250,000	\$24,225	\$4,512,801	\$0	\$0	\$415,213	\$0	\$4,928,014	\$0
Jes & Clementine Schlaikjer Professorship - I	06/11/02	0	256,515	290,530	0	0	26,731	0	317,260	0
Jes & Clementine Schlaikjer Professorship - II	06/11/02	0	253,538	290,095	0	0	26,691	0	316,786	0
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases	12/09/98	0	3,467,208	4,472,716	0	0	404,983	(159,815)	4,717,883	0
John A. Morris Library Endowed Research and Mission Support Fund	12/09/98	1,000,000	0	1,062,505	0	0	96,239	(37,978)	1,120,766	0
John S. & Elizabeth A. Knight Chair Endowment Supplement	12/09/98	1,716,000	249,657	2,259,452	0	0	204,582	(80,733)	2,383,301	0
Major Endowed Research Fund in Veterinary Science	12/09/98	1,825,881	10,000	1,956,524	0	0	177,217	(69,934)	2,063,807	0
Paul Mellon Endowed Graduate Student Support	04/04/00	0	1,750,000	1,958,698	0	0	177,416	(70,012)	2,066,101	0
Paul Mellon Equine Research Endowment	04/04/00	0	1,029,175	1,067,589	0	0	96,701	(38,160)	1,126,130	0
Paul Mellon Post Doctorial Fellowship	03/27/01	2,392,537	2,436	2,728,465	0	0	247,138	(97,526)	2,878,077	0
Pin Oak Stud Endowed Research Fund	04/06/99	500,000	500,000	1,078,364	0	0	97,676	(38,545)	1,137,495	0
William Robert Mills Chair in Equine Infectious Diseases	12/09/98	0	3,355,208	4,075,143	0	0	369,125	(145,665)	4,298,603	0
Total		\$10,684,418	\$10,897,962	\$25,752,880	\$0	\$0	\$2,339,711	(\$738,367)	\$27,354,224	\$0

Note 3: The following table is a summary of all activity in the accounts related to the Gill gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/16				During Fiscal Year 2016 - 2017				Outstanding Pledges as of 06/30/17
		State Funds Received	Gifts Received	Market Value as of 07/01/16	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/17	
Alvin L. Morris Professorship in Oral Health Research	01/20/98	\$200,000	\$200	\$199,619	\$0	\$0	\$18,075	(\$7,133)	\$210,561	\$0
Gill Foundation Chair in Preventive Cardiology	01/20/98	0	1,000,000	1,105,686	0	0	101,732	0	1,207,418	0
Gill Foundation Professorship in Interventional Cardiology	12/19/97	0	200,225	189,628	0	0	17,170	(6,776)	200,023	0
Gill Heart Institute Endowment	12/26/02	0	1,168,759	1,442,323	0	0	132,947	(96,697)	1,478,573	0
Harry B. Kostenbauder Professorship in Pharmacy	04/24/02	200,000	35,075	253,839	0	0	22,984	(9,070)	267,753	0
Jack M. Gill Chair in Internal Medicine	01/20/98	1,000,000	0	1,023,068	0	0	92,634	(36,556)	1,079,147	0
Jacqueline A. Noonan - CMN Research Chair in Pediatrics	12/08/08	1,000,000	1,002,276	2,197,777	0	0	202,212	0	2,399,989	0
Jason Alexander Gill Professorship in Cardiothoracic Surgery	12/19/97	0	200,000	222,519	0	0	20,148	(7,951)	234,717	0
Jefferson Morris Gill, Ph.D. Professorship in Cardiology	12/19/97	0	200,000	219,067	0	0	19,836	(7,828)	231,076	0
Jennifer Gill Roberts Professorship in Pediatric Cardiology	12/19/97	0	200,000	216,864	0	0	19,636	(7,749)	228,752	0
Joseph Hamburg Professorship in Rehabilitation Sciences	01/20/98	200,000	0	204,905	0	0	18,553	(7,322)	216,137	0
Linda C. Gill Chair in Nursing	01/20/98	1,000,000	0	999,006	0	500	90,483	(35,703)	1,054,286	0
Marcia A. Dake Professorship in Nursing	01/20/98	250,000	68,400	390,948	0	0	35,399	(13,969)	412,377	0
Tyler Aaron Gill Professorship in Vascular Surgery	12/19/97	0	200,000	194,142	0	0	17,649	(5,220)	206,571	0
Total		\$3,850,000	\$4,274,935	\$8,859,392	\$0	\$500	\$809,458	(\$241,972)	\$9,427,378	\$0

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