

The Research Challenge Trust Fund (RCTF) was established in 1997 with the passage of House Bill 1, the Kentucky Postsecondary Education Improvement Act, to encourage research activities at the University of Kentucky (UK) and the University of Louisville. Since that time, the Commonwealth of Kentucky has appropriated over \$200 million to the University, which is matched with private funds, for endowed faculty positions and programs.

RCTF assists UK in recruiting distinguished faculty who can successfully compete for research dollars and who are excellent teachers. These professors are developing, applying and sharing new research in the sciences and humanities that will change the lives of Kentuckians and impact people across our nation and the world.

Many of the outstanding professors' efforts focus on critical areas of concern to the Commonwealth, such as treating and preventing diabetes, reducing underage smoking, enhancing the learning capabilities of children with disabilities, eliminating plant and animal diseases, and improving treatments for those with Parkinson's disease and Alzheimer's disease. Several examples of the outstanding research of the RCTF faculty follow.

## Advancing Kentucky Through Research



### Ag and the Environment

Chris Schardl, a plant pathologist, is teaming up with other UK scientists in the areas of bioinformatics, structural biology and functional genomics to eliminate plant and animal diseases. He is working to enhance the nutritional value of food and develop new uses for agricultural plants and animals.

### Vocal Music and Performance

World-renowned soprano Gail Robinson, who coached young singers for 20 years at the Metropolitan Opera in New York City, is now fostering the talent of UK students. UK's first endowed chair in voice, Robinson is helping to bring new musical acclaim to Kentucky. "UK is nationally recognized as not only a legitimate training ground for vocalists, but is also held in high regard as far as the quality of students leaving the program," she says.

### Children with Disabilities

Ted Hasselbring develops and designs instructional technology that is used to improve the functional capabilities of children with disabilities. His work has led to the founding, at UK, of the first Assistive Technology Institute in the nation.



This report covers the activities and expenditures supported at the University of Kentucky under the Endowment Match Program. During fiscal year 2002-03, the University submitted five requests for matching funds, totaling \$5,112,144, to the Council on Postsecondary Education. As of June 30, 2003, the Council had processed all of those requests as well as three from the previous fiscal year and disbursed \$7,245,720 to UK (Table 6). As of June 30, 2003, state matching funds have helped create or expand over 400 endowments valued at \$217,119,999 (Table 7).

## Endowment Activity

Private donations and state matching funds supported the addition of 21 endowed activities at the University of Kentucky in 2002-03. This includes the addition of two endowed chairs, nine endowed professorships, four fellowships, and six mission support projects. A schedule of activities initiated during 2002-03 and the total activities initiated since the inception of the program as of June 30, 2003, are presented in Table 1.

Table 1: Match Program Position, Programs, and Projects Established During Fiscal 2002-03 and Since Program Inception

Activity	2002-03		1998-03	
	Number Established*	Number Active	Number Established	Number Active
Chairs	2	0	58	32
Professorships	9	2	148	94
Fellowships	4	1	112	50
Mission Support Projects	6	2	84	46
Totals	21	5	402	222

\* Includes one endowed chair and two mission support projects for which the University anticipates requesting matching funds in fall 2003 when the third round of state matching funds is made available.

## Demographic Information

As of June 30, 2003, UK has appointed a total of 126 endowed chairs and professorships under the auspices of the Endowment Match Program. Of those appointments, 103 were male, and 23 were female. Of the 249 staff associated with the endowments, 132 (53 percent) are male and 117 (47 percent) are female. Demographic information on the appointed faculty and associated staff is provided in Tables 2 and 3.

Table 2: Gender of Endowment Match Program Faculty and Staff As of June 30, 2003

	Male	Female	Total
Chairs	26	6	32
Professorships	77	17	94
Staff	132	117	249
Total	235	140	375

Table 3: Race of Endowment Match Program Faculty and Staff  
As of June 30, 2003

	White	Black	Am. Indian	Asian	Hispanic	Total
Chairs	25	1	0	5	1	32
Professorships	84	2	0	7	1	94
Staff	187	15	6	35	6	249
Total	296	18	6	47	8	375

In 2002-03, the Endowment Match Program also allowed the University to award fellowships to graduate students. Demographic information on the financial aid award recipients is provided in Table 4.

Table 4: Gender and Race of Match Program Financial Aid Recipients  
For Awards Made During Fiscal 2002-03

	White	Black	Am. Indian	Asian	Hispanic	Total
Fellowship Recipients						
Male	65	1	0	25	0	91
Female	49	4	1	9	1	64
Total	114	5	1	34	1	155

## Sources of Funds

During fiscal year 2002-03, the University of Kentucky received \$7,245,720 in gifts and pledges from private sources (Table 6) that were matched with state funds. About 77 percent of that amount, \$5,560,634, was received in cash with the remainder received in the form of pledges.

## Areas of Concentration

The 2000-02 Endowment Match Program Guidelines stipulate that at least 60 percent of program funds at the research institutions must be used to support the academic disciplines of engineering, technology, computer science, health sciences, life sciences, mathematics or physical sciences. The University of Kentucky has directed 60.2% of the 2000-02 funds to support positions, programs, or projects in the Council on Postsecondary Education's priority areas (Table 5).

Table 5: Match Program Funds Dedicated to Council Priority Areas  
For All Matched 2000-02 Appropriation Funds

	State* Funds	Private ** Funds	Total	Percent of Total
Engineering	\$ 4,815,748	\$ 4,815,748	\$ 9,631,496	7.0%
Technology	-	-	-	0.0%
Computer Science	100,000	100,000	200,000	0.1%
Health Sciences	17,413,758	17,413,758	34,827,516	25.3%
Life Sciences	7,787,419	7,787,419	15,574,838	11.3%
Mathematics	150,493	150,493	300,986	0.2%
Physical Sciences	655,455	655,455	1,310,910	1.0%
Library***	10,492,213	10,492,213	20,984,426	15.2%
Subtotal	\$ 41,415,086	\$ 41,415,086	\$ 82,830,172	60.2%
Other	27,390,844	27,390,844	54,781,688	39.8%
Total	\$ 68,805,930	\$ 68,805,930	\$ 137,611,860	100.0%

\* Includes all 2000-02 match program state funds received by the university as of June 30, 2003.

\*\* Includes cash gifts and pledges that were used to match 2000-02 appropriation funds as of June 30, 2003.  
Does not include unmatched contributions.

\*\*\* Includes computer, health and life sciences, technology and mathematics disciplines within the W.T. Young Library Endowment.

## Earnings and Expenditures

As of June 30, 2003, the total market value of the 402 endowed activities established under the Endowment Match Program was \$217,119,999 (Table 7). As of June 30, 2003, the University of Kentucky had received a total of \$135,472,929 in state funds and \$103,782,048 in matching gift funds. The University had outstanding pledges of \$31,690,881 related to these endowments as of June 30, 2003. Over \$8.2 million was expended from the endowments for program activities during the fiscal year ended June 30, 2003.

## Endowment Match Program

Table 6: Endowments Established or Expanded with State Funds \*

During Fiscal Year 2002 - 2003

FRS Account Number	CPE Request Number	Date Established / Expanded	State Funds	Private Funds **			Grand Total	
				Gifts	Pledges	Total		
<b>Endowments Established:</b>								
051548	03-12	Lexmark Graduate Fellowship Endowment	12/11/2001	\$100,000	\$100,000	-	\$100,000	\$200,000
051575	03-12	Northern Kentucky UK Alumni Club Fellowship Fund	11/15/2001	50,000	20,000	30,000	50,000	100,000
051584	03-12	Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	12/11/2001	100,000	100,000	-	100,000	200,000
051588	03-12	Databeam Professorship in Electrical & Computer Engineering	11/05/2001	80,000	20,000	60,000	80,000	160,000
051394	03-15	John C. Harris: Center for Financial Services Research Endowment	04/02/2002	50,000	50,000	-	50,000	100,000
051608	03-15	Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/2001	300,000	120,000	180,000	300,000	600,000
051614	03-15	Creed Fulton Smith Endowed Fellowship Fund	01/31/2002	50,000	40,000	10,000	50,000	100,000
051645	03-15	William T. Young Endowed Chair	04/02/2002	500,000	500,000	-	500,000	1,000,000
051574	03-16	Gifford S. Blyton Endowed Professorship in Oral Communication & Forensics	06/04/2002	197,926	83,143	114,784	197,926	395,852
051638	03-16	Secat-J. G. Morris Aluminum Professorship	04/11/2002	50,000	10,000	40,000	50,000	100,000
051640	03-16	Infectious Diseases Research Professorship	06/11/2002	50,000	50,000	-	50,000	100,000
051642	03-16	Gloria W. Singletary Professorship/Chair in Women's Health	05/29/2002	345,650	166,817	178,833	345,650	691,300
051647	03-16	Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/2002	125,000	118,225	6,775	125,000	250,000
051655	03-17	Blazie Family Professorship in Electrical and Computer Engineering	03/25/2002	50,000	20,000	30,000	50,000	100,000
051656	03-17	George A. Young Endowment for Stroke Research	08/13/2002	1,479,600	1,479,600	-	1,479,600	2,959,200
051659	03-17	Kentucky Utilities Professorship in Electrical & Computer Engineering	08/13/2002	50,000	50,000	-	50,000	100,000
051681	03-17	UK Chandler Medical Center Chair	07/23/2002	500,000	-	500,000	500,000	1,000,000
051642	03-18	Gloria W. Singletary Professorship/Chair in Women's Health	09/17/2002	154,500	104,500	50,000	154,500	309,000
051674	03-18	Delta Dental Plan of Kentucky Clinical Research Center Endowment	09/17/2002	750,000	750,000	-	750,000	1,500,000
051668	03-19	Carmen L. Buck Professor/Chair in Oncology Research	10/10/2002	300,000	300,000	-	300,000	600,000
051468	03-20	Thomas B. Clark Professorship	12/10/2002	119,013	112,763	6,250	119,013	238,026
051672	03-20	H. Lester Reynolds Professorship in Engineering	02/10/2002	100,000	100,000	-	100,000	200,000
051676	03-20	Arvle & Ellen Turner Thacker Endowment Fund	12/10/2002	50,000	50,000	-	50,000	100,000
051688	03-20	USEC Inc. Graduate Fellowship	09/27/2002	50,000	20,000	30,000	50,000	100,000
051691	03-20	The Trane Company Graduate Fellowship	10/21/2002	75,000	15,000	60,000	75,000	150,000
051696	03-20	Lawson Professorship in Civil Engineering	12/10/2002	250,000	250,000	-	250,000	500,000
051697	03-20	Palmer Engineering Civil Engineering Lab Endowment	11/04/2002	50,000	10,000	40,000	50,000	100,000
051632	03-21	George A. Digenis Professorship/Chair in Pharmaceutical Sciences	12/04/2002	68,650	28,650	40,000	68,650	137,300
051664	03-21	Charles H. Nicholson, M.D. Residency Fellowship in General Surgery	12/26/2002	62,100	62,100	-	62,100	124,200
051684	03-21	Robert H. & Anna B. Culton Professorship	12/18/2002	50,000	10,000	40,000	50,000	100,000
051695	03-21	Lawson Endowment Fund for Asphalt Research	11/04/2002	318,097	250,000	68,097	318,097	636,194
<b>Sub-Total</b>				<b>\$6,475,536</b>	<b>\$4,990,797</b>	<b>\$1,484,739</b>	<b>\$6,475,536</b>	<b>\$12,951,072</b>
<b>Endowments Expanded:</b>								
051185	03-12	W. T. Young Library - Ashford Stud	12/11/2001	\$135,000	\$135,000	-	\$135,000	\$270,000
051536	03-19	Madeline F. James Professorship/Chair in Cancer Research	10/10/2002	200,000	200,000	-	200,000	400,000
051206	03-20	BS/MBA Graduate Fellowship Endowment Fund	11/13/2002	310,184	159,837	150,347	310,184	620,368
051635	03-20	Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	11/18/2002	50,000	-	50,000	50,000	100,000
051285	03-21	Boehringer-Ingelheim Professorship	02/25/2003	75,000	75,000	-	75,000	150,000
<b>Sub-Total</b>				<b>\$770,184</b>	<b>\$569,837</b>	<b>\$200,347</b>	<b>\$770,184</b>	<b>\$1,540,368</b>
<b>Grand Total</b>				<b>\$7,245,720</b>	<b>\$5,560,634</b>	<b>\$1,685,086</b>	<b>\$7,245,720</b>	<b>\$14,491,440</b>

\* Schedule of endowments for which state funds were received during the fiscal year, regardless of when those funds were appropriated. Does not include any unmatched appropriations or pending payments.

\*\* Includes cash gifts and pledges that were used to match state funds received during the fiscal year, regardless of when those gifts and pledges were received. Does not include unmatched contributions or pending requests.

**University of Kentucky**  
**Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**  
**From Beginning to End of Fiscal Year 2002 - 2003**

FRS Account Number	RCTF Request Number	Endowment Name:	Prior to 7/1/02			During Fiscal Year 2002-03								Market Value 06/30/03	Outstanding Pledges as of 06/30/03	Earnings Expended 2002 - 2003	
			Date Est.	State Funds Received	Gifts Received	Market Value 07/01/02	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Spending Rule Distributions*	Spending Rule Reinvested**	Management Fee				Transfers Among Endowments
<b>New Endowments:</b>																	
0-51548	03-12	Lexmark Graduate Fellowship Endowment	12/11/01	-	\$96,536	\$92,704	\$100,000	\$3,464	-	\$2,276	(\$10,004)	-	(\$1,717)	-	\$186,722	-	-
0-51575	03-12	Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	-	8,500	12,057	50,000	11,500	-	5,202	(3,459)	-	(631)	-	74,668	30,000	-
0-51584	03-12	Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	-	100,000	96,243	100,000	-	-	2,217	(10,083)	-	(0)	-	188,377	-	12,049
0-51588	03-12	Databeam Professorship in Electrical & Computer Engineering	11/05/01	-	10,000	9,491	80,000	10,000	-	1,729	(4,673)	-	(856)	-	95,691	60,000	-
0-51394	03-15	Center for Financial Services Research Endowment	08/28/00	-	50,000	42,954	50,000	-	-	984	(4,747)	-	(818)	-	88,373	-	5,998
0-51608	03-15	Arthur E. Walker Jr Graduate Fellowship in Civil Eng	12/31/01	-	-	-	300,000	120,000	-	4,085	(20,405)	-	(3,770)	-	399,910	180,000	-
0-51614	03-15	Creed Fulton Smith Endowed Fellowship Fund	01/31/02	-	20,000	18,742	50,000	20,000	-	3,057	(3,705)	-	(660)	-	87,434	10,000	-
0-51645	03-15	William T. Young Endowed Chair	04/02/02	-	-	-	500,000	500,000	-	70,502	(44,699)	-	(8,041)	-	1,017,762	-	-
0-51574	03-16	Gifford S. Blyton Endowed Professorship in Oral Communication & Forensics	06/04/02	-	53,793	50,401	197,926	29,350	-	15,973	(11,826)	-	(2,014)	-	279,811	114,784	-
0-51638	03-16	Secat-JG Morris Aluminum Professorship	04/11/02	-	-	-	50,000	10,000	-	4,129	(2,381)	-	-	-	61,748	40,000	-
0-51640	03-16	Infectious Diseases Research Professorship	05/10/02	-	50,000	47,019	50,000	-	-	3,986	(4,665)	2,678	(797)	-	98,221	-	-
0-51642	03-16	Gloria W. Singletary Professorship/Chair in Women's Health	M 05/29/02	-	83,200	78,603	345,650	83,617	-	45,504	(30,066)	30,066	(5,120)	259,000.00	807,254	178,833	-
0-51647	03-16	Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/02	-	46,224	44,018	125,000	72,001	-	12,360	(8,023)	-	(1,371)	-	243,985	6,775	-
0-51655	03-17	Blazie Family Professorship in Electrical and Computer Engineering	03/25/02	-	10,000	9,523	50,000	10,000	-	7,096	(2,809)	-	(480)	-	73,331	30,000	-
0-51656	03-17	George A. Young Endowment for Stroke Research	08/13/02	-	1,479,600	1,409,015	1,479,600	-	-	152,096	(126,033)	53,623	(21,593)	-	2,946,708	-	-
0-51659	03-17	Kentucky Utilities Prof in Electrical Eng.	08/13/02	-	-	-	50,000	50,000	2,138	8,655	(3,483)	-	(593)	-	106,717	-	30
0-51681	03-17	UK Chandler Medical Center Chair	07/23/02	-	-	-	500,000	-	-	46,244	(17,259)	17,259	(2,948)	-	543,296	500,000	-
0-51642	03-18	Gloria W. Singletary Professorship/Chair in Women's Health	M 05/29/02	-	-	-	154,500	104,500	-	-	-	-	-	(259,000.00)	0	50,000	-
0-51674	03-18	Delta Dental Plan of Kentucky	09/17/02	-	-	-	750,000	750,000	-	129,782	(51,364)	-	(8,748)	-	1,569,670	-	1,593
0-51668	03-19	Dr. and Mrs Peter Buck	10/02/02	-	-	-	300,000	300,000	-	62,162	(11,912)	-	(2,039)	-	648,211	-	-
0-51468	03-20	Thomas B. Clark Professorship	01/05/01	-	49,774	47,003	119,013	62,989	-	10,236	(5,777)	-	(994)	-	232,470	6,250	-
0-51676	03-20	Arvie & Ellen Turner Thacker Endowment Fund	12/10/02	-	-	-	50,000	50,000	-	5,832	(2,370)	-	(405)	-	103,057	-	-
0-51688	03-20	USEC Inc Graduate Fellowship	09/27/02	-	-	-	50,000	20,000	-	4,026	(1,189)	-	(205)	-	72,631	30,000	-
0-51696	03-20	Lawson Professorship	12/10/02	-	-	-	250,000	250,000	-	22,810	(6,106)	-	(1,037)	-	515,667	-	-
0-51691	03-20	Trane Company Graduate Fellowship	10/21/02	-	-	-	75,000	15,000	-	4,493	(780)	-	(137)	-	93,576	60,000	-
0-51697	03-20	Palmer Civil Engineering Lab Endowment	11/04/02	-	-	-	50,000	10,000	-	3,421	(483)	-	(85)	-	62,853	40,000	-
0-51672	03-20	H. Lester Reynolds Professorship in Eng	12/10/02	-	-	-	100,000	100,000	-	11,727	(4,770)	958	(816)	-	207,099	-	-
0-51632	03-21	George A. Digenis Professorship/Chair in Pharmaceutical Sciences	03/12/02	-	13,400	12,761	68,650	15,250	-	1,875	(953)	953	(164)	-	98,372	40,000	-
0-51664	03-21	Charles H. Nicholson, MD Residency Fellowship	02/25/03	-	-	-	62,100	62,100	4,594	5,359	(3,001)	-	(511)	-	130,641	-	606
0-51684	03-21	Robert H & Anna Culton Professorship	12/10/02	-	-	-	50,000	10,000	-	1,237	(341)	-	(58)	-	60,837	40,000	-
0-51695	03-21	Lawson Professorship	12/10/02	-	-	-	318,097	250,000	-	34,466	(7,302)	-	(1,254)	-	594,007	68,097	53
Sub-Total					\$2,071,026	\$1,970,534	\$6,475,536	\$2,919,771	\$6,732	\$683,519	(\$404,669)	\$105,536	(\$67,859)	-	11,689,100	\$1,484,739	\$20,329











**University of Kentucky  
Endowment Match Program  
Table 7: Components of Change in Endowment Market Value  
From Beginning to End of Fiscal Year 2002 - 2003**

			Prior to 7/1/02			During Fiscal Year 2002-03											
FRS Account Number	RCTF Request Number	Endowment Name:	Date Est.	State Funds Received	Gifts Received	Market Value 07/01/02	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Spending Rule Distributions*	Spending Rule Reinvested**	Management Fee	Transfers Among Endowments	Market Value 06/30/03	Outstanding Pledges as of 06/30/03	Earnings Expended 2002 - 2003
0-51444	03-02	Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	1,152,615	2,676,473	-	-	-	31,057	(142,987)	-	(24,544)	-	2,539,999	847,385	149,122
0-51447	03-02	Abercrombie Foundation Research Fund - Music	01/17/01	400,000	100,000	425,572	-	200,000	-	6,584	(27,641)	-	(4,739)	-	599,776	100,000	28,090
0-51476	03-02	Neurosurgery Fellowship (DePuy)	06/19/00	500,000	100,000	508,032	-	-	-	5,896	(27,141)	-	(4,659)	-	482,127	400,000	14,851
0-51477	03-02	Orthopedic Fellowship (DePuy)	06/19/00	500,000	100,000	508,032	-	-	-	5,896	(27,141)	-	(4,659)	-	482,127	400,000	62,687
0-51478	03-02	Orthopedic Neuro-Trama Fellowship (DePuy)	06/19/00	500,000	-	423,360	-	-	-	4,909	(22,615)	-	(3,946)	-	401,708	500,000	-
0-51479	03-02	Academic Support of Neuro and Spine Surgery (DePuy)	06/19/00	500,000	200,000	602,149	-	-	-	6,987	(32,169)	-	(5,522)	-	571,445	300,000	3,177
0-51499	03-02	Abercrombie Foundation Research - Art	01/17/01	400,000	100,000	420,768	-	200,000	-	6,528	(27,384)	-	(4,695)	-	595,217	100,000	35,671
0-51527	03-02	Ashland, Inc. Library Endowment	09/26/00	1,000,000	500,000	1,301,419	-	250,000	-	36,907	(75,722)	9,278	(12,987)	-	1,508,896	250,000	35,547
0-51165	03-03	Professorship in HIV Clinical Research in the Dept of Int. Medicine	08/11/98	51,960	51,960	107,340	-	-	1,000	1,255	(5,783)	-	(993)	-	102,819	-	5,556
0-51185	03-03	W. T. Young Library - Anonymous	M 12/12/00	5,000,000	3,100,025	-	-	151,274	-	-	-	-	-	(151,274)	0	1,238,682	-
0-51185	03-03	W. T. Young Library - Anonymous	M 12/12/00	(3,410,427)	(1,074,586)	-	-	-	-	-	-	-	-	-	0	-	-
0-51206	03-03	BS/MBA Graduate Fellowship Endowment Fund	M 04/27/99	98,475	98,475	-	-	-	-	-	-	-	-	-	-	-	-
0-51244	03-03	Center for Aluminum Technology Endowment Fund	M 06/29/99	75,000	-	-	-	55,000	-	-	-	-	-	(55,000.00)	-	20,000	-
0-51295	03-03	Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	M 06/08/99	500,000	200,000	-	-	(100,000)	100,000	-	-	-	-	-	-	400,000	-
0-51296	03-03	Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury Resea	M 06/08/99	250,000	50,000	-	-	-	-	-	-	-	-	-	-	200,000	-
0-51297	03-03	Cardinal Hill Rehabilitation Hospital Professorship in Spinal Cord Injury Rehabil	M 06/08/99	250,000	50,000	-	-	-	-	-	-	-	-	-	-	200,000	-
0-51305	03-03	Arthur Lieber, M.D., Professorship in Diagnostic Radiology	M 08/15/00	118,900	-	-	-	-	-	-	-	-	-	-	-	118,900	-
0-51378	03-03	Dorothy A. Miller Research Professorship in Social Work Education	01/27/00	100,000	75,685	152,554	-	-	-	1,770	(8,150)	-	(1,399)	-	144,775	24,315	2,598
0-51424	03-03	Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurs	09/28/00	200,000	80,000	246,593	-	-	-	2,861	(13,174)	-	(2,261)	-	234,019	120,000	12,643
0-51429	03-03	Gallion & Baker Professorship	08/16/00	100,000	100,000	173,298	-	-	-	2,010	(9,258)	-	(1,589)	-	164,461	-	3,544
0-51452	03-03	James F. Glenn, M.D. Endowed Professorship/Chair in Urology	10/25/00	600,000	298,282	860,458	-	10,820	100,000	14,624	(49,076)	-	(8,502)	-	928,324	290,898	64,736
0-51469	03-03	Charles S. Cassis Professorship of Law	07/19/00	102,984	102,984	178,933	-	-	-	2,076	(9,559)	-	(1,641)	-	169,806	-	8,355
0-51521	03-03	RPW Law Library Endowed Account	M 12/12/00	50,000	50,000	-	-	-	-	-	-	-	-	-	-	-	-
0-51521	03-03	RPW Law Library Endowed Account	M 05/24/01	25,000	25,000	87,696	-	-	-	1,078	(4,692)	543	(477)	-	84,148	-	4,288
0-51525	03-03	Rosenthal Business & Economics Library Endowment	M 12/12/00	500,000	500,000	-	-	-	-	-	-	-	-	-	-	-	-
0-51525	03-03	Rosenthal Business & Economics Library Endowment	M 05/24/01	1,000,000	200,000	1,921,839	-	400,000	-	67,063	(115,827)	14,299	(10,976)	-	2,276,398	400,000	98,739
0-51570	03-03	W. T. Young STM Library Endowment Fund	M 12/12/00	3,410,427	1,074,586	-	-	-	-	-	-	-	-	-	0	-	-
0-51152	03-04	John Edwin Partington & Gwendolyn Gray Partinton Scholarship Fund	08/31/98	268,000	268,000	485,733	-	-	-	5,635	(25,949)	-	(4,454)	-	460,965	-	24,300
0-51185	03-04	W. T. Young Library - Carl Pollard	M 12/12/00	500,000	499,114	-	-	886	-	-	-	-	-	(886)	0	-	-
0-51185	03-04	W. T. Young Library - Carl Pollard	M 12/12/00	(372,570)	-	-	-	-	-	-	-	-	-	-	0	-	-
0-51185	03-04	W. T. Young Library - Carl Pollard	M 12/12/00	(114,573)	-	-	-	-	-	-	-	-	-	-	0	-	-
0-51185	03-04	W. T. Young Library - Chris Sullivan	M 12/12/00	2,000,000	-	-	-	1,002,880	-	-	-	-	-	(1,002,880)	0	997,119	-
0-51185	03-04	W. T. Young Library - Chris Sullivan	M 12/12/00	(2,000,000)	-	-	-	-	-	-	-	-	-	-	0	-	-
0-51214	03-04	US Surgical Corporation-Minimally Invasive Surgery Center Professorship #2	09/25/98	150,000	-	130,373	-	-	-	1,512	(6,964)	-	(1,212)	-	123,708	150,000	-
0-51386	03-04	Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	49,814	90,123	-	186	814	1,261	(4,863)	3,256	(835)	-	89,942	-	-
0-51414	03-04	Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	438,691	-	-	-	5,090	(23,436)	-	(4,023)	-	416,322	-	23,261
0-51421	03-04	David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	50,000	89,523	-	-	5,000	1,328	(4,862)	-	-	-	90,989	-	-
0-51423	03-04	Endowed Enrichment Fund for Research in Vocal Studies	08/28/00	500,000	125,766	554,027	-	32,036	-	9,476	(30,523)	-	(5,239)	-	559,778	342,198	33,639
0-51438	03-04	Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	26,516	111,460	-	27,848	-	2,461	(6,737)	-	(1,155)	-	133,876	45,637	2,872
0-51439	03-04	Whalen Graduate Fellowship Fund	08/15/00	500,000	352,500	734,973	-	-	-	8,528	(39,265)	-	(6,740)	-	697,496	147,500	22,473
0-51448	03-04	Lucille Caudill Little Endowment for Theatre	10/06/00	500,000	200,000	620,619	-	100,000	-	20,335	(37,194)	-	(6,380)	-	697,379	200,000	25,007
0-51449	03-04	Paul A. Thornton Graduate Fellowship in Nutritional Sciences	08/28/00	100,000	100,000	179,283	-	-	50	2,086	(9,580)	-	(1,644)	-	170,195	-	-
0-51453	03-04	C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	750,000	1,289,345	-	-	-	14,960	(68,881)	-	(11,824)	-	1,223,600	-	89,210
0-51473	03-04	Dr. Donald T. Frazier Professorship	10/27/00	50,000	23,500	69,292	-	(23,500)	-	2,112	(1,112)	1,112	(460)	-	47,444	50,000	-
0-51474	03-04	Dr. Fred W. Zechman Professorship	10/27/00	50,000	23,500	69,292	-	500	-	475	(3,472)	(4,896)	(596)	-	61,303	26,000	-
0-51475	03-04	Dr. Louis L. Boyarsky Professorship	10/27/00	50,000	23,500	69,292	-	23,500	-	59	(6,460)	5,725	(840)	-	91,276	3,000	-
0-51491	03-04	Development Dimensions International Professorship in Behavioral Sciences	03/17/00	100,000	50,000	130,124	-	50,000	-	1,996	(9,404)	-	(1,611)	-	171,105	-	1,480
0-51524	03-04	Toyota (Young) Library Endowment	M 05/24/01	1,000,000	750,000	1,532,482	-	250,000	-	40,104	(88,120)	10,717	(8,333)	-	1,736,850	-	77,551
0-51570	03-04	W. T. Young STM Library Endowment Fund	M 12/12/00	372,570	-	-	-	-	-	-	-	-	-	-	0	-	-
0-51570	03-04	W. T. Young STM Library Endowment Fund	M 12/12/00	114,573	-	-	-	-	-	-	-	-	-	-	0	-	-
0-51570	03-04	W. T. Young STM Library Endowment Fund	M 12/12/00	2,000,000	-	-	-	-	-	-	-	-	-	-	0	-	-
0-50908	03-05	John R. Van Nagell, M.D. Professorship/Chair in Gynecologic Oncology	12/12/00	275,000	111,556	739,368	-	140,444	(85,444)	10,884	(41,043)	-	(7,042)	-	757,166	23,000	42,157
0-51106	03-05	R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	567,262	-	-	-	6,581	(30,305)	-	(5,202)	-	538,337	-	29,438

**University of Kentucky  
Endowment Match Program  
Table 7: Components of Change in Endowment Market Value  
From Beginning to End of Fiscal Year 2002 - 2003**

FRS Account Number	RCTF Request Number	Endowment Name:	Prior to 7/1/02			During Fiscal Year 2002-03								Market Value 06/30/03	Outstanding Pledges as of 06/30/03	Earnings Expended 2002 - 2003	
			Date Est.	State Funds Received	Gifts Received	Market Value 07/01/02	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Spending Rule Distributions*	Spending Rule Distributions Reinvested**	Management Fee				Transfers Among Endowments
0-51151	03-05	Martin-Thacker Scholarship Fund in the College of Education	07/31/98	100,397	100,397	184,310	-	-	-	2,138	(9,846)	-	(1,690)	-	174,912	-	19,757
0-51185	03-05	W. T. Young Library - Anonymous	M 12/12/00	1,000,000	200,000	-	-	200,000	-	-	-	-	-	(200,000)	0	400,000	-
0-51185	03-05	W. T. Young Library - Anonymous	M 12/12/00	(50,000)	(50,000)	-	-	-	-	-	-	-	-	-	0	-	-
0-51185	03-05	W. T. Young Library - Humana	M 12/12/00	1,000,000	400,000	-	-	200,000	-	-	-	-	-	(200,000)	0	400,000	-
0-51185	03-05	W. T. Young Library - Jack Graham	M 12/12/00	50,000	20,000	-	-	-	-	-	-	-	-	-	0	30,000	-
0-51185	03-05	W. T. Young Library - Kentucky River Coal	M 12/12/00	150,000	60,000	-	-	30,000	-	-	-	-	-	(30,000)	0	60,000	-
0-51185	03-05	W. T. Young Library - Mrs. Lyons Brown	M 12/12/00	250,000	250,000	-	-	-	-	-	-	-	-	-	0	-	-
0-51185	03-05	W. T. Young Library - Hubbard	M 12/12/00	100,000	50,000	-	-	25,000	-	-	-	-	-	(25,000)	0	25,000	-
0-51185	03-05	W. T. Young Library - Stonerside	M 12/12/00	250,000	100,000	-	-	50,000	-	-	-	-	-	(50,000)	0	100,000	-
0-51185	03-05	W. T. Young Library - Brooks	M 12/12/00	25,000	14,205	-	-	-	-	-	-	-	-	-	0	10,795	-
0-51199	03-05	Peter Pearlman Fellowship	11/10/00	50,000	46,723	85,954	-	3,277	1,723.00	1,447	(4,763)	-	(817)	-	86,822	-	3,000
0-51305	03-05	Arthur Lieber, M.D., Professorship in Diagnostic Radiology	M 08/15/00	33,000	-	-	-	-	-	-	-	-	-	-	-	33,000	-
0-51325	03-05	Wendell H. Ford Endowed Professorship	M 03/07/00	290,410	108,001	-	-	160,474	-	-	-	-	-	(160,474.00)	-	21,935	-
0-51384	03-05	James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	28,150	69,303	-	10,050	-	1,652	(3,820)	-	(656)	-	76,530	12,130	-
0-51391	03-05	William J. Tuggle & Nina B. Tuggle Professorship in English	03/06/97	300,000	300,000	525,180	-	-	-	6,093	(28,057)	-	(4,816)	-	498,400	-	20,476
0-51457	03-05	Dr. William A. & Anne T. Withington Graduate Student Support Fund in Geology	10/30/00	68,510	58,215	116,531	-	2,705	-	2,038	(6,441)	6,441	(1,105)	-	120,168	7,590	-
0-51458	03-05	Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	20,000	61,587	-	10,000	-	2,028	(3,694)	-	(634)	-	69,287	20,000	-
0-51460	03-05	Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	50,000	126,980	-	-	-	1,473	(6,784)	-	(1,164)	-	120,505	-	6,580
0-51470	03-05	PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	87,657	-	-	-	1,017	(4,683)	-	(804)	-	83,188	-	-
0-51497	03-05	Paul Mellon Post Doctoral Fellowship	M 03/27/01	358,537	-	-	-	-	-	-	-	-	-	-	-	358,537	-
0-51526	03-05	Holbrook Law Library Endowment	M 12/12/00	50,000	50,000	-	-	-	-	-	-	-	-	-	-	-	-
0-51526	03-05	Holbrook Law Library Endowment	M 05/24/01	100,000	40,119	211,349	-	19,917	-	4,638	(11,724)	1,392	(1,149)	-	224,422	39,964	11,225
0-51570	03-05	W. T. Young STM Library Endowment Fund	M 12/12/00	50,000	-	-	-	-	-	-	-	-	-	-	0	-	-
0-51173	03-06	John Mink Professorship in Pediatric Dentistry & Health Services Research Gift Agre	M 11/25/98	150,560	77,574	-	-	27,793	-	-	-	-	-	(27,793.00)	-	45,193	-
0-51403	03-06	J. C. Fern Graduate Fellowship Fund	11/13/00	50,000	50,000	103,784	-	-	(8,757)	1,598	(5,680)	5,680	(975)	-	95,650	-	-
0-51406	03-06	Endowment for Support of Urologic Research	M 03/23/00	69,790	9,864	-	-	39,926	-	-	-	-	-	(39,926.00)	-	20,000	-
0-51450	03-06	UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	21,135	66,717	-	2,190	-	1,317	(3,709)	3,709	-	-	70,224	26,675	-
0-51480	03-06	James and Mary Lassiter Endowed Chair	12/22/00	500,000	500,000	881,769	-	-	-	10,231	(47,107)	-	(8,086)	-	836,807	-	-
0-51481	03-06	Robert P. Moores & Mildred A. Moores Research Fund	01/23/01	350,000	350,000	641,473	-	-	-	7,443	(34,269)	-	(5,882)	-	608,764	-	-
0-51482	03-06	Arthur Anderson Endowed Professorship in Accountancy	11/20/00	100,000	33,283	347,444	-	17,525	(2,851)	4,972	(19,113)	-	(3,280)	-	344,696	49,192	11,750
0-51484	03-06	Harold R. Burton Endowed Professorship in Plant Biochemistry	M 05/01/00	396,875	229,626	914,729	-	167,249	(167,249)	322,457	(29,741)	-	(5,157)	-	1,202,289	-	11,188
0-51568	03-06	Edith D. Gardner Professorship in Internal Medicine	M 01/23/01	100,000	100,000	268,188	-	-	-	3,111	(14,327)	-	(2,459)	-	254,513	-	19,294
0-51185	03-07	W. T. Young Library - Ina Brown Bond	M 12/12/00	200,000	50,000	-	-	200,000	-	-	-	-	-	(200,000)	0	100,000	-
0-51185	03-07	W. T. Young Library - Ina Brown Bond	M 12/12/00	(25,000)	(25,000)	-	-	-	-	-	-	-	-	-	0	-	-
0-51219	03-07	Albert & Lorraine Clay Visiting Scholars Endowment	M 03/06/01	250,000	50,000	-	-	50,000	-	-	-	-	-	(50,000.00)	-	150,000	-
0-51451	03-07	Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,000	86,889	-	-	-	1,008	(4,642)	-	(797)	-	82,459	-	7,606
0-51463	03-07	AIA Kentucky Endowed Professorship	11/28/00	100,000	30,201	114,985	-	26,051	-	3,111	(6,774)	-	(1,162)	-	136,212	43,749	-
0-51467	03-07	American Music Library Endowed Fund	M 12/12/00	25,000	25,000	-	-	-	-	-	-	-	-	-	-	-	-
0-51467	03-07	American Music Library Endowed Fund	M 12/06/00	50,000	20,000	105,942	-	10,000	-	1,734	(5,951)	713	(681)	-	111,756	20,000	315
0-51486	03-07	Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	02/01/01	200,000	100,000	265,351	-	93,850	-	9,401	(15,509)	-	(2,663)	-	350,431	6,150	11,000
0-51488	03-07	Dermoniti F. & Regina M. Dawson Graduate Fellowship in Education	02/20/01	50,000	50,000	85,990	-	-	-	998	(4,594)	-	(789)	-	81,606	-	2,000
0-51493	03-07	Jack & Linda Gill Science & Engineering Research Excellence Fund	06/18/01	500,000	441,948	914,948	-	-	12,500	6,645	(23,736)	-	(4,124)	-	433,234	500,000	18,800
0-51494	03-07	Jack & Linda Gill Science & Engineering Research Excellence Fund	06/18/01	500,000	461,930	914,930	-	-	12,500	6,878	(24,804)	-	(4,290)	-	452,214	500,000	17,363
0-51495	03-07	Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,000	268,286	-	-	-	3,113	(14,333)	-	(2,460)	-	254,605	-	16,978
0-51510	03-07	Jana Oliver Memorial Scholarship Fund	12/28/00	100,000	-	88,000	-	-	-	1,020	(4,701)	-	(817)	-	83,502	100,000	6,580
0-51519	03-07	John H. Heick Professorship in Soil Science	01/22/01	100,000	100,000	178,958	-	-	-	2,076	(9,560)	-	(1,641)	-	169,832	-	-
0-51570	03-07	W. T. Young STM Library Endowment Fund	M 12/12/00	25,000	-	-	-	-	-	-	-	-	-	-	0	-	-
Dev Holding	03-07	Jack & Linda Gill Science & Engineering Research Excellence Fund	06/18/01	-	5,238	5,328	-	1,225	-	-	-	-	-	-	6,553	(6,463)	-
Dev Holding	03-07	Jack & Linda Gill Science & Engineering Research Excellence Fund	06/18/01	-	5,238	5,328	-	1,225	-	-	-	-	-	-	6,553	(6,463)	-
0-51175	03-08	Drs. Barbara and James Holsinger Professorship in Anatomy	M 03/15/01	65,000	25,000	-	-	10,000	-	-	-	-	-	(10,000.00)	-	30,000	-
0-51215	03-08	Floyd H. Wright Research Endowment	M 12/08/98	500,000	100,000	-	-	400,000	-	-	-	-	-	(400,000.00)	-	-	-
0-51388	03-08	Cynthia Shaw Crispen Lectureship	11/15/99	500,000	433,884	850,665	-	31,576	-	6,454	(44,372)	(53,785)	(7,618)	-	782,918	34,540	58,535
0-51459	03-08	Medical Alumni Association Scholarship Endowment Fund	M 06/12/02	51,712	51,712	160,608	-	(6,562)	(43,115)	26,775	(23,239)	(9,887)	(4,176)	402,690.00	503,095	6,562	16,000

**University of Kentucky**  
**Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**  
**From Beginning to End of Fiscal Year 2002 - 2003**

FRS Account Number	RCTF Request Number	Endowment Name:	Prior to 7/1/02			During Fiscal Year 2002-03								Market Value 06/30/03	Outstanding Pledges as of 06/30/03	Earnings Expended 2002 - 2003	
			Date Est.	State Funds Received	Gifts Received	Market Value 07/01/02	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Spending Rule Distributions*	Spending Rule Distributions**	Management Fee				Transfers Among Endowments
0-51496	03-08	Caroline Frances Ransdell Research Professorship	03/06/01	51,179	51,179	88,670	-	-	-	1,029	(4,737)	-	(813)	-	84,149	-	-
0-51502	03-08	CSX Transportation Graduate Fellowship Fund	02/23/01	50,000	50,000	91,228	-	-	-	1,121	(4,892)	-	-	-	87,456	-	3,376
0-51504	03-08	Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	22,000	85,576	-	11,000	-	1,865	(4,870)	4,870	(836)	-	97,605	37,000	-
0-51507	03-08	Research Fund for the Prevention of Alcohol & Drug Abuse	04/02/01	50,000	10,000	53,204	-	10,000	-	1,342	(3,318)	-	(569)	-	60,660	30,000	-
0-51512	03-08	Kathryn Louise Chellgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	111,625	-	-	-	1,752	(6,099)	6,099	(1,047)	-	112,330	-	-
0-51517	03-08	Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	35,970	121,459	-	9,485	-	2,437	(6,821)	-	(1,170)	-	125,390	54,545	-
0-51531	03-08	Sylvia Mansbach Endowed Professorship and Chair in Alzheimer's Disease Research	04/02/01	500,000	231,464	652,371	-	68,536	31,464	8,243	(34,852)	-	(5,982)	-	719,779	200,000	15,445
0-51532	03-08	Kentucky Economic Development Endowment for Science & Technology	M 05/01/01	375,000	375,000	705,652	-	-	-	8,674	(37,758)	4,371	(3,837)	-	677,102	-	-
0-51536	03-08	Madeline F. James Professorship/Chair in Cancer Research	M 10/10/02	171,336	171,336	305,751	-	-	-	44,988	(24,271)	-	(4,162)	400,000.00	722,307	-	17,128
0-51537	03-08	Cardiology Associates of Kentucky Endowed Scholarship	06/12/02	50,000	-	46,193	-	-	-	199	(2,374)	(2,362)	(411)	-	41,245	50,000	2,500
0-51538	03-08	Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	93,750	365,943	-	75,000	-	10,280	(21,623)	21,623	(3,709)	-	447,514	131,250	-
0-51541	03-08	Log-A-Log Load for Kids of Kentucky Fund	06/28/01	125,000	26,000	140,072	-	24,000	1,100	4,351	(8,268)	8,268	(1,418)	-	168,105	75,000	-
0-51185	03-09	W. T. Young Library - Oxley Foundation	M 12/12/00	500,000	100,000	-	-	100,000	-	-	-	-	-	(100,000)	0	300,000	-
0-51445	03-09	Joe A. & Cecil Dulin Wallace Fund	09/07/00	170,000	10,000	166,709	-	-	-	2,048	(8,940)	-	-	-	159,817	160,000	-
0-51484	03-09	Harold R. Burton Endowed Professorship in Plant Biochemistry	M 05/01/00	221,875	128,374	-	-	93,501	(93,501)	-	-	-	-	-	-	-	-
0-51514	03-09	James & Mary Lassiter Endowed Fellowship	05/17/01	200,000	200,000	361,999	-	-	-	4,200	(19,339)	-	(3,320)	-	343,541	-	11,188
0-51515	03-09	James & Mary Lassiter Endowed Professorship	05/17/01	100,000	100,000	182,799	-	-	-	2,121	(9,766)	-	(1,676)	-	173,478	-	3,461
0-51516	03-09	Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	12,730	64,646	-	2,000	-	834	(3,510)	-	(602)	-	63,368	42,605	-
0-51529	03-09	Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	50,000	90,846	-	-	-	1,054	(4,853)	-	(833)	-	86,214	-	-
0-51542	03-09	Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	M 05/01/01	1,000,000	1,000,000	2,719,954	-	-	-	33,628	(145,573)	16,855	(16,659)	-	2,608,206	-	128,770
0-51546	03-09	UKCUP Endowment for Urologic Research	03/21/02	90,000	36,854	120,574	-	8,000	-	2,413	(6,799)	6,799	(1,167)	-	129,820	45,146	-
0-51547	03-09	Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	381,635	-	-	-	4,428	(20,388)	-	(3,500)	-	362,175	-	17,193
0-51558	03-09	Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	100,000	1,021,164	-	900,000	-	69,702	(78,421)	-	-	-	1,912,446	-	86,919
0-50700	03-10	Thomas C. and Evelyn W. Finnie Enrichment Fund	02/02/91	51,657	-	51,657	(51,657)	-	-	-	-	-	-	-	-	-	-
0-51206	03-10	BS/MBA Graduate Fellowship Endowment Fund	M 04/27/99	-	-	-	-	51,657	(51,657)	-	-	-	-	-	(51,657.00)	-	-
0-51264	03-10	Zantker Charitable Foundation Professorship in Judaic Studies	M 11/08/00	150,000	-	-	-	50,000	-	-	-	-	-	(50,000.00)	-	100,000	-
0-51410	03-10	Helen Edwards Abell Endowed Research Fund in Historic Preservation	M 03/15/00	50,100	-	-	-	50,100	-	-	-	-	-	(50,100.00)	-	-	-
0-51459	03-10	Medical Alumni Association Scholarship Endowment Fund	M 06/12/02	-	-	-	250,000	152,690	-	-	-	-	-	(402,690.00)	-	97,310	-
0-51501	03-10	Robert M. Odear, '28 '30 Faculty Research Fund in Latin America	03/09/01	50,000	9,300	55,963	-	3,900	-	1,205	(3,166)	3,166	(143)	-	60,925	36,800	-
0-51513	03-10	Pharmaceutical Technology Lectureship, Professorship or Chair	11/28/00	60,000	58,929	110,794	-	1,071	20,129	3,457	(6,834)	6,834	(1,172)	-	134,279	-	-
0-51532	03-10	Kentucky Economic Development Endowment for Science & Technology	M 05/01/01	19,643	19,643	-	-	-	-	-	-	-	-	-	-	-	-
0-51544	03-10	Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	06/01/01	50,000	10,000	56,317	-	-	-	692	(3,020)	-	-	-	53,988	40,000	-
0-51552	03-10	Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retarda	08/10/01	50,000	8,433	55,341	-	9,367	-	1,703	(3,274)	3,274	-	-	66,411	32,200	-
0-51565	03-10	Dr. Charles R. Combs Scholarship Fund	07/10/01	80,000	-	75,413	-	-	-	62,717	(13,574)	11,725	(2,315)	-	133,966	80,000	-
0-51580	03-10	Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	20,000	482,662	-	60,000	-	13,480	(28,209)	-	(4,854)	-	523,080	420,000	35,599
0-51592	03-10	Royster Research Professorship	06/03/01	50,000	20,000	65,132	-	10,000	-	1,656	(3,821)	-	(656)	-	72,312	20,000	-
0-51601	03-10	Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	12/11/01	300,000	60,705	335,539	-	60,000	-	9,295	(19,975)	-	(3,427)	-	381,432	179,295	15,030
0-51603	03-10	Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	50,000	91,994	-	-	-	1,067	(4,915)	-	(844)	-	87,303	-	5,000
0-51622	03-10	Mark and Ruth Luckens Graduate Award in Toxicology	04/01/02	50,000	50,000	94,082	-	-	-	1,091	(5,026)	-	(863)	-	89,284	-	-
0-56012	03-10	Medical Alumni Association Term Endowment Fund	M 06/12/02	250,000	250,000	500,000	(250,000)	(250,000)	-	-	-	-	-	-	-	-	-
0-51216	03-11	Merck & Co. Pulmonary Medicine Professorship	M 02/08/99	50,000	10,000	-	-	40,000	-	-	-	-	-	(40,000.00)	-	-	-
0-51264	03-11	Zantker Charitable Foundation Professorship in Judaic Studies	M 11/08/00	73,350	-	-	-	49,450	-	-	-	-	-	(49,450.00)	-	23,900	-
0-51535	03-11	Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	44,574	94,946	-	3,000	-	1,622	(5,273)	5,273	(905)	-	98,664	8,426	-
0-51553	03-11	Scott V. Breckenridge Professorship in Intelligence Education	09/18/01	52,415	11,500	60,658	-	1,000	-	1,086	(3,355)	3,355	(576)	-	62,169	39,915	-
0-51569	03-11	Cardiology Associates of Kentucky Cardiology Fellowship Fund	09/13/01	250,000	50,000	280,723	-	45,833	-	7,817	(16,644)	1,365	(766)	-	318,328	154,167	-
0-51573	03-11	Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	09/18/01	50,000	10,500	57,882	-	12,500	-	2,174	(3,514)	3,514	-	-	72,556	27,000	-
0-51599	03-11	Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	10,000	55,694	-	10,000	-	1,959	(3,379)	-	(580)	-	63,694	30,000	-
0-51605	03-11	Michael D. Rankin, M.D. Community Scholarship Endowment	01/03/02	200,000	100,000	279,296	-	-	-	3,104	(14,890)	(3,612)	(0)	-	263,898	100,000	10,000
0-51185	03-12	W. T. Young Library - Ashford Stud	M 12/12/00	-	135,000	-	135,000	-	-	-	-	-	-	(135,000)	0	-	-
0-51400	03-13	Vernon R. Wiehe Research	01/22/02	50,000	25,285	68,833	-	5,825	-	1,074	(3,703)	-	(636)	-	71,393	18,890	-
0-51407	03-13	Robert L. Johnson Scholarship Fund	M 05/19/00	50,000	50,000	-	-	(10,000)	10,000	-	-	-	-	-	-	10,000	-
0-51566	03-13	JoAnn I Bell Endowment in Social Policy and Critical Thinking	01/22/02	50,000	24,209	70,885	-	11,795	-	1,669	(4,204)	4,204	(721)	-	83,628	13,996	-
0-51568	03-13	Edith D. Gardner Professorship in Internal Medicine	M 01/23/01	50,000	50,000	-	-	-	-	-	-	-	-	-	-	-	-

**University of Kentucky**  
**Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**  
**From Beginning to End of Fiscal Year 2002 - 2003**

FRS Account Number	RCTF Request Number	Endowment Name:	Prior to 7/1/02			During Fiscal Year 2002-03							Market Value 06/30/03	Outstanding Pledges as of 06/30/03	Earnings Expended 2002 - 2003		
			Date Est.	State Funds Received	Gifts Received	Market Value 07/01/02	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Spending Rule Distributions*	Spending Rule Reinvested**				Management Fee	Transfers Among Endowments
0-51606	03-13	Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,493	189,378	-	-	-	2,197	(10,117)	-	(1,737)	-	179,722	-	-
0-51609	03-13	James Graham Brown Foundation Endowed Chair in Neuroscience	01/22/02	500,066	500,066	942,368	-	-	(10,040)	12,013	(51,235)	-	(8,791)	-	884,315	-	56,250
0-51610	03-13	James Graham Brown Foundation Endowed Professorship in Forestry & Environmental Sci	01/22/02	500,066	500,066	942,368	-	-	-	12,082	(50,901)	12,805	(8,736)	-	907,617	-	-
0-51611	03-13	Rast-Holbrook Research and Seminar Fund	12/26/01	55,455	11,792	63,760	-	17,066	84	1,854	(3,916)	-	(671)	-	78,177	26,597	-
0-51613	03-13	Association of Emeritus Faculty Fellowship Endowment Fund	01/22/02	50,000	30,000	75,989	-	10,000	-	1,301	(4,340)	-	(744)	-	82,205	10,000	3,000
0-51616	03-13	Lucille Caudill Little Endowed Research Fund in Opera Studies	11/28/01	200,000	5,825	196,006	-	94,175	19,040	4,327	(15,845)	-	(2,717)	-	294,985	100,000	16,732
0-51635	03-13	Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	M 03/18/02	50,000	-	47,615	-	20,000	-	4,856	(3,281)	-	-	50,000.00	119,190	30,000	-
0-51418	03-14	ALCA Endowment in Horticulture	06/20/00	50,000	27,764	74,128	-	3,785	-	1,458	(4,173)	4,173	(716)	-	78,655	18,451	-
0-51596	03-14	Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	50,310	284,608	-	50,000	-	5,399	(16,609)	-	(2,848)	-	320,550	149,690	-
0-51617	03-14	David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	10,000	57,065	-	-	-	896	(3,118)	3,118	(535)	-	57,426	40,000	-
0-51618	03-14	Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	03/05/02	100,000	-	95,229	-	100,000	-	7,676	(9,388)	862	(1,608)	-	192,771	-	7,266
0-51624	03-14	Hellman Family Fund in the Division of Infectious Diseases	02/07/02	50,000	10,000	57,152	-	10,000	-	1,969	(3,323)	3,323	(570)	-	68,551	30,000	-
0-51651	03-14	Affordable Housing Design Research Fund	06/11/02	300,000	-	285,688	-	200,000	-	5,259	(25,072)	-	(4,306)	-	461,571	100,000	20,357
0-51536	03-19	Madeline F. James Professorship/Chair in Cancer Research	M 10/10/02	-	-	-	200,000	200,000	-	-	-	-	-	(400,000.00)	-	-	-
0-51206	03-20	BS/MBA Graduate Fellowship Endowment Fund	M 04/27/99	-	-	-	310,184	159,836	(9,836)	-	-	-	-	(460,184.00)	-	150,365	-
0-51635	03-20	Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	M 03/18/02	-	-	-	50,000	-	-	-	-	-	-	(50,000.00)	-	50,000	-
0-51285	03-21	Boehringer-Ingelheim Professorship	M 05/01/99	-	-	-	75,000	75,000	-	-	-	-	-	(150,000.00)	-	-	-
Sub-Total				\$128,227,209	\$87,178,693	\$201,035,694	\$770,184	\$11,612,559	\$248,188	\$3,819,077	(\$11,076,756)	\$692,679	(\$1,670,726)	\$0	\$205,430,899	\$30,206,142	\$8,233,985
Grand Total				\$128,227,209	\$89,249,719	\$203,006,228	\$7,245,720	\$14,532,329	\$254,921	\$4,502,596	(\$11,481,425)	\$798,215	(\$1,738,585)	\$0	\$217,119,999	\$31,690,881	\$8,254,314

\* 5 percent spending rate policy based on average market value of the endowment over the preceding 36 months.

\*\* Funds were reinvested in the principle of the endowment.

'M' identifies an endowment that has had multiple requests for state matching funds.