Quick Reference Card – Concur Travel

Concur Travel – Assigning a Travel Assistant/Arrangers

Travel Assistants/Arrangers can be added to view or modify your profile or to book travel and trips on your behalf.

Assigning a Travel Assistant/Arrangers					
Login to SAP Concur	 Login to MyUK Click Employee Self Service tab Click the link for Concur and Travel Expense Management From the Concur homepage, click Profile, then Profile Settings. 				
	Support Help - Profile - Q				
	Profile Settings Sign Out				

Concur Travel – Assigning a Travel Assistant/Arrangers

Assign a Travel Assistant/Arranger	Under Travel Settings click Assistants/Arrangers			
	Your Information Personal Information Company Information Contact Information Email Addresses Emergency Contact Credit Cards Travel Settings Travel Preferences	Profile Options Select one of the following to customize your user profile. Personal Information Your home address and emergency contact information. Company Information Your company name and business address or your remote location address. Credit Card Information You can active your credit	System Settings Which time zone are you in? Do you prefer to use a 12 or 24-hour clock? When does your workday start/end? Contact Information How can we contact you about your travel arrangements? Setup Travel Assistants	
	Frequent-Traveler Programs Assistants/Arrangers Click	to re-enter it each time you purchase an item or service. E-Receipt Activation Enable e-receipts to automatically receive electronic receipts from Add an Assistant	and enter expenses for you. Travel Profile Options Carrier Hotel Rental Car and other travel-related preferences	
	Assistants and Travel Arrang Please select the individuals w Refuse Self Assigning Assistants Your Assistants and Travel Arr	ers ithin your organization that you would like to give permission to perfor a concers	Go to top m travel functions for you.	
	Tour Assistants driu Travel Affe		W Add an Assistant	
	Assistant	Can book travel?	Update/Delete	
	• Search for the individual you would like to assign as your Travel Assistant/Arranger			
		C Add an Assistant - Google Chrome — us2.concursolutions.com/profile/Assistant	Editor.asp?	
		Add an Assistant Please select the individuals within your organizz you would like to give permission to perform trav for you. 9 Assistant	ation that el functions	
		Can book travel for me Is my primary assistant for travel* *Individuals/Groups with no work phone num their profile cannot be designated as primary for travel.	an nber in rassistant	
	Click	Save		