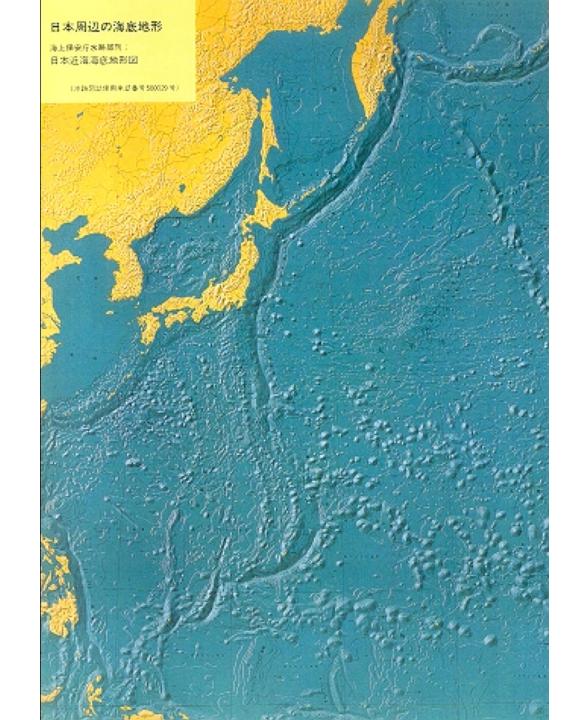
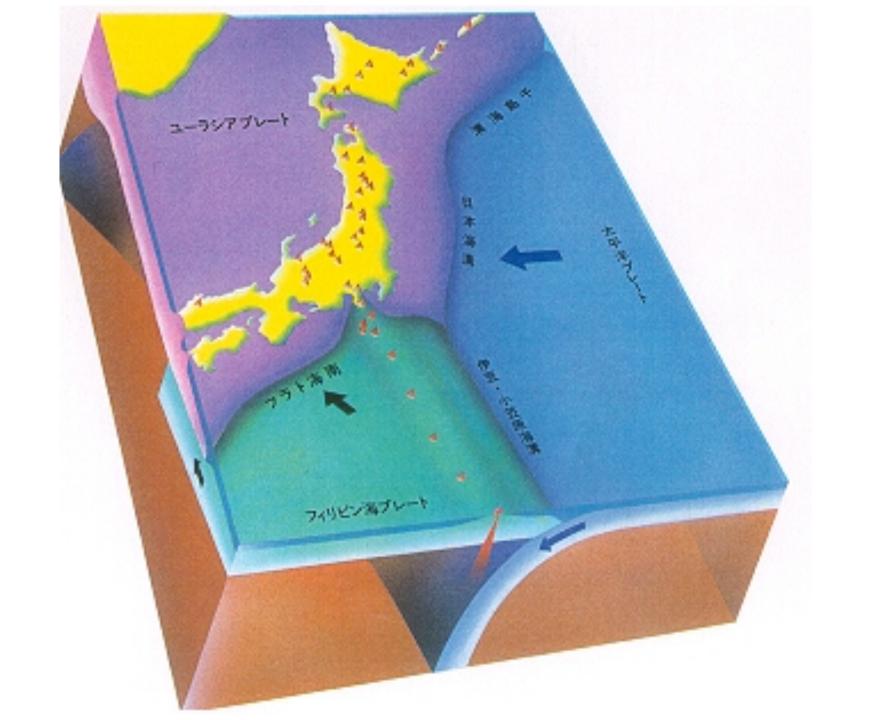
# March 11, 2011 Earthquake and Tsunami

Sanriku Tsunami

## Earth's Energy Unleashed As Tectonic Plates Shift

- Fifth largest recorded since 1900 and the biggest to hit Japan in 3 centuries
- Pacific plate moving at a speed of about 3 inches a year, slides under the Eurasian plate
- Motion of Pacific plate moving under the Eurasian plate caused massive uplift of the seafloor displacing water and causing 40-foottall tsunami.





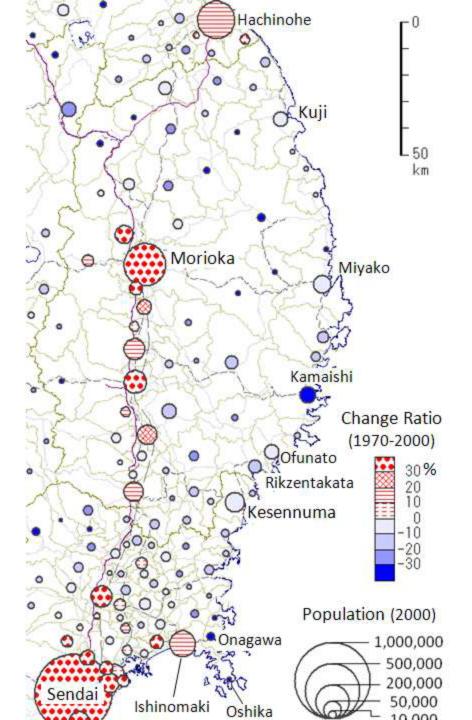
## Japan's Preparedness for Natural Disasters

- Physically, Japan was better prepared for the earthquake and tsunami than almost any other country, though human toll was horrific and nuclear consequences scary.
- Japan's strict building codes and drills were lifesavers.
- All along the coast, tsunami warning signs, towering sea walls and well marked escape routes offer some protection from walls of water.

#### Seawalls

- In the 1980s and 1990s Japan built concrete seawalls (some as high as 40 feet) in many communities as defense against the tsunami.
- On March 11 tsunami spilled over some sea walls and embankments washing cars, houses, farm, factories before reversing directions and carrying them out to sea.











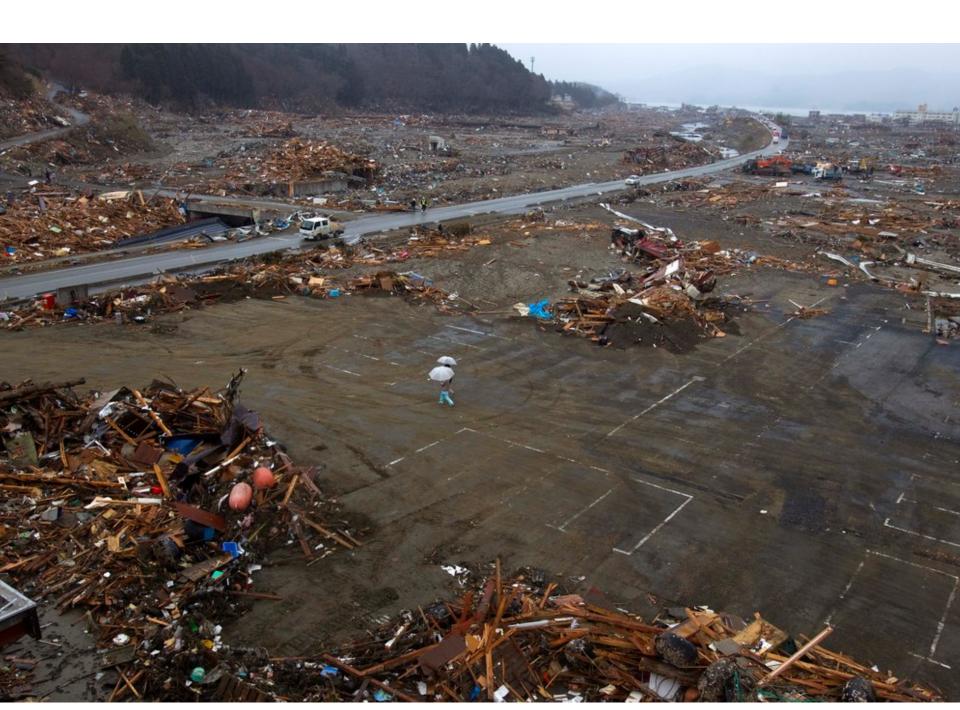


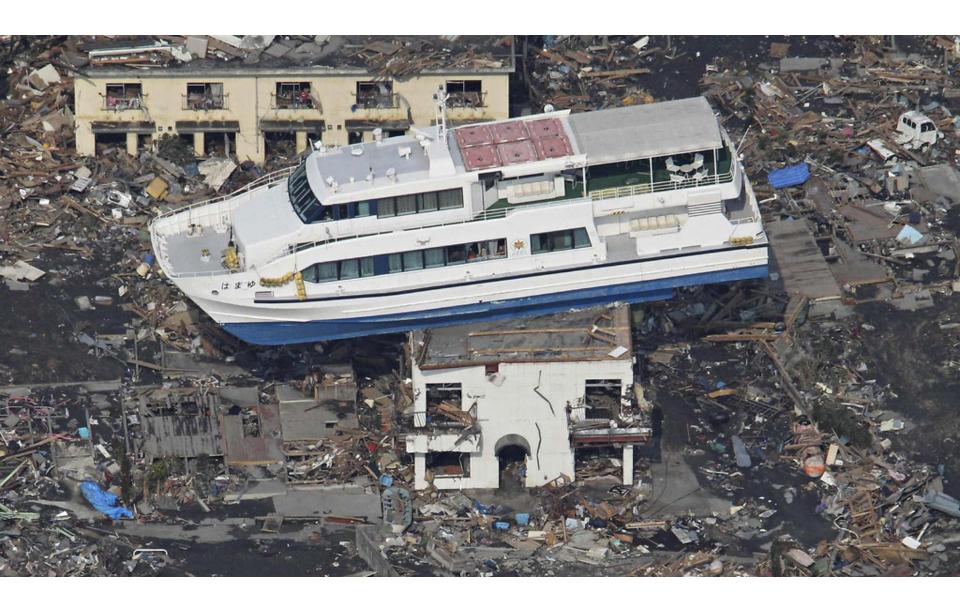










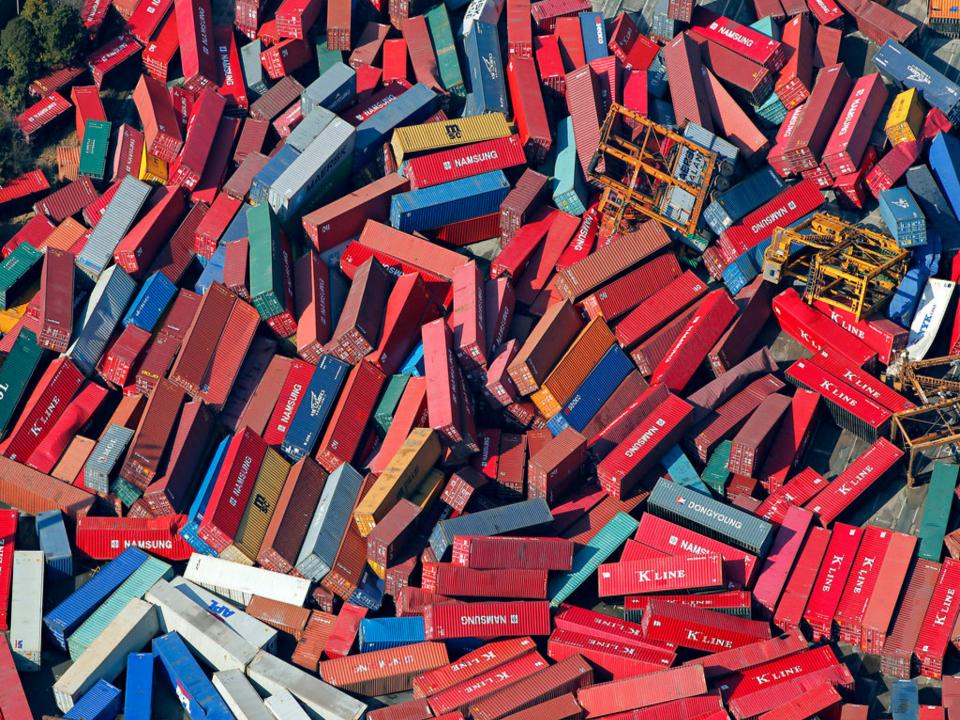








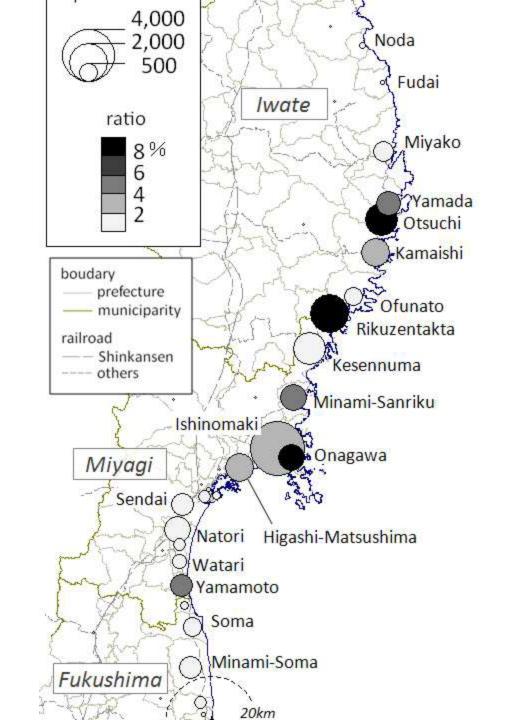


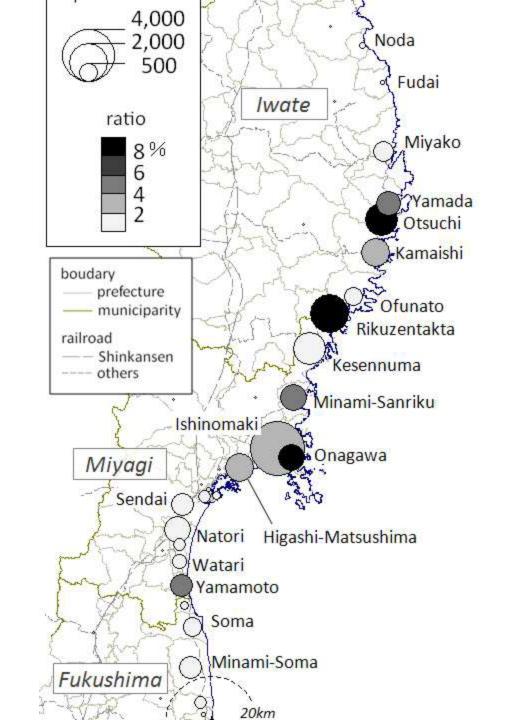












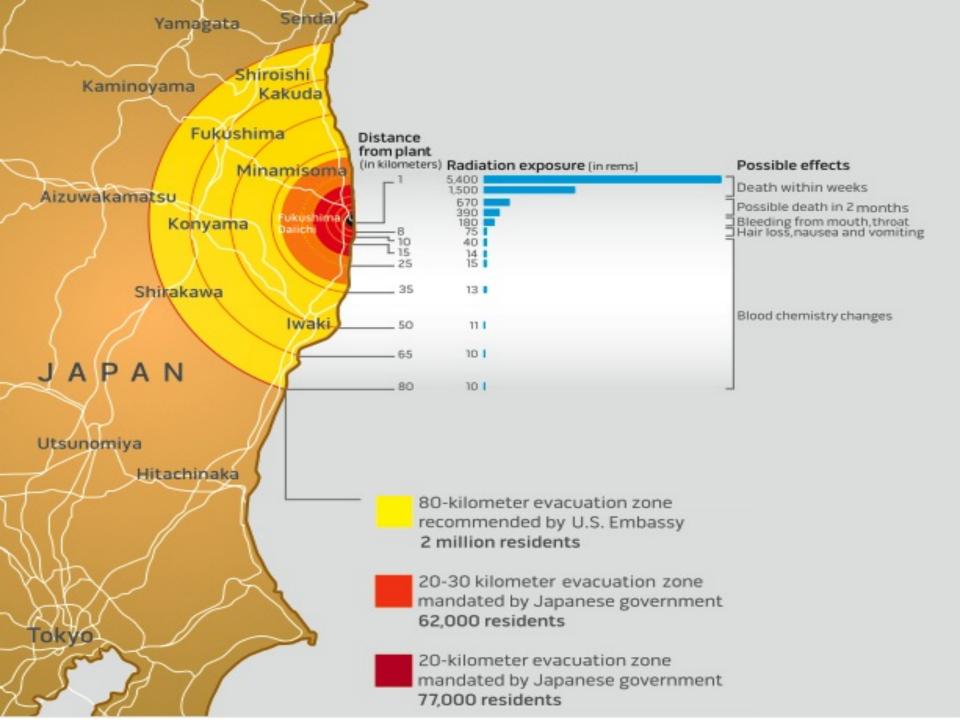
#### The Aftermath

- Tsunami wrecked communities along hundreds of miles of the Pacific seacoast of Tohoku region
- Shift in the earth's plates and 9.0 tremor reduced the height of land along the coast by more than a meter
- Disposing 20 million tons of tsunami debris estimated to cost \$8.6 billion

### Impacts of the Quake and Tsunami

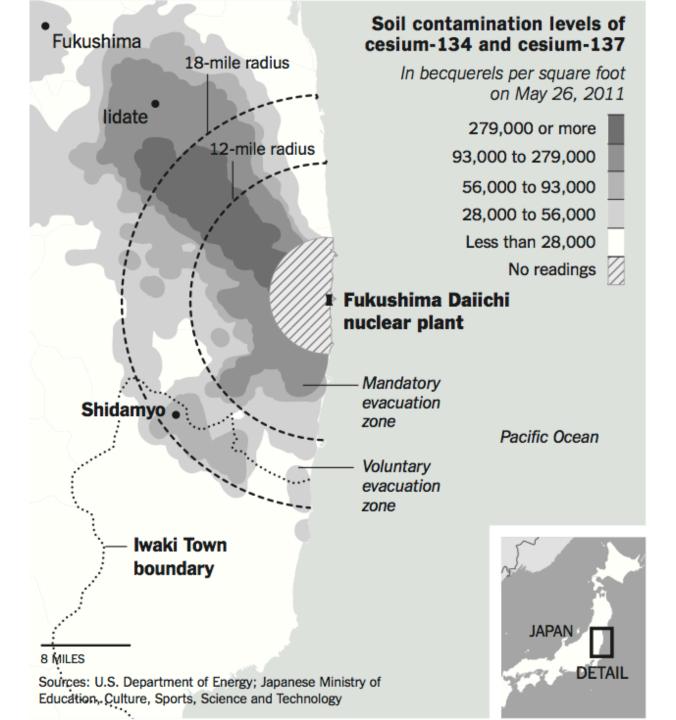
- Quake and tsunami claimed some 20,000 lives, destroyed more than 200,000 homes
- Damaged nuclear reactors, factories, disrupted supply chains, caused crippling power shortage.
- Nearly 23,000 hectares of farmland were flooded with salt water; more than 21,000 fishing boats lost.
- Caused about \$210 billion in economic damage; world's costliest disaster.

 Bridges, roadways and rail connection damaged or destroyed by the black waves



### Radiation and Japan's Food Chain

- Radioactive cesium from damaged nuclear power plants contaminated beef, kicking off food scare.
- Some contaminated food including milk and spinach from Fukushima prefecture was caught before they reached store shelves
- Radioactive contamination in rice was found in Ibaraki prefecture, 90 miles south of Fukushima
- Tokyo's water supply contaminated with radiation



#### Rice Contamination

- Fukushima prefecture, showered with radiation in March, 4<sup>th</sup> largest rice-producing region in Japan
- Contamination has triggered sales ban of harvested rice (above 500 bequerels per kilogram)
- Cultivation banned in fields with soils above
  5,000 bequerels of cesium per kilogram of soil.









## Impact on Global Supply Chain

- Impact on final production and the supply chain was severe in Japan; much less marked in other countries
- Manufacturers outside Japan faced production stoppages because of their dependence on Japanese components.
- Worst hit were Japanese manufacturers: Honda, Toyota, Nissan, and electronics and communication technology groups: Sony, Nintendo, Panasonic, Toshiba, Sharp and Fujitsu.

- Other companies such as South Korean Hyundai, world's fifth largest car maker was beneficiary (37 percent increase in earnings) as it took advantage of disrupted production at its Japanese rivals.
- Companies that suffered a setback included chipmakers Taiwan Semiconductor Manufacturing, Nanya Technology and Hynix Semiconductor in South Korea.

## Aftershocks | Japan's struggle to rebuild Otsuchi Debris largely cleaned up, but no restoration plan yet for Area of detail this fishing town, where -most boats washed away. Ofunato-Tokyo Vast port areas still JAPAN abandoned. But a half-dozen large fish 300 miles processors are back 300 km to work. IWATE Rikuzentakata Downtown areas have been cleaned, but City Hall and other abandoned buildings still litter the landscape. Kesennuma Downtown, large areas of undemolished, unusable buildings remain. City sections sank in the disaster. It remains unclear which ones are safe for rebuilding. Minamisanriku Fishing port remains in disarray. Only MIYAGE 132 of the city's 2,188 vessels survived. Fish market may reopen next month. EPICENTER OF MARCH 11 -9.0-MAGNITUDE QUAKE 20 miles THAT TRIGGERED THE 20 km **TSUANAMI**

## Recovery

- Japan plans to spend \$167 billion over five years
- Money for new roads and ports; support for farming and fisheries; and help for small-andmedium-size companies.
- Incentives to rebuild factories
- Rebuild towns and villages, support aging population, and public housing for those unable to rebuild their homes.

- After the tsunami Japan has shown a determined spirit aptly captured in the phrase fukutsu no seshin means never give up.
- Japan's civility and selflessness, Japan's ethic of uncomplaining perseverance – gaman in Japanese-





