COLLEGE OF HEALTH SCIENCE PRACTICE PLAN ADDENDUM

Preamble: This Addendum (the "Addendum") supplements Administrative Regulation (AR) 3:14 and provides specific information concerning the practice plan of the College of Health Sciences. It may be referred to as the College of Health Sciences Practice Plan Addendum.

General: An annual contract (the "Annual Contract") is ☑ is not (check one) authorized with an approved Fiscal Agent (not required if Fund serves as Fiscal Agent). If authorized, the annual contract is part of this Addendum and incorporated by reference, herein. If a conflict in terms arises between the Annual Contract and the College or Unit Addendum, terms of the Annual Contract shall take precedence.

Specific: College or Unit Addendum Modifications, below, are made in reference to the specific paragraphs of Administrative Regulation (AR) 3:14, Practice Plans for Health Science Colleges and University Health Services.

I. Introduction.
The terms set forth in AR 3:14, Paragraph I, are not subject to local modification.

II. Scope

The Plan Members are faculty in the College of Health Sciences:

Kevin Schuer, Assistant Professor, Special Title Series 12 month appt
Gil Boissoneault, Associate Professor, Regular Title Series 12 month appt
Deshana Collett, Lecturer, Special Title Series 12 month appt
Mary Lynn English, Associate Professor, Regular Title Series 12 month appt
Lori S. Gonzalez, Dean College of Health Sciences

Services provided by Plan Members incident to the care of patients and to all other activities which are a part of the health care programs of the University are included in the Plan. This includes compensation, income and payments (direct or in kind, and whether characterized as fees, retainers, or otherwise) for professional services rendered or to be rendered, including, but not limited to, those relating to: (a) the diagnosis, treatment, and evaluation of patients; (b) the provision of therapeutic products for patients or others; and, (c) consultation with patients.

In addition, the following professionally generated income is included in the plan: (check "yes" or "no")

☐ YES ☑ NO Direct and in-kind payments (excluding actual out-of-pocket costs) for providing (a) advice, (b) professional consulting services, (c) service on boards, committees, commissions, or the like, and (d) oversight, supervision, or other participation with any entity or person involved with health or medical care are included in the Plan.
YES X NO _____ Witness fees and payments relating to depositions, testimony, or other evaluations in the capacity of a witness;

YES X NO _____ Professional fees and compensation for educational consulting in medical and pharmacy focused programs in conjunction with the pharmaceutical industry and/or other external agencies;

YES _____ NO X _____ Honoraria for lectures;

YES _____ NO X _____ Unassigned income from publications;

YES _____ NO X _____ Prizes for personal past achievements and not for services rendered;

YES _____ NO X _____ Special administrative stipends paid by the University for performing administrative assignments beyond those normal to academic appointments;

YES _____ NO X _____ Income for a profession or activity unrelated to the professional education, experience, or training that qualifies members of the Plan for a University appointment;

YES _____ NO X _____ Payments for service to NIH or other governmental peer review research project site visits or review activities;

YES _____ NO X _____ Any reimbursement and fees associated with regular continuing education programs funded by the College;

YES X NO _____ Other income which relates to or would not exist but for the professional education, experience, or training that qualifies members of the Plan for a University appointment.

III. Definition Details
The Fiscal Agent, if other than the Fund, of the Plan is: __________________________

The Practice Plan Committee consists of: Dean, 4 faculty members and the College Business Officer.

Department or Division Plans _____ are __X__ are not authorized If authorized, the following requirements apply (first five apply, unless an exception is granted by the Provost and EVPHA:

____ Written Document
____ Approval by Dean
____ Approval by Provost
____ Approval by EVPHA
____ Legal Review
____ Annual Audit
Other: ____________________________

The Plan Service Account is maintained by: ___ X the Fund; ___ Other
 Specify: __________________________

The Billing Agency is: ___ College of Health Sciences Business Office

The Plan Member Documents include:
___ X__ Practice Agreement
   Assignment for Billing to: __________________________
___ Non Compete or Restrictive Covenant
___ Other (specify)

An example of the form of each is attached hereto, as Collective Attachment III, and incorporated by this reference

IV. ___ Underlying Principles
The principles set forth in AR 3:14, Paragraph IV, are not subject to modification.

V. ___ Setting of Charges
Any special terms concerning the setting of fees are attached hereto as Attachment V, which is attached hereto and incorporated herein by this reference

VI. ___ Billing and Collection
The college billing and collection process, if in more detail than AR 3:14, Paragraph VI, is described in Attachment VI, which is attached hereto and incorporated herein by reference.

VII. ___ Use of Funds Deposited in the Plan Services Account
The terms set forth in AR 3:14, Paragraph VII, are not subject to modification

VIII. ___ Plan Administrator and Budget
The Plan Administrator is: ___ Vicki Riddell Peavler, Director of Finance and Administration College of Health Sciences

The College budget process, if described in more detail than AR 3:14, Paragraph VIII, is described in Attachment VIII, which is attached hereto and incorporated herein by reference

IX. ___ Provisions for Faculty Salary Supplemental Compensation
The percent of net revenue to be allocated for supplemental compensation, as determined by the EVPZA and the Provost is 72%.

The College shall retain 28% percent of collected fees for its use in professional development, educational promotion, academic enrichment and related endeavors. Any
special retention of funds or fees is described in Attachment VII, which is attached hereto and incorporated herein by reference.

The Frequency of Distributions is: ___X___ monthly; ___ quarterly; ___ other (Specify) ___

X. **The Practice Plan Committee.**
The terms set forth in AR 3:14, Paragraph X, are not subject to modification.

XI. **Limitations on Practice by Plan Members.**
Any additional modifications or limitation on practice are attached as Attachment XI, which is attached hereto and incorporated by this reference.

XII. **Exceptions and Appeals.**
Any modifications to the grievance procedure are described in Attachment XII, which is attached hereto and incorporated by this reference.

Any Special Provisions are attached hereto, as the Special Provisions Attachment, and incorporated by this reference. If any Attachment referenced herein is not included, the Attachment is conclusively presumed to be omitted intentionally.

XIII. **Effective Date.**
This Addendum shall be in force for a term beginning July 1, 2009 and ending June 30, 2010. It shall automatically renew for any number of successive one year terms unless terminated or modified by a writing signed by the approving parties, below.

**APPROVING PARTIES:**

DEAN, College of Health Science

[Signed]

(Signature)

PROVOST:

[Signed]

(Signature)

EVPHA:

[Signed]

(Signature)